Worksheets & Check Lists

	9 ESSENTIAL STEPS CHECKLIST
Greet	Date:
Qualify	Date:
Comparison	Employee Name:
Presentation	· · · · · · · · · · · · · · · · · · ·
Sale	Street Address: City/Postal Code:
Reinforce	
Next Purchase	Home Phone: Work or Cell Phone:
Good Bye	
Follow Up	
	Extended Service Plan: YES NO
Important Dates/Events	s/Information:
	9 ESSENTIAL STEPS CHECKLIST
Greet	Date:
Qualify	Employee Name:
Comparison	Guest's Name:
Presentation	Street Address:
Sale	City/Postal Code:
Reinforce	Home Phone:
Next Purchase	Work or Cell Phone:
Good Bye	Email:
Follow Up	Prefered Communication by: ☐ HOME ☐ WORK OR CELL ☐ EMAIL
	Extended Service Plan: ☐YES ☐NO
Important Dates /Fire-t-	- Unformation:
Important Dates/Events	symjormuuon:

DAILY TO DO LIST

PRODUCT KNOWLEDGE INFORMATION

	3 Guest Benefits																		
Service Warranty:	3 Product Features																		
_ Service \	Sale Price																		
	Reg Price																		
	Comparison Selection																		
Fabric Warranty:	Inventory	Special Order	Stocking Item	Ship Time	Special Order	Stocking Item	Ship Time	Special Order	Stocking	Ship Time	Special Order	Stocking Item	Ship Time	Special Order	Stocking	Ship Time	Special Order	Stocking Item	Ship Time
Fab	Dimensions												•		•	1			
	Fabric or Finish																		
	SKU																		
Manufacturer:	Product																		

Mattress Features and Benefits

COILS

What type? How Many? Difference?

EDGE

Benefits? Construction? Show them.

CENTRE

Why better? Difference?

FOAMS

Benefits? Difference? Why? Show them.

COMFORT LAYERS

What does this do? Show them.

COVER

Features? Benefits? Why? Show them.

BOX SPRING

Shock Absorber? Metal?

SIZES WE OFFER

Twin, Double, Queen, King?

DID WE QUALIFY SIZE?

Do they need low profile, split base or low profile frame?

Which models are in stock?

How long to special order mattress sets?

What is the warranty on all your brands

Which are the 2 best sellers in each brand?

Did you do a comfort test?

Bedroom Furniture

Which pieces are available in bedroom furniture?

Single Bed
Double Bed
Queen Bed
King Bed
Dresser Mirror
Door Chest
Armoire
Media Chest
Night Table
Bed with Storage

WHAT ARE THE TOP 3 BEST SELLING BEDROOM SETS? HOW LONG TO ORDER EACH PIECE? SET?

Bedroom Furniture Construction Benefits

TOPS		
SIDES		
DRAWERS		
MIRROR		
MIRKUK		
HANDLES		
BED		

Upholstery Furniture

Know your options! Sofa, Love Seat, Chair, Chair and Half Ottoman, Sofa Bed, Chaise Lounge, Occasional Chair

Know your brands!

Know your features and benefits:

In Stock		
Order Time		
Frame		
Legs		
Springs		
Cushions		
Deck/Arms		
Backs		
Other Benefits		
Top Sellers		

PRODUCT INFORMATION SHEET

Stationary Upholstery



Supplier

Features

Frame:

SKU

Collection Name

Bennifits

ASHLEY Furniture

779 Yvette Steel Collection

Legs:			
Springs:			
Cushions:			
Foam Density:			
Back:			
Color:			
Top Seller	YES / NO	Order Time:	3-4 Weeks
Stocked Item	YES / NO		

Ent	ire Collection	Sku #'s	0	ur Price	Available Add ons	Suggested
	Sofa	7590038	\$	799.00	Coffee Table Set	
	Love Seat	7590035	\$	749.00	Rug	
	Chair	7590020	\$	499.00	Lamps	
Α	ccent Chair	759xx99	\$	449.00	Throws Accessories	
	Ottoman	7590008	\$	299.00	Toss Pillows	
					Artwork	
Compa	rison Items in Stor	e				

Key Notes:

750	Length	Depth	Height	Price	Code
Sofa	90"	39"	40"	\$499	38
Loveseat	67"	39"	40"	\$449	35
Chair	46"	39"	40"	\$399	20
Ottoman	31"	25"	18"	\$249	14
Full Sleeper	90"	39"	40"	\$799	36
Sectional	104"	104"	40"	\$999	55/56

Features/Benefits

- Microfibre Upholstery Durable, easy to clean, inexpensive, many different colors possible, specifically engineered for furniture
- Polyurethane Feet Durable, no chipping, clean look
- Zippered Cushions/Padding Easy to maintain product, swap out cushions if they sag, stuffing for backs/arms easy to install
- Corners Blocked, Glued and Stapled provides rigidity to corners, for a reduced price. Durable, no twisting of frame
- Quick Ship Customer can have product quickly, setup in home
- **Seat Springs** tempered steel springs for support and durability, fastened into plywood frame for support
- 7/8" Hardwood frame with engineered wood for support
- 6 Colour Options Choose from Stone, Mocha, Café, Cobbletsone, Café, Salsa
- Back Cushions Attached do not need to straighten cushions

Comparable Selections

Ashley - Dominator - Microfibre Ashley/Benchcraft - Brogain - DuraFabric

Stain Protection

Sofa - \$99.99 (under \$1000)

2 Pc. - \$159.99 (under \$1000)

3Pc. - \$249.99 (over \$1000)

DAILY GUEST CONTACT REPORT (UP SHEET)

Store:	D	ate:		_ Page:	of	
Weather:						
Special Event/Advertisin	g:					
Salesperson's Name	Time of Contact	\$ Amount of Sale	Extended Warranty Plans		Comments	
TOTAL GUEST CONTACTS	GLIEST COM	TACTS SOLD	TOTAL % SO	ın	TOTAL \$ WRITTE	
TOTAL GUEST CONTACTS	GUEST CON	TIACIS SULU	101AL % 30	יבט	IOIAL Ş WRITTEI	

PERSONAL TIME ANALYSIS LOG

Time	Activity	People Involved	Time	Activity	People Involved
7:00am			3:00pm		
7:30am			3:30pm		
8:00am			4:00pm		
8:30am			4:30pm		
9:00am			5:00pm		
9:30am			5:30pm		
10:00am			6:00pm		
10:30am			6:30pm		
11:00am			7:00pm		
11:30am			7:30pm		
12:00pm			8:00pm		
12:30pm			8:30pm		
1:00pm			9:00pm		
1:30pm			9:30pm		
2:00pm			10:00pm		
2:30pm					

GROUPS OF KNOWLEDGE RATING CARD

	1-3	3-5	2-7	7-10
Knowledge of your products				
Knowledge of your competitor's products				
Knowledge of your inventory				
Knowledge of your competitor's inventory				
Knowledge of your advertising				
Knowledge of your competitor's advertising				
Knowledge of your credit or finance plans				
Knowledge of your competitor's credit or finance plans				
Knowledge of your policies and procedures				
Knowledge of your competitor's policies and procedures				
Knowledge of your website				
Knowledge of your competitor's website				

What can you implement in your daily routine to increase your rating?

Work as a team to gather and share the knowledge you will need! Remember, whatever you accurately measure will improve! Measure your performance so that you are accountable!