

Fieldfisher Mining and Metals 2018 Wrap

Top tier adviser to junior mining companies

The last 12 months been extremely active for Fieldfisher's mining and metals team, despite continuing challenges for resources companies in the equity capital markets.

Our cross-departmental mining team advised companies, their funders and their advisers from our London and Paris offices on more than US\$1billion of mining deals throughout the world during 2018.

The team has quickly become recognised as a leader in the small-to mid cap part of the sector, with a particular expertise in alternative financing.

Notable deals

- [US\\$60 million increase in a prepayment facility](#) provided by **Traxys Europe** to **Central Asia Metals** to US\$151 million (December)
- [£11.2 million vendor placing](#) by **SigmaRoc** in connection with its acquisition of **CCP Building Products** (December)
- [US\\$800,000 earn-in agreement](#) for **Kalahari Metals** with **Resource Exploration and Development** (November)
- [£4 million convertible loan facility](#) for **KEFI Minerals** with a longstanding institutional shareholder (November)
- [US\\$3 million synthetic offtake](#) for **Strongbow Exploration** with **Orion Mine Finance** (October)
- [C\\$537 million take private](#) of **Dalradian Resources** on its acquisition by **Orion Mine Finance** (September)
- [US\\$10 million secured prepayment facility](#) provided by **Traxys Europe** to **Hellyer Gold Mines** (July)
- [US\\$22.2 million secondary fundraising](#) by **Bushveld Minerals** acting for **SP Angel** and **Alternative Resource Capital** (March)
- [US\\$10 million convertible loan facility](#) for **Amur Minerals** arranged by **RiverFort Global Capital** (February)

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Thought leadership

- [Alternative financing 2.0: The next phase of mining funding?](#)
- [Mining codes and agreements: The impact on financing the sector](#)
- [AIM Market corporate governance reporting changes](#)
- [Direct listings are an unlikely option for small businesses](#)
- [Changes to the AIM Rules for Nominated Advisers - AIM Notice 52](#)

Mines and Money London

In 2018, our mining team hosted its first Mines & Money London drinks reception to coincide with the UK's largest mining investment conference.

We were delighted to welcome many of our existing clients and contacts as well as some new acquaintances who were eager to learn more about the work we do and the support we provide to motivated, entrepreneurial mining businesses and their advisers.

Thank you to everyone who attended and we look forward to welcoming you at our **Mines and Money London 2019 reception**.



Fieldfisher Mining and Metals 2018 in numbers

MORE THAN

US\$1 BILLION
OF MINING DEALS

TOP 4 ADVISER
TO AIM-LISTED COMPANIES

2 MINING
EXPERTISE IN 2
EUROPEAN CAPITALS

5 MINING CLIENTS
ON 5 CONTINENTS

24 MINING SECTOR SPECIALISTS

35+ CLIENTS ACTIVE
IN THE MINING INDUSTRY

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