

Patient Registration

Today's Date _____

Last Name _____ First Name _____ MI _____ Date of Birth _____ Age _____

Sex M or F Soc. Sec. # _____ Please Circle One: Single Married Separated Widow

Mailing Address _____ City _____ State _____ Zip Code _____

Email _____ Home Phone (____) _____ Cell Phone (____) _____

Driver's License # _____ Employer _____

Work Phone (____) _____ Occupation _____

Are you a full time student? Yes or No If patient is a minor: Mother's DOB _____ Father's DOB _____

Name of Parent _____ Parent Soc. Sec. # _____

Parent Employer _____ Parent Phone (____) _____

Person Responsible for Account _____ Relationship _____

Emergency Contact _____ Relationship _____ Phone # (____) _____

If you are filling this form out on behalf of another person, what is your relationship to that person?

Name _____ Relationship _____

Reason for today's visit? _____

How did you hear about us?

☐ In-home Mailer ☐ Social Media ☐ Insurance ☐ Practice Website ☐ Internet ☐ Family/Friend/Coworker

☐ Other _____ Who can we thank for your visit? _____

Dental Insurance Information (Primary Carrier)

Insured's Name _____

Insured's Employer _____

Insured's DOB _____

Insurance Co _____

Insurance Co Address _____

Insurance Phone # _____

Group # _____ Local # _____

Dental Insurance Information Secondary Coverage

Insured's Name _____

Insured's Employer _____

Insured's DOB _____

Insurance Co _____

Insurance Co Address _____

Insurance Phone # _____

Group # _____ Local # _____



MEDICAL HISTORY

Patient Name _____ Nickname _____ Age _____

Name of Physician/and their specialty _____

Most recent physical examination _____ Purpose _____

What is your estimate of your general health? ☐ Excellent ☐ Good ☐ Fair ☐ Poor

DO YOU HAVE or HAVE YOU EVER HAD:

YES NO

1. hospitalization for illness or injury _____ ☐ ☐
2. an allergic or bad reaction to any of the following: ☐ ☐
 - ☐ aspirin, ibuprofen, acetaminophen, codeine _____
 - ☐ penicillin _____
 - ☐ erythromycin _____
 - ☐ tetracycline _____
 - ☐ sulfa _____
 - ☐ local anesthetic _____
 - ☐ fluoride _____
 - ☐ chlorhexidine (CHX) _____
 - ☐ iodine _____
 - ☐ metals (nickel, gold, silver, _____)
 - ☐ latex _____
 - ☐ nuts _____
 - ☐ fruit _____
 - ☐ milk _____
 - ☐ red dye _____
 - ☐ other _____
3. heart problems, or cardiac stent within the last six months _____ ☐ ☐
4. history of infective endocarditis _____ ☐ ☐
5. artificial heart valve, repaired heart defect (PFO) _____ ☐ ☐
6. pacemaker or implantable defibrillator _____ ☐ ☐
7. orthopedic or soft tissue implant (e.g. joint replacement, breast implant) _____ ☐ ☐
8. heart murmur, rheumatic or scarlet fever _____ ☐ ☐
9. high or low blood pressure _____ ☐ ☐
10. a stroke (taking blood thinners) _____ ☐ ☐
11. anemia or other blood disorder _____ ☐ ☐
12. prolonged bleeding due to a slight cut (or INR > 3.5) _____ ☐ ☐
13. pneumonia, emphysema, shortness of breath, sarcoidosis _____ ☐ ☐
14. chronic ear infections, tuberculosis, measles, chicken pox _____ ☐ ☐
15. breathing problems (e.g. asthma, stuffy nose, sinus congestion) _____ ☐ ☐
16. sleep problems (e.g. sleep apnea, snoring, insomnia, restless sleep, bedwetting) _____ ☐ ☐
17. kidney disease _____ ☐ ☐
18. liver disease or jaundice _____ ☐ ☐
19. vertigo (e.g. "the room is spinning") _____ ☐ ☐
20. thyroid, parathyroid disease, or calcium deficiency _____ ☐ ☐
21. hormone deficiency or imbalance (e.g. polycystic ovarian syndrome) _____ ☐ ☐
22. high cholesterol or taking statin drugs _____ ☐ ☐
23. diabetes (HbA1c = _____) _____ ☐ ☐
24. stomach or duodenal ulcer _____ ☐ ☐
25. digestive or eating disorders (e.g. celiac disease, gastric reflux, bulimia, anorexia) _____ ☐ ☐

- | | YES | NO |
|--|--------------------------|--------------------------|
| 26. osteoporosis/osteopenia or ever taken anti-resorptive medications (e.g. bisphosphonates) _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 27. arthritis or gout _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 28. autoimmune disease (e.g. rheumatoid arthritis, lupus, scleroderma) _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 29. glaucoma _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 30. contact lenses _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 31. head or neck injuries _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 32. epilepsy, convulsions (seizures) _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 33. neurologic disorders (e.g. Alzheimer's disease, dementia, prion disease) _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 34. viral infections and cold sores _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 35. any lumps or swelling in the mouth _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 36. hives, skin rash, hay fever _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 37. STI/STD/HPV _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 38. hepatitis (type _____) _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 39. HIV/AIDS _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 40. tumor, abnormal growth _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 41. radiation therapy _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 42. chemotherapy, immunosuppressive medication _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 43. emotional difficulties _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 44. psychiatric treatment or antidepressant medication _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 45. concentration problems or ADD/ADHD _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 46. alcohol/recreational drug use _____ | <input type="checkbox"/> | <input type="checkbox"/> |

ARE YOU:

- | | YES | NO |
|---|--------------------------|--------------------------|
| 47. presently being treated for any other illness _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 48. aware of a change in your health in the last 24 hours (e.g., fever, chills, new cough, or diarrhea) _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 49. taking medication for weight management _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 50. taking dietary supplements, vitamins, and/or probiotics _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 51. often exhausted or fatigued _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 52. experiencing frequent headaches or chronic pain _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 53. a smoker, smoked previously or other (e.g. smokeless tobacco, vaping, e-cigarettes, and cannabis) _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 54. considered a touchy/sensitive person _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 55. often unhappy or depressed _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 56. taking birth control pills _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 57. currently pregnant _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 58. diagnosed with a prostate disorder _____ | <input type="checkbox"/> | <input type="checkbox"/> |

Describe any current medical treatment, impending surgery, genetic/development delay, or other treatment that may possibly affect your dental treatment. (i.e. Botox, Collagen Injections) _____

List all medications, supplements, vitamins, and/or probiotics taken within the last two years.

Drug	Purpose	Drug	Purpose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.

Patient's Signature _____ Date _____

Doctor's Signature _____ Date _____





DENTAL HISTORY

Patient Name _____ Nickname _____ Age _____
 Referred by _____ How would you rate the condition of your mouth? ☐ Excellent ☐ Good ☐ Fair ☐ Poor
 Previous Dentist _____ How long have you been a patient? _____ Months/Years
 Date of most recent dental exam ____/____/____ Date of most recent x-rays ____/____/____
 Date of most recent treatment (other than a cleaning) ____/____/____
 I routinely see my dentist every ☐ 3 mo. ☐ 4 mo. ☐ 6 mo. ☐ 12 mo. ☐ Not routinely

WHAT IS YOUR IMMEDIATE CONCERN? _____

PLEASE ANSWER YES OR NO TO THE FOLLOWING:

PERSONAL HISTORY

☐ ☐ ☐ YES NO

- Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most) [____] _____ ☐ YES ☐ NO
- Have you had an unfavorable dental experience? _____ ☐ YES ☐ NO
- Have you ever had complications from past dental treatment? _____ ☐ YES ☐ NO
- Have you ever had trouble getting numb or had any reactions to local anesthetic? _____ ☐ YES ☐ NO
- Did you ever have braces, orthodontic treatment or had your bite adjusted, and at what age? _____ ☐ YES ☐ NO
- Have you had any teeth removed, missing teeth that never developed or lost teeth due to injury or facial trauma? _____ ☐ YES ☐ NO

GUM AND BONE

☐ ☐ ☐ YES NO

- Do your gums bleed sometimes or are they ever painful when brushing or flossing? _____ ☐ YES ☐ NO
- Have you ever been treated for gum disease, had scaling and root planing, or been told you have lost bone around your teeth? _____ ☐ YES ☐ NO
- Have you ever noticed an unpleasant taste or odor in your mouth? _____ ☐ YES ☐ NO
- Is there anyone with a history of periodontal disease in your family? _____ ☐ YES ☐ NO
- Have you ever experienced gum recession, or can you see more of the roots of your teeth? _____ ☐ YES ☐ NO
- Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple? _____ ☐ YES ☐ NO
- Have you experienced a burning or painful sensation in your mouth not related to your teeth? _____ ☐ YES ☐ NO

TOOTH STRUCTURE

☐ ☐ ☐ YES NO

- Have you had any cavities within the past 3 years? _____ ☐ YES ☐ NO
- Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food? _____ ☐ YES ☐ NO
- Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth? _____ ☐ YES ☐ NO
- Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth? _____ ☐ YES ☐ NO
- Do you have grooves or notches on your teeth near the gum line? _____ ☐ YES ☐ NO
- Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling? _____ ☐ YES ☐ NO
- Do you frequently get food caught between any teeth? _____ ☐ YES ☐ NO

BITE AND JAW JOINT

☐ ☐ ☐ YES NO

- Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping) _____ ☐ YES ☐ NO
- Do you feel like your lower jaw is being pushed back when you try to bite your back teeth together? _____ ☐ YES ☐ NO
- Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, protein bars, or other hard, dry foods? _____ ☐ YES ☐ NO
- In the past 5 years, have your teeth changed (become shorter, thinner, or worn) or has your bite changed? _____ ☐ YES ☐ NO
- Are your teeth becoming more crooked, crowded, or overlapped? _____ ☐ YES ☐ NO
- Are your teeth developing spaces or becoming more loose? _____ ☐ YES ☐ NO
- Do you have trouble finding your bite, or need to squeeze, tap your teeth together, or shift your jaw to make your teeth fit together? _____ ☐ YES ☐ NO
- Do you place your tongue between your teeth or close your teeth against your tongue? _____ ☐ YES ☐ NO
- Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits? _____ ☐ YES ☐ NO
- Do you clench or grind your teeth together in the daytime or make them sore? _____ ☐ YES ☐ NO
- Do you have any problems with sleep (i.e. restlessness or teeth grinding), wake up with a headache or an awareness of your teeth? _____ ☐ YES ☐ NO
- Do you wear or have you ever worn a bite appliance? _____ ☐ YES ☐ NO

SMILE CHARACTERISTICS

☐ ☐ ☐ YES NO

- Is there anything about the appearance of your mouth (smile, lips, teeth, gums) that you would like to change (shape, color, size, display)? _____ ☐ YES ☐ NO
- Have you ever bleached (whitened) your teeth? _____ ☐ YES ☐ NO
- Have you felt uncomfortable or self conscious about the appearance of your teeth? _____ ☐ YES ☐ NO
- Have you been disappointed with the appearance of previous dental work? _____ ☐ YES ☐ NO

Patient's Signature _____ Date _____

Doctor's Signature _____ Date _____

Acknowledgement Of Receipt Of Notice Of Privacy Practices

Purpose: This form is used to obtain acknowledgement of receipt of our Notice of Privacy Practices or to document our good faith effort to obtain that acknowledgement.

**** You may refuse to sign this acknowledgement****

I, _____, have received a copy of this office's Notice of Privacy Practices.

Patient Name (Printed)

Signature

Date

Authorization To Release Information

Purpose: This form is used to obtain authorization to release information regarding yourself covered under the Privacy Act to people other than yourself.

I, _____, authorize the following person(s) to have access to information covered under the Privacy Practice regarding myself.

Name (Printed)

Relationship

Name (Printed)

Relationship

Name (Printed)

Relationship

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

Individual refused to sign

- ☐ Communications barriers prohibited obtaining the acknowledgement
- ☐ An emergency situation prevented us from obtaining acknowledgement
- ☐ Other (Please Specify)

Financial Policy

Patient Name (print) _____

Thank you for choosing our office as your dental healthcare provider. We are committed to providing you with the highest quality lifetime dental care, so that you may attain optimum oral health. The following is a statement of our financial policy, which we require that you read, agree to, and sign prior to any treatment. Payment is due at the time service is provided. Our office accepts cash, personal checks, credit cards and outside patient financing.

Please check if you would like more information about financing options. ☐

Please Note: Returned checks will be subject to additional fees. In the case it becomes necessary for our office to enlist a collection service and/or legal assistance; you will be responsible for any collection and/or legal charges up to 35%.

Do You Have Insurance?

- We must emphasize that as your dental care provider, our relationship is with you, our patient, not with your insurance company. Your insurance policy is a contract between you, your employer, and your insurance company.
- As a courtesy to you we will help you process all your insurance claims. Please understand that we will provide an insurance estimate to you, however, it is not a guarantee that your insurance will pay exactly as estimated. Your insurance company and your plan benefits will determine the amount paid. We will, of course, do all we can to make sure your estimate is as accurate as possible. If your insurance company has not made payment within 60 days, we will ask that you contact your insurance company to make sure payment is expected. If payment is not received or your claim is denied, you will be responsible for paying the full amount at that time.
- We ask that you sign this form and/or any other necessary documents that may be required by your insurance company. This form instructs your insurance company to make payment directly to our office.
- We ask that you pay the deductible and co-payment, which is the estimated amount, not covered by your insurance company, by cash, check, credit card or Patient Financing at the time we provide the service to you.
- We will cooperate fully with the regulations and requests of your insurance company that may assist in the claim being paid. Our office will not, however, enter into a dispute with your insurance company over any claim.

We thank you for the opportunity to serve your dental health care needs and welcome any question you may have concerning your care or our financial policy.

Consent:

I have read, understand and agree to the above terms and conditions. I authorize my insurance company to pay my dental benefits directly to my dental office. I understand that responsibility for payment for Dental Services provided in this office for myself or my dependents is mine, due and payable at the time services are rendered unless financial arrangements have been made. I further understand that a finance, rebilling, collection charge and/or attorney fee will be added to any overdue balance. By signing below, you are authorizing us to call you at any number you provide including calls to mobile/cellular or similar devices for any lawful purpose. You agree to any fees or charges that you may incur for an incoming call from us, and/or outgoing calls to us, to or from any such number, without reimbursement from us.

Patient Signature (Parent if child)

Date