

Grow: Financial Planning for Life

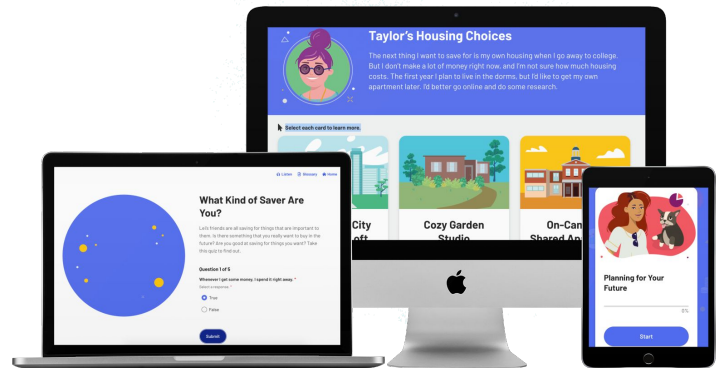
FREE DIGITAL LESSONS



Real-World Personal Finance Skills for Teens

Young adults are interested in big financial goals, including owning a home and retiring early, but many lack the knowledge that they need to reach those goals. Research shows that those who report working towards long-term goals are 44% more likely to have funds set aside for an emergency and 30% more likely to have no difficulty in making ends meet. Financial literacy instruction around savings in the different stages of one's life can make a real difference in students' future success.

Grow: Financial Planning for Life is a digital program that helps teach students how to make wise financial decisions to promote financial well-being over their lifetime.



THE LEARNING EXPERIENCE

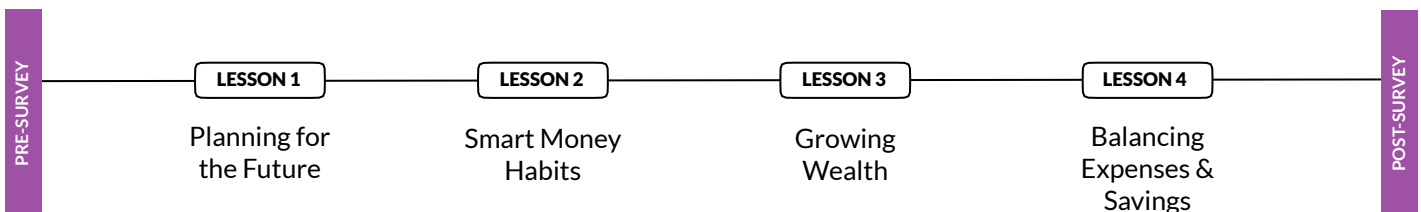
- EVERFI's self-guided, interactive lessons help students develop simple, actionable strategies.
- Real-world scenarios prime students for long-term behavioral change using problem-solving and self-reflection activities.
- Detailed score reports and offline extension activities help teachers maximize their impact across all students.

Grade Level: 9th - 12th

Total Lessons: 4 digital lessons; 10 minutes each

Curriculum Fit: Finance, Economics, CTE, Business

Standards Alignment: Jump\$tart National Standards in K-12 Personal Finance Education, US State Financial Literacy Standards



EACH LESSON HAS A PRE- AND POST-ASSESSMENT WITH REAL-TIME SCORE REPORTING

“EVERFI is a great program and is one of the most helpful educational tools I have used in 26 years of teaching.”

— Lisa Meyers, South Doyle High School, Tennessee

LESSON SCOPE AND SEQUENCE

1. Planning for Your Future

Students will gain confidence in making financial goals for now and for the future by helping a character named Lei set her goals and choose goals for themselves.

Topic Areas: financial goals, benefits of saving for retirement early

2. Smart Money Habits

Students will feel confident in concepts of budgeting, building emergency savings, and creating smart money habits.

Topic Areas: emergency savings, budgeting towards goals, talking to family about budgeting, what to do with a paycheck

3. Growing Wealth

Students will learn how to grow their money to achieve goals for their future.

Topic Areas: good vs. bad debt, retirement plan options, owning a home as an investment

4. Balancing Expenses & Savings

Students will learn the value of balancing costs while saving for the future.

Topic Areas: SMART goals, emergency expenses, managing monthly expenses



**Ready to Start? Register now at
EVERFI.COM/NewTeacher**

LESSON ACTIVITIES:

Creating Savings Goals

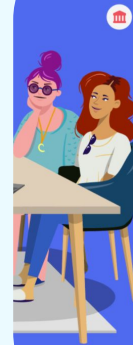
What Should Lei Save for in the Future?



I told my friends about my new job, and they're all really happy for me. Akeem asked me what I will do with the extra money. The truth is, I'm not sure! There are lots of things I need to save for now and in the future.

Balancing Expenses & Savings

Money Troubles



I can't believe it! I thought I was really on track for saving money, but I have almost no money left from my paycheck.

Select each arrow to learn more.

Lei



I have this problem a lot. My parents sometimes let me use their credit card, but I have to pay them whenever I use it. Sometimes, I forget what I put on the card!

EVERFI

EVERFI, Inc. empowers educators to bring real-world learning into the classroom and equip students with the skills they need for success - now and in the future. 3 of 5 U.S. school districts use EVERFI's digital resources to teach topics like financial literacy, social-emotional learning, career readiness, and prevention education.

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