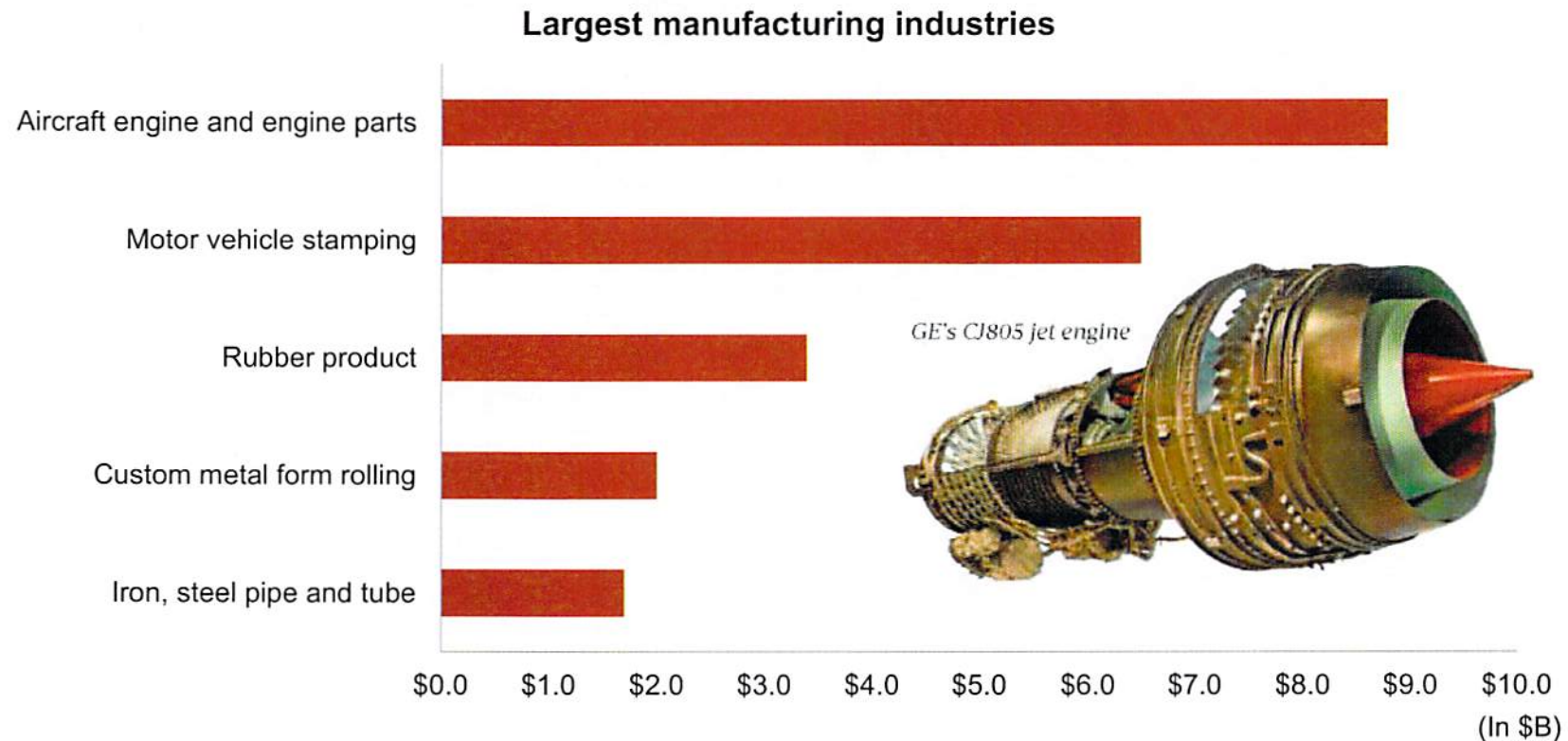


GE's footprint in Ohio manufacturing



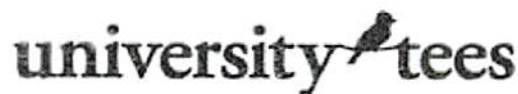
- Ohio ships more than 20.0 percent of all U.S. manufactured goods in nine product categories. Of the five largest categories, aircraft engine and engine parts tops the list, and with no surprise – Ohio is home to nearly 16,000 GE employees, more than any other state. GE employs more than 7,500 workers in the Greater Cincinnati area alone, while GE Aviation is based in Evendale. An additional 2,000 workers will be set to move into GE's Global Operations Center upon its completion in 2016, a project that is expected to deliver a \$1.0 billion economic impact for Cincinnati.



Cleveland

Chart of the week: September 8, 2014

CLE shines in the 2014 **Inc.**TM 5000 listing

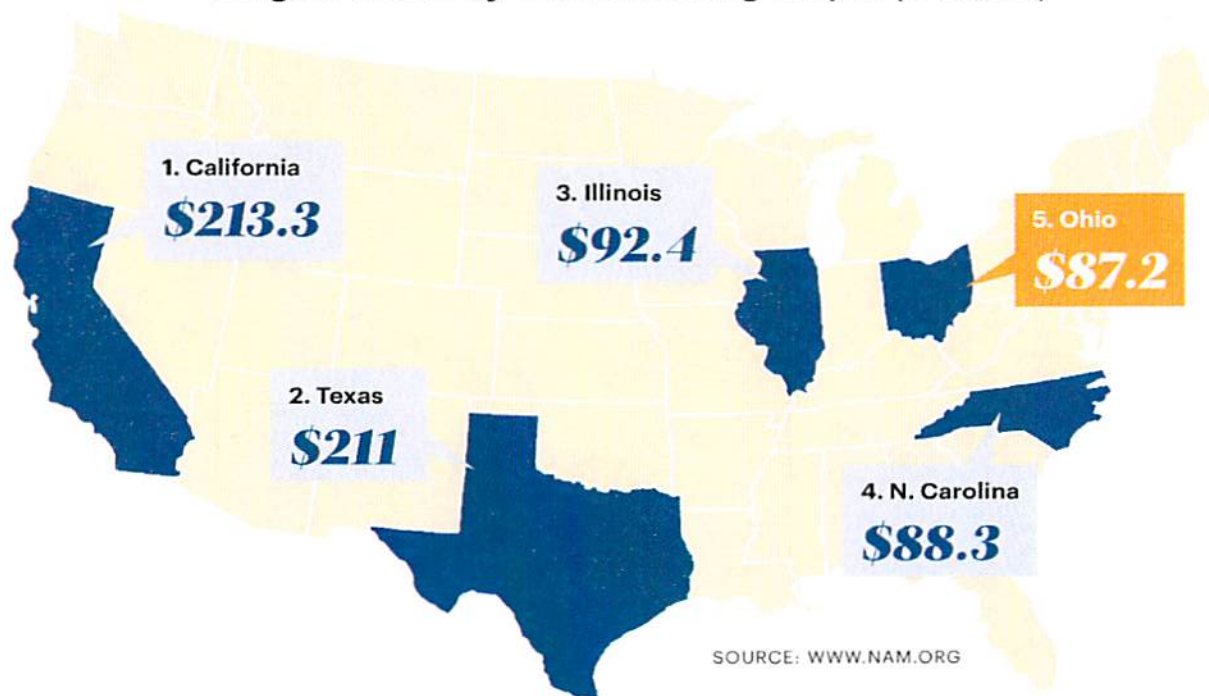


- Greater Cleveland placed 53 businesses in *Inc.* magazine's 2014 listing of the nation's 5,000 fastest growing private companies, the most of any region in Ohio. Cleveland's 53 companies on the list pales in comparison to New York City's 399, but it places the region in a league with San Jose, Portland and Baltimore, and ahead of Columbus (45 companies) and Cincinnati (37 companies).

Source: JLL Research, *Inc.* magazine. *Cleveland Plain Dealer*

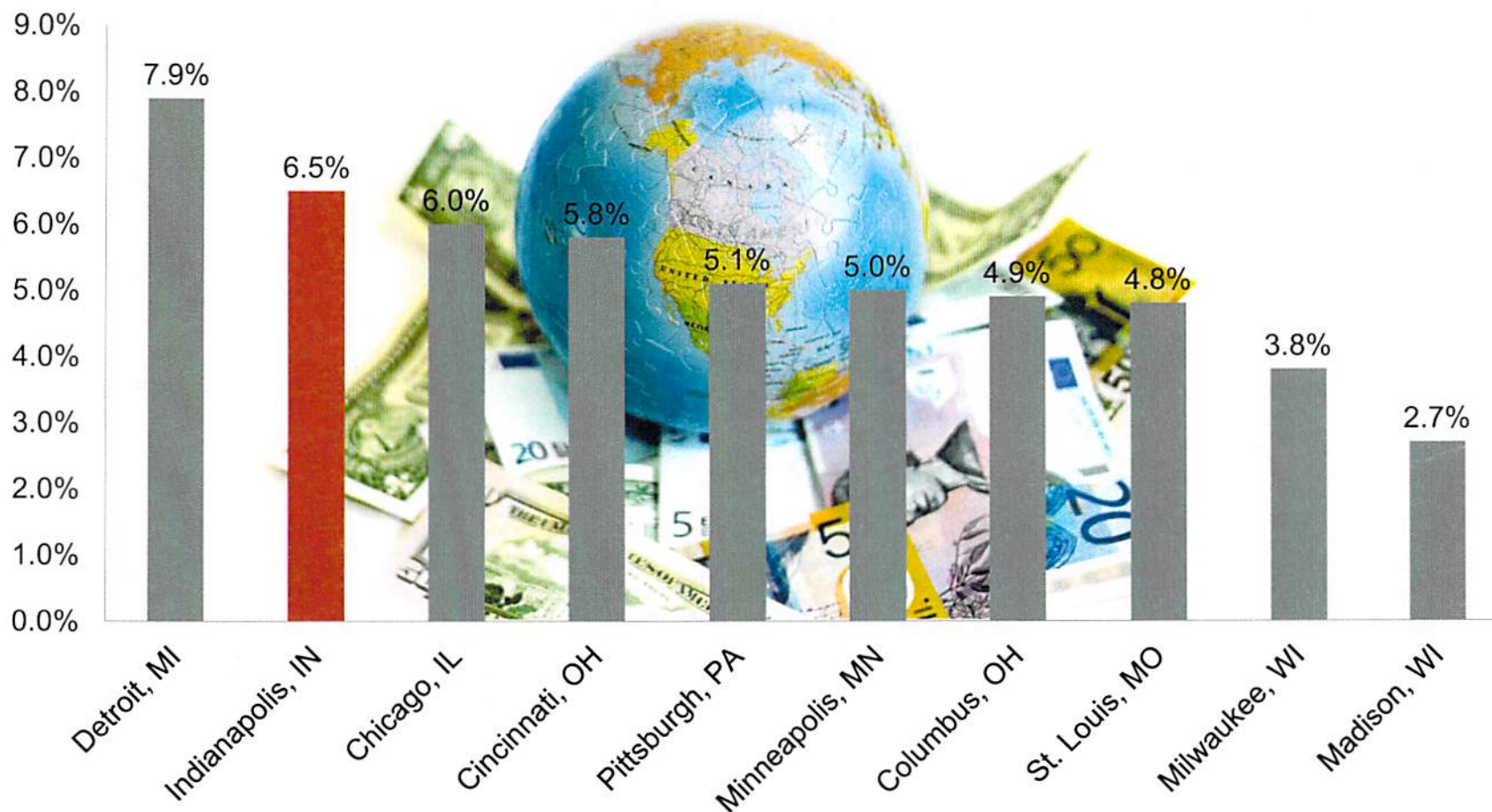
Ohio ranks as a manufacturing hotspot

Largest states by manufacturing output (\$ billion)



- According to the latest data available from the National Association of Manufacturers, Ohio has placed fifth in a list of the largest states by manufacturing output. With an output of \$87.2 billion, Ohio sits just behind North Carolina. The news is unsurprising; announcements of job-additions and hiring pushes are a regular occurrence in the Ohio region. For example, thanks to growth in the rail industry, Columbus Castings, the largest steel foundry in the country, recently announced its intention to add 550 workers over the next three years, doubling the size of its current work force.

Indianapolis is a leader in Midwest FDI



- Foreign direct investment (FDI) contributes 6.5 percent of the jobs in Indianapolis, making the metro a leader among Midwest cities. Indianapolis is also ranked 16th in the U.S. in this category.
- England-based Rolls Royce, which makes airline components, and Japan-based Honda Motor Company, which manufactures automobiles, are among the main employers.