



# ACCOUNT SETUP

PHONE ACCOUNT SETUP	QTY	PRICE
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First Line	1	\$500
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Additional Lines or Extensions	Each	\$250
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EMAIL ACCOUNT SETUP	QTY	PRICE
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First Email Address	1	\$500
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Additional Addresses or Aliases	Each	\$100
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Forward Emails to/from Other Account	Each	\$50
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Email Templates Set Up In Account	Each	\$25
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Set Up Archiving for Account	Each	\$75
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SCHEDULER SETUP	QTY	PRICE
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Event Base Fee	Each	\$125
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# EMAIL CAMPAIGNS

AUTOMATED EMAIL CAMPAIGNS	QTY	PRICE
Account Setup Fee	1	\$150
Emails (minimum 3)	Each	\$75
Copywriting	Each	\$25

# WORKFLOW SETUP

WORKFLOWS	QTY	PRICE
Base Workflow Fee Includes <ul style="list-style-type: none"><li>• 10 Primary Steps</li><li>• 30 Sub-Tasks</li></ul>	1	\$300
Form Fields	Each	\$20
Conditions or Outcomes	Each	\$25
Additional Tasks or Subtasks	Each	\$15
Start Next Workflow	1	\$150

# FORMS & CALCULATORS

## CUSTOM FORMS

## QTY

## PRICE

Base Price Includes

- Up to 20 Questions
- Show / Hide Co-Client Info
- Autoresponder Email for Primary
- Autoresponder Email for Co-Client
- Autoresponder Email for Account Holder
- Branded PDF Output of Answers

1

\$400

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Additional Questions

Each

\$5

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Additional Email Autoresponders

Each

\$15

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Additional Conditions

Each

\$25

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Additional PDF Outputs

Each

\$100

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Signature or Initial Fields

Each

\$100

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Form Redirect

1

\$50

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Email Marketing Software Integration

1

\$100

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Dropbox, Box, Google Drive or Egnyte Integration

1

\$150

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Other Storage System Integration

1

\$225

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# AUTOMATIONS

ZAPS	QTY	PRICE
Trigger or Action (minimum 2)	Each	\$75
Code Block Variables	Each	\$5
Code Block Conditions	Each	\$25

# GENERAL

ADMINISTRATIVE	QTY	PRICE
Meetings Billed Hourly	1	\$250
Versioning	Each	50% of base fee
Additional Team Member Fee	Each	5% of total before discounts

UPDATED 03/04/2021. PRICES SUBJECT TO CHANGE