

Entegris Inc. (ENTG)

[Analyst Notes](#) : New 10-K & Forecast 2/10/20

Select Document: 2019 | 10-K 

Balance Sheet

Income Statement

Cash Flow Data Points

Income Statement Adjustments

Balance Sheet Adjustments

Asset Write-Downs Hidden in Operating Earnings

Pre-Tax Write-Down Hidden in Operating Earnings

- Charge for excess and obsolete inventory : 11.4

Short-Term Debt

- Long term debt, current maturities : \$4.00

Hidden Deferred Tax Liability

- Net deferred tax liabilities : \$24.71

Over Funded Pensions

Parsed Net Funded Status

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ENTEGRIS, INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF CASH FLOWS

	Year ended December 31, 2019	Year ended December 31, 2018	Year ended December 31, 2017
(In thousands)			
Operating activities:			
Net income	\$ 254,860	\$ 240,755	\$ 85,066
Adjustments to reconcile net income to net cash provided by operating activities:			
Depreciation	74,975	65,116	58,208
Amortization	66,428	62,152	44,023
Share-based compensation expense	19,629	17,112	15,306
Provision for deferred income taxes	(14,008)	(11,876)	1,628
Charge for excess and obsolete inventory	11,433	4,496	9,405
Amortization of debt issuance costs	2,220	1,834	2,864
Loss on extinguishment of debt	-	2,429	20,687
Other	9,788	9,948	16,026
Changes in operating assets and liabilities, net of effects of			

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