

Balance Sheet Adjustments

Total Assets (unadjusted)	\$3,214.34	\$3,184.36	\$3,687.76	\$4,235.83	\$4,427.41	\$4,636.55
- Excess Cash	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- NIBCL (Non-Interest-Bearing Current Liabilities)	(\$970.86)	(\$998.60)	(\$1,105.72)	(\$1,272.45)	(\$1,428.32)	(\$1,378.29)
+ Total Reserves	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Operating Lease Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$263.83)
+ Off-Balance-Sheet Operating Leases	\$131.56	\$218.05	\$227.69	\$229.89	\$218.84	\$218.84
- Unconsolidated Subsidiary Assets (non-operating)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Discontinued Operations Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
+ Accumulated Goodwill Amortization	\$10.70	\$10.70	\$10.70	\$10.70	\$10.70	\$10.70
+ Accumulated Asset Write-Downs After-Tax	\$5.12	\$5.12	\$5.12	\$5.12	\$5.12	\$5.12
+ Accumulated Unrecorded Goodwill	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Deferred Tax Assets	(\$7.75)	(\$16.79)	(\$2.25)	(\$6.87)	(\$9.99)	(\$11.56)
- Hidden Deferred Tax Assets Less Current Liabilities	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Reported Deferred Compensation Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Hidden Deferred Compensation Assets Less Current Liab.	(\$0.20)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Over Funded Pensions	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Accumulated OCI (Other Comprehensive Income)	\$28.61	\$37.95	\$61.44	\$18.46	\$71.94	\$90.90
Invested Capital	\$2,411.53	\$2,440.79	\$2,884.75	\$3,220.69	\$3,295.70	\$3,308.43
Average Invested Capital	\$2,168.63	\$2,545.87	\$2,629.14	\$3,043.76	\$3,251.74	\$3,301.97