

Decision Forecast Overrides DCF Drivers DCF Review WACC Review

Eventbrite Inc. (EB)

Analyst Notes: New 10-K & Forecast 3/9/20 | Added to the Focus List (Short) Model Portfolio Aug 2019

Overrides are currently inactive. To review overrides click on the Overrides edit page.

— marks items on this page that can be overrided

— marks items on this page that have active overrides in effect

— Download CSV

Select Forecast To View: Neutral (Updated 3/17/2020)

Values in Millions except per share amounts	: 2025	EY 7: 2026	EY 8: 2027	EY 9: 2028	EY 10: 2029	EY 11: 2030	EY 12: 2031	EY 13: 2032	EY 14: 203
FCF Present Value	1.43	\$12.06	\$12.72	\$13.41	\$14.15	\$14.92	\$15.74	\$16.60	\$17.51
FCF Cumulative Present Value	0.29	\$72.34	\$85.06	\$98.47	\$112.62	\$127.54	\$143.28	\$159.87	\$177.38
Terminal Value	14.51	\$281.18	\$323.36	\$371.87	\$427.65	\$491.79	\$565.56	\$650.40	\$747.96
Present Value of Terminal Value	15.52	\$153.48	\$161.88	\$170.74	\$180.08	\$189.93	\$200.33	\$211.29	\$222.85
Corporate Value	05.81	\$225.82	\$246.94	\$269.21	\$292.70	\$317.47	\$343.60	\$371.16	\$400.23
Excess Cash	39.01	\$339.01	\$339.01	\$339.01	\$339.01	\$339.01	\$339.01	\$339.01	\$339.01
Net Assets from Discontinued Operations	0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Net Deferred Tax Liability	1.66)	(\$1.66)	(\$1.66)	(\$1.66)	(\$1.66)	(\$1.66)	(\$1.66)	(\$1.66)	(\$1.66)
Net Deferred Compensation Assets	0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Fair Value of Unconsolidated Subsidiary Assets (non-operating)	0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Fair Value of Total Debt	3.75)	(\$23.75)	(\$23.75)	(\$23.75)	(\$23.75)	(\$23.75)	(\$23.75)	(\$23.75)	(\$23.75)
Fair Value of Preferred Capital	0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
Fair Value of Minority Interests	0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
Value of Outstanding ESO After-Tax	9.58)	(\$29.58)	(\$29.58)	(\$29.58)	(\$29.58)	(\$29.58)	(\$29.58)	(\$29.58)	(\$29.58)
Pensions Net Funded Status	0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Shareholder Value	39.83	\$509.85	\$530.96	\$553.23	\$576.72	\$601.50	\$627.63	\$655.18	\$684.25
Shares Outstanding	6.3	86.3	86.3	86.3	86.3	86.3	86.3	86.3	86.3
Shareholder Value per Share	5.67	\$5.90	\$6.15	\$6.41	\$6.68	\$6.97	\$7.27	\$7.59	\$7.92
GAP (Growth Appreciation Period)	6	7	8	9	10	11	12	13	14
Maximum Loss Exposure from Special Purpose Entities	0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Decision Page pulls Performance Hurdles values from below for the relevant GAPs									
Total Operating Revenue CAGR	.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%
Average Economic Earnings Margin	4%	1.2%	2.1%	3.1%	4.2%	5.5%	6.8%	8.3%	10.0%
Average ROIC	8%	10.6%	11.5%	12.5%	13.6%	14.8%	16.2%	17.7%	19.4%
ROIC (Return On Invested Capital)	.5%	15.5%	17.8%	20.5%	23.6%	27.1%	31.2%	35.9%	41.3%
 WACC (Weighted Average Cost of Capital) 	0%	9.0%	9.0%	9.0%	9.0%	9.0%	9.0%	9.0%	9.0%
Incremental Return on Invested Capital	-96	-%	-%	-%	-%	-%	-%	-%	-%
Average NOPAT Margin	5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%
Average Avg Invested Capital Turns	.85	4.17	4.53	4.92	5.36	5.84	6.38	6.98	7.64
NOPAT CAGR	-	-	-	-	-	-	-	-	-
	0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Invested Capital CAGR									
FCF CAGR	-	-	-		-	-	-	-	-