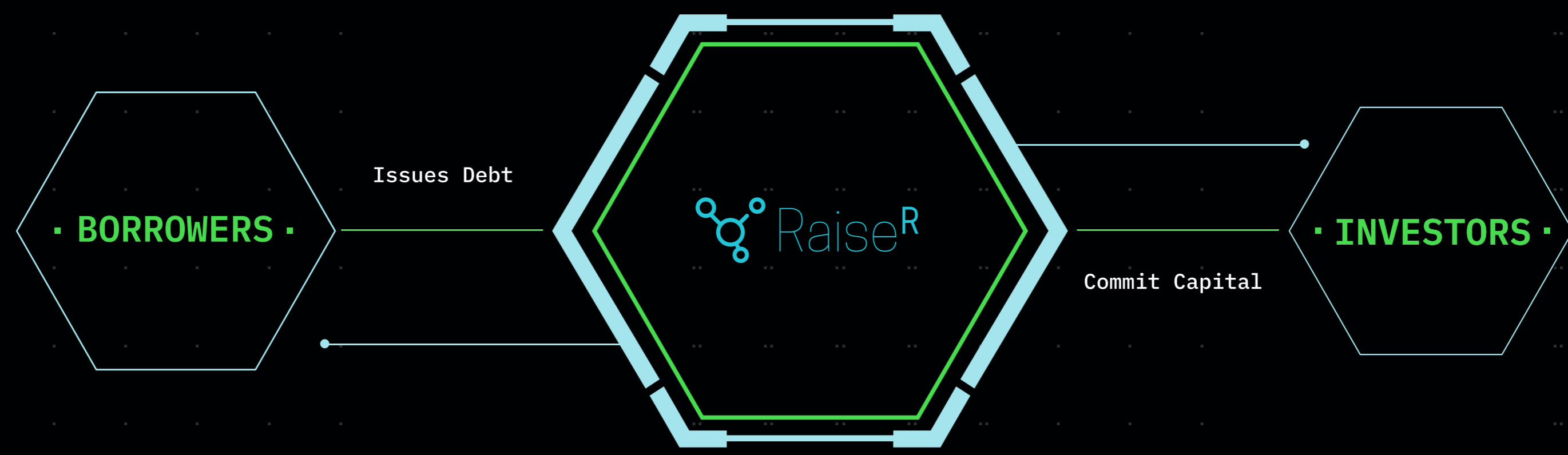


# Raise<sup>R</sup>

# HIGH-LEVEL FLOW

CREATES OFFERING



# GIVING ALL BORROWERS A PRESENCE

## ANYONE CAN CREATE AN ISSUANCE

Set borrow rate, term, and optional features including:  
Full borrow customization with zero liquidation risks,  
collateral, and bonus payments

### NEW POOL INFO

### USDC FUNDRAISE

SUBSCRIPTION START DATE

SUBSCRIPTION START TIME

04-02-2022



17:02:06



SUBSCRIPTION PERIOD

BORROWING PERIOD

HOW MANY DAYS?

DAYS

HOW MANY DAYS?

DAYS

MAX ISSUANCE AMOUNT

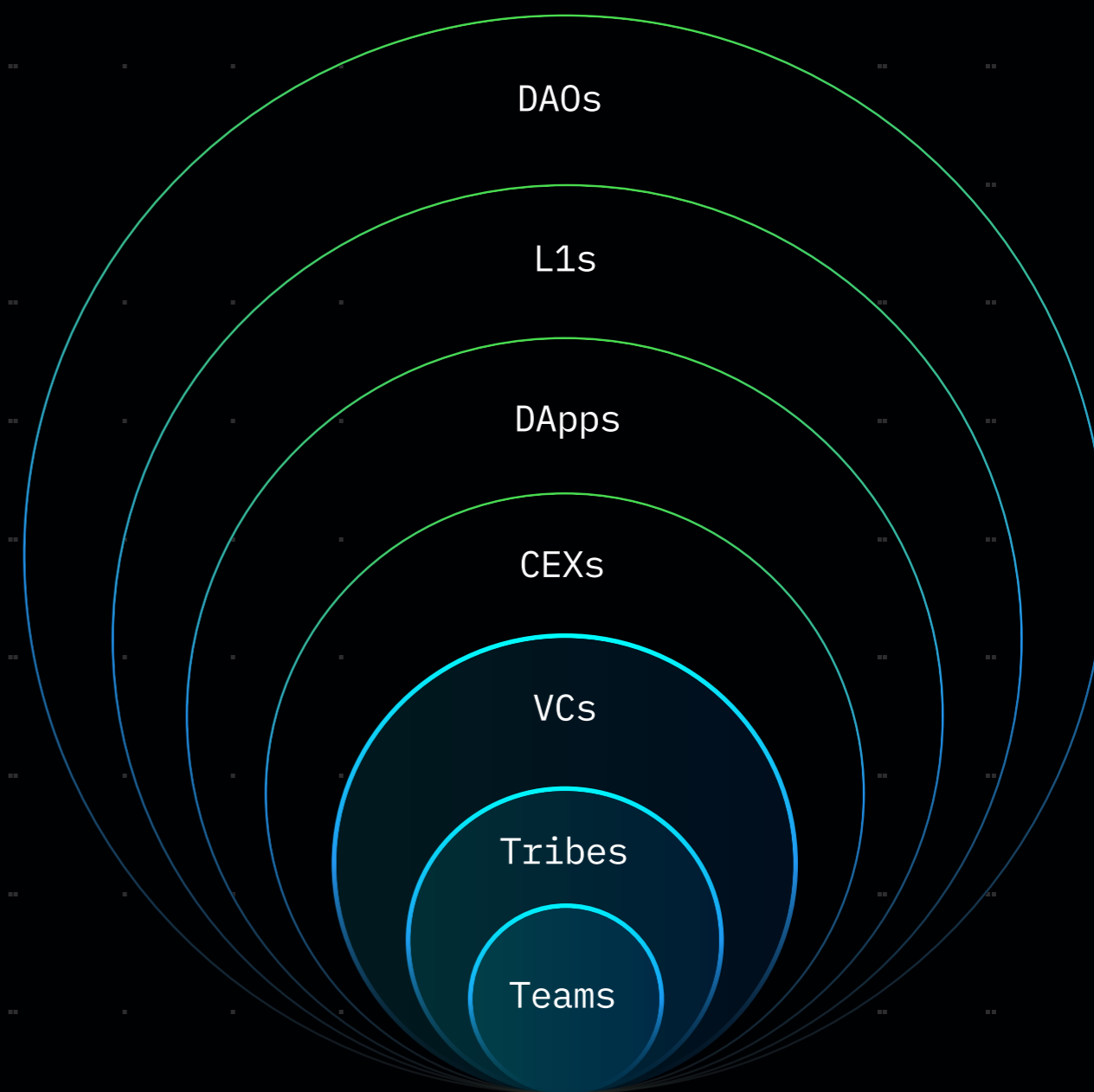
MIN ISSUANCE AMOUNT

BORROWING RATE

ENTER AMOUNT

ENTER AMOUNT

ENTER % RATE



# AND BUILD A CREDIT PROFILE

- Optional zk credit scoring
- Onchain verification of wallet ownership
- Description of Borrower + Links to Communities

**DEPOSITED COLLATERAL**  
**2368.31 SOL**

CREDIT SCORE: **985/1000**


STATUS	TOTAL COMMITTED	ISSUANCE YIELD
<b>FUNDED POOL</b>	<b>321</b>	<b>10%</b>

**BORROWER INFORMATION**  
**5Y50...AHWD** MegaMoonDAO

MegaMoonDAO is the governing entity of the ABC NFT marketplace

**VERIFIED OWNERSHIP**

ETH	<b>4FPI...SJ9A</b> 	SOL	<b>WRAA...9DMM</b> 
ETH	<b>3FD4...XSAD</b> 	SOL	<b>X168...PLU6</b> 
AVAX	<b>TRPI...B14S</b> 	SOL	<b>43SZ...LK77</b> 

# GIVING ALL BORROWERS A PRESENCE AND LENDERS A CHOICE

- Browse all Issuances
- Benefit from increased visibility of borrower credit profiles
- Fund a diversified exposure to various ecosystems.
- Generate a fixed income
- Tap liquidity in secondary markets

**COLLATERALISED POOL**
CREDIT SCORE: **985/1000**

DEPOSITED COLLATERAL  
**2368.31 SOL**

STATUS  
**ACTIVE SUBSCRIPTION POOL**

TOTAL COMMITTED	BORROWER	ISSUANCE YIELD
<b>321</b>	<b>5Y50...AHWD</b>	<b>10%</b>

**COMMIT AMOUNT**  
Available to Commit: 500

**UNCOLLATERALIZED POOL**
CREDIT SCORE: **985/1000**

DEPOSITED COLLATERAL  
**2368.31 SOL**

STATUS  
**ACTIVE SUBSCRIPTION POOL**

TOTAL COMMITTED	BORROWER	ISSUANCE YIELD
<b>321</b>	<b>5Y50...AHWD</b>	<b>18%</b>

**COMMIT AMOUNT**  
Available to Commit: 500

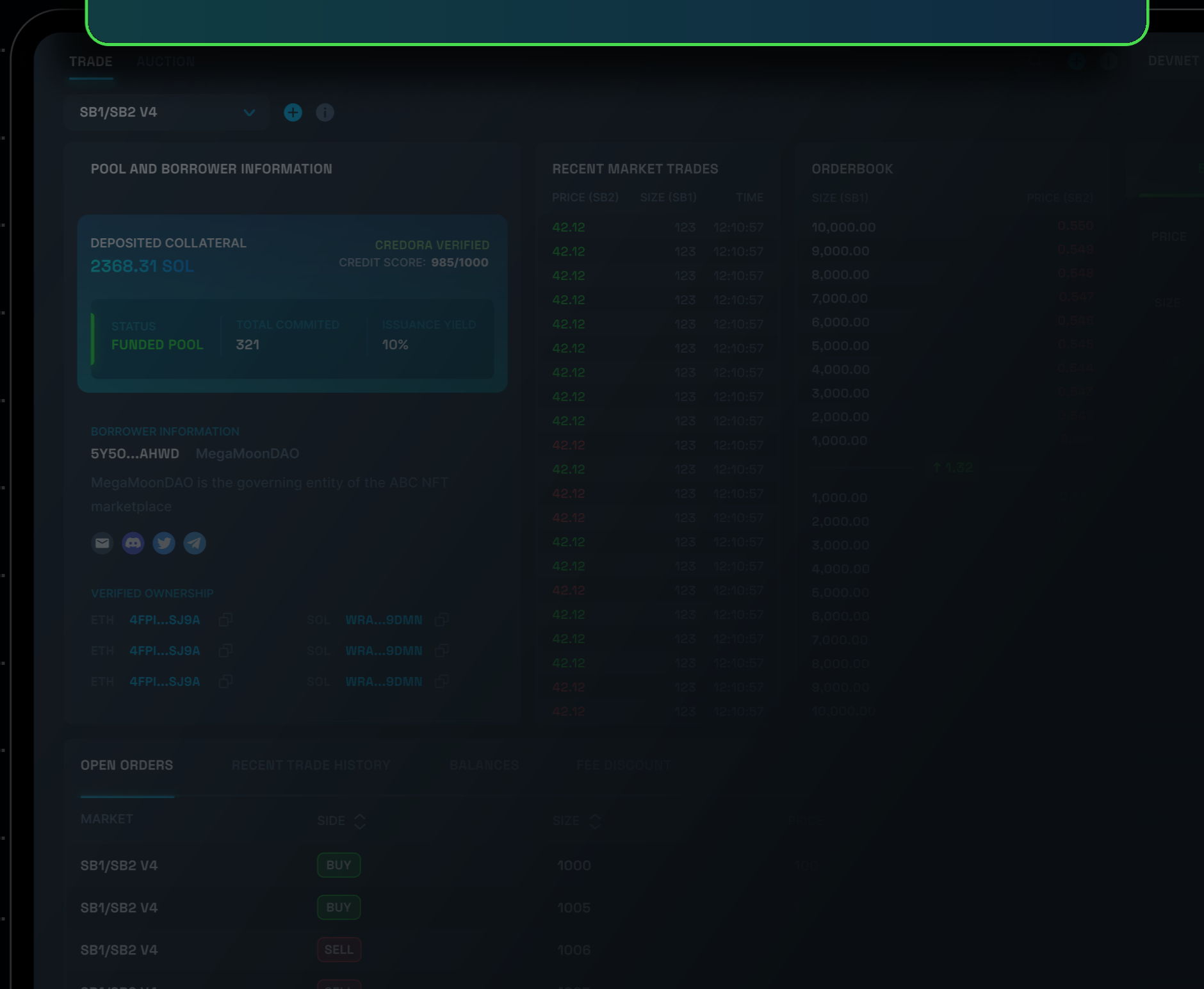
SUBSCRIPTION START DATE	3-06-2022	SUBSCRIPTION PERIOD	72 HOURS
LENDING START DATE	NOT STARTED	LENDING FINISH DATE	NOT STARTED
MAX ISSUANCE AMOUNT:	2000	MIN ISSUANCE AMOUNT:	1000

# ALL SUCCESSFUL RAISES AUTOMATICALLY LAUNCH A SECONDARY MARKET FOR TRADING ON DEDICATED DEX

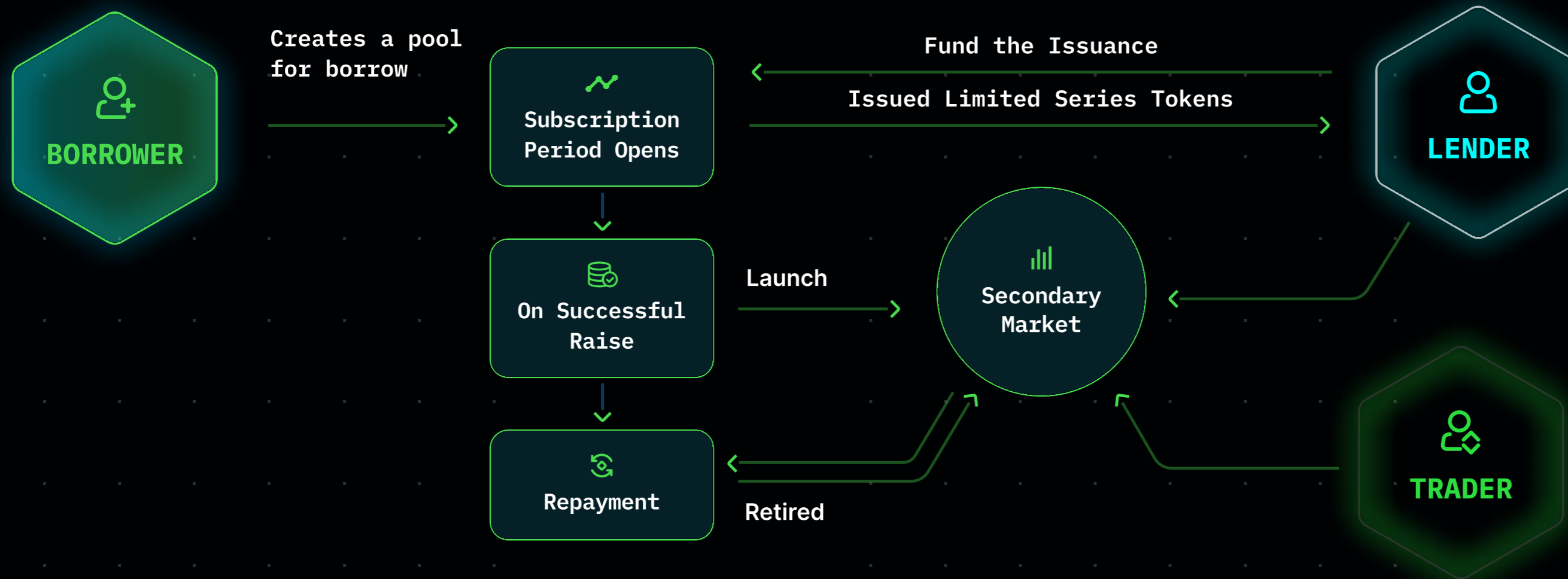
ANYONE CAN TRADE ANY ISSUANCE  
AND TAKE ADVANTAGE OF:





- Dynamically changing borrower credit
- Shifting interest rate environments
- Proprietary liquidity needs

RaiDEX: The first true credit market in DeFi



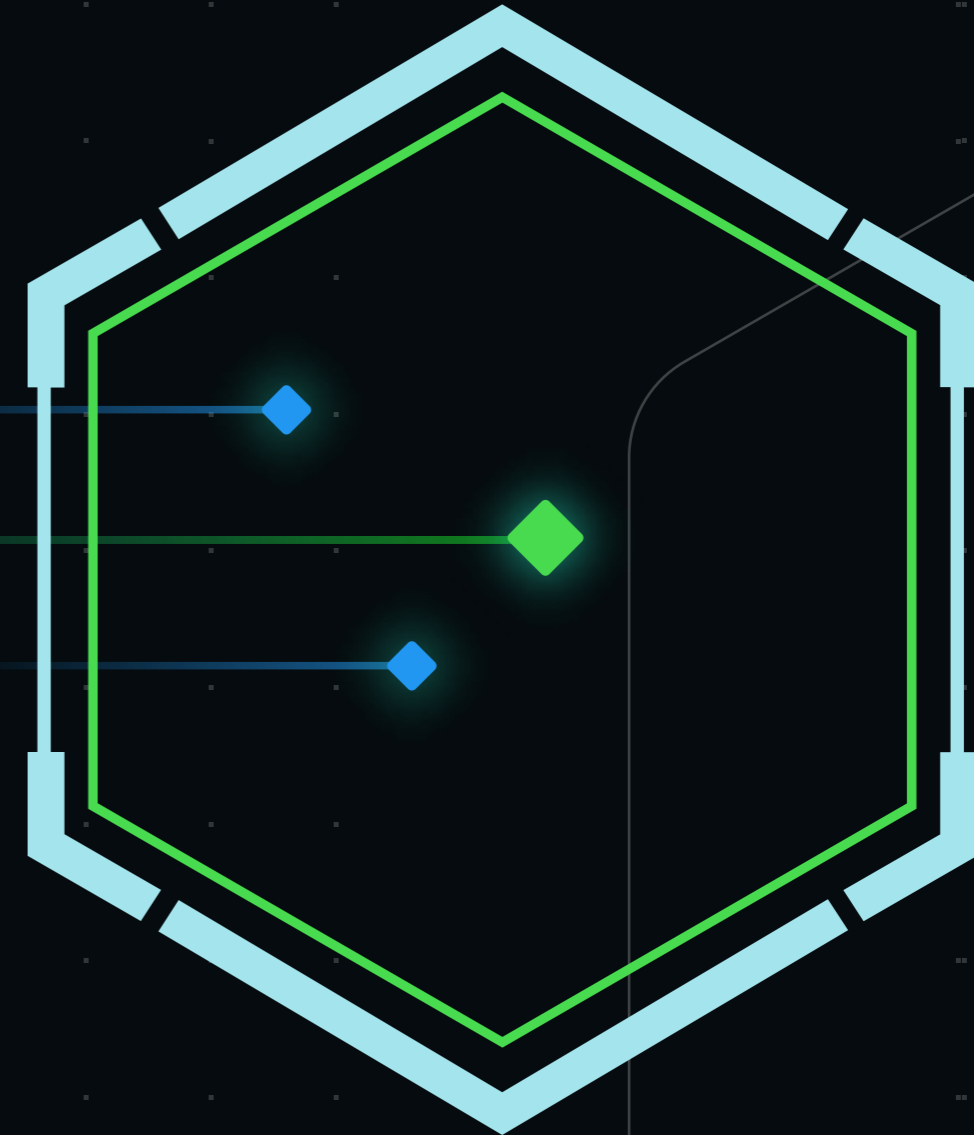
The screenshot displays the RaiDEX interface for a specific pool. At the top, it shows 'SB1/SB2 V4' with a dropdown menu and a plus sign. Below this, the 'POOL AND BORROWER INFORMATION' section includes 'DEPOSITED COLLATERAL' (2368.31 SOL) and 'CREDORA VERIFIED CREDIT SCORE: 985/1000'. A table shows the pool's status as 'FUNDED POOL', with 'TOTAL COMMITTED' at 321 and 'ISSUANCE YIELD' at 10%. The 'BORROWER INFORMATION' section identifies the borrower as '5Y50...AHWD MegaMoonDAO' and provides a description: 'MegaMoonDAO is the governing entity of the ABC NFT marketplace'. Below this, there are social media icons and a 'VERIFIED OWNERSHIP' section with three entries, each showing an ETH address, a SOL address, and a link icon. The 'RECENT MARKET TRADES' table lists transactions with columns for PRICE (SB2), SIZE (SB1), and TIME. The 'ORDERBOOK' table shows current orders with columns for SIZE (SB1), PRICE (SB2), and a 'PRICE' column. At the bottom, there are sections for 'OPEN ORDERS', 'RECENT TRADE HISTORY', 'BALANCES', and 'FEE DISCOUNT'. The 'OPEN ORDERS' table has columns for MARKET, SIDE, and SIZE, with entries for 'SB1/SB2 V4' and 'BUY' or 'SELL' orders at various sizes.



-  Open access and not privileged
-  Raise funding with or **without** collateral
-  Independent 3rd party credit scoring
-  Immediate secondary market on proprietary DEX

# UNDERSTANDING THE RZR TOKEN

- RZR is the gas that powers the entire RaiseR platform, and that is its only functionality.
- It is needed in every transaction including, issuance creation, funding issuances or trading on RaiDEX.
- It is designed as deflationary, with RZR supply reducing over time.
- It is required in order to acquire veRZR necessary for governance.





# REPRESENTATIVE GOVERNANCE THROUGH veRZR

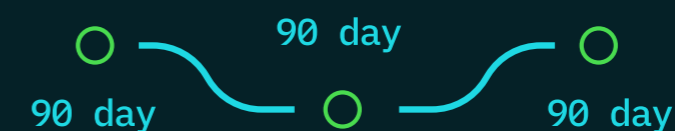


Locked RZR is eligible for veRZR



100% of all protocol revenue is distributed proportionally to staked veRZR

veRZR staking tallied in 90-day epochs:



8-largest stakers of veRZR along with 3 permanent governors will become governors of any epoch, ensuring rotational governance



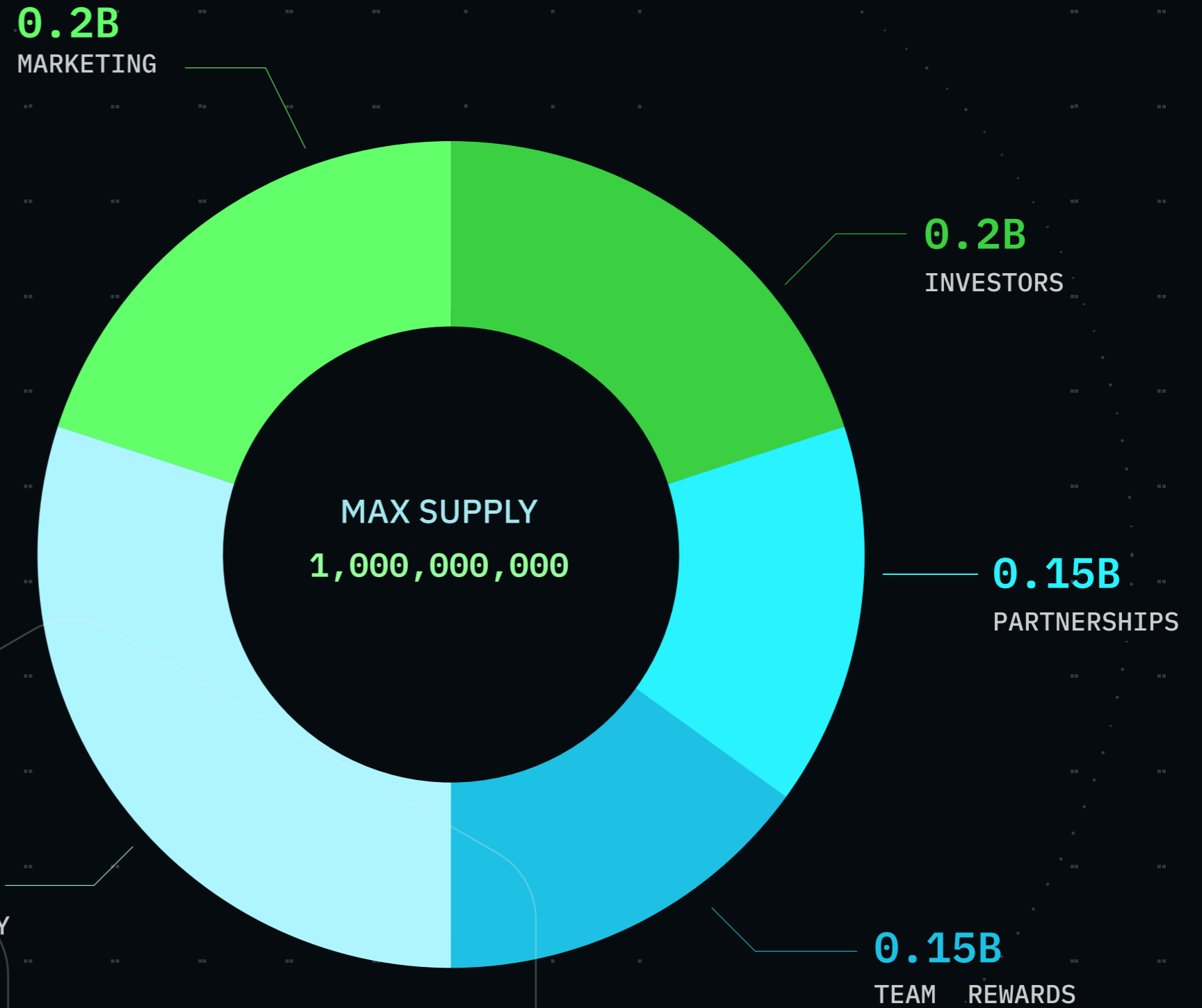
Governors will have the right to use simple majority to set key parameters of the RaiseR platform



Any community member (veRZR staker) will be able to create proposals but only governors will be able to vote

# TOKENOMICS

// All trades require a fee in RZR  
[subject to revision as the value of RZR changes]



# VESTING SCHEDULE

Treasury	Fully Unlocked
Investors	12 Month Cliff, 1/12th Monthly Vesting
Marketing	Fully Unlocked
Partnerships	Fully Unlocked
Team Rewards	12 Month Cliff, 1/12th Monthly Vesting

