

Balance Sheet Adjustments

Total Assets (unadjusted)	\$684.56	\$632.33	\$869.82	\$920.66	\$4,337.24	\$4,293.70
- Excess Cash	(\$6.51)	(\$12.99)	(\$33.67)	(\$8.16)	(\$110.19)	(\$74.93)
- NIBCL (Non-Interest-Bearing Current Liabilities)	(\$104.33)	(\$101.16)	(\$127.93)	(\$142.11)	(\$319.92)	(\$300.60)
+ Total Reserves	\$1.70	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Operating Lease Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$38.60)
+ Off-Balance-Sheet Operating Leases	\$24.10	\$20.60	\$24.46	\$26.62	\$43.57	\$43.57
- Unconsolidated Subsidiary Assets (non-operating)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Discontinued Operations Assets	(\$0.00)	(\$4.60)	(\$3.87)	(\$1.08)	(\$0.70)	(\$0.00)
+ Accumulated Goodwill Amortization	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
+ Accumulated Asset Write-Downs After-Tax	\$38.77	\$40.11	\$45.97	\$46.39	\$46.58	\$46.58
+ Accumulated Unrecorded Goodwill	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Deferred Tax Assets	(\$10.23)	(\$3.20)	(\$2.51)	(\$2.61)	(\$4.93)	(\$0.90)
- Hidden Deferred Tax Assets Less Current Liabilities	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Reported Deferred Compensation Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Hidden Deferred Compensation Assets Less Current Liab.	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Over Funded Pensions	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Accumulated OCI (Other Comprehensive Income)	\$41.41	\$63.83	\$76.09	\$49.86	\$71.59	\$115.20
Invested Capital	\$669.47	\$634.93	\$848.35	\$889.58	\$4,063.24	\$4,084.01
Average Invested Capital	\$664.84	\$659.11	\$637.44	\$882.68	\$1,682.77	\$4,080.84