ORIGINAL

Sohar International Bank SAOG

P.O. Box 44, PC 114, Sultanate of Oman. Tel: +968 24730000 Fax: +968 24730010

Application Form for Rights Issue of 1,058,759,403 shares at a price of Baisa 141 per share

This Application Form may be submitted to Sohar International Bank SAOG (as Collecting Bank) via email at rightsissue2026@sib.om, or delivered to any branch of Sohar International Bank SAOG.

Investor No with Muscat Clearing and Depository SAOC:	**Commercial Registration No.**
Eligible no. of shares:	**Name of the applicant:**
Civil Card No. (For Omanis) :	**Email of the applicant:**
Passport No. (For non-Omanis) :	**Mobile number of the applicant:**

I/ We, ... acknowledge that I/ We have received a copy of the prospectus relating to the rights issue by Sohar International Bank SAOG (the **Rights Issue**). I/ We have received the contents thereof, read, understood and accepted what is stated therein. I/ We do not relinquish my/ our right to claim against Sohar International Bank SAOG as the issuer for any damages or disadvantages which may arise from the inclusion of any incorrect or insufficient information in the prospectus or as a result of any information which may have an effect on my/our subscription had such information been included in the prospectus.

Shares applied against eligibility (A)	Shares applied against rights bought (B)	Additional shares applied (C)	Total number of shares applied (A+B+C) = D	Total Amount paid (141 Baisa per share) D*141 Baisa	
				In figures (﷼)	In words (﷼)

Mode of Payment (Tick the applicable box)

☐ Cash	☐ Cheque Cheque No:_____ Dated: _____	☐ Direct Debit Bank A/C to be debited _____	☐ Bank Transfer (Enclose the transfer evidence) Bank Name: _____ Transfer reference #: _____

Note: The application will be rejected if the cheque bounces.

Details for Refund (if any):

Bank Name:	
Account Holder Name:	
Account Number:	

I/We herewith enclose the full subscription amount payable. I/We confirm that the information provided in this application is correct and on our sole responsibility for consequences arising from any incorrect information provided therein.

Date: / / **Applicant's signature:**

ISSUE MANAGER'S COPY

Sohar International Bank SAOG

Investor No with Muscat Clearing and Depository SAOC:	**Name of the applicant:**
Eligible no. of shares:	**Mobile number of the applicant:**

Our application as under–

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Date: / / **Applicant's signature:**

COLLECTING BANK'S COPY

Sohar international

Sohar International Bank SAOG

Investor No with Muscat Clearing and Depository SAOC:	**Name of the applicant:**
Eligible no. of shares:	**Mobile number of the applicant:**

Our application as under–

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Date: / / **Applicant's signature:**

APPLICANT'S COPY

For use by the Collecting Bank

We have reviewed the Application Form and have verified the completeness of the information contained herein.
We have also verified the correctness of the following information:

1. Applicant's investor number with Muscat Clearing and Depository SAOC
2. Details of the Applicant's bank account
3. Consistency of the full application amount with the number of shares applied for

(Three copies i.e. Original: Issue Manager; One Copy: Collecting Bank; One Copy: Applicant)

Signature & Seal of Collecting Bank

Date: __/__ /_____