

Balance Sheet Adjustments

Total Assets (unadjusted)	\$17,989.28	\$16,721.80	\$17,756.65	\$18,070.40	\$17,966.52	\$19,372.03
- Excess Cash	(\$2,696.17)	(\$1,564.25)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- NIBCL (Non-Interest-Bearing Current Liabilities)	(\$4,349.56)	(\$4,335.98)	(\$5,561.87)	(\$5,802.24)	(\$6,061.90)	(\$6,034.35)
+ Total Reserves	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Operating Lease Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$631.03)
+ Off-Balance-Sheet Operating Leases	\$165.86	\$186.62	\$474.98	\$526.84	\$505.31	\$505.31
- Unconsolidated Subsidiary Assets (non-operating)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Discontinued Operations Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
+ Accumulated Goodwill Amortization	\$139.98	\$139.98	\$139.98	\$139.98	\$139.98	\$139.98
+ Accumulated Asset Write-Downs After-Tax	\$57.28	\$57.28	\$129.90	\$139.71	\$169.50	\$169.50
+ Accumulated Unrecorded Goodwill	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Deferred Tax Assets	(\$135.25)	(\$207.32)	(\$142.47)	(\$83.67)	(\$80.76)	(\$117.88)
- Hidden Deferred Tax Assets Less Current Liabilities	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Reported Deferred Compensation Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Hidden Deferred Compensation Assets Less Current Liab.	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Over Funded Pensions	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Accumulated OCI (Other Comprehensive Income)	\$923.20	\$1,358.12	\$1,262.74	\$1,409.27	\$1,599.73	\$1,566.33
Invested Capital	\$12,094.61	\$12,356.24	\$14,059.90	\$14,400.29	\$14,238.37	\$14,969.88
Average Invested Capital	\$11,646.95	\$11,005.37	\$14,588.94	\$14,528.88	\$14,545.74	\$14,557.40