

Balance Sheet Adjustments

Total Assets (unadjusted)	\$3,132.00	\$2,530.00	\$2,413.00	\$2,556.00	\$2,360.00	\$1,979.00
- Excess Cash	(\$857.36)	(\$788.40)	(\$857.90)	(\$981.20)	(\$606.80)	(\$428.35)
- NIBCL (Non-Interest-Bearing Current Liabilities)	(\$722.00)	(\$685.00)	(\$699.00)	(\$763.00)	(\$973.00)	(\$686.00)
+ Total Reserves	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Operating Lease Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$53.00)
+ Off-Balance-Sheet Operating Leases	\$64.10	\$69.89	\$59.17	\$71.79	\$65.01	\$64.79
- Unconsolidated Subsidiary Assets (non-operating)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Discontinued Operations Assets	(\$0.00)	(\$214.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
+ Accumulated Goodwill Amortization	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
+ Accumulated Asset Write-Downs After-Tax	\$30.18	\$487.18	\$566.26	\$566.26	\$566.26	\$566.26
+ Accumulated Unrecorded Goodwill	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Deferred Tax Assets	(\$48.00)	(\$41.00)	(\$49.00)	(\$57.00)	(\$67.00)	(\$67.00)
- Hidden Deferred Tax Assets Less Current Liabilities	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Reported Deferred Compensation Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Hidden Deferred Compensation Assets Less Current Liab.	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Over Funded Pensions	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Accumulated OCI (Other Comprehensive Income)	\$4.00	\$76.00	\$89.00	\$74.00	\$101.00	\$127.00
Invested Capital	\$1,602.91	\$1,434.66	\$1,521.53	\$1,466.85	\$1,445.47	\$1,502.70
Average Invested Capital	\$1,510.93	\$1,693.01	\$1,386.49	\$1,350.43	\$1,389.25	\$1,442.71