



**THE
RESCHINI
GROUP**

Navigating Your Health Savings Account (HSA)

TABLE OF CONTENTS

- Enrolling and Logging In 4
- Signing Up for the Mobile App 8
- Accessing Your Spending Account 10
- Expanding Your Spending Account 13
- Accessing Educational Materials 19
- Signing Up for Electronic Statements 23
- Managing Your Debit Card 27
- Designating Your Beneficiaries 29
- Reviewing and Paying Claims 33

TABLE OF CONTENTS

■ Setting Up Direct Deposit	45
■ Selecting Mobile and Email Alerts	48
■ Submitting a Manual Claim	52
■ Investing Your HSA Funds	58
■ HSA Interest Options	62
■ Making Contributions to Your HSA	66
■ Determining Your Qualified Medical Expenses.....	69

You must be enrolled under the carrier website to see your claims and your Health Savings Account.

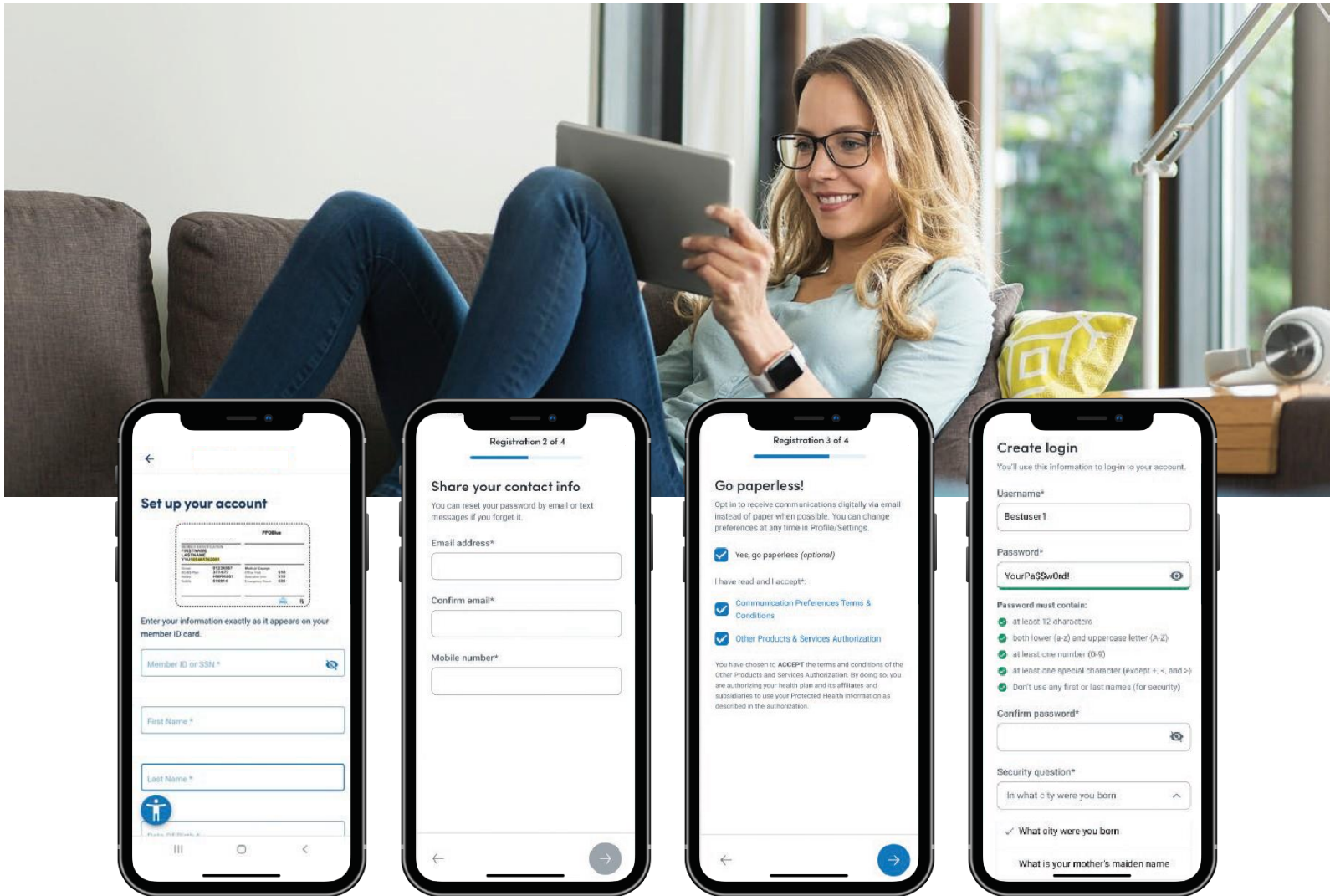


ENROLLING & LOGGING IN

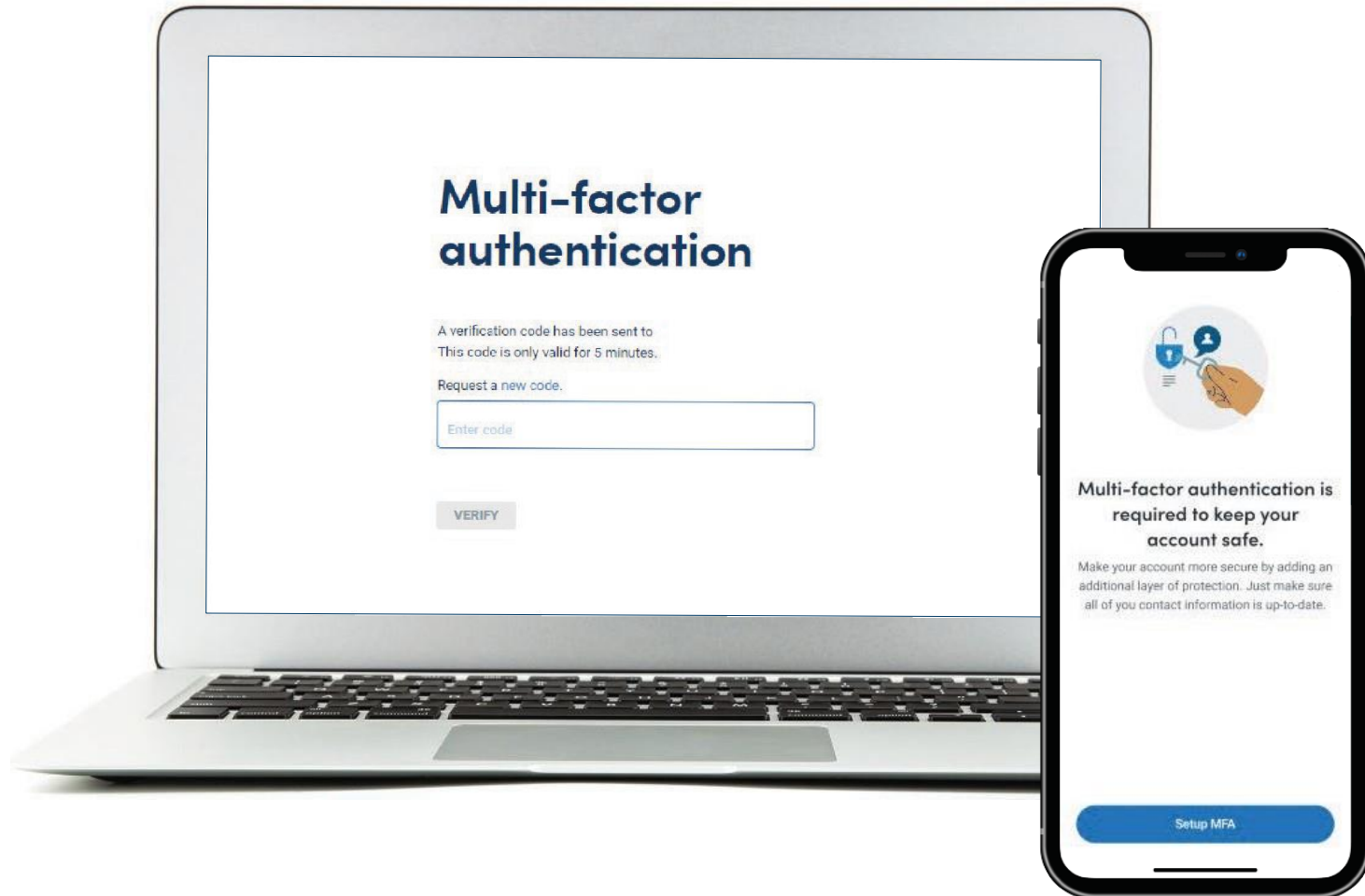
Open your web browser and go to the Highmark website at www.MyHighmark.com. Your previous credentials from the Highmarkbcbs.com site will work on the new website. Click either **Log In** (if you have previously been on the Highmark website) or **Register** (if it is your first time on the member website).



If you have not registered before, provide all the required information on the registration pages.



The new site will require setting up a multi-factor authentication which can be done with a cell phone number and/or an email address.





SIGNING UP FOR THE MOBILE APP

- The free “**My Highmark**” mobile app is available in the Apple App Store or Google Play.
- Once downloaded, select **Log in with Health Plan ID**. You will be redirected to the My Highmark website where you can login with your web-based credentials or register from the website. The two-factor authentication will apply when signing up.
- After your initial login, you can use biometrics (face ID) to login moving forward or continue to use your username and password.
- The mobile app is set-up to mirror the website and will operate in the same fashion, allowing you to do the same functions on your phone as the website.



ACCESSING YOUR SPENDING ACCOUNT

After you have logged into the member home page, click on the [Benefits](#) tab to access your spending account.



[Home](#)

[Benefits](#)

[Get Care](#)

[Journey](#)

[Support](#)



Good morning,

Easily manage your health - and health coverage. All in My Highmark.

Annual Authorization

Gain access to your Health Assessment and Reward Programs

[Review The Agreements](#)



Medical ID Card

HDHP PPO BLUE

Member ID:

Group Number:



Recent Claims

[View all](#)

Select the **Health Savings Account** box to expand your HSA information.



Home

Benefits

Get Care


Journey

Support

Benefits

Your benefits, claims, and wellness info, all in one place.

Claims

 **Insurance Claims**
Keep track of what you owe for your care and how much insurance will cover >


Benefits

Active Past


Insurance Benefits (3)


 **Medical**
HDHP PPO BLUE >

 **Prescription**
HDHP PPO BLUE >

 **Health Savings Account**
Highmark >

Health & Wellness (2)

 **Well360 Virtual Health**
Start a virtual visit >

 **Mental Well-Being**
Spring Health >





EXPANDING YOUR SPENDING ACCOUNT

Select the [View my account details](#) box to login to your HSA portal.



Home **Benefits** Get Care Journey Support



Health Savings Account



Policy Active: Jul 1, 2018 - Dec 31, 2099

A Health Savings Account (HSA) lets you set aside pre-tax money to pay for qualified medical expenses. Using untaxed dollars for things like deductibles, copayments and coinsurance may help lower your overall costs. Your balance rolls over year-to-year and stays with you if you change coverage or employers.

Health Savings Account

Balance

\$12,075.33

Policy Start Date: Jul 1, 2018

[View my account details](#)



This will open your spending account.

My Accounts

Plan years to show: Previous Current Future

Health Savings Account Active

\$12,075.33

Available **\$12,075.33** Investment **\$0.00**

[VIEW MORE ACCOUNTS](#)

My Alerts

Jan 4, 2024 12:51 pm	Card Transaction Approved
Jan 4, 2024 1:05 am	HSAOnlineStatementPartnerAlert
Dec 14, 2023 1:13 am	Deposit Received
Nov 30, 2023 1:52 am	Deposit Received
Nov 16, 2023 1:27 am	Deposit Received

[See All](#)

My Recent Transactions

\$85.70	Health Savings Account	Processing	Card Jan 5, 2024
\$1.12	Health Savings Account	Posted	Interest payment Dec 31, 2023
\$2.54	Health Savings Account	Posted	Fee Dec 29, 2023
\$100.00	Health Savings Account	Posted	Deposit Dec 14, 2023
\$2.54	Health Savings Account	Posted	Fee Dec 1, 2023
\$1.06	Health Savings Account	Posted	Interest payment Nov 30, 2023
\$100.00	Health Savings Account	Posted	Deposit Nov 30, 2023
\$100.00	Health Savings Account	Posted	Deposit Nov 16, 2023
\$100.00	Health Savings Account	Posted	Deposit Nov 2, 2023
\$2.54	Health Savings Account	Posted	Fee Nov 1, 2023

[See All](#)

NEW: Add Your Spending Account Debit Card To A Mobile Wallet App. (Apple Pay, Google Pay, or Samsung Pay) to make contactless payments from your phone.

To access more features of your spending account, click the green and orange bar in the [My Accounts](#) section. This will expand your spending account.

My Accounts

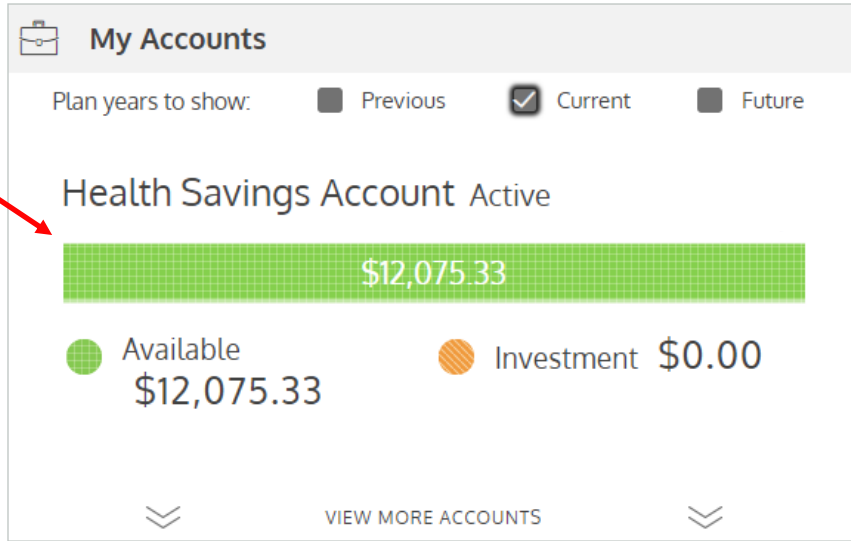
Plan years to show: Previous Current Future

Health Savings Account Active

\$12,075.33

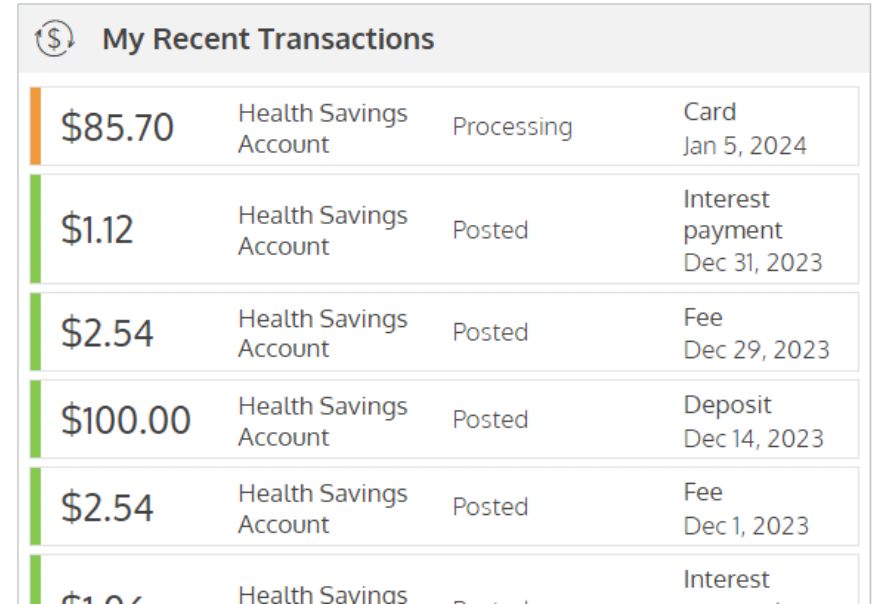
Available **\$12,075.33** Investment **\$0.00**

VIEW MORE ACCOUNTS




My Recent Transactions

\$85.70	Health Savings Account	Processing	Card Jan 5, 2024
\$1.12	Health Savings Account	Posted	Interest payment Dec 31, 2023
\$2.54	Health Savings Account	Posted	Fee Dec 29, 2023
\$100.00	Health Savings Account	Posted	Deposit Dec 14, 2023
\$2.54	Health Savings Account	Posted	Fee Dec 1, 2023
\$1.00	Health Savings Account	Posted	Interest Dec 1, 2023



On this page you are able to see your current balance, available balance, investment balance, and total HSA balance.

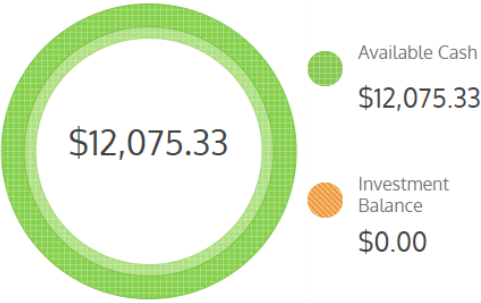
HIGHMARK  HSA Account Details

Health Savings Account Active

Dashboard Contributions Transactions Investment Hsa Bill Pay Scheduled Payments

Account Resources
[Tax Forms](#) [Statements](#) [View Beneficiaries](#) [Preferences](#) [Learn More About Investments](#) [Investment Fund List](#) [Interest Options](#)

Account Balance




Available Cash	\$12,075.33
Investment Balance	\$0.00
Holds	\$0.00

Opted in to [Traditional Interest rates](#)

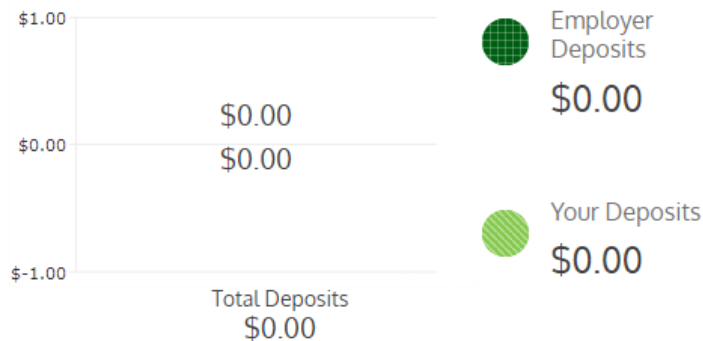
Balance

Cash Available to Spend	\$12,075.33
Holds	\$0.00
Investment Balance	\$0.00
Total Balance	\$12,075.33
Overpaid Amount	\$0.00

If you continue to scroll down on this page, you will be able to see your current and prior year deposits.

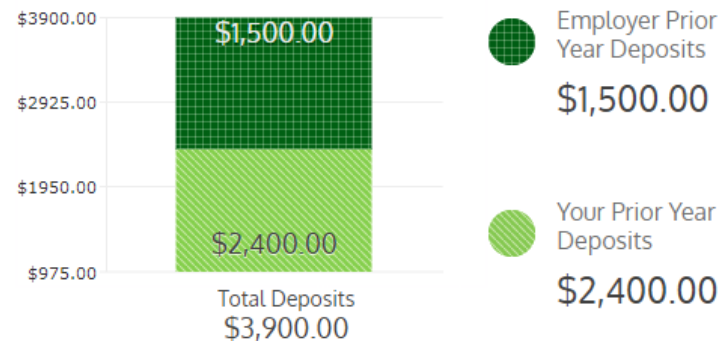
 Current Year Deposits

Your Deposits YTD	\$0.00
+ Employer Deposits YTD	\$0.00
= Total Deposits YTD	\$0.00



Prior Year Deposits

Your Prior Year Deposits	\$2,400.00
+ Employer Prior Year Deposits	\$1,500.00
= Total Prior Year Deposits	\$3,900.00





ACCESSING EDUCATIONAL MATERIALS

Click on the [Forms and Documents](#), [Member Tools](#), or [FAQ](#) links for HSA support and education. Here you will find resources to help you understand your HSA, documents, and user guides.

The screenshot shows the Highmark Personal Dashboard. The top navigation bar includes the Highmark logo and the text "Personal Dashboard". A blue sidebar menu on the left contains the following items: Home, My Accounts, Claims, Resources, HSA Fee Schedule, Forms and Documents, Member Tools, Covered Expenses, FAQ, and HSA Store. Three red arrows point to the "Forms and Documents", "Member Tools", and "FAQ" items. The main content area features two widgets: "My Accounts" with a filter for "Plan years to show" (Previous, Current, Future) and "My Recent Transactions" showing a transaction of \$85.70 from a Health Savings Account on Jan 5, 2024.

Forms and Documents





There are currently no Downloadable Forms. Please check back later.

*Ategeus Technologies, LLC, is a separate company and is a non-bank custodian for health savings accounts. WealthCare Saver is a dba of Ategeus Technologies, LLC, a licensed non-bank custodian.


Resources

Member Guides



-  [Quick Start Guide \(non-HSA\)](#)
-  [Cardholder Guide for Debit Card Disputes](#)

HSA Resources

HSA Guides

-  [HSA User Guide](#)



WealthCare Saver Maintenance Forms

-  [Unauthorized or Incorrect \(ACH\) Form](#)
-  [Close Account Form](#)

WealthCare Saver Disclosures

- [Health Savings Account \(HSA\) Terms and Conditions](#)

IRS Resources

-  [IRS Form 1099-SA \(Distributions\)](#)
-  [IRS Form 5498-SA \(Contributions\)](#)





ACCOUNT BASICS

HSA

FSA

HRA

LPFSA

DCA

COMMUTER

VIDEOS & TUTORIALS



Managing your healthcare finances

Learn how to manage medical expenses and save with your account



What Items are Eligible?

Make sure you are familiar with eligible expenses to get the most out of your FSA or HSA.



How Do I Setup Direct Deposit?

Get your money faster by registering for direct deposit today!



How Does My Debit Card Work?

Debit cards are the most convenient and time-saving way to access your account funds.



How should I be saving?

Learn everything you need to know to maximize your saving potential



Intro to consumer directed healthcare

Learn everything you need to know about consumer directed healthcare



Account comparison

Learn about the differences between health spending accounts



How Do I Enroll in Text Alerts?

Manage your account by setting your alert preferences.



How Do I Check My Balance?

Learn how you can obtain your account balance using the portal, mobile app or text alerts..

FEATURED RESOURCE

Save big this year on medical expenses.

See which are eligible in our eligibility finder.

[CLICK HERE](#) >





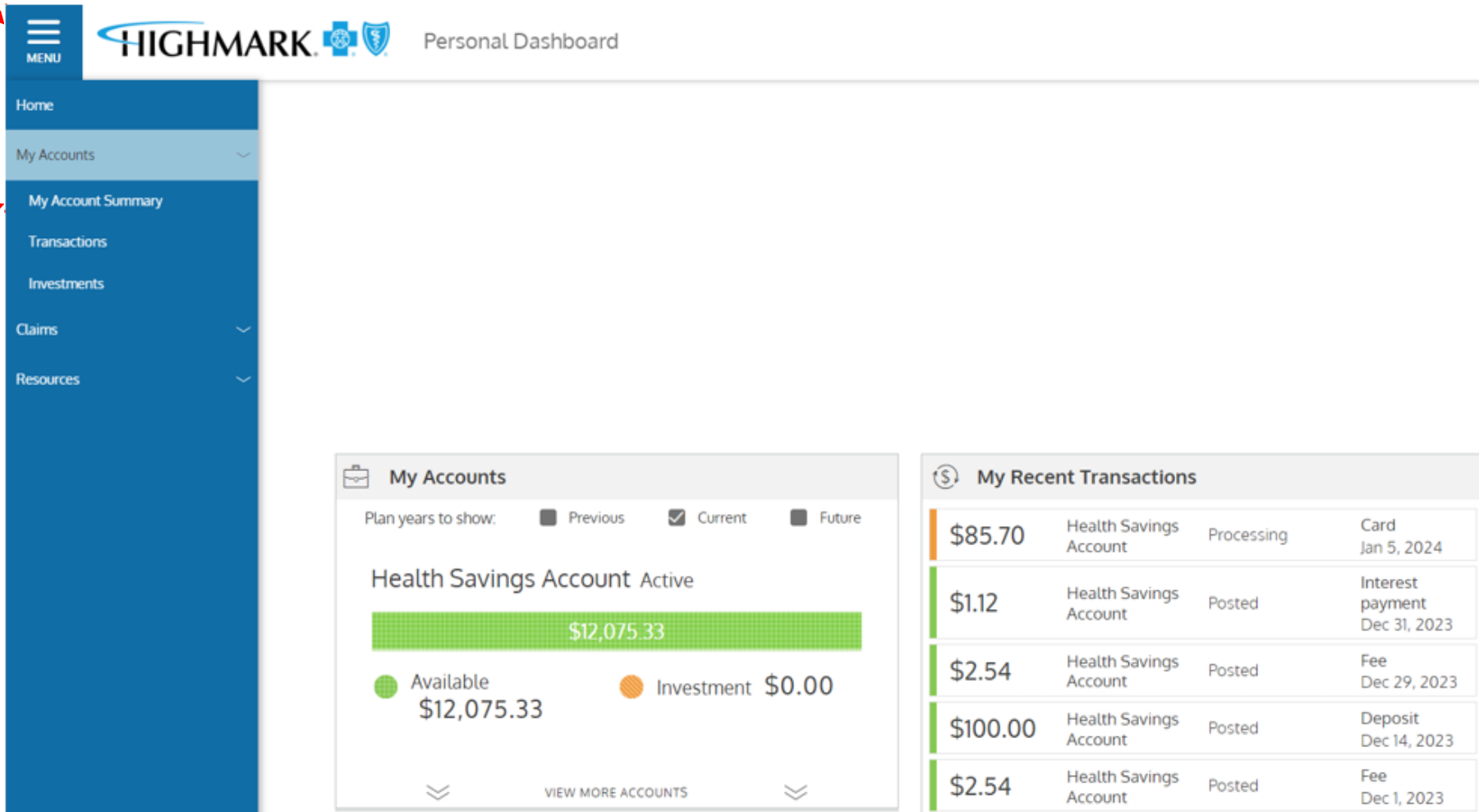
- ▶ Can I order a card for a dependent?
- ▶ Can I use my debit card outside the United States?
- ▶ Do I need to keep my receipts for purchases made?
- ▶ Does my debit card come with a PIN?
- ▶ How can I pay a claim?
- ▶ How do I activate my debit card?
- ▶ How do I add direct deposit information to my account?
- ▶ How do I change auto-pay preference?
- ▶ How do I link a bank account to my HSA to make post-tax contributions?
- ▶ How do I opt-in to receive electronic HSA Statements and/or Tax Forms?
- ▶ How do I register for the mobile app?

The default is for quarterly statements to be emailed to your email on the account. If there is no email tied to your HSA, you will be charged \$1.25 quarterly for statements to be mailed. **To avoid being charged this fee, you must sign up to receive electronic statements.**



Signing Up For Electronic Statements

You can also access the features of your spending account by clicking on the bars in the upper left corner of your personal dashboard and selecting [My Account Summary](#).



The screenshot shows the Highmark Personal Dashboard interface. At the top left, there is a blue 'MENU' button with a red arrow pointing to it. Below the menu, the 'My Account Summary' option is highlighted with a red arrow. The dashboard header includes the Highmark logo and the text 'Personal Dashboard'. The main content area is divided into two sections: 'My Accounts' and 'My Recent Transactions'.

My Accounts

Plan years to show: Previous Current Future

Health Savings Account Active

\$12,075.33


Available \$12,075.33 Investment \$0.00

VIEW MORE ACCOUNTS

My Recent Transactions

\$85.70	Health Savings Account	Processing	Card Jan 5, 2024
\$1.12	Health Savings Account	Posted	Interest payment Dec 31, 2023
\$2.54	Health Savings Account	Posted	Fee Dec 29, 2023
\$100.00	Health Savings Account	Posted	Deposit Dec 14, 2023
\$2.54	Health Savings Account	Posted	Fee Dec 1, 2023

To sign up for electronic documents click the [Statements](#) link.

 Benefit Account Summary

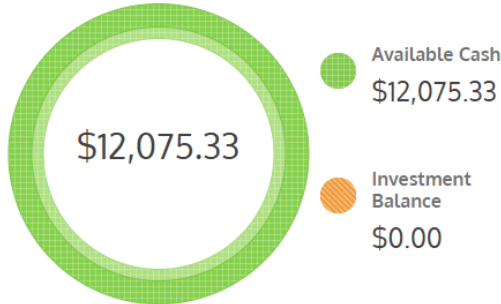
Choose which account to view (Accounts of Selected Period will be Populated)
Current ▾

Health Savings Account Active

[View Details](#) [Contributions](#) [Transactions](#) [Investment](#) [Hsa Bill Pay](#) [Scheduled Payments](#)

Account Resources
[Tax Forms](#) [Statements](#) [View Beneficiaries](#) [Preferences](#) [Learn More About Investments](#) [Investment Fund List](#) [Interest Options](#)

Account Balance



Available Cash	\$12,075.33
Investment Balance	\$0.00
Holds	\$0.00

Balance

Cash Available to Spend	\$12,075.33
Holds	\$0.00
Investment Balance	\$0.00
Total Balance	\$12,075.33
Overpaid Amount	\$0.00

[Account Summary](#)

Click on [Delivery Preferences](#) and follow the prompts to complete the process.

The screenshot displays the Highmark HSA Statements interface. At the top left, there is a blue 'MENU' button. The Highmark logo and 'HSA Statements' text are positioned at the top center. Below the header, the 'Choose Year: 2023' dropdown is visible. Two main buttons are present: 'ACCOUNT DETAILS HSA' and 'DELIVERY PREFERENCES'. A red arrow points to the 'DELIVERY PREFERENCES' button. Below these buttons, there are four download links for PDF documents, each with an Adobe PDF icon: 'Download document "December 31, 2023"', 'Download document "September 30, 2023"', 'Download document "June 30, 2023"', and 'Download document "March 31, 2023"'. At the bottom center, there are navigation arrows and the text 'Page 1 of 1'.

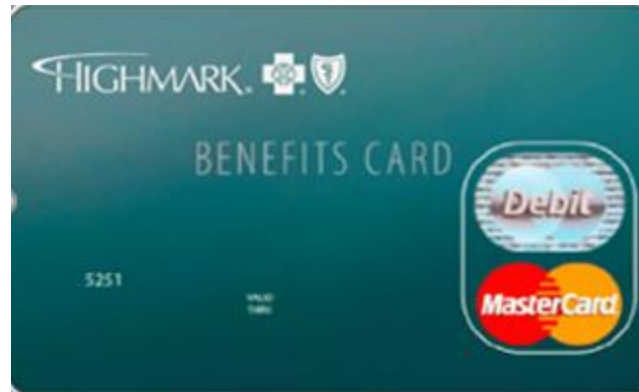


MANAGING YOUR DEBIT CARD

A Spending Account Debit Card works a lot like a bank debit card, however no PIN is required to complete the transaction and it cannot be used at an ATM.

When you purchase qualified medical services or products, you can simply swipe your card and choose credit. This enables you to access your HSA funds without having to pay out-of-pocket.

You and your spouse, if applicable, will receive debit cards when your account is set up. You can request additional cards for your other eligible dependents by calling the number on the back of your Member ID Card, 800-241-5704.



To review the debit cards that you have linked to your HSA account, click on the carrot in the top right-hand corner and select **Debit Card(s)**.

The screenshot displays the Highmark Health Savings Account (HSA) dashboard. At the top, there is a navigation bar with the Highmark logo, the text "Benefit Account Summary", and a user profile section with a notification bell icon and the text "Hi,". A dropdown menu is open from the profile section, showing options: "Profile", "Debit Card(s)", "Communications Settings", "Log out", and "Last login: 2:24pm on Jan 9, 2024". A red arrow points to the "Debit Card(s)" option.

Below the navigation bar, there is a section for account selection: "Choose which account to view (Accounts of Selected Period will be Populated)" and "Current ~".

The main content area is titled "Health Savings Account Active *****". It features several action buttons: "View Details", "Contributions", "Transactions", "Investment", "Hsa Bill Pay", and "Scheduled Payments".



Below the buttons, there is a section for "Account Resources" with links: "Tax Forms", "Statements", "View Beneficiaries", "Preferences", "Learn More About Investments", "Investment Fund List", and "Interest Options".


The "Account Balance" section shows a large green circular graphic with the amount "\$12,075.33". To the right of the graphic, there are two items: "Available Cash \$12,075.33" and "Investment Balance \$0.00".



The "Balance" section is a table with the following data:


Category	Amount
Cash Available to Spend	\$12,075.33
Holds	\$0.00
Investment Balance	\$0.00
Total Balance	\$12,075.33
Overpaid Amount	\$0.00


Here you can see the active cards linked to your HSA. You can also report a card lost or stolen and request a new card as needed.

 **HIGHMARK**  Cards



 MENU

 ****	Active	 VIEW PIN
Issue Status: Sent	Activation Date: Nov 27, 2022	Report Lost / Stolen
Mailed Date: Jul 8, 2022	Expiration Date: May 31, 2026	

 ****	Active
--	--------

 ****	Lost/Stolen
--	-------------

Issue new debit card(s) for Family Member(s)

 Child	Issue Debit Card
 Child	Issue Debit Card

If you have not already done so, complete your beneficiary form as soon as possible.



DESIGNATING YOUR BENEFICIARIES

To update your beneficiaries, click on the [View Beneficiaries](#) link. You can print a paper form by clicking on the [Resources](#) link. Scroll down and click on [Forms and Documents](#).

HIGHMARK Benefit Account Summary

Choose which account to view (Accounts of Selected Period will be Populated)
Current

Health Savings Account Active

[View Details](#) [Contributions](#) [Transactions](#) [Investment](#) [Hsa Bill Pay](#) [Scheduled Payments](#)

Account Resources
[Tax Forms](#) [Statements](#) [View Beneficiaries](#) [Preferences](#) [Learn More About Investments](#) [Investment Fund List](#) [Interest Options](#)

Account Balance

Balance

Cash Available to Spend	\$12,075.33
Holds	\$0.00
Investment Balance	\$0.00
Total Balance	\$12,075.33
Overpaid Amount	\$0.00

Account Summary

Account Balance Breakdown:

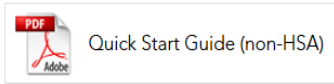
- Available Cash: \$12,075.33
- Investment Balance: \$0.00
- Holds: \$0.00

Here you will find the **Beneficiary Designation Form**. Download and follow the instructions for completion and submission of your form.

Forms and Documents

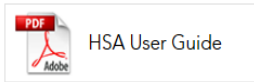
Resources

Member Guides



HSA Resources

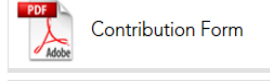
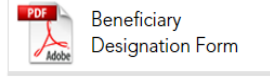
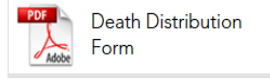
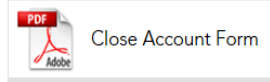
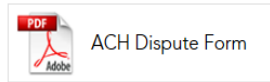
HSA Guides



HSA Investment Account Resources

Mutual Funds List

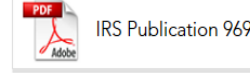
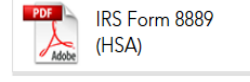
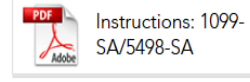
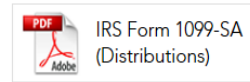
PNC Maintenance Forms



PNC Disclosures

Health Savings Account (HSA) Terms and Conditions


IRS Resources



You will need to enter your HSA account number to complete your beneficiary form. You can find it by opening one of your statements or you can hover over the eyeball icon in the [My Accounts](#) section to expand and see your account number.

HIGHMARK Benefit Account Summary

Choose which account to view (Accounts of Selected Period will be Populated)
Current ▾

Health Savings Account Active ***** 

[View Details](#) [Contributions](#) [Transactions](#) [Investment](#) [Hsa Bill Pay](#) [Scheduled Payments](#)

Account Resources
[Tax Forms](#) [Statements](#) [View Beneficiaries](#) [Preferences](#) [Learn More About Investments](#) [Investment Fund List](#) [Interest Options](#)

Account Balance

\$12,075.33

- Available Cash \$12,075.33
- Investment Balance \$0.00
- Holds \$0.00

Balance

Cash Available to Spend	\$12,075.33
Holds	\$0.00
Investment Balance	\$0.00
Total Balance	\$12,075.33
Overpaid Amount	\$0.00

Account Summary



REVIEWING AND PAYING CLAIMS

To access information about your claims, click on the **Claims** link and then select **Claim Activity**.

HIGHMARK Benefit Account Summary

Choose which account to view (Accounts of Selected Period will be Populated)
Current ▾

Health Savings Account Active

[View Details](#) [Contributions](#) [Transactions](#) [Investment](#) [Hsa Bill Pay](#) [Scheduled Payments](#)

Account Resources
[Tax Forms](#) [Statements](#) [View Beneficiaries](#) [Preferences](#) [Learn More About Investments](#) [Investment Fund List](#) [Interest Options](#)

Account Balance

Balance

Cash Available to Spend	\$12,075.33
Holds	\$0.00
Investment Balance	\$0.00
Total Balance	\$12,075.33
Overpaid Amount	\$0.00

Account Summary

Account Balance

\$12,075.33

- Available Cash \$12,075.33
- Investment Balance \$0.00
- Holds \$0.00

Once you click on this a listing of recent claims will appear. You can also search by clicking on the [Search for Claims](#) link. To see details on your claim click on the magnifying glass.

The screenshot displays the Highmark Claim Activity interface. At the top left is a blue 'MENU' button. The Highmark logo and 'Claim Activity' title are at the top center. Below the title, there is a filter section: 'Which claims do you want to see? Select activities' with a dropdown arrow. Three filter options are shown: 'Action Needed' (orange square), 'Approved/Paid/Submitted' (green checkmark), and 'Denied' (red square). The 'Approved/Paid/Submitted' filter is selected. To the right of the filters are two purple buttons: 'Hso Bill Pay' and 'Export To Excel'. Below the filters is a search bar with a magnifying glass icon and the text 'SEARCH FOR CLAIMS'. A red arrow points to this search bar. Below the search bar, the text 'Approved/Paid/Submitted' is displayed. The main content area shows a list of two claims, each in a white box with a green vertical bar on the left. The first claim is a 'Manual Claim' for 'MEDICALSLEPPY CHIROPRACTIC PC' with a payment of '\$78.32'. It is 'Paid' and has a 'Date of Service' of 'Feb 1, 2023' and a 'Date of Transaction' of 'Aug 27, 2023'. A magnifying glass icon is on the right side of this claim, with a red arrow pointing to it. The second claim is a 'Manual Claim' for 'PRESCRIPTION' with a payment of '\$44.14'. It is 'Paid' and has a 'Date of Service' of 'Mar 24, 2023' and a 'Date of Transaction' of 'Aug 27, 2023'. A magnifying glass icon is also on the right side of this claim.

Amount	Status	Claim Type	Date of Service	Date of Transaction	Action
\$78.32	Paid	Manual Claim MEDICALSLEPPY CHIROPRACTIC PC	Feb 1, 2023	Aug 27, 2023	Magnifying Glass
\$44.14	Paid	Manual Claim PRESCRIPTION	Mar 24, 2023	Aug 27, 2023	Magnifying Glass

Clicking on claims detail will take you to this screen with a breakdown of your claim.

Claim Details ×

\$78.32 ✔ Paid

Service Date: Feb 1, 2023

Service End Date: Feb 1, 2023

Patient Name: [Redacted]

Account Number: [Redacted]

Claimant: [Redacted]

Provider of Service: SLEPPY CHIROPRACTIC PC

Service Category Description: MEDICAL


Total Charges: \$90.00

Your Responsibility: \$78.32

Amount you paid out-of-pocket: \$0.00

Paid from Benefit Accounts: \$78.32

Remaining Responsibility: \$0.00



\$78.32

- Amount you paid out-of-pocket
\$0.00
- Your Benefit Accounts Paid
\$78.32
- Remaining Responsibility
\$0.00

Additional payment information can be found on the [Transaction History](#) page.

Account Reimbursement Detail

Claim Line	Reimbursed Amount	Previously Paid	Account	Paid To	Reimbursement Method	Reimbursement Date	Reversal Date
1	\$33.32	\$0.00	Health Saving...	Member	Direct Deposit	Aug 27, 2023	
2	\$45.00	\$0.00	Health Saving...	Member	Direct Deposit	Aug 27, 2023	

The claims that will need action will be identified in orange. You can pay a provider or reimburse yourself by clicking on the [Pay Claim](#) link. You can mark a claim already paid by clicking [Already Paid](#).



Which claims do you want to see?

Action Needed Approved/Paid/Submitted Denied



Hsa Bill Pay Export To Excel

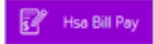

Action Needed

\$391.49	Eligible For Reimbursement PRESCRIPTIONGIANT EAGLE #0471	Manual Claim PRESCRIPTIONGIANT EAGLE #0471 Date of Service: Mar 21, 2023 Date of Transaction: Mar 23, 2023	 Pay Claim Already Paid <input type="checkbox"/>
\$18.60	Eligible For Reimbursement PRESCRIPTIONGIANT EAGLE #0471	Manual Claim PRESCRIPTIONGIANT EAGLE #0471 Date of Service: Mar 14, 2023 Date of Transaction: Mar 16, 2023	 Pay Claim Already Paid <input type="checkbox"/>
\$44.14	Eligible For Reimbursement PRESCRIPTIONGIANT EAGLE #0471	Manual Claim PRESCRIPTIONGIANT EAGLE #0471 Date of Service: Feb 24, 2023 Date of Transaction: Feb 27, 2023	 Pay Claim Already Paid <input type="checkbox"/>

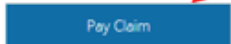





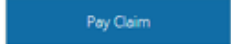




To pay the provider or reimburse yourself, click on [Pay Claim](#) to open the claim.


 **HIGHMARK**  Claim Activity

Which claims do you want to see?  


Action Needed Approved/Paid/Submitted Denied

Action Needed			
\$391.49	Eligible For Reimbursement PRESCRIPTIONGIANT EAGLE #0471	Manual Claim PRESCRIPTIONGIANT EAGLE #0471 Date of Service: Mar 21, 2023 Date of Transaction: Mar 23, 2023	 Already Paid  
\$18.60	Eligible For Reimbursement PRESCRIPTIONGIANT EAGLE #0471	Manual Claim PRESCRIPTIONGIANT EAGLE #0471 Date of Service: Mar 14, 2023 Date of Transaction: Mar 16, 2023	 Already Paid  
\$44.14	Eligible For Reimbursement PRESCRIPTIONGIANT EAGLE #0471	Manual Claim PRESCRIPTIONGIANT EAGLE #0471 Date of Service: Feb 24, 2023 Date of Transaction: Feb 27, 2023	 Already Paid  

CLAIM DETAILS DOCUMENTATION CONFIRM SUBMISSION

 [Claim Form Instructions](#) Please fill out the fields below and make sure to attach the proper documentation. When finished, accept the terms and click submit.

* - Required Field


 Service Type *  Service Start Date *  Service End Date  Claimant  Reimbursement Method *  Claim Amount *  Whom shall we pay?
 Pay Provider Pay Me Comments

Decide if you want to pay the provider directly or pay yourself.

To pay the provider directly click **Pay Provider**.

CLAIM DETAILS DOCUMENTATION CONFIRM SUBMISSION

 [Claim Form Instructions](#)

 Please fill out the fields below and make sure to attach the proper documentation. When finished, accept the terms and click submit.

* - Required Field

 Service Type *

 Service Start Date *

 Service End Date

 Claimant

 Reimbursement Method *

 Claim Amount *

 Whom shall we pay?


Pay Provider Pay Me


 Comments


If you want to pay yourself, you will need to click [Pay Me](#).

You can select to be paid by check or you can have the monies direct deposited to your personal bank account.

To get reimbursed faster sign up for direct deposit by following the instructions on page 45.


 Reimbursement Method *

 Claim Amount *

 Whom shall we pay?


 Pay Provider

 Pay Me

 Comments

Good news. You do not need to attach a receipt since this claim was loaded by your carrier.

Claim Details

Claim Line	Service	Your Total Responsibility	Amount you paid out-of-pocket 	Your Benefit Accounts Paid	Remaining Responsibility
1	PRESCRIPTIO N	\$391.49	\$0.00	\$0.00	\$391.49
	Total Claim	\$391.49	\$0.00	\$0.00	\$391.49

Scroll down to see additional information about your claim.

Once you have determined who you are making payment to for the claim, click **Next**.



Claim Details

Amount: \$391.49
Type: Direct Deposit
Claimant:
Tracking #:
Service Type: PRESCRIPTION
Service Start Date: Mar 21, 2023
Service End Date: Mar 21, 2023
Comments:
Provider:

Review the transaction and the terms and conditions and click **Submit**. You will receive confirmation that your claim has been accepted.

Click OK to return to the Claim Activity page. The claim will now show up in the Approved/Paid/Submitted category.

For questions regarding the processing of your payment request, please contact the Member Advocate Team at the number located on the back of your Member ID Card or your plan administrator, if applicable.

When you are ready to send the claim for processing, please only click the "submit" button one time to prevent a duplicate submission.

The above is a true and accurate statement of all expenses incurred by my eligible dependents or me on the date(s) indicated, and I will not seek reimbursement from any other health plan or spending account including a Health Savings Account (HSA). I understand that I cannot claim any reimbursed expenses on my income tax return, and that I may be liable for payment of all related taxes including Federal, State, or City income tax and any associated penalties on the amounts paid for an expense improperly claimed under the provisions of this plan.



If you have used your HSA Debit Card to pay for your Rx or other claims, **DO NOT** Request Reimbursement and pay yourself for this claim. Doing so will result in duplicate payments from your HSA. These claims should be marked **Already Paid**.



REMEMBER.....ONLY the claims for the services that are on your medical grid are applied to your plan deductible.

It is recommended that you deposit at least enough monies into your account to meet your plan deductible.

This option is if you are paying yourself for a claim payment rather than receiving a check. You can automatically have it deposited into your account of choice at your bank.



SETTING UP DIRECT DEPOSIT

To sign up for direct deposit click on **HSA Bill Pay** on the home screen.

The screenshot shows the Highmark Benefit Account Summary interface. At the top left is a 'MENU' button. The header includes the Highmark logo and the text 'Benefit Account Summary'. Below the header, there is a dropdown menu set to 'Current'. The main content area is titled 'Health Savings Account Active *****' with a visibility icon. A row of action buttons includes 'View Details', 'Contributions', 'Transactions', 'Investment', 'Hsa Bill Pay' (highlighted with a red arrow), and 'Scheduled Payments'. Below these buttons are links for 'Account Resources' such as 'Tax Forms', 'Statements', 'View Beneficiaries', 'Preferences', 'Learn More About Investments', 'Investment Fund List', and 'Interest Options'. The 'Account Balance' section features a large green circular gauge showing '\$12,075.33' and a legend for 'Available Cash', 'Investment Balance', and 'Holds'. To the right, a 'Balance' table lists 'Cash Available to Spend' at \$12,075.33, 'Holds' at \$0.00, 'Investment Balance' at \$0.00, 'Total Balance' at \$12,075.33, and 'Overpaid Amount' at \$0.00. An 'Account Summary' link is at the bottom right.

Choose which account to view (Accounts of Selected Period will be Populated)
Current ▾

Health Savings Account Active *****

[View Details](#) [Contributions](#) [Transactions](#) [Investment](#) [Hsa Bill Pay](#) [Scheduled Payments](#)

Account Resources
[NEW Tax Forms](#) [Statements](#) [View Beneficiaries](#) [Preferences](#) [Learn More About Investments](#) [Investment Fund List](#) [Interest Options](#)

Account Balance

Available Cash \$12,075.33
Investment Balance \$0.00
Holds \$0.00

Balance

Cash Available to Spend	\$12,075.33
Holds	\$0.00
Investment Balance	\$0.00
Total Balance	\$12,075.33
Overpaid Amount	\$0.00

[Account Summary](#)

Enter your bank name, account number, routing number, and bank account type. Accept the terms and then click **Save**.

HSA Bill Pay Deposit Account



Bank Name *

Account *

Re-enter Account *

Account Routing *

Re-enter Routing *

Bank Account Type

Check example

Name _____
Address _____ Date _____

Pay to the order of: _____

Your bank

: 1233211231 :	234511	123456789123
Routing Number	Check #	Account Number

By providing my bank account and routing numbers, I agree to allow my administrator to direct deposit plan reimbursements into my accounts. I understand that I can change this directive at any time. *

Please note: The order of Routing, Account and Check numbers will vary from financial institution to financial institutions and will not necessarily be in the same order as shown above.





SELECTING MOBILE AND EMAIL ALERTS

You can elect to receive alerts on your account through both your mobile device and email. At the top right-hand corner of your dashboard, select the down arrow and then [Communication Settings](#).

The screenshot shows the Highmark Personal Dashboard. At the top left is the Highmark logo and 'Personal Dashboard' text. On the top right, there is a 'Notifications' button with a red badge showing '9', a greeting 'Hi,' and a dropdown arrow. A red arrow points to this dropdown arrow, which has opened a menu with the following options: Profile, Debit Card(s), Communications Settings, and Log out. Below the menu, the 'Last login:' information is shown as '10:50am on Jan 5, 2024'. Below the navigation area, there is a section for 'HSA Document Delivery Preferences' with a message: 'You have gone Green! You have opted-in to Electronic delivery preferences.' Below that are two main sections: 'My Accounts' and 'My Recent Transactions'. The 'My Accounts' section shows a 'Health Savings Account Active' with a balance of \$12,075.33. It also shows 'Available' funds of \$12,075.33 and 'Investment' of \$0.00. The 'My Recent Transactions' section shows a list of transactions:

Amount	Account	Status	Description	Date
\$85.70	Health Savings Account	Processing	Card	Jan 5, 2024
\$1.12	Health Savings Account	Posted	Interest payment	Dec 31, 2023
\$2.54	Health Savings Account	Posted	Fee	Dec 29, 2023
\$100.00	Health Savings Account	Posted	Deposit	Dec 14, 2023
\$2.54	Health Savings Account	Posted	Fee	Dec 1, 2023

If you have an email address and phone number, you will see them displayed in the box below. To add or change your email or phone number, you can visit the contact information section of the account management section on the home screen once logged into MyHighmark.com. You can then select your notification preferences.



You can update your email address by visiting the contact information section of the member website listed on the back of your member ID card.

Assigned Notifications

The notifications below are available to you. Please define the delivery method for each notification you wish to receive. Please ensure you have an email address and/or registered mobile in order to receive these notifications.

	mobile	email	both	none
Account Balance Alert	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
This communication is sent when your account balance falls below \$100.00.				
Account Balance Statement	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
This communication is sent on a Monthly basis.				
Account Deductible Met	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
This communication is sent when your deductible has been met.				
Card Lost/Stolen	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
This communication is sent when your card has been marked as "Lost/Stolen".				
Card Mailed	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
This communication is sent when your card has been mailed.				
Card Transaction Approved	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
This communication is sent when your card is approved at the point of sale. It will display the account name, transaction amount and new balance.				

Email Address

Phone Registration Status

Registered Unregister Number

You will receive a text to the number shown above asking you to complete the registration process. Once registered, your phone's status will show as Registered instead of Pending. If your number remains in Pending status or if you never receive the registration text, please contact support for assistance in resolving the issue. Once registered, text BAL to 97487 to receive your current year account balances. You can opt-out at anytime by texting STOP. For help with text commands, please text HELP to 97487.



Select [Account Management](#) from the drop down followed by [Contact Information](#) to view and update your contact (address, phone number, email, etc.).

The screenshot shows the Highmark website interface. At the top left is the Highmark logo. The navigation menu includes links for Home, Benefits, Get Care, Journey, and Support. A red arrow points to a dropdown menu icon in the top right corner. The dropdown menu is open, showing options: Account Management, Coordination of Benefits, Generate Code to CoBrowse, About My Highmark, and Log Out. A red arrow points to the 'Account Management' option. Below the navigation is a light blue banner with the text 'Good afternoon, Easily manage your health - and health coverage. All in My Highmark.' Below the banner is a section for 'Annual Authorization' with a 'Review The Agreements' button and an icon of a hand holding a key. Below that is a 'Medical ID Card' section. A modal window titled 'Account Management' is open, showing a list of options: Contact information, Change password, Communication preferences, and Manage multi-factor authentication. A red arrow points to the 'Contact information' option.

Typically, you may have to submit a claim for dental, vision, or other qualified expenses.



SUBMITTING A MANUAL CLAIM

To access the bill pay feature, go to the account home page then select **HSA Bill Pay**.

The screenshot shows the Highmark Benefit Account Summary interface. At the top left is a 'MENU' button. The header includes the Highmark logo and the text 'Benefit Account Summary'. Below the header, there is a dropdown menu set to 'Current'. The main content area is titled 'Health Savings Account Active *****' with a red arrow pointing to the 'Hsa Bill Pay' button in the navigation bar. The navigation bar also includes buttons for 'View Details', 'Contributions', 'Transactions', 'Investment', and 'Scheduled Payments'. Below the navigation bar is a section for 'Account Resources' with links for 'Tax Forms', 'Statements', 'View Beneficiaries', 'Preferences', 'Learn More About Investments', 'Investment Fund List', and 'Interest Options'. The 'Account Balance' section features a large green circular gauge showing a total balance of \$12,075.33. To the right of the gauge is a table with the following data:

Account Balance	
Available Cash	\$12,075.33
Investment Balance	\$0.00
Holds	\$0.00

Balance	
Cash Available to Spend	\$12,075.33
Holds	\$0.00
Investment Balance	\$0.00
Total Balance	\$12,075.33
Overpaid Amount	\$0.00

At the bottom of the account summary is a link for 'Account Summary'.

You may transfer funds from your HSA to your personal bank account or you can make a payment to someone else such as your provider. You may not initiate transfers for amounts greater than the balance in your HSA Deposit Account.

To withdraw funds and transfer directly to your personal bank account, select "Pay Myself." You must have a Direct Deposit Personal Bank Account set up. To withdraw funds and make a payment to your provider, select "Pay the Provider."



If you are paying your provider, you must include the account number you have with the provider to ensure your payment is accurately applied to your provider account.

IMPORTANT: Payment requests are debited from your Health Savings Account on the requested withdrawal date. If a payment is being made to a provider, then the payment will be mailed and will arrive within 7-10 business days. Whenever possible, your payment may be converted from a check to an electronic form of payment accepted by your provider.

Withdrawal Account *

Your Payment Request

Pay Someone Else Pay Me

How would you like the funds to be sent to you?

Deposit to my account on file Send me a check

Deposit to [Edit Deposit Account](#)

Bank Name PNC Bank

Account Number *****

Routing Number *****

Amount *

Payment Preferences

Once Weekly Monthly

You can decide if you want to pay the provider directly or if you want to pay yourself.

If you are paying yourself you can choose to have the reimbursement sent to you by check, or you may have the reimbursement deposited directly to your personal bank account.

Deposit to my account on file Send me a check

Deposit to Edit Deposit Account

Bank Name: PNC Bank

Account Number: *****

Routing Number: *****

Amount: \$

Payment Preferences: Once Weekly Monthly

Send out Payments on:

Description:

I certify I am the HSA account holder, and I am seeking reimbursement for the amount I have specified in this distribution request. I certify this distribution is only for expenses incurred for myself, my spouse, and/or my legal dependent(s), after my HSA account was established, and is in accordance with the terms and conditions of the HSA account. WealthCare Saver, its agents or its employees, will not be liable for any distribution request that I have submitted for ineligible expenses. The expenses for which I am claiming reimbursement, have not previously been, nor will they be, reimbursed under any other benefit plan, and will not be claimed as an income tax deduction. I understand that the custodian and/or its designer cannot provide tax, accounting, or legal advice. I also understand that I am responsible for any consequences resulting from this distribution, including any applicable income tax and/or related penalties. I understand payments or distributions from my HSA account may be sent to and held by an external payment processor to be processed. Payments to providers may be converted from a check to an electronic form of payment and WealthCare Saver or an affiliate may receive compensation from such electronic form of payment.

I have read, understand, and agree with the information and terms above.

If you chose to have the reimbursement deposited to your bank account, scroll down to verify your account information, then enter the amount that you wish to be reimbursed.

Accept the terms and conditions and then click **Submit**.

If you chose to have the reimbursement sent directly to the provider, click on **Pay Someone Else** and enter your providers name, address, and your payment information.

The screenshot shows a web form titled "Add Payment" with a close button (X) in the top right corner. An information box at the top contains the following text: "You may transfer funds from your HSA to your personal bank account or you can make a payment to someone else such as your provider. You may not initiate transfers for amounts greater than the balance in your HSA Deposit Account. To withdraw funds and transfer directly to your personal bank account, select 'Pay Me' below. You must have a Direct Deposit Personal Bank Account set up on the Withdrawal Bank Account page. To withdraw funds and make a payment to your provider, select 'Pay Someone Else'. IMPORTANT: Payment requests are debited from your Health Savings Account on the requested withdrawal date. If a payment is being made to a provider, then the payment will be mailed and will arrive within 7-10 business days." Below the information box, the "Withdrawal Account" is set to "Health Savings Account". The "Your Payment Request" section has two tabs: "Pay Someone Else" (which is selected and highlighted in blue) and "Pay Me". The "Payee Name" field is open, showing a dropdown menu with the option "+ add a new provider record" and a selected entry for "Doctor Smith" with address "111 2nd St Pittsburgh, PA 15222". Other fields include "Your Account Number with the Payee", "Amount", and "Payment Preferences" (set to "Once").



You are responsible for record keeping for taxes in the event of an IRS audit. You may upload your receipts, however, it is not necessary.

You must have a minimum HSA account balance of \$500 to invest. However, it may be more advantageous to have a balance of your actual deductible if you intend to use your monies in the account to pay your claims. If your cash balance is less than your deductible then you may have to liquidate your investments to pay the claims.



INVESTING YOUR HSA FUNDS

Investment Account Types



MANAGED



SELF-DIRECTED



BROKERAGE
OPTION



A MODERN AND PERSONALIZED DIFFERENTIATED HSA INVESTMENT EXPERIENCE

- Choose from three different investment models for a personalized approach to investing:
 - **Managed** — for novice investors who prefer to have our advisor tool automatically select and rebalance investments.
 - **Self-Directed** — for intermediate investors who have the desire to self-select from a menu of monitored investment options to diversify their portfolio, and then rebalance their portfolio manually.
 - **Brokerage option** — for adept investors who desire to perform advanced research and trading across hundreds of individual stocks and exchange-traded funds (ETFs).
- **You manage** all aspects of your HSA accounts, including your investments, from a single website.
- **Real-time investment account opening**, allowing funds to be transferred back and forth in real time.
- **Fractional trading of a portion of a stock or an exchange-traded fund (ETF)**, rather than buying whole shares.
- Dashboard with **user-friendly performance metrics**.
- **High-Yield Interest Options are available.**

Expand your spending account dashboard and click on the **Investment** tab.

HIGHMARK Benefit Account Summary

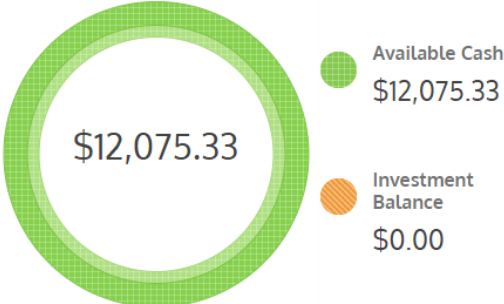
Choose which account to view (Accounts of Selected Period will be Populated)
Current ▾

Health Savings Account Active *****

[View Details](#) [Contributions](#) [Transactions](#) [Investment](#) [Hsa Bill Pay](#) [Scheduled Payments](#)

Account Resources
[Tax Forms](#) [Statements](#) [View Beneficiaries](#) [Preferences](#) [Learn More About Investments](#) [Investment Fund List](#) [Interest Options](#)

Account Balance



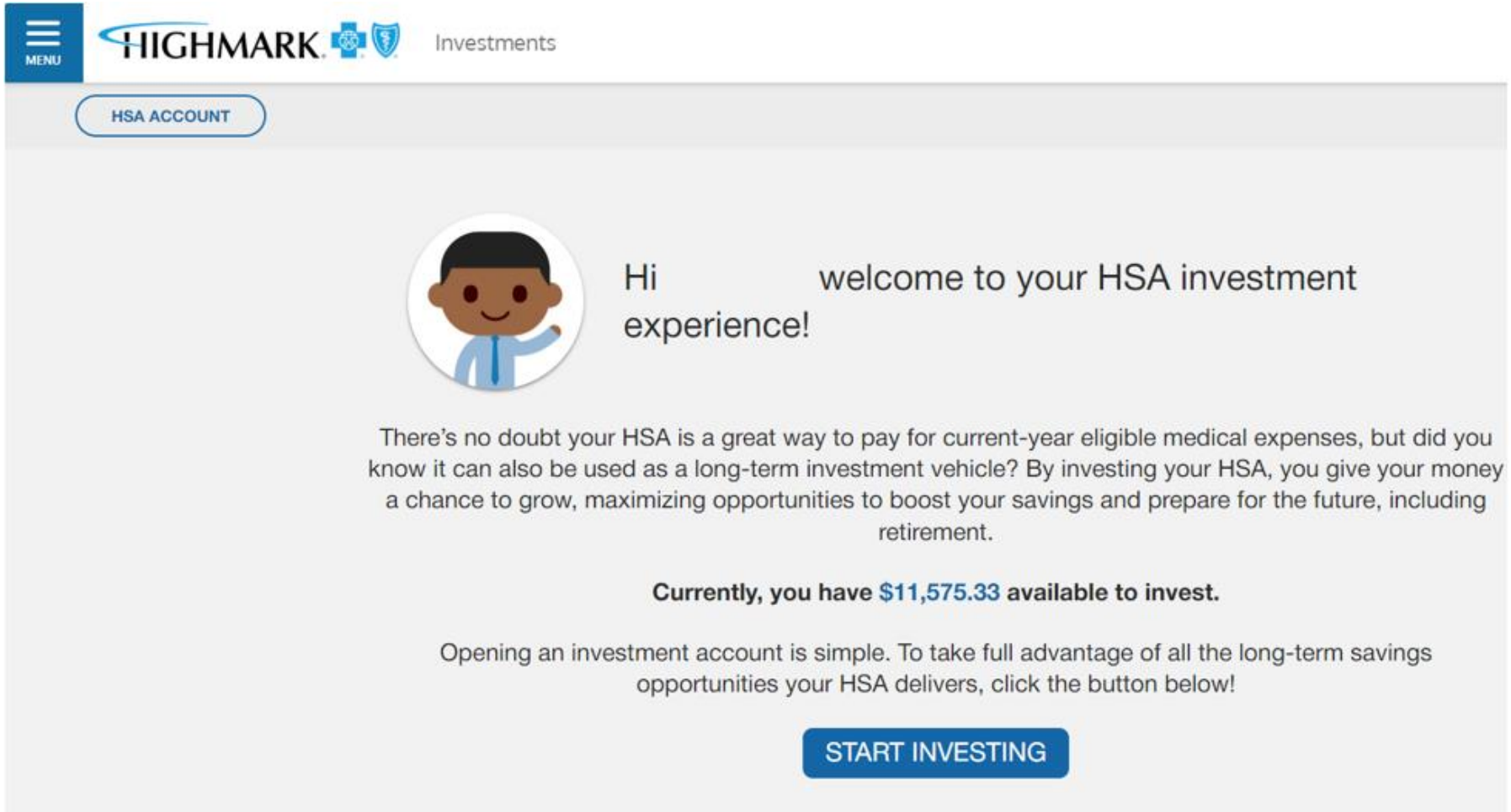
Available Cash	\$12,075.33
Investment Balance	\$0.00
Holds	\$0.00


Balance

Cash Available to Spend	\$12,075.33
Holds	\$0.00
Investment Balance	\$0.00
Total Balance	\$12,075.33
Overpaid Amount	\$0.00


Account Summary

The first time that you log into the investment section you will need to activate your investment account. The page will show you your available amount to invest. If you choose to invest, click the [Start Investing](#) button to begin your investment journey and follow the necessary steps.



HIGHMARK  Investments

HSA ACCOUNT

 Hi welcome to your HSA investment experience!

There's no doubt your HSA is a great way to pay for current-year eligible medical expenses, but did you know it can also be used as a long-term investment vehicle? By investing your HSA, you give your money a chance to grow, maximizing opportunities to boost your savings and prepare for the future, including retirement.

Currently, you have \$11,575.33 available to invest.


Opening an investment account is simple. To take full advantage of all the long-term savings opportunities your HSA delivers, click the button below!

START INVESTING



HSA INTEREST OPTIONS

There are two interest options for your HSA fund balance: Traditional Interest and High-Yield Interest options. Your current selection can be viewed on the home page under your account balance. You can click on the link for additional information.

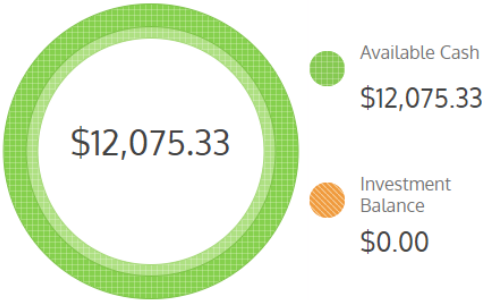
 HSA Account Details

Health Savings Account Active *****

Dashboard Contributions Transactions Investment Hsa Bill Pay Scheduled Payments

Account Resources
[Tax Forms](#) [Statements](#) [View Beneficiaries](#) [Preferences](#) [Learn More About Investments](#) [Investment Fund List](#) [Interest Options](#)

Account Balance



Available Cash	\$12,075.33
Investment Balance	\$0.00
Holds	\$0.00

Balance

Cash Available to Spend	\$12,075.33
Holds	\$0.00
Investment Balance	\$0.00
Total Balance	\$12,075.33
Overpaid Amount	\$0.00


Opted in to [Traditional Interest rates](#)

You will be redirected to a site listing the two options. You can click on the links to learn more information about each type. Once you have made your selection, click **Confirm** on the bottom of the page.

HSA Interest Options

Choose which interest rates you want to apply to your Health Savings Account(HSA) cash balance: Traditional or High-Yield. Interest rates for both options are subject to change and can be viewed here: [HSA Interest Rate Disclosure](#)


Traditional Interest Rates



- Earn standard interest rates on your cash balance.*
- Your HSA cash balance is held at an FDIC-insured institution

selected

High-Yield Interest Rates



- Earn higher interest on your HSA cash balance.*
- Your HSA cash balance is held in an interest-bearing stable value product provided by Pacific Life Insurance Company and is not insured by the FDIC.

select

This selection only impacts your HSA cash balance and does NOT impact your investment account (if you are enrolled in one).

Disclosure Agreements

Please review the disclosure agreements below:

- ▶ [High-Yield HSA Supplement](#)
- ▶ [HSA Interest Rate Disclosure](#)
- ▶ [HSA Program Custodial Agreement](#)

*Interest rate changes are effective immediately and you can change your preferred interest option at any time.

Confirm



With the high-yield HSA, interest rates are tiered based on the account balance, with higher account balances earning greater interest. Interest rates are evaluated periodically and are subject to change.

Current interest rates and tiers for the high-yield HSA and traditional options are:

High-Yield Interest Option			Traditional Interest Option		
Account Balance	Interest Rate	Annual Percentage Yield	Account Balance	Interest Rate	Annual Percentage Yield
\$0.01 - \$1,999.99	0.15%	0.15%	\$0.01 - \$1,999.99	0.05%	0.05%
\$2,000.00 - \$9,999.99	0.30%	0.15% - 0.27%	\$2,000.00 - \$9,999.99	0.10%	0.05% - 0.09%
\$10,000.00 - \$24,999.99	0.60%	0.27% - 0.47%	\$10,000.00 - \$24,999.99	0.20%	0.09% - 0.16%
\$25,000.00 or greater	1.00%	0.47% - 1.00%	\$25,000.00 or greater	0.40%	0.16% - 0.40%

The permanent interest rate schedule can be found on the disclosure website here:

<https://www.wealthcaresaver.com/disclosures/>

You may use this tab if you want to make additional contributions to your account other than payroll deductions. It is important to make sure that you will not exceed the annual maximum contribution level.



MAKING CONTRIBUTIONS TO YOUR HSA

From the home screen, select the **Contributions** box at the top of the screen.

The screenshot shows the Highmark Benefit Account Summary interface. At the top left is a 'MENU' button. The header includes the Highmark logo and the text 'Benefit Account Summary'. Below the header, there is a dropdown menu set to 'Current'. The main content area is titled 'Health Savings Account Active **** *'. A red arrow points to the 'Contributions' button in a row of action buttons that also includes 'View Details', 'Transactions', 'Investment', 'Hsa Bill Pay', and 'Scheduled Payments'. Below this row is a section for 'Account Resources' with links for 'Tax Forms', 'Statements', 'View Beneficiaries', 'Preferences', 'Learn More About Investments', 'Investment Fund List', and 'Interest Options'. The 'Account Balance' section features a large green circular gauge showing '\$12,075.33' and a legend with three items: 'Available Cash \$12,075.33', 'Investment Balance \$0.00', and 'Holds \$0.00'. To the right, a 'Balance' table lists 'Cash Available to Spend \$12,075.33', 'Holds \$0.00', 'Investment Balance \$0.00', 'Total Balance \$12,075.33', and 'Overpaid Amount \$0.00'. At the bottom of the balance section is an 'Account Summary' link.

Choose which account to view (Accounts of Selected Period will be Populated)
Current ▾

Health Savings Account Active **** *

[View Details](#) [Contributions](#) [Transactions](#) [Investment](#) [Hsa Bill Pay](#) [Scheduled Payments](#)

Account Resources
[Tax Forms](#) [Statements](#) [View Beneficiaries](#) [Preferences](#) [Learn More About Investments](#) [Investment Fund List](#) [Interest Options](#)

Account Balance

\$12,075.33

- Available Cash \$12,075.33
- Investment Balance \$0.00
- Holds \$0.00

Balance

Cash Available to Spend	\$12,075.33
Holds	\$0.00
Investment Balance	\$0.00
Total Balance	\$12,075.33
Overpaid Amount	\$0.00

[Account Summary](#)

The next screen will list your contributions for the year. To make a contribution outside of your payroll deduction, you will first have to click on [Add Bank Account](#). Once this is done, you can proceed with making a contribution.

Contributions

↻ Account Details HSA

+ Add Contribution

🕒 Pending Transfers

🏦 Bank Accounts

+ Add Bank Account

Current Year Deposits

Your Deposits YTD	\$0.00
+ Employer Deposits YTD ?	\$0.00
= Total Deposits YTD ?	\$0.00

Prior Year Deposits

Your Prior Year Deposits	\$2,400.00
+ Employer Prior Year Deposits ?	\$1,500.00
= Total Prior Year Deposits ?	\$3,900.00

● Employer Deposits	\$0.00
● Your Deposits	\$0.00
Total Deposits \$0.00	

● Employer Prior Year Deposits	\$1,500.00
● Your Prior Year Deposits	\$2,400.00
Total Deposits \$3,900.00	

71



DETERMINING YOUR QUALIFYING EXPENSES

To see what expenses are covered as “qualifying expenses”, click on [Covered Expenses](#) in the Resource tab or visit the IRS website at www.irs.gov.

HIGHMARK Benefit Account Summary

Choose which account to view (Accounts of Selected Period will be Populated)
Current

Health Savings Account Active *****

View Details Contributions Transactions Investment Hsa Bill Pay Scheduled Payments

Account Resources
[NEW Tax Forms](#) [Statements](#) [View Beneficiaries](#) [Preferences](#) [Learn More About Investments](#) [Investment Fund List](#) [Interest Options](#)

Account Balance

\$12,075.33

- Available Cash \$12,075.33
- Investment Balance \$0.00
- Holds \$0.00

Opted in to Traditional Interest rates

Balance

Cash Available to Spend	\$12,075.33
Holds	\$0.00
Investment Balance	\$0.00
Total Balance	\$12,075.33
Overpaid Amount	\$0.00
Account Summary	
Distributions / Spent Year to Date	\$0.00
Interest Paid	\$0.00
Current Year Deposits	

<https://main.healthcareportal.com/Page/AccountsSummary#>



The Covered Expenses link will take you to the below screen. Select HAS from the drop down menu to view covered expenses.

The Complete FSA Eligibility List

Here it is — the most-comprehensive eligibility list available on the web. From A to Z, items and services deemed eligible for tax-free spending with your Flexible Spending Account (FSA), Health Savings Account (HSA), Health Reimbursement Arrangement (HRA) and more will be here, complete with details and requirements. **Important Reminder:** FSAs, HRAs and other account types listed may not all be the same. Be sure to check with your administrator to confirm if something is eligible before making a purchase.

Best Sellers

- Caring Mill by Aura Revive Deep Muscle Pain Relief Device
- Neosporin Plus Pain Relief, Maximum Strength Antibiotic Ointment
- Caring Mill by Aura Full Body Analysis Scale
- Supergoop! Unseen Sunscreen SPF 40, 1.4 fl oz.
- Zyrtec Adult Allergy Relief Tablets, 10 mg

[Browse All](#)

Surprisingly Eligible

- Elvie Double Electric Breast Pump
- Ultimate Foot Circulator with Remote
- dpl Ila Professional Acne Treatment Light Therapy
- 23andMe Health Service
- Sharper Image® Calming Heat Massaging Weighted Heating Pad, 12" x 24"

[Browse All](#)

HSA

Search The Eligibility List

Filters

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

AA Meeting Transportation ELIGIBLE	Abdominoplasty NOT ELIGIBLE	Acetaminophen ELIGIBLE SHOP
--	---------------------------------------	---

THE RESCHINI GROUP

If you need assistance or have any questions regarding your benefit coverages or claims, please contact:

The Reschini Group
Customer Service Department
922 Philadelphia Street
Indiana, PA 15701
1-800-442-8047

Questions on the Health Plan
Kris Cramer
krcramer@reschini.com
724-463-5946