

**Balance Sheet Adjustments**

Total Assets (unadjusted)	\$4,095.20	\$3,676.00	\$2,911.80	\$2,907.00	\$3,565.30	\$3,779.70
- Excess Cash	(\$395.35)	(\$177.32)	(\$10.67)	(\$118.47)	(\$161.86)	(\$179.03)
- NIBCL (Non-Interest-Bearing Current Liabilities)	(\$1,083.80)	(\$622.80)	(\$404.30)	(\$428.10)	(\$492.10)	(\$672.30)
+ Total Reserves	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Operating Lease Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$31.60)
+ Off-Balance-Sheet Operating Leases	\$75.70	\$72.29	\$24.25	\$47.04	\$26.03	\$26.03
- Unconsolidated Subsidiary Assets (non-operating)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Discontinued Operations Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
+ Accumulated Goodwill Amortization	\$7.40	\$7.40	\$7.40	\$7.40	\$7.40	\$7.40
+ Accumulated Asset Write-Downs After-Tax	\$55.86	\$110.27	\$110.27	\$111.35	\$119.20	\$119.20
+ Accumulated Unrecorded Goodwill	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Deferred Tax Assets	(\$847.40)	(\$746.30)	(\$709.40)	(\$556.50)	(\$529.40)	(\$505.00)
- Hidden Deferred Tax Assets Less Current Liabilities	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Reported Deferred Compensation Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Hidden Deferred Compensation Assets Less Current Liab.	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Over Funded Pensions	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Accumulated OCI (Other Comprehensive Income)	\$23.80	\$66.80	(\$66.40)	(\$39.90)	(\$67.90)	(\$85.30)
<b>Invested Capital</b>	<b>\$1,931.41</b>	<b>\$2,386.33</b>	<b>\$1,862.95</b>	<b>\$1,929.82</b>	<b>\$2,466.68</b>	<b>\$2,459.11</b>
<b>Average Invested Capital</b>	<b>\$2,072.58</b>	<b>\$2,326.65</b>	<b>\$1,863.55</b>	<b>\$1,868.77</b>	<b>\$2,303.00</b>	<b>\$2,462.68</b>