Jewish Non-Profit Agency Support Form

Date of submission to JFLA: _____________________________________________

Full Legal Business Name: ______________________________________________

Year & Month founded: _________________________________________________

Service offered to the community: _________________________________________

Statement of Purpose

Who specifically is requesting the loan? ______________________________________

What is your relationship to the institution? _________________________________

What will the loan be used for? Please be specific (proof of need will be required) ________________________________

The Agency and Its Operations

How long has your agency been in existence? ________________________________

Describe specifically the services that you provide. Describe the location and size of the facility. _______________________

Marketing

Does your agency charge for services rendered? ______________________________

Describe your advertising and marketing plans. ______________________________

What client population do you serve? How many clients do you serve annually? ____________________________
Financial

(In addition to below, provide the current year-to-date and past 2 years profit & loss statements, year-end balance sheets and cash flow statements.)

Describe your insurance needs, and your current coverage. ____________________________

______________________________

What are your additional sources of funding? ____________________________

______________________________

Agency Mission

What is the mission of your agency? ____________________________

______________________________

Describe what makes your agency unique. ____________________________

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Appendix: Please include the following with your cover sheet and questionnaire: Last 2 years of agency federal tax returns, last 2 years of agency state tax returns, last 6 months of business bank statements, reference letters and any other information you believe would strengthen your plan.