



Patient Information (Confidential)	Dental Insurance Information Only
<p>Name _____ <u>M</u> <u>F</u>                    First          Middle          Last          Sex</p> <p>Address _____ City _____</p> <p>State _____ Zip _____ Email _____</p> <p>SS# _____ Birthdate _____ Age _____</p> <p>Phone: Home _____ Work _____</p> <p>Check Appropriate Box: <input type="checkbox"/> Minor <input type="checkbox"/> Single <input type="checkbox"/> Married                                    <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated</p> <p>If College Student, <input type="checkbox"/> Full time <input type="checkbox"/> Part time</p> <p>School Name _____ City _____ State _____</p> <p>Patient's or Parent's Employer _____</p> <p>Business Address _____</p> <p>City _____ State _____ Zip _____</p> <p>Spouse or Parent's Name _____</p> <p>Employer _____ Work Phone _____</p> <p>Emergency Contact _____</p> <p>Phone _____</p>	<p>Name of Insured _____</p> <p>Relationship to Patient _____ Home Phone _____</p> <p>Birthdate _____ SS# _____</p> <p>Date Employed _____ Employer Name _____</p> <p>Union or Local # _____ Work Phone _____</p> <p>Employer's Address _____</p> <p>City _____ State _____ Zip _____</p> <p>Insurance Co. _____ Tel. # _____</p> <p>Ins. Group # _____ Policy / ID # _____</p> <p>Ins. Co. Address _____ City _____</p> <p>State _____ Zip _____ Max. Annual Benefit? _____</p> <p>How much is your deductible? _____</p> <p>How much have you used this year? _____</p> <p>Do you have any additional insurance <input type="checkbox"/> Yes <input type="checkbox"/> No</p>

**Responsible Party**

Name of Person Responsible For This Account \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ Address \_\_\_\_\_

Home Phone \_\_\_\_\_ SS# \_\_\_\_\_ Driver's License # \_\_\_\_\_

Birthdate \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Is this person currently a patient in our office?  Y  N

**X** \_\_\_\_\_

**Signature of Patient or Parent if Minor**                      **Date**



**YES or NO**

\_\_\_\_ Are you in good health?  
\_\_\_\_ Have there been any changes in your general health within the past year?

Date of your last physical exam: \_\_\_\_\_  
Physician's Name \_\_\_\_\_  
Address \_\_\_\_\_  
Phone No. \_\_\_\_\_

\_\_\_\_ Are you now under the care of a physician?  
\_\_\_\_ Have you ever been hospitalized for any surgical operation or serious illness?

Please explain, \_\_\_\_\_  
\_\_\_\_ Are you taking any medicines including nonprescription medicines?  
If yes, what are you taking \_\_\_\_\_

\_\_\_\_ Bruise easily or abnormal bleeding?  
\_\_\_\_ Have you ever required a blood transfusion  
\_\_\_\_ Have you had a recent unintended weight loss/gain  
\_\_\_\_ Have you ever needed deep cleaning/SRP?

\_\_\_\_ Have you ever had bisphosphonate drugs (for Cancer or Osteoporosis)  
\_\_\_\_ Do you use tobacco? How much? Quit date?  
\_\_\_\_ Do you or have you ever had history of alcohol or substance abuse?

\_\_\_\_ Are you wearing contact lenses?  
\_\_\_\_ Have you been diagnosed with Gum disease?  
\_\_\_\_ Women: Are you pregnant?  
\_\_\_\_ Are you nursing?  
\_\_\_\_ Taking birth control pills

Are you allergic to or have you had serious reactions (other than stomach upset) to:  
\_\_\_\_ Local anesthetics like Novocaine  
\_\_\_\_ Penicillin or other antibiotics  
\_\_\_\_ Barbiturates, sedatives or sleeping pills  
\_\_\_\_ Aspirin or similar NSAIDs  
\_\_\_\_ Any metals  
\_\_\_\_ Latex / Rubber/ Adhesive

Other (please list) \_\_\_\_\_

Do you have or have you had the following:

**Cardiovascular**

- \_\_\_\_ Rheumatic heart disease or fever
- \_\_\_\_ Scarlet fever
- \_\_\_\_ Heart defect/murmur, Mitral valve prolapse
- \_\_\_\_ Stroke
- \_\_\_\_ Heart surgery, trouble, attack, or angina
- \_\_\_\_ Chest pain, shortness of breath
- \_\_\_\_ High / low blood pressure
- \_\_\_\_ Pacemaker
- \_\_\_\_ Fainting or dizzy spells
- \_\_\_\_ Anemia or blood disorders

**Pulmonary**

- \_\_\_\_ Sinus issues
- \_\_\_\_ Seasonal Allergies
- \_\_\_\_ Lung or breathing problems
- \_\_\_\_ Asthma or hay fever
- \_\_\_\_ Tuberculosis, persistent or bloody cough
- \_\_\_\_ COPD

**Endocrine**

- \_\_\_\_ Hepatitis(A,B,C), jaundice or liver disease
- \_\_\_\_ Stomach ulcer, reflux, IBS, Crohn's
- \_\_\_\_ Hypoglycemia
- \_\_\_\_ Kidney trouble
- \_\_\_\_ Hives or skin rash
- \_\_\_\_ Diabetes
- \_\_\_\_ Thyroid problems

**Neuromuscular**

- \_\_\_\_ Arthritis, rheumatism, fibromyalgia
- \_\_\_\_ Epilepsy or seizures
- \_\_\_\_ Back problems
- \_\_\_\_ Chronic pain condition
- \_\_\_\_ Cortisone treatment
- \_\_\_\_ Glaucoma (Narrow/Wide)

**Skeletal**

- \_\_\_\_ Joint replacement or any implants?  
Date \_\_\_\_\_
- \_\_\_\_ Head or neck trauma, whiplash

**Systemic**

- \_\_\_\_ Sexually transmitted disease
- \_\_\_\_ AIDS or HIV infection
- \_\_\_\_ Lupus
- \_\_\_\_ M.S.
- \_\_\_\_ Cold sores / fever blisters

**Cancer**

- \_\_\_\_ Chemotherapy for cancer or leukemia  
What kind?  
Diagnosis date?  
\_\_\_\_ Radiation  
\_\_\_\_ Surgery

**Neurological**

- \_\_\_\_ Nervousness or phobias
- \_\_\_\_ Chemical dependency, addictions
- \_\_\_\_ Hypochondriasis
- \_\_\_\_ Eating disorders, bulimia, anorexia
- \_\_\_\_ ADHD
- \_\_\_\_ OCD
- \_\_\_\_ Bipolar/Schizophrenia
- \_\_\_\_ Sleep disorder

\_\_\_\_ Do you have any disease, condition or problem not listed? Please explain

**Patient Dental History**

Reason for this visit \_\_\_\_\_  
Date of last dental visit \_\_\_\_\_ What was done? \_\_\_\_\_  
Previous dentist name / location \_\_\_\_\_  
Date of last complete series of dental x-rays \_\_\_\_\_

Circle all that you are concerned about / currently have:  
Sensitivity to: Hot Cold Sweets

- |                 |                    |                     |
|-----------------|--------------------|---------------------|
| Cavities        | Fear of dentistry  | Headaches           |
| Gum disease     | Clicking jaw       | Want whiter teeth   |
| Broken teeth    | Loose teeth        | Want to save teeth  |
| Broken fillings | Spacing            | Poor dentistry      |
| Missing teeth   | Grinding/clenching | Want gentle dentist |
| Dark/Ugly teeth | Snoring / Apnea    | Recession           |
| Crooked teeth   | Bleeding gums      | Cosmetic dentistry  |
| Bad breath      | Jaw or face pain   | Nothing             |



## Dental History

## Sleep Disorder Questionnaire

We would like to get to know you better...

### I am changing dentists because:

Check any that apply

- Recently moved into this area from \_\_\_\_\_
- Dr/staff personality  Communication problem
- Inadequate care  Fee concern  Insurance
- Need a second opinion or better option on dental care
- To find a dentist team who understands my needs

Where are you from originally? \_\_\_\_\_

Your occupation and job \_\_\_\_\_

Schools attended \_\_\_\_\_

Spouse's name & occupation \_\_\_\_\_

Children's names, ages \_\_\_\_\_

What's more fun than dental visits? \_\_\_\_\_

### I have avoided dental care in the past because:

- Fear of \_\_\_\_\_
- Time commitment  No perceived need
- Financial commitment  Trust factor

If you could change anything about your smile, what would you change? \_\_\_\_\_

### Are you interested in exploring (check any that apply):

- Sleep apnea or Snoring Treatment Options to CPAP
- Implants
- I.V. Sedation and Sleep Dentistry
- Oral Sedation(pill) and gas options
- Smile Makeover -- Smile Analysis & Design
- Why dental infections cause heart & other diseases
- Ways to reduce or eliminate periodontal surgery (lasers)
- Invisalign invisible orthodontic aligners
- BriteSmile & ZOOM office whitening or home whitening
- The best dental home care systems (CloSys)

### How did you first hear about us? Check any that apply

- Convenient location (Saw sign on the road)
- Family member already comes here \_\_\_\_\_
- Referred by a friend? Who? \_\_\_\_\_
- I received your welcome letter/brochure in the mail
- Yelp  Community Profiles Radio Show
- Google.com  Other site(name) \_\_\_\_\_
- Saw your Internet web site at Suwaneedental.com
- Social media links:  Facebook  LinkedIn
- Deserving Diva Contest  Free Dentistry Day
- Suwanee Magazine  Suwanee or Duluth Days
- Best of Gwinnett 2003- 2016 / Gwinnett Magazine
- Victory 91.5 Christian Radio  920AM Talk Radio

### Authorization & Release

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I agree to dental examination and any necessary records that are necessary for an accurate diagnosis. I authorize the dentist to use any treatment records, x-rays, models or photos for scientific, teaching or promotional purposes.

X \_\_\_\_\_ Date \_\_\_\_\_

Signature of Patient or Parent if Minor

How likely are you to doze off or fall asleep in the following situations, in contrast to feeling just tired?

This refers to your usual way of life in recent times. Even if you haven't done some of these things recently try to work out how they would have affected you.

Use the following scale to choose the most appropriate number for each situation:

- 0 = would never doze
- 1 = slight chance of dozing
- 2 = moderate chance of dozing
- 3 = high chance of dozing

Situation Chance of Dozing (0-3)

1. Sitting and reading \_\_\_\_\_
2. Watching TV \_\_\_\_\_
3. Sitting, inactive in a public place (e.g. theatre or a meeting) \_\_\_\_\_
4. As a passenger in a car for an hour without a break \_\_\_\_\_
5. Lying down to rest in the afternoon when circumstances permit \_\_\_\_\_
6. Sitting and talking to someone \_\_\_\_\_
7. Sitting quietly after a lunch without alcohol \_\_\_\_\_
8. In a car, while stopped for a few minutes in the traffic \_\_\_\_\_

Total: \_\_\_\_\_

### Interpretation:

0-7: It is unlikely that you are abnormally sleepy.

8-9: You have an average amount of daytime sleepiness.

10-15: You may be excessively sleepy depending on the situation. You may want to consider seeking medical attention.

16-24: You are excessively sleepy and should consider seeking medical attention

### Doctor Notes:

- Health History Concerns
- Referrals
- Priorities
- Patient preferences

\_\_\_\_\_  
Doctor signature

\_\_\_\_\_  
Date



# SUWANEE DENTAL CARE

## Financial Policies

In order to accommodate the needs and requests of our patients, Suwanee Dental Care does file dental insurance. While we are pleased to be able to provide this service to you, it is not possible for our staff to keep track of all individual requirements of each plan. Dental benefit plans will never pay for completion of your dental care; it is only meant to assist you. We are not contracted with all insurance companies. It is the insured person's responsibility to understand their benefits and confirm that our dental providers are in their network. Suwanee Dental Care can only provide an *estimate* of what your insurance will pay on a specific treatment and it is not a guarantee of payment. Secondary insurance can also be filed for our patients; however secondary insurance benefits are not taken into consideration when estimating coverage. If your insurance carrier pays a lesser amount than estimated, you will be billed for the difference.

 Please initial on each line.

           All co-payments, estimated co-insurance, and deductibles are due at the time of service, or before your procedures. We accept cash, check, all credit cards and outside patient financing. Any check dishonored by your bank will result in a \$35.00 returned check charge added to your account.

           If your insurance company does not pay within 60days, Suwanee Dental Care reserves the right to request payment in full for services from you and let you collect the insurance funds that are due to you.

           It is your responsibility to provide us with your current address, telephone number, and insurance information at each visit. If you do not have proof of active insurance at your visit, you will be considered a self-pay patient for that visit and payment will be due in full that same day.

           It is your responsibility to provide us with any legal documentation or divorce decree dictating a specific parent/guardian responsible for primary dental coverage.

           If you do not inform us of any special requirements in your insurance contract, such as referrals or pre-authorization for treatment and we subsequently complete services that are not covered, you will be billed directly for those charges.

In the event your account is turned over to an outside agency for collections, you will be responsible for all collection fees, cost and such additional sums as the court may adjudge responsible.

Our team members will gladly assist you in filling out necessary forms to maximize your dental benefits and discuss your financial options. Excellent dental care is available with or without dental benefits. We welcome you to our family and look forward to helping you get the healthy, beautiful smile you've always wanted.

I have read, understand and agree to the above terms and conditions. I authorize my insurance company to pay my dental benefits directly to Suwanee Dental Care.

*By signing below, you are authorizing us to call you at any number you provide including calls to mobile/cellular or similar devices for any lawful purpose. You agree to any fees or charges that you may incur for an incoming call from us, and/or outgoing calls to us, to or from any such number, without reimbursement from us.*

\_\_\_\_\_  
**Patient Signature** (Parent if Child)

\_\_\_\_\_  
**Date**

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# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

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**Purpose:** This form is used to obtain acknowledgement of receipt of our Notice of Privacy Practices or to document our good faith effort to obtain that acknowledgement.

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I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_  
{Please Print Name}

\_\_\_\_\_  
{Signature}

\_\_\_\_\_  
{Date}

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## Authorization to Release Information

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**Purpose:** This form is used to obtain authorization to release information regarding yourself covered under the Privacy Act to people other than yourself.

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I, \_\_\_\_\_, authorize the following person(s) to have access to information covered under the Privacy Practice regarding myself.

\_\_\_\_\_  
{Please Print Name}

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
{Please Print Name}

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
{Please Print Name}

\_\_\_\_\_  
Relationship

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### For Office Use Only

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We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify)



## SUWANEE DENTAL CARE

### Broken Appointment Policy

We attempt to make confirmation calls, send texts, as well as emails at least 48 hours in advance of your scheduled appointment as a courtesy. We will leave reminder messages on your answering machine if you have one. Therefore, we ask that our patients kindly give us a 24 hour notice if there is a need to cancel or reschedule an appointment. A one-time consideration will be made for failure to give notice. Any cancellation or no shows after that will be charged a **\$25.00 fee.**

Thank you for your understanding of this matter, as we strive to provide the best quality care for our patients.

**I have read the above Broken Appointment Policy, and I understand that I will be charged if I fail to show up for my scheduled appointment.**

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**Patient Name (Printed)**

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**Patient Signature** (Parent if Child)

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**Date**



## Consent to receive electronic communications

We know you are busy. Let us help by sending automated reminders and more. Our office is now able to send email and text messages to patients to confirm appointments, let you know of upcoming events, and provide additional communication notifications! This is a great tool to utilize when a phone call isn't possible. However, we understand that some patients prefer to be called.

Please indicate if you would like to receive email and text message appointment confirmation and reminders, newsletters, marketing material, account updates and opportunities to provide feedback.

We may also use your information for direct and indirect marketing, including audience targeting.

You can withdraw your consent to receive electronic communications at any time by calling our office. Please note that you are responsible for providing our office with any updates to your email address and/or cell phone number.

\_\_\_\_\_

Date

\_\_\_\_\_

Printed name

\_\_\_\_\_

Signature

\_\_\_\_\_

Parent/ Guardian

\_\_\_\_\_

Email address

\_\_\_\_\_

Cell phone number

Yes, I would like to receive electronic communications.

No, please do not send me electronic communications.

