					-		
	al.	Client File #:		Appraisal File #:			
	llli.	Resident	ial Green and Er	nergy Efficient	t Addendum		
		Client: Robb Pu	Client: Robb Puckett				
AIF	Reports®	Subject Property	y: 1800 Oak Shores Ct				
	m 820.05*	City: Crossroads		State: Texas	Zip: 76227-2440		
Additional			properties and the comple education/green_energy_a		e found at		
 Has been considered identified in the applet is not provided by the asthe client or integet is the result of the asthe client or integet. Is the result of the asthe conclusions. Is not made as a replicted items or of the subjicted items. 	d in the appraise praisal report and he appraiser for a nded user(s) in th appraiser's routine nption: Data prov presentation or as ect property in ge	only for the intended use sta ny other purpose and should e report. inspection of and inquiries ided herein is assumed to be a warranty as to the efficience neral, and this addendum sh	isal of the subject property or	es other than those ider green and energy efficier n error could alter the a y, reliability or cost savir uch assessments.	ntified by the appraiser nt features. appraiser's opinions or ngs of the reported		
a building's lifecycle fro complements the class building are often use	om siting to desig sic building desigr d interchangeably	n, construction, operation, m n concerns of economy, utility '.	aintenance, renovation, and c /, durability, and comfort (US I	leconstruction. This pra EPA). High Performance	ctice expands and building and green		
energy, (4) materials, (5) indoor environn of green or high p	nental quality, and (6) mainte	at fall into the six elements of nance and operation. The en- sers need savings amounts to	ergy and water elements	s are the most		
THIRD-PARTY VE	RIFICATIONS (See types defined in g	lossary).				
The following verified i	tems are conside	red within the appraisal analy	/sis of the subject property:				
	Environmental P	rotection Agency (EPA):	Indoor airPLUS WaterSense ENERGY STAR				
Ī	Energy Departme	ent (DOE):	O Zero Energy Ready Home	(ZERH)			
Green	Home Remodel:	n Research Labs NGBS n Research Labs NGBS New	Bronze DSilver DGold	d 🖸 Emerald			
Certification Certifications attest	Living Building Challenge (LBC):		C Living Building Certified	D Petal Certification			
that the home meets	Passivhaus Standard:		O PHI Low Energy O EnerF	Phit O Passive House			
certain minimum thresholds.	Passivhaus Institute US:		D PHIUS+ 2015				
	USGBC LEED:		O Certified O Silver O Go	ld O Platinum			
	Other: Pearl Ce	rtification					
	Date Verified: 05/11/2022	Certificate of Efficiency Impro Organization URL: Cother: www.pearlcertifica		ABOVE VALID ONLY ☐ Verification reviewe ☑ Verification attache	d on site		
	RESNET's HERS Rating (0 to 150) Sampling Rati Projected Rat Confirmed Ra	ng ing	Estimated energy savings for this home: \$ /year ¢kWh rate dated Energy Savings includes electricity, heating & cooling. Score below 100 indicates energy costs are expected to be lower than average code-built home. HERS Index Report occupancy estimates energy cost based on number of bedrooms plus one. Only a "confirmed rating" is diagnostically tested.				
Energy Label Labels disclose the state of the home's energy assets	DOE's Home Energy Score Score (1 to 10): Official Score Unofficial Score		Estimated energy savings for this home: \$ /year CkWh rate dated Energy Savings includes electricity, heating & cooling. Score above five indicates energy costs are expected to be lower than average local home. Home Energy Score estimates energy cost based on state average energy rates and the home's energy features.				
energy assets.	Other Energy Sco Range (0 to 1200	pre: Pearl Score): 892	Estimated energy savings for this home: \$ /year ¢kWh rate dated Describe energy label system: Pearl's score is approved for use in the Department of Energy's Home Performance with ENERGY STAR program				
	Date Verified: 05/11/2022	Score or Rating Version: Organization URL: • www.resnet.us • www.homeenergyscore.g • www.pearlcertification.co		ABOVE VALID ONLY	d on site		
Verified Energy Improvements	Explain energy-related improvements: Detailed in attached "Pearl Home Certification Report" Cost of improvements: \$						

Only include improvements with verified documentation.	Date Verified: 05/11/2022	Organization UKL:	ABOVE VALID ONLY IF CHECKED: Verification reviewed on site Verification attached to this report

Completed by: W. Casey Murphy

Title: Vice-President of Quality Systems

Date: 05/11/2022

Client:	Robb Puckett	Client File #:	
Subject Property:	1800 Oak Shores Ct, Crossroads, TX 76227-2440	Appraisal File #:	

EFFICIENCY FEATURES (Water, Energy, and Environmental. See types defined in glossary).							
The following items a	The following items are considered within the appraisal analysis of the subject property:						
Insulation	 Fiberglass Blown-In & Foam Insulation Cellulose Fiberglass Batt Insulation R-Value Wall R-19 Ceiling R-74 Other R-13 Vented crawlspace 						
Building Envelope	Envelope Tightness: 1.7 Unit: CFM25 CFM50 CFM50 ACH50 ACH natural Instructions: Insert the rating as a number that could be 0.5 to 7ACH50 or higher. The lower the number, the more air tight the envelope. Building Codes for area show maximum Envelope Tightness allowed based on the climate zone. Not all areas have adopted a building code. http://bcap-energy.org/						
Windows	CENERGY STAR®	🕑 Low E	O High Impact	O Storm	 	O Tinted	O Solar Shades
Day Lighting	O # of Skylights:		D # of Solar Tubes:	O Other (Descr % of lighting LE			-
ENERGY STAR® Appliances	ENERGY STAR®:: 🗭 Dishwasher 🖸 Refrigerator 🗹 Washer/Dryer 🗖 Other Energy Source: 🗖 Propane 🔵 Electric 💭 Natural Gas 💭 Other (Describe): Note: ENERGY STAR® appliances do not result in an ENERGY STAR® Home.						
Water Heater	Size: <=55 gallons Tankless			O Solar (next p	age) 🖸 Heat Pu	ump 🖸 Coil	
HVAC & Related Equipment Describe in comments area.	SEEREfficiency Rating:ProgrammabEfficiency Rating %COP:Auxiliary HeaAFUE* %HSPF:Radiant Floo*Annual Fuel-UtilizationSEER:17.0Geothermal?		Thermostat/Col Programmable Auxiliary Heat S Radiant Floor H Geothermal? Electric Vehicle	Thermostat? Source? leat?	arger)	 Ýes No Ýes No Yes No Yes No Yes No Yes No Yes No Yes No 	
Indoor Environmental Quality	 Energy (ERV) or Heat Recovery Ventilator (HRV) Other Measured Whole-House Ventilation Device (See glossary) Humidity Monitoring Device installed Non Toxic Pest Control Radon System: Active Passive 						
Water Efficiency	 Reclaimed Water System (Describe): Greywater reuse system Water Saving Fixtures Contemport Contemport				igation		
Utility Costs	Annual Utility Cost: \$ /year, based on: to (full year). Includes (check all that apply):				ants:		
Comments Include source for information provided in this section.	The following property has a number of high-performing features as detailed in the Pearl Certification report. With the cooperation and approval of the Appraisal Institute, Pearl Certification has an AI REPORTS® License Agreement. The Appraisal Institute makes no representations, warranties or guarantees as to, and assumes no responsibility for, the data, analysis or work product provided by the individual appraiser(s) or any other individual in the specific contents of the AI Reports®						

Completed by: W. Casey Murphy

Title: Vice-President of Quality Systems

Date: 05/11/2022

The objective of this Addendum is to standardize the communication of the high performing features of residential properties. Identifying the features not found on the appraisal form provides a basis for comparable selection and analysis of the features. Builders, contractors, homeowners, and third party verifiers are encouraged to complete this Addendum and present to appraisers, agents, lenders, and homeowners. Complete the pages that apply to the property appraised and provide to appraiser prior to the completion of an appraisal. Provide the Addendum to the lender at the time of loan application to assist them in understanding the property type so an appraiser with sufficient knowledge of this property type will be engaged to provide an appraisal to meet secondary mortgage market guidelines.

Client:	Robb Puckett	Client File #:	
Subject Property:	1800 Oak Shores Ct, Crossroads, TX 76227-2440	Appraisal File #:	

	Solar Photovoltaic (Ele	ectric) System		
	Array #1		Array #2 (if applicable)	
Type of Ownership	 Leased Owned Solar Loan with UCC Filing Purchase Power Agreement (PPA) 	 Leased Owned *Solar Loan with UCC Filing Purchase Power Agreement (PPA) 		
Panel Specificatio ns	System Size: kW (1kW = 1000 Watts) Age of Panels: Energy Production: kWh Source of Energy Production Estimate: Manufacturer: Warranty on Panels: years	System Size: kW (1kW = 1000 Watts) Age of Panels: Energy Production: kWh Source of Energy Production Estimate: Manufacturer: Warranty on Panels: years		
Array Placement Affects energy production. *Orientation	Location (roof, ground, etc.): Fixed Mount Tracking Mount Tilt / Slope: *Azimuth:	Location (roof, ground, etc.): Fixed Mount Tracking Mount Tilt / Slope: *Azimuth: *Orientation (direction panels face):		
Inverter Specificatio ns	Number of Inverters per Array: Age: Wattage: watts Manufacturer: Warranty Term: years	Number of Inverters per Array: Age: Wattage: watts Manufacturer: Warranty Term: years		
Energy Storing Batteries	Battery Type: O Lithium-ion O Lithium-ion Polymer O Le Manufacturer: Storage Capacity: kWh Warranty Term: years Battery age:	ad Acid D Lead Ca	alcium 🖸 AGM 🖸 GEL	
Name of Utility Company:		Charge / kWh from Utility	\$/ kWh	
	Solar Thermal Water H	leating System	-	
Type of System:	Active: O Direct O Indirect Passive: O Integral collector O Thermo-syphon	Storage Tank Size	Gallons:	
Collector Type:	■ Flat-Plat ■ Integral ■ Evacuated-Tube Solar	System Age	Years:	
Back-Up System:	 Conventional Water Heater Tankless On Demand Tankless Heat Pump 	Warranty Term		
Solar Energy Factor (SEF):	*Rating ranges 1 to 11. Higher number is more efficient.	Manufactur er		
Comments Discuss incentives available for new panels, condition of current panels, and any maintenance issues. If leased, provide the	Note: Leased solar PV systems and Power Purchase Ag should not be included in the value of the real property as t system is a lease or a PPA the terms must be provided to the the terms of the lease or PPA have on the price buyers are w Note: Solar loan with UCC filing If the solar installation is funded by a loan that is secured by	hese systems gener e appraiser for analy illing to pay for the	ysis. Appraisers must analyze the effect any o property.	

Client:	Robb Puckett	Client File #:	
Subject Property:	1800 Oak Shores Ct, Crossroads, TX 76227-2440	Appraisal File #:	

Location - Site				
The following items are considered within the appraisal analysis of the subject property:				
Walk Score	Score	Source: Ohttp://www.walkscore.com Other:		
Public Transportation	D Bus Distance: Blocks	Train Distance: Blocks Subway Distance: Blocks		
Site	Orientation (front faces): East/West ONorth/South	Landscaping: O Water Efficient O Natural O Pond/Lake on site O Rain Garden		
Comments				

Incentives – Amou	int of Incentive and Terms
The following items are	considered within the appraised value of the subject property and based on effective date of value.
Federal	
State	
Local	
Comments	Incentives offset cost and should be reported and described in the cost approach section of the report. Clearly identify the incentives that offset the gross cost of construction to meet appraisal standards. Incentives are typically not a sales concession in sales comparison approach since they do not transfer with the property and are not paid by the seller. Incentives are typically for a specified period and only those available as of the date of value should be addressed in the appraisal process. Incentives may be available to offset repairs or deferred maintenance items as well. Incentives, rebates, and tax credits for most U.S. properties can be found at www.dsireusa.org
Completed by: W. Case	/ Murphy Title: Vice-President of Quality Systems Date: 05/11/2022

The objective of this Addendum is to standardize the communication of the high performing features of residential properties. Identifying the features not found on the appraisal form provides a basis for comparable selection and analysis of the features.

- Builders, contractors, homeowners, and third party verifiers are encouraged to complete this Addendum and present to appraisers, agents, lenders, and homeowners. Appraisers typically do not have sufficient information to complete this addendum without builder, contractor, or third party verifier documentation.
- Attach this completed document to the MLS listing to provide sufficient detail on sales and listings to assist buyers, appraisers, and real estate agents in understanding the high performance features of the property.
- Complete the pages that apply to the property appraised and provide to appraiser prior to the completion of an appraisal.
- Provide the Addendum to the lender at the time of loan application to assist them in understanding the property type so an appraiser with sufficient knowledge of this property type will be engaged to provide an appraisal to meet secondary mortgage market guidelines.

Client:	Robb Puckett	Client File #:	
Subject Property:	1800 Oak Shores Ct, Crossroads, TX 76227-2440	Appraisal File #:	

Residential Green and Energy Efficient Addendum Additional Resources

Appraised Value and Energy Efficiency: Getting it Right. This document provides links to resources in understanding the secondary mortgage market guidelines on appraisals of energy efficient and green features. It addresses the following:

• What can builders do?

- For Buyers: Assuring a competent appraiser for your home
- For Lenders: A sample letter that should be completed and provided to the lender at the time of mortgage application alerts the lender to the special features that requires an appraiser with knowledge of the property type. https://www.appraisalinstitute.org/assets/1/29/AI-BCAP_Flyer.pdf

PV Value®. PV Value® is a discounted cash flow (Income Capitalization Approach) to valuing energy produced. The solar PV system inputs on this form are necessary to use this program. www.pvvalue.com

Residential Green Valuation Tools. A textbook resource for completing the AI Residential Green and Energy Efficient Addendum is available. It can be purchased at the following website: http://www.appraisalinstitute.org/residential-green-valuation-tools/

Glossary

ASHRAE 700 / ICC National Green Building Standard (NGBS): An ANSI-approved residential green building standard developed by the National Association of Home Builders (NAHB) and the International Code Council (ICC). It is applicable to single and multifamily projects, renovations and additions and residential land development. To comply, all buildings must incorporate sustainable lot development techniques and address energy, water & material resource efficiency and indoor environmental quality. Also, all owners must be educated about building operation and maintenance. https://www.nahb.org/en/research/nahb-priorities/green-building-remodeling-and-development/icc-700-national-green-building-standard.aspx

Building Envelope: The building envelope is everything that separates the building's interior from the exterior. This includes the foundation, exterior walls, roof, doors and windows. The envelope rating should be compared to the local building code requirements for this rating to identify a structure that exceeds the building code.

Energy Recovery Ventilation System (ERV) or Heat Recovery Ventilators (HRV): These systems provide fresh air without wasting all the energy already used to heat the indoor air. By recovering sensible (heat) or latent (moisture) energy from the stale indoor air, they offer fresh air ventilation with reduced energy loss.

ENERGY STAR Certified New Homes: EPA's ENERGY STAR certified homes are independently verified to be at least 15 percent more efficient that code-built homes, and include additional energy efficiency measures that can deliver savings of up to 30 percent compared to standard new homes. More than just a collection of ENERGY STAR products, an ENERGY STAR certified home includes a comprehensive package of energy efficiency systems and features that work together to deliver better performance, including a High-Efficiency Heating & Cooling System, a Complete Thermal Enclosure System; a Water Protection System; and Efficient Lighting & Appliances. www.energystar.gov/newhomes

ENERGY STAR Products: Behind each blue label is a product, building, or home that is independently certified to use less energy and cause fewer of the emissions that contribute to climate change. Today, ENERGY STAR is the most widely recognized symbol for energy efficiency in the world. In order to earn the label, ENERGY STAR products must be third-party certified based on testing in EPA-recognized laboratories. In addition to up-front testing, a percentage of all ENERGY STAR products are subject to "off-the-shelf" verification testing each year. The goal of this testing is to ensure that changes or variations in the manufacturing process do not undermine a product's qualification with ENERGY STAR requirements. https://www.energystar.gov/about/origins_mission

Geothermal: A geothermal heat pump uses the constant below ground temperature of soil or water to heat and cool your home. http://energy.gov/energysaver/articles/geothermal-heat-pumps

HERS Index: The Home Energy Rating System (HERS) Index is an industry standard by which a home's energy efficiency is measured. It's also the nationally recognized system for inspecting and calculating a home's energy performance. A qualified third party certifier assesses the house based on its physical characteristics. The energy estimates from this assessment may vary depending on the lifestyle of the occupants, increasing utility expenses, and changes in the maintenance or characteristics of the energy features. There are three rating types: sampling rating, projected rating, and confirmed rating. A Sampling Rating is an application of the Home Energy Rating process whereby fewer than 100% of a builder's new homes are randomly inspected and tested to evaluate compliance with a set of threshold specifications. A Projected Rating: A Rating Type that encompasses one individual dwelling or dwelling unit and is conducted in accordance with Section 5.1.4.3.1 through 5.1.4.3.5 of the ANSI/RESNET/ ICC Standard 301. A Confirmed Rating is a rating type that encompasses one individual dwelling or dwelling unit and is conducted in accordance with Sections 5.1.4.1.1 through 5.1.4.1.3. More information: http://www.resnet.us/hers-index. The ANSI standard utilized in the HERS Index is posted at https://codes.iccsafe.org/public/chapter/content/7324/.

Home Energy Score (HES): The Home Energy Score, developed and managed by the U.S. Department of Energy (DOE), is a national system that allows homes to receive an energy rating, like the MPG rating available for cars. The Home Energy Score uses a 10-point scale to reflect how much energy a home is expected to use under standard operating conditions. The Home Energy Score uses a standard calculation method and considers the home's structure and envelope (walls, windows, foundation) and its heating, cooling, and hot water systems. Only Assessors who pass DOE's Simulation Training can provide the Home Energy Score. www.HomeEnergyScore.gov

Indoor airPLUS: EPA's Indoor airPLUS is a voluntary EPA label for new homes that integrate a set of construction practices and technologies to reduce indoor air pollutants and improve the indoor air quality in a new home beyond minimum code requirements. It is only available to homes that first meet ENERGY STAR® Certified Home requirements. http://www.epa.gov/indoorairplus

LEED: Leadership in Energy and Environmental Design is a green certification program created by the U.S. Green Building Council (USGBC). As an internationally recognized mark of excellence, LEED provides building owners and operators with a framework for identifying and implementing practical and measurable green building design, construction, operations and maintenance solutions. http://www.usgbc.org/DisplayPage.aspx? CMSPageID=1988

Living Building Challenge: Created by the Living Future Institute, the Living Building Challenge is the world's most rigorous proven performance standard for buildings. People can use the regenerative design framework to create spaces that, like a flower, give more than they take. Living Building Challenge certification requires actual rather than modeled performance. Therefore, projects must be operational for at least twelve consecutive months prior to evaluation. https://living-future.org/lbc/basics/

Low E: "Low emissivity" indicates a coating is added to the glass surface. The coating allows visible light to pass through the glass while stopping radiant heat energy from entering the building by passing through the glass. Approximately 40% of the sun's harmful ultra violet rays are blocked and insulation enhanced. https://energy.gov/energysaver/energy-efficient-windows

NGBS Small Project Remodel: Run by the Home Innovation Research Labs, this program certifies whole house and small project remodels as energy efficient. Unlike the Whole–House Remodel, the Small Project certification is prescriptive. Chapter 12 of the National Green Building Standard includes a list of mandatory practices, related to materials use, sustainable products, energy efficiency, and indoor environmental quality. A Home Innovation Accredited NGBS Green Verifier gives a final inspection to verify Small Project certification. During inspection, the Verifier will ensure the applicable practices have been met.

http://www.homeinnovation.com/services/certification/green_homes/remodeling_certification/remodel_home_certification_process

NGBS Whole Home Remodel: Run by the Home Innovation Research Labs, this program certifies whole house and small project remodels as energy efficient. Certification of a whole-building remodel requires demonstrating that there has been a minimum of a 15% reduction in energy consumption and at least a 20% reduction in water consumption over the pre-remodel condition. There are some mandatory practices that must be met. A minimum number of points must be obtained from practices related to Lot Design, Resource Efficiency, Indoor Environmental Quality, and Homeowner Education.

http://www.homeinnovation.com/services/certification/green_homes/remodeling_certification/remodel_home_certification_process

Passivhaus Standard: German standard for low energy homes that began in the 1980s. Passivhaus is a rigorous, voluntary standard for energy efficiency in a building, reducing its ecological footprint. It results in ultra-low energy buildings that require little energy for space heating or cooling. The Passive House Institute (PHI) is an independent research institute that has played an especially crucial role in the development of the Passive House concept - the only internationally recognized, performance-based energy standard in construction. http://passiv.de/en/

Passive House Institute US (PHIUS): Buildings designed and built to the PHIUS+ 2015 Passive Building Standard consume 86% less energy for heating and 46% less energy for cooling (depending on climate zone and building type) when compared to a code- compliant building. PHIUS+ 2015 is the first and only passive building standard based upon climate-specific comfort and performance criteria aimed at presenting a cost-optimized solution to achieving the most durable, resilient, and energy-efficient building possible for a specific location. http://www.phius.org/home-page

Passive Solar: Passive solar is technology for using sunlight to light and heat buildings with no circulating fluid or energy conversion system. http://rredc.nrel.gov/solar/glossary. A complete passive solar building design has the following five elements: (1) aperture (collector) (2) absorber (3) thermal mass (4) distribution (5) control. http://www.nrel.gov/docs/fy01osti/27954.pdf

Rain Garden: A rain garden is a depressed area in the landscape that collects rain water from a roof, driveway or street and allows it to soak into the ground. Planted with grasses and flowering perennials, rain gardens can be a cost effective and beautiful way to reduce runoff from your property. Rain gardens can also help filter out pollutants in runoff and provide food and shelter for butterflies, songbirds and other wildlife. More complex rain gardens with drainage systems and amended soils are referred to as bio-retention. https://www.epa.gov/soakuptherain/rain-gardens

SEER: Seasonal energy efficiency ratio - The higher the SEER rating, the more energy efficient the equipment is. A higher SEER can result in lower energy costs. https://energystar.zendesk.com/hc/en-us/articles/212111387-What-is-SEER-ER-HSPF-

Smart House: A smart house is a home that has highly advanced, automated systems to control and monitor any function of a house – lighting, temperature control, multi-media, security, window and door operations, air quality, or any other task of necessity or comfort performed by a home's resident. http://architecture.about.com/od/buildyourhous1/g/smarthouse.htm

Water Heaters: Types are described here: http://energy.gov/energysaver/articles/solar-water-heaters.

WaterSense: EPA released its Final Version 1.1 WaterSense New Home Specification. This specification will be effective January 1, 2013 and establishes the criteria for new homes labeled under the WaterSense program and is applicable to newly constructed single-family and multi-family homes. http://www.epa.gov/watersense/new_homes/homes_final.html

Whole Building Ventilation System: A whole building ventilation system assists in a controlled movement of air in tight envelope construction. Whole building ventilation equipment is often a part of the forced air heating or cooling systems. There are various methods of providing whole home ventilation including a heat recovery ventilator (HRV) or an energy recovery ventilator (ERV). Four primary types of systems here: https://energy.gov/energysaver/whole-house-ventilation

Zero Energy Ready Home (ZERH): To qualify as a DOE Zero Energy Ready Home, a home shall meet certain minimum requirements, be verified and field-tested in accordance with HERS Standards by an approved verifier, and meet all applicable codes. Builders may meet the requirements of either the Performance Path or the Prescriptive path to qualify a home. http://energy.gov/eere/buildings/zero-energy-ready-home