



## GIFT INFORMATION

**I have included the Center Theatre Group:**

- A.  in my will or trust.
- B.  as a beneficiary of my life insurance policy.
- C.  as a beneficiary of my retirement account.
- D.  other (please specify):

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**My legacy gift is for:**

- Center Theatre Group
- Unrestricted as to Purpose (where it's needed most),
- or  Purpose Restricted for: (please specify program):

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- Center Theatre Group Endowment (held by the Music Center Foundation):
- Unrestricted as to Purpose,
- or  Purpose Restricted for:

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\*Please note, "Unrestricted" gifts to the Center Theatre Group Endowment at the Music Center Foundation will be added to the General Endowment unless specifically designated for a purpose restriction.

The approximate value of my gift is currently \$ \_\_\_\_\_ (optional)

## GIFT DOCUMENTATION

- I have attached a copy of the relevant portion of my will, trust, beneficiary designation form or other planned giving document (title page, page enumerating the gift to Center Theatre Group or the Center Theatre Group Endowment at the Music Center Foundation, your signature. Please blackout other confidential information).
- I would rather speak to a Center Theatre Group representative about this option. Please contact me.

**GIFT RECOGNITION – After notification is received**

The Ovation Circle is our way of honoring those very special donors who have made a commitment to the longevity and vitality of the theatre by including us in their estate plans. Donors that direct their gifts - wills, trusts or other planned gifts - to Center Theatre Group for outright support or to the Center Theatre Group Endowment at the Music Center Foundation for permanent investment are recognized throughout the season.

- My name to appear in Ovations Circle listing as follows:

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OR:

- I wish to remain anonymous, but I'd like to receive invitations and notifications from the Ovations Circle.

- I am not interested in receiving Ovations Circle mailings or invitations to events.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Center Theatre Group & the Music Center Foundation thank you for your support.**