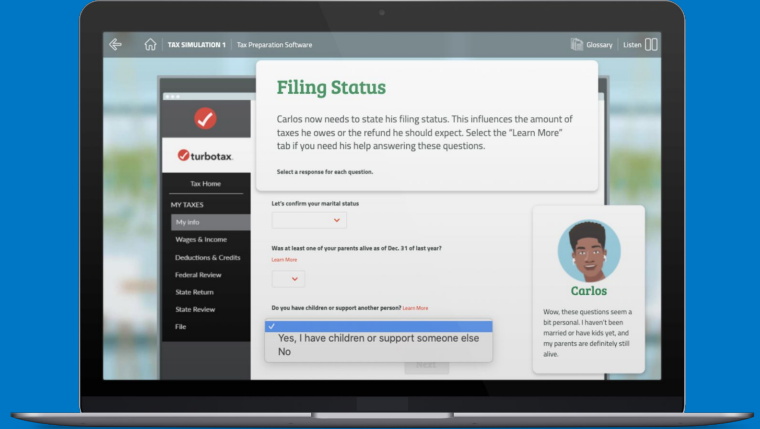


# Intuit TurboTax Tax Simulation for High School Students



Taxes often feel complicated! That's why Intuit and EVERFI are helping students feel more prepared.

## Overview

The Intuit TurboTax tax simulations exist within the *EVERFI: Financial Literacy* digital course and are dedicated to providing high school students with the skills and knowledge they need to file taxes.

**Recommended Grade Level:** 9th-12th graders in the U.S.

**Total Time:** 45 Minutes

**5 Simulations:** Filing Your Taxes, Tax Credits for Families, Taxes for Gig Workers, Taxes for Students, Taxes for Investments

**Subject Fit:** Finance, Economics, CTE, Social Studies, Business

**Standards Alignment:** Jump\$tart Standards, State-Based Financial Literacy Standards

**Languages:** English, Spanish\*

\*Available December 31st

## Get Started

**Already have an account?** [Login to get started](#) - This simulation conveniently lives within *Lesson 2 "Employment & Taxes"* of *EVERFI: Financial Literacy*




**New to EVERFI?** [Create an account here](#) - Get started by adding Financial Literacy to your dashboard

**Learn More**  
[everfi.com/turbotax](http://everfi.com/turbotax)

## Questions

Reach out to your local EVERFI Implementation Specialist

### Students will learn

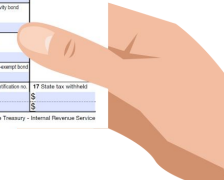
-  Why we file taxes
-  How different life circumstances impact taxes
-  Understand the steps and requirements for preparing taxes

### Supplemental resources

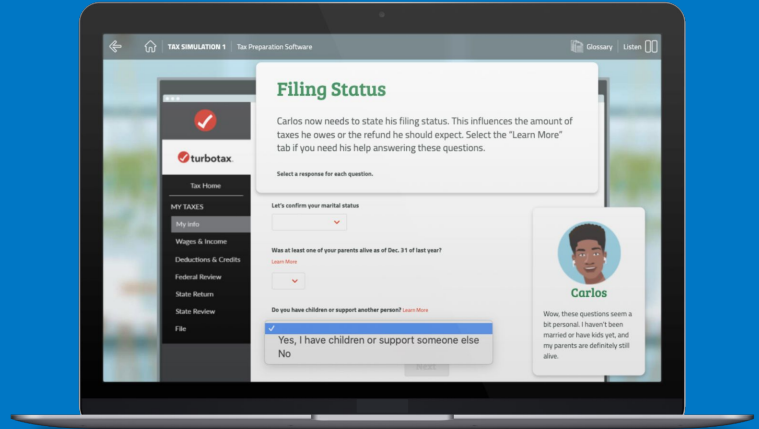
- Downloadable teacher and parent discussion guides
- Simulation outline and curriculum guide

VOID		CORRECTED		OMB No. 1545-0047	
PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.		Payer's PIN (optional)		Form 1099-INT	
Local Bank East 45 Main Street Nearwood, NV 00011		11		Interest income	
PAYER'S FEIN		RECIPIENT'S SSN		2 Early withdrawal penalty	
55-1234576		333-77-4321		3 Federal income tax withheld	
RECIPIENT'S name		4 Federal income tax withheld		8 Investment expenses	
Alan Marshall		5		9 Foreign tax paid	
Street address (including apt. no.)		6 Foreign tax paid		7 Foreign country or U.S. possession	
37 Brook Lane		7 Foreign tax paid		8 Investment expenses	
City or town, state or province, country, and ZIP or foreign postal code		8 Investment expenses		9 Foreign tax paid	
Nearwood, NV 00011		9 Foreign tax paid		7 Foreign country or U.S. possession	
FATCA (no. required)		10 Market discount		11 Bond premium	
11		11 Bond premium		12 Bond premium on tax-exempt bond	
12		12 Bond premium on tax-exempt bond		13 State tax withheld	
13		13 State tax withheld		14 Tax-exempt interest	
14		14 Tax-exempt interest		15 State identification no.	
15		15 State identification no.		16 State tax withheld	
16		16 State tax withheld		17 State tax withheld	
17		17 State tax withheld		18	
18		18		19	
19		19		20	

Form 1099-INT  
www.irs.gov/Form1099INT  
Department of the Treasury - Internal Revenue Service



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PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.		PAYER'S EIN (optional)		Form 1099-INT	
Local Bank East 45 Main Street Nearwood, NV 00011		55-1234576		1 Interest income	
PAYER'S FEIN		RECIPIENT'S SSN		2 Early withdrawal penalty	
55-1234576		333-77-4321		3 Federal income tax withheld	
RECIPIENT'S name		4 Federal income tax withheld		8 Investment expenses	
Alan Marshall		5 Foreign tax paid		7 Foreign country or U.S. possession	
Street address (including apt. no.)		6 Tax-exempt interest		9 Qualified dividend activity bond interest	
37 Brook Lane		10 Market discount		11 Bond premium	
City or town, state or province, country, and ZIP or foreign postal code		12 Bond premium in Treasury obligations		13 Bond premium on tax-exempt bond	
Nearwood, NV 00011		14 Tax-exempt and tax credit bond CUSIP no.		15 State tax withheld	
Account number (see instructions)		16 State tax withheld		17 State tax withheld	

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Department of the Treasury - Internal Revenue Service

