The Campaign for Emanate Health

Where {healthy} comes from

A Publication for Friends and Supporters of Emanate Health Foundation
Donors to the campaign can help us achieve greatness by changing our trajectory to a regional health care system and taking our generations to come.

– SERGIO HERNANDEZ, MD, EMANATE HEALTH FOUNDATION DIRECTOR OF EMERGENCY MEDICINE, QUEEN OF THE VALLEY HOSPITAL

SPRING 2023 – 3

REIMAGINING HEALTH CARE: JAVIER’S STORY

While everything else about the evening of July 6, 2021 was routine and ordinary, Hilda Alvarez immediately knew something was not right with her husband Javier. Just days earlier, she came upon a list of stroke symptoms in a magazine article. So, when she noticed Javier’s face drooping and his left arm hanging to one side, Hilda quickly jumped into action and called 911.

“You never expect something like this to happen,” said Hilda, a longtime special needs teacher. From the moment the couple arrived by ambulance at Queen of the Valley Hospital’s Emergency Department-ICU, Javier was discharged home and has made a full recovery. Both Javier and Hilda are grateful for the stroke support group, run by Hedy Dizon, director of the hospital’s award-winning comprehensive stroke program. “I saw I am not the only one who was going through this experience,” noted Javier, who has resumed working as a maintenance mechanic and walking his dog, Lilly. Most importantly, he was able to stay close to his wife, two children, and baby granddaughter. “I know I am very lucky,” he said with a smile.

REIMAGINING HEALTH CARE: THE CAMPAIGN

Elevating high-quality health care for patients like Javier is what has propelled Emanate Health Foundation to announce a historic $25 million comprehensive fundraising campaign. Publicly launched last October at the annual Autumn Nocturne gala, the campaign has raised nearly $12.6 million to date. “Emanate Health is experiencing a renaissance, and donors to this campaign will be an essential part of this exciting chapter.”

– ROGER SHARMA, President and CEO of Emanate Health

The campaign focuses on three priorities across the health care system: modernization and advanced technology, meeting community needs, and securing Emanate Health’s future through comprehensive philanthropy (see pg. 4 for priority details). Emanate Health Foundation Chief Philanthropy Officer Greg Lehr is grateful for the collective commitment that individuals, foundations, and other partners have already exhibited towards this campaign. “We are fortunate that more than 2,700 donors have joined us this year,” commented Dizon. “The more we grow, the closer proximity the empowering experiences within the Emanate Health Foundation will undoubtably have on those we serve.”

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CARE: JAVIER’S STORY

During her 63rd birthday celebration at Queen of the Valley Hospital, which will include on-site computed tomographic (CT) scan, magnetic resonance imaging (MRI), and X-ray devices, the hospital will be able to respond to patients like Javier who was experiencing a renaissance, and donors to this campaign will be an essential part of this exciting chapter, helping to reduce time to treatment and boost patient outcomes.

“We’re reimagining what quality care should look like at every stage of life.”

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With gift planning, you can provide long-lasting support for Emanate Health Foundation while enjoying financial benefits for yourself and your loved ones.

YOUR CHARITABLE BANK ACCOUNT
Established with a bank, investment company, or charity’s Donor Advised Fund minimizes the benefits you receive. A tax deduction when you give to your Fund, but you can choose when you want the admin- istrator to distribute gifts to a nonprofit like Emanate Health Foundation. The IRA charitable rollover allows you to give a gift made from an IRA directly to a nonprofit. The IRA charitable rollover allows IRAs owners to support their favorite causes using pre-tax assets. In addition, the amount of the IRA gift may count against the IRA owner’s RMD. With a rol- over gift, the distribution to the Foundation is tax-free. That’s a smart way to give!

ANOTHER TAX-SAVING WAY TO GIVE

GIVE SMART WAY TO

A great alterna- tive is to take the required minimum distribution (RMD) rules? If you are 73 or older, rolling over part of your required minimum distribution (RMD) each year. The good news is that, if you’re 73 or older, rolling over part

INCOME: YOUR IRA

Claim less in income tax if you’re 73 or older, rolling over part of your annual required minimum distribution (RMD) can help lower your income tax bill while supporting our commu- nity’s health care.

PLUS, your Fund can help if you have appreciated stock and are concerned about capital gains taxes. The IRA charitable rollover allows IRA owners to support their favorite causes using pre-tax assets. In addition, the amount of the IRA gift may count against the IRA owner’s RMD. With a rol- over gift, the distribution to the Foundation is tax-free. That’s a smart way to give!

Donor Advised Fund

Established with a bank, investment company, or charity’s Donor Advised Fund minimizes the benefits you receive. A tax deduction when you give to your Fund, but you can choose when you want the admin- istrator to distribute gifts to a nonprofit like Emanate Health Foundation. The IRA charitable rollover allows you to give a gift made from an IRA directly to a nonprofit. The IRA charitable rollover allows IRAs owners to support their favorite causes using pre-tax assets. In addition, the amount of the IRA gift may count against the IRA owner’s RMD. With a rol- over gift, the distribution to the Foundation is tax-free. That’s a smart way to give!

BANK ACCOUNT

Win-Win: Tax-Saving Ways to Support Emanate Health Foundation

EMANATE HEALTH FOUNDATION

SMART WAY TO GIVE

To learn more about these tax-saving ways to give or other gift planning options, contact Kimberly Jetton at 562.958.5700 or foundation@ emanatehealth.org.

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Bonnie Kasamatsu’s love story began in 1975 with a blind date. Two years later, she married Ken, who enjoyed a successful banking career (most notably as founder and chief executive officer of Pacific Commerce Bank in Little Tokyo). Bonnie was a teacher; however, she cites being a stay-at-home mom to daughters Tami and Tricia as her “best career.”

A COUPLE COMMITTED

Throughout their marriage, Bonnie and Ken emulated the importance of service. “Mom has done more volunteer work than paid work,” joked Tricia, recollecting the many hours Bonnie gave to her girls’ classrooms and sports teams. For more than two decades, Bonnie has also volunteered in the Emergency Department and front desk at Emanate Health Queen of the Valley Hospital. “My favorite memories are those where I feel like I made a difference for someone,” said Bonnie, recalling a female domestic abuse victim whom she sat alongside in the waiting room. Bonnie has also served as the hospital’s auxiliary president for 10 years. During her first year, the organization pledged the largest gift in its history—a five-year commitment totaling $100,000—with additional leadership pledges. Since its inception, the auxiliary has raised nearly $1 million, a quarter of which was secured under Bonnie’s leadership. She attributes this success to the auxiliary members’ efforts through the gift shop, on-site fundraisers, and other events. “Our purpose is to help the hospital in meaningful ways.”

Given his banking experience, Ken joined Emanate Health Foundation’s Finance Committee and Board of Trustees in 2016. “He had a passion for diversity and how the hospital system could better serve the area’s growing Asian population,” noted Bonnie. Ken served the Foundation until he passed away last July.

A NEW CHAPTER

Bonnie has been elected to the Foundation’s Board of Trustees, serving in the same seat number as Ken (#13). “Emanate Health has been such a big part of our parents’ lives,” said Tricia. “We are excited that Mom is stepping up to fill that seat… she has a different perspective to bring to the table.” As she steps down as auxiliary president, Bonnie is excited to “serve a bigger purpose” in this new role. Last December, Bonnie donated the required minimum distribution from Ken’s IRA to support the hospital’s Emergency Department-ICU project. “If I spent it, it would just help me—look how many people this will help now.” Noting the tax advantages to such a gift, Bonnie describes it as “a smart way to spend your money,” and with a smile, as “something Ken and I would have done.”

Tami and Tricia also find ways to give back in their own lives. “It was how we were raised,” said Tricia, a kinesiology professor who made her first gift to the Foundation in memory of her father. Tami, a middle school math teacher, encourages her students to perform five hours of service to “teach them the value of volunteering.” Both point to their parents as shining examples, to which Bonnie humbly replied, “I’m just one spark.”

To make a gift from your IRA like the Kasamatsu family, contact Kimberly Jetton at 562.568.5700 or foundation@emanatehealth.org.

“God has blessed me abundantly, and I like to use His gifts and talents through service.” – BONNIE KASAMATSU

Bonnie Kasamatsu (left) and Tami Kasamatsu-Bailey (right) share a commitment to service demonstrated by their late father Ken and mother Bonnie (center).
OUR MISSION: Emanate Health exists to help people keep well in body, mind, and spirit by providing quality health care services in a safe, compassionate environment.

Save the Date!
Mark your calendars for these upcoming events:

49th Annual Capitano Golf Classic
Monday, June 12
South Hills Country Club, West Covina
emanatehealth.org/golf

34th Annual Autumn Nocturne Gala
Saturday, October 7
Pacific Palms Resort, City of Industry
emanatehealth.org/gala

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emanatehealth.org/foundation

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