

Balance Sheet Adjustments

Total Assets (unadjusted)	\$8,102.35	\$8,599.79	\$9,259.78	\$9,346.98	\$9,895.91	\$12,700.46
- Excess Cash	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- NIBCL (Non-Interest-Bearing Current Liabilities)	(\$4,413.28)	(\$4,645.49)	(\$4,718.17)	(\$4,976.39)	(\$5,455.89)	(\$5,635.69)
+ Total Reserves	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Operating Lease Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$2,585.11)
+ Off-Balance-Sheet Operating Leases	\$1,614.92	\$1,659.56	\$1,706.58	\$1,717.00	\$1,766.22	\$1,766.22
- Unconsolidated Subsidiary Assets (non-operating)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Discontinued Operations Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
+ Accumulated Goodwill Amortization	\$51.20	\$51.20	\$51.20	\$51.20	\$51.20	\$51.20
+ Accumulated Asset Write-Downs After-Tax	\$92.43	\$92.43	\$92.43	\$227.33	\$227.33	\$227.33
+ Accumulated Unrecorded Goodwill	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Deferred Tax Assets	(\$46.25)	(\$36.85)	(\$35.31)	(\$34.62)	(\$26.86)	(\$27.36)
- Hidden Deferred Tax Assets Less Current Liabilities	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Reported Deferred Compensation Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Hidden Deferred Compensation Assets Less Current Liab.	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Over Funded Pensions	(\$0.00)	(\$0.00)	(\$1.54)	(\$0.00)	(\$0.00)	(\$0.00)
- Accumulated OCI (Other Comprehensive Income)	\$249.52	\$307.53	\$254.56	\$235.80	\$269.32	\$250.08
Invested Capital	\$5,650.89	\$6,028.16	\$6,609.53	\$6,567.30	\$6,727.23	\$6,747.13
Average Invested Capital	\$5,417.12	\$5,876.60	\$6,234.44	\$6,580.06	\$6,644.04	\$6,681.65