

### **Financial Services Essentials**

Promote industry standards with tailored training for your workforce on core topics like anti-money laundering, data privacy, and fraud prevention, specifically for financial services.



Over 50% of Financial Services companies are focused on upskilling employees in areas that progress their career and improving diversity.



Compliance

Compliance education for the financial industry ensures your workforce stays current on laws, regulations, and industry best practices around the globe. You can train employees on topics like anti-money laundering, whistleblower protection, and bribery prevention.



Role-specific upskilling to keep employee training relevant and **their engagement high.** Not all employees in your organization require all trainings. Find role-specific courses like:

- For banking and credit union professionals: error prevention in financial transactions, customer service, servicing loans
- For investment professionals: risk management, scenario planning, market research, portfolio management
- For insurance companies: underwriting policies, assessing risk, managing policyholder relationships, process management



Cert Prep & CPD

Maintain your employee's financial knowledge through continued **development.** Provide staff with access to CEU & CPD approved courses from accrediting bodies around the globe:

 New York Institute of Finance (NYIF) courses are accredited by NASBA (National Association of State Boards of Accountancy)









...and more!

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## Creating an industryleading learning campus

#### Challenge

When financial services company Suncorp decided to create an industry-leading online "learning campus" for its network of Vero insurance brokers, it knew that a genuinely collaborative learning platform provider would be critical. Fortunately, it had Go1 in its corner.

#### **Solution**

When financial services company Suncorp decided to create an industry-leading online "learning campus" for its network of Vero insurance brokers, it knew that a genuinely collaborative learning platform provider would be critical. Fortunately, it had Go1 in its corner.

"I wouldn't have been able to achieve what I have in the last three-and-a-half years without Go1. We have worked as true partner to build the Vero Learning Campus."

Beverley Bradley, Intermediaries Engagement Mgr III

#### Impact

Go1's scalable solution allowed Vero to provide professional skill-based training for all brokers. Not only that, but it is also all continuing professional development (CPD)-accredited. Every broker in the Vero network can now build their capability and boost their business and people performance through Vero's low-cost, award-winning learning campus.



Gold-Award won by Vero for broker training



Industry accreditation recognized by NIBA and ANZIF



7750+ course enrolments



71% course completion rate

Read more about how Vero is partnering with Go1 to expand learning opportunities at: go1.com/customer-story/vero