

Balance Sheet Adjustments

Total Assets (unadjusted)	\$4,477.22	\$6,576.00	\$7,449.00	\$8,471.00	\$7,154.00	\$6,701.00
- Excess Cash	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- NIBCL (Non-Interest-Bearing Current Liabilities)	(\$2,174.43)	(\$3,373.00)	(\$4,098.00)	(\$4,904.00)	(\$4,005.00)	(\$3,293.00)
+ Total Reserves	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Operating Lease Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
+ Off-Balance-Sheet Operating Leases	\$104.86	\$197.84	\$228.62	\$227.03	\$128.65	\$128.65
- Unconsolidated Subsidiary Assets (non-operating)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Discontinued Operations Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
+ Accumulated Goodwill Amortization	\$0.76	\$0.76	\$0.76	\$0.76	\$0.76	\$0.76
+ Accumulated Asset Write-Downs After-Tax	\$65.49	\$65.49	\$65.49	\$410.20	\$456.00	\$456.00
+ Accumulated Unrecorded Goodwill	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
- Total Reported Deferred Tax Assets	(\$39.53)	(\$18.00)	(\$10.00)	(\$103.00)	(\$117.00)	(\$82.00)
- Hidden Deferred Tax Assets Less Current Liabilities	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Total Reported Deferred Compensation Assets	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Hidden Deferred Compensation Assets Less Current Liab.	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Over Funded Pensions	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
- Accumulated OCI (Other Comprehensive Income)	\$1.02	\$4.00	\$2.00	\$5.00	\$8.00	(\$5.00)
Invested Capital	\$2,435.37	\$3,453.09	\$3,637.86	\$4,107.00	\$3,625.40	\$3,906.40
Average Invested Capital	\$2,172.92	\$2,610.51	\$3,643.91	\$4,036.92	\$3,863.29	\$3,813.24