

**Entegris Inc. (ENTG)**

Analyst Notes : New 10-K & Forecast 2/10/20

Select Document: 2019 | 10-K

Balance Sheet**Income Statement****Operating Revenue**

- Net sales : \$1,591.07

Cost of Sales

- Cost of sales : \$879.41

Selling, General, and Administrative Expense

- Selling, general and administrative expenses : \$284.81

Research and Development Expense

- Engineering, research and development expenses : \$121.14

Depreciation and Amortization

- Amortization of intangible assets : \$66.43

Reported Other Non-Recurring Expense/(Income), Net

- Versum termination fee, net : (\$122.00)

Reported Interest Expense/(Income), Net

- Interest expense : \$46.96

agent, that provided senior secured financing of \$460.0 million (the "Previous Term Loan Facility") and (b) an asset-based revolving credit and guaranty

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agreement with Goldman Sachs Bank USA, as administrative agent, collateral agent, sole lead arranger, sole bookrunner and sole syndication agent, that provided senior secured financing of \$75.0 million, subject to a borrowing base (the "Previous ABL Loan Facility"). As stated above, the Previous Term Loan Facility and the Previous ABL Loan Facility were repaid in full in November 2018. The repayment of the Previous Term Loan Facility and the Previous ABL Loan Facility resulted in a loss of \$2.3 million for the year ended December 31, 2018 on extinguishment of debt, which is included in other expense (income), net in the Company's consolidated statement of operations.

(9) OTHER (INCOME) EXPENSE, NET

The table below sets forth the Other (income) expense, net for the years ended December 31, 2019, 2018 and 2017:

(in thousands)	2019	2018	2017
Versum termination fee, net	\$ (122,000)	\$ -	\$ -
Loss on extinguishment of debt	-	2,429	20,687
Other, net	1,156	1,182	2,483
Other (income) expense, net	\$ (121,081)	\$ 8,002	\$ 25,458

Versum termination fee, net