Rome Resources

TIN EXPLORER

BRINGING TIN EXPERTISE TO NORTH AMERICA

OCT 2026 | LSE: RMR.L



TIN MINERALISATION IN KALAYI CORE, DRC

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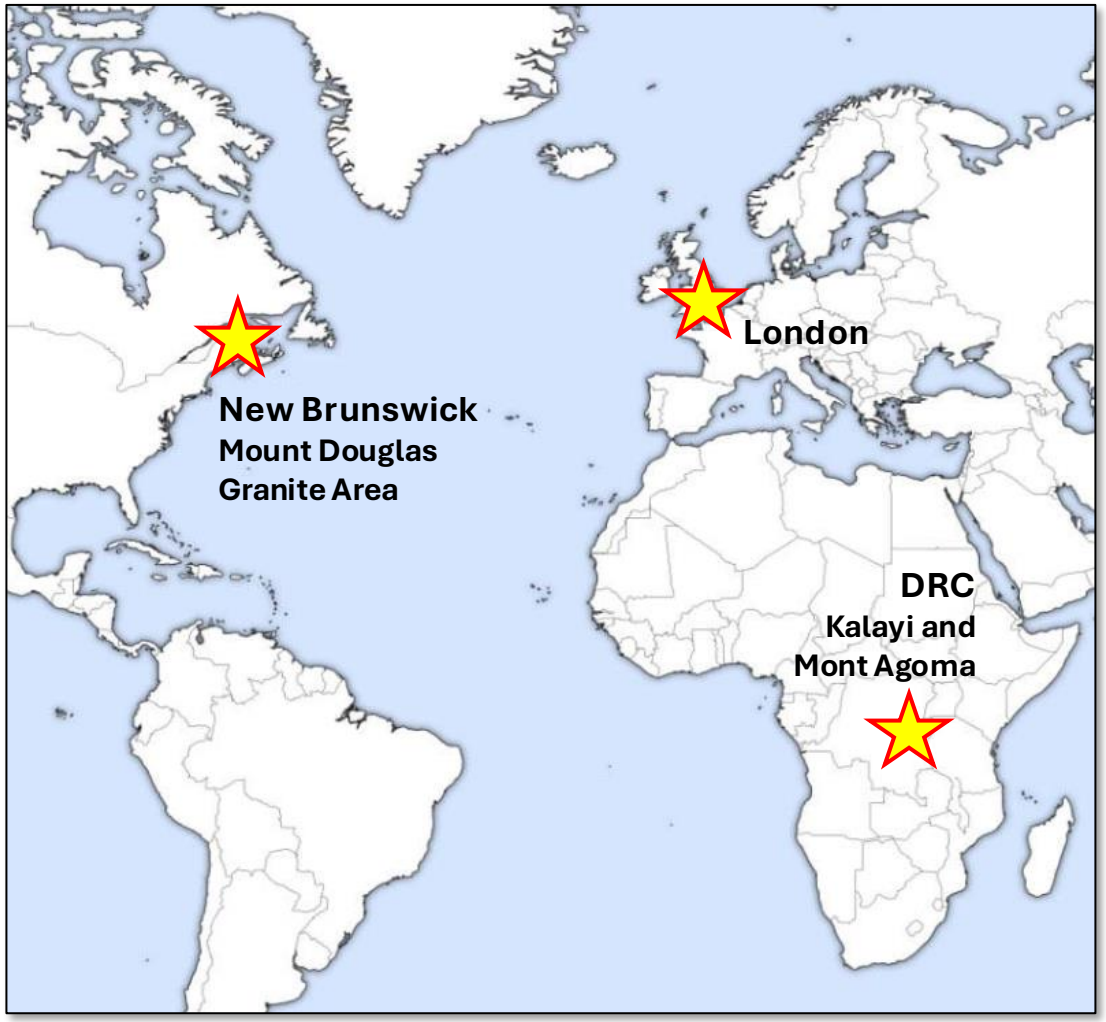
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Rome Resources – Introduction



- Rome Resources has Canadian roots, having been initially TSX listed before being acquired in 2024 and listing on AIM in London (L:RMR)
- Rome operates in the DRC in the Highest Grade Tin District in the World, strategically located 8km from Alphamin's Bisie Mine (TSXV:AFM) and established export route
- DRC Projects hold tin, copper and zinc inferred resources of 124kt copper equivalent*
- Delivered a recent MRE update with more drilling planned for 2027
- Rome entered into option agreement for several tin-tungsten areas in New Brunswick in 2026, on the basis of significant critical mineral potential, now exercising these options

*Assuming all commodities have similar recovery rates

Experienced Team With Strong Track-Record in DRC

Board and Senior Management

Strong Tin-Tungsten Exploration-Development Experience on the Board

Klaus Eckhof
Non-Executive Chairman

Mr. Eckhof is a geologist with more than 20 years of experience developing mineral deposits throughout the globe and has a strong track record of delivery in the DRC and elsewhere, including former Chairman of the Alphamin Resources

Paul Barrett
C.E.O.

Mr. Barrett is a geologist with over 40 years experience in the resource sector, principally in Europe, Russia, Africa and North America and previous experience as founder and CEO of a public oil company

Stephane Irung
Non Executive Director

Mr. Irung is a DRC based businessman, owner of Stanvic Mining (13% holding in Rome). Stanvic are active in the DRC copper belt. He brings a wealth of experience and expertise DRC matters

Philip Knowles
C. F. O.

Mr. Knowles is an FCCA. He commenced his career as an auditor at Princecroft Willis and subsequently held financial controller and chief financial officer roles at Firestone Diamonds and Stellar Diamonds, respectively.

Paul Armitage
Geologist

Mr. Armitage has managed multi-commodity exploration programmes worldwide. His PhD uncovered a new model for the Bushveld Platreef. Chief Geologist for Mkango Resources, culminating in the 2022 DFS on the Songwe Hill REE project.

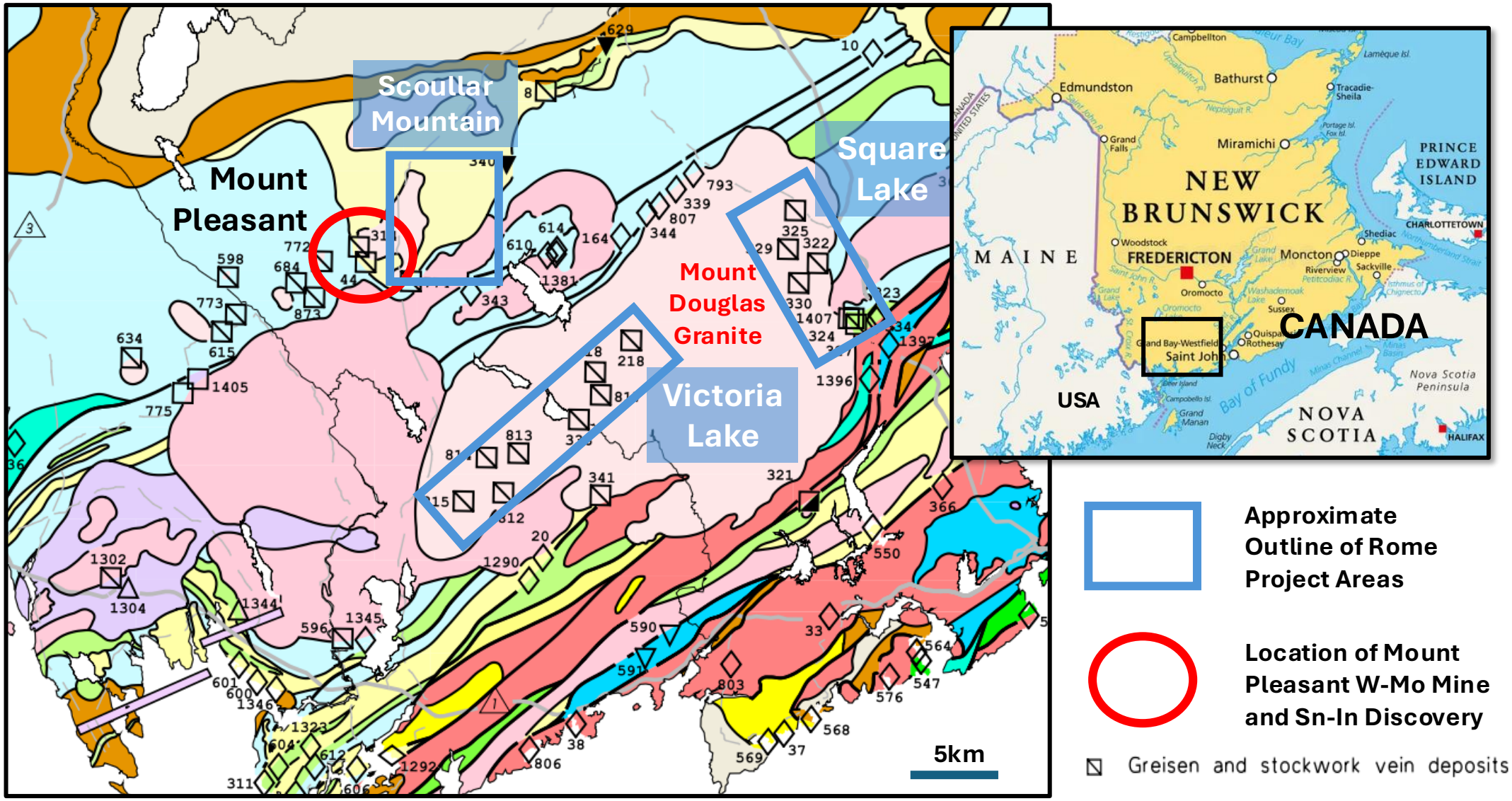
Ed Loye
Non Executive Director

Mr. Loye is a highly experienced mining geologist, currently CEO of Great Western Mining (L:GWMO), a Nevada based Tungsten developer. He brings a wealth of knowledge to developing and financing critical minerals, specifically in sub-Saharan Africa and North America.

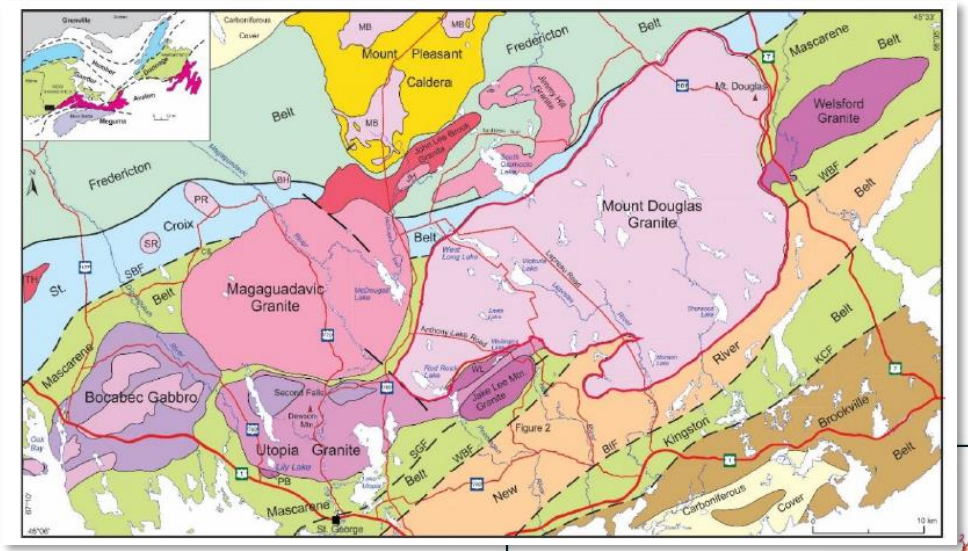
New Brunswick: Why we are here

An opportunity with great potential		
Geology	**Commodity**	**Jurisdiction**
Mount Douglas Granite System is highly evolved and greisenised	Strong Mainstream Critical Metals encountered – Tin, Tungsten, Molybdenum	Very supportive Provincial and Federal Governments
Multiple mineral showings across a large area with historical workings	Good showings of Rare Critical Metals – Indium, Bismuth	Good infrastructure and strong resource sector across Canada
Early field work undertaken this year has identified very promising extensive mineralisation	Combination of commodities attracts strong investor support - both public and government as part of critical metals narrative	Transparent political regime giving investors confidence rules will not change on a whim

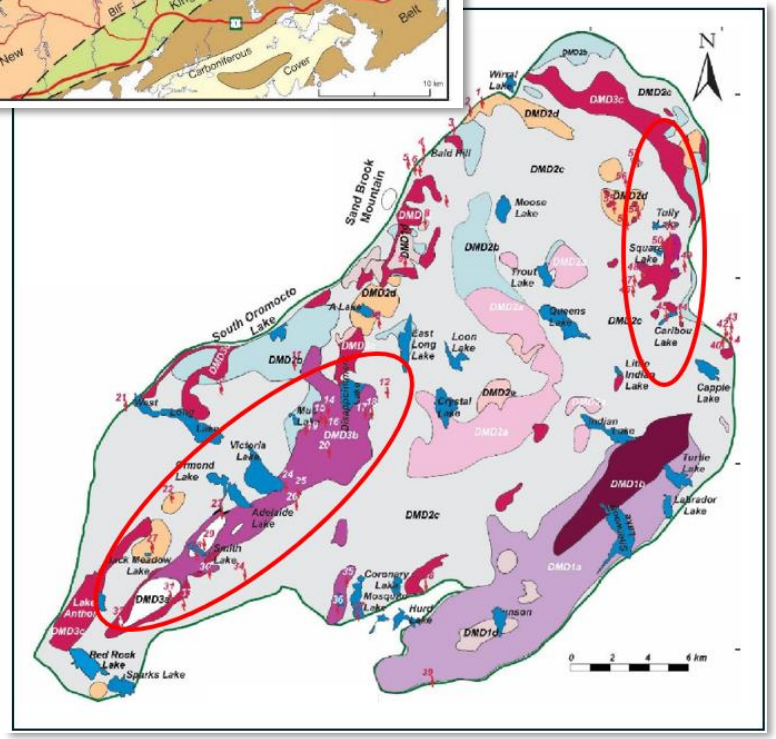
Early Stage Critical Minerals – Eastern Canada



Regional Setting – Exploring the Granites

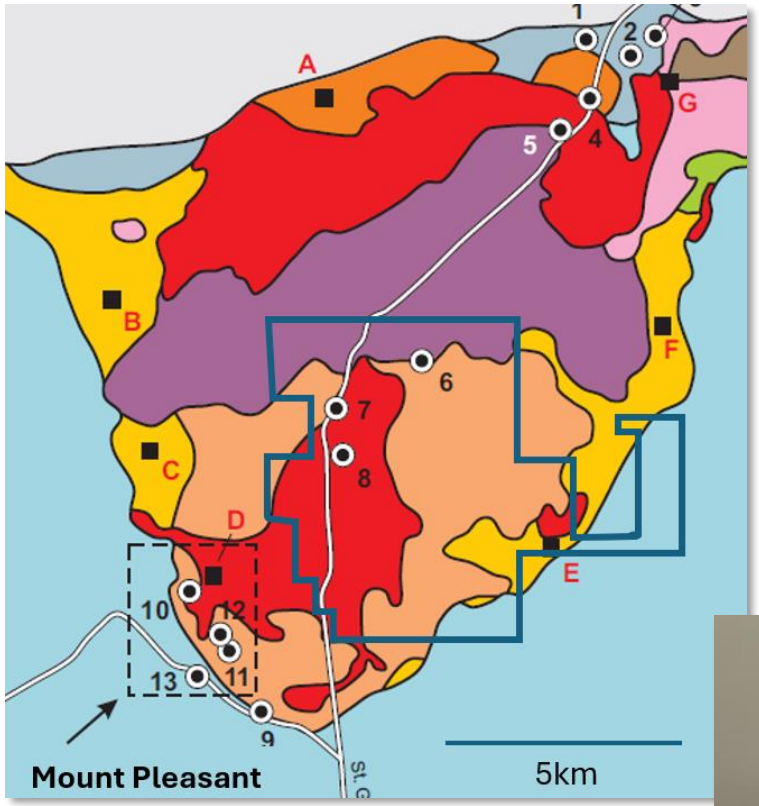






- St George Batholith is a large stitching pluton emplaced between the Avalon and Gander Terranes
- Several granite cupolas, including the Mount Douglas Granite and the Mount Pleasant Caldera, are part of this system
- Mineralisation is best demonstrated in the fractionated late stages of the granites, mostly Sn, W, Cu, Mo with exotic criticals such as In and Bi
- Significant greisenised zones and sheeted veins in the later Dmd3 phase form one exploration focus area – 270 surface samples plus 360m trenching to date

Regional Setting – Exploring the Caldera





Hand specimen of stannite in quartz breccia from Rome exploration area
Approx. 5cm across

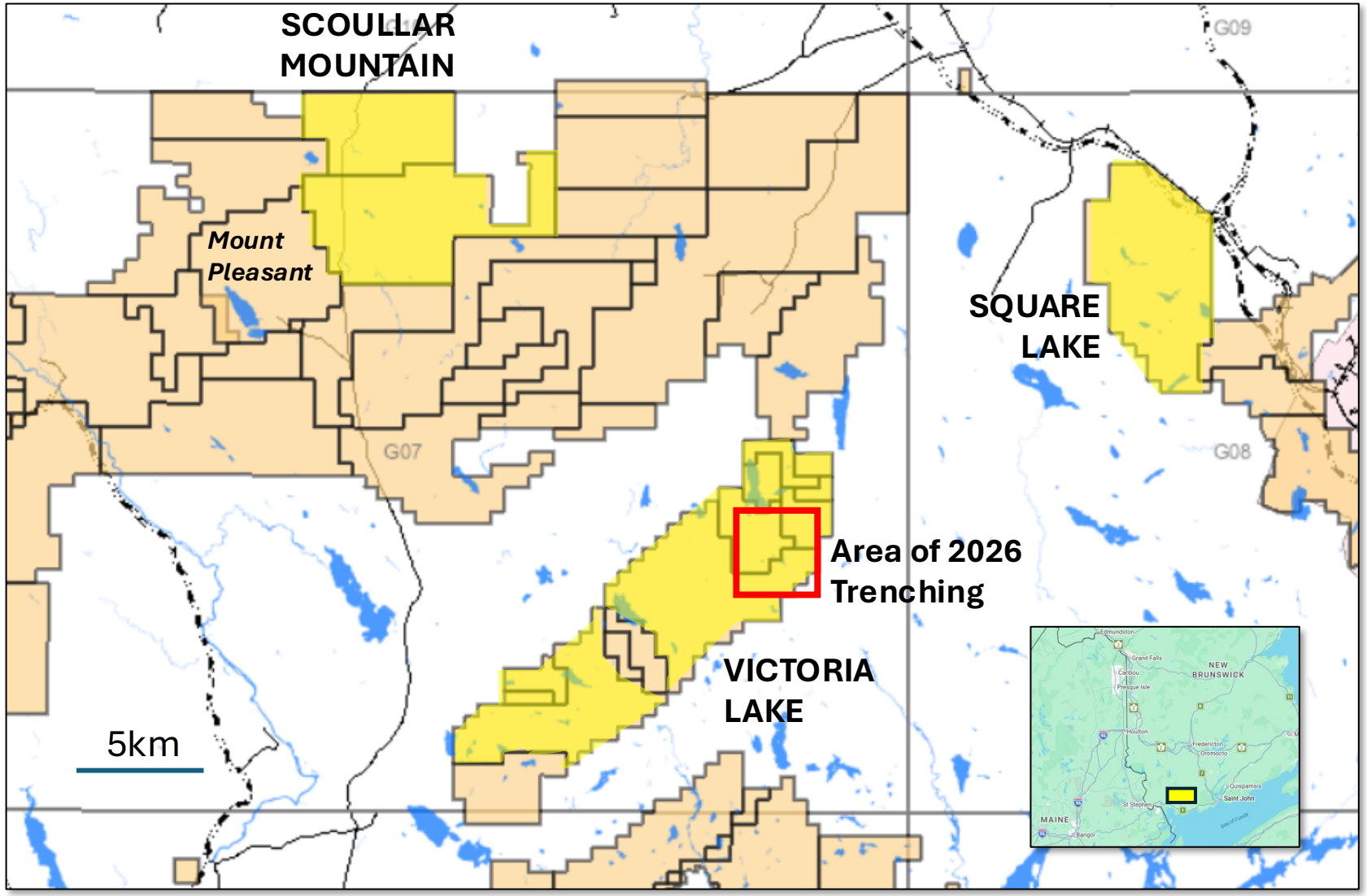


Hand specimen of fluorite from the Rome exploration area
Approx. 10cm across

- Additionally exploring within the area of the Mount Pleasant Caldera
- Significant mineralisation found through field sampling
- Approx. 70 surface samples to date
- Several purple fluorite occurrences noted – indium rich sphalerite and stannite is associated with purple fluorite
- 2.6km long stannite-bearing quartz breccia/porphyry discovered, seemingly aligned with MP North Zone
- Assays pending
- Both areas results will feed into the 2027 Exploration Programme

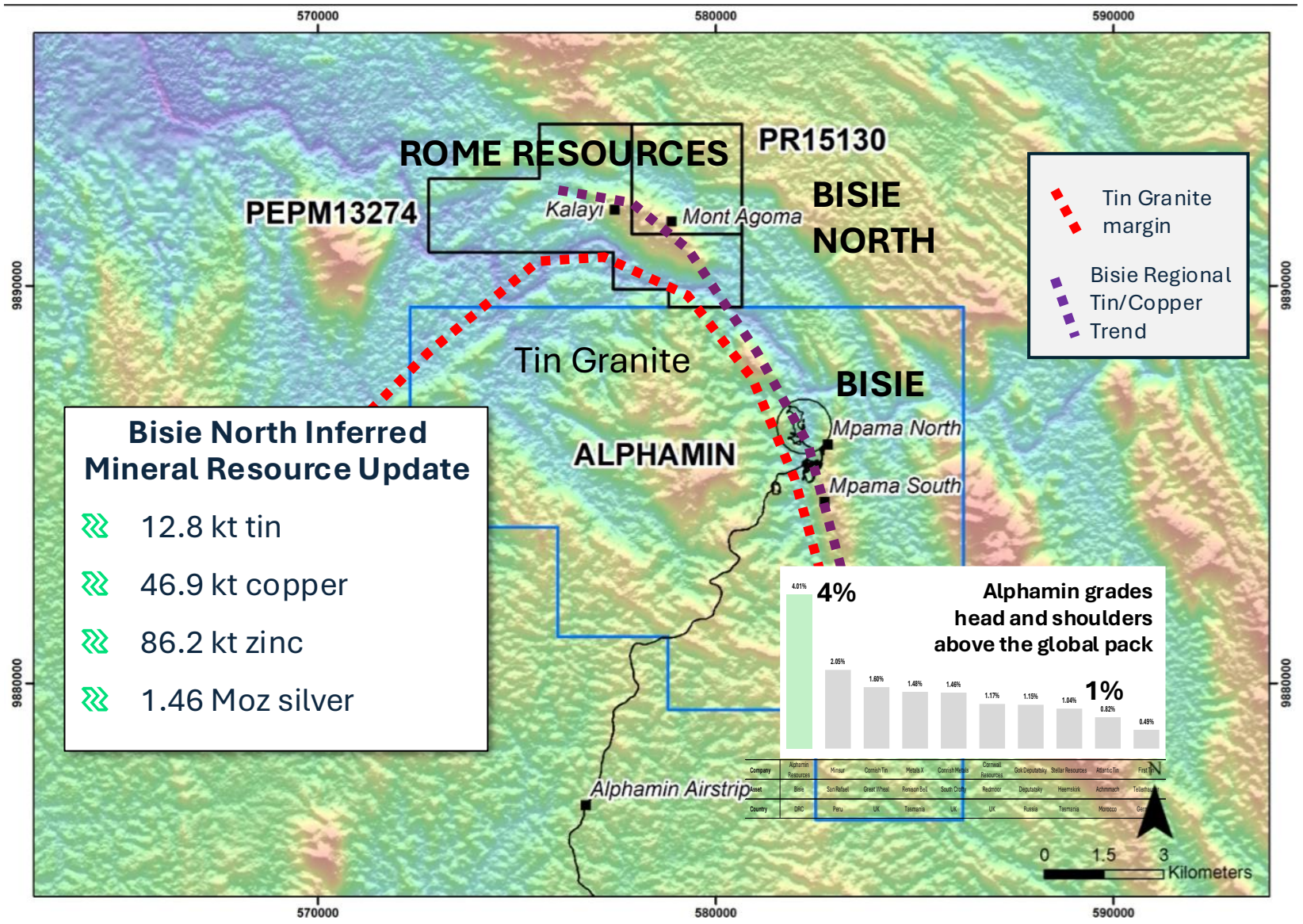
Results to Date

- Assay results from pulped surface sample highlights:
  - 0.58% Cu with 0.27% Bi and 0.14% W
  - 1.5% Cu
  - 0.84% Cu with 0.17% Sn
  - 0.59% Sn
  - 0.46% Cu with 20ppm In
- Trenching sample assays due shortly

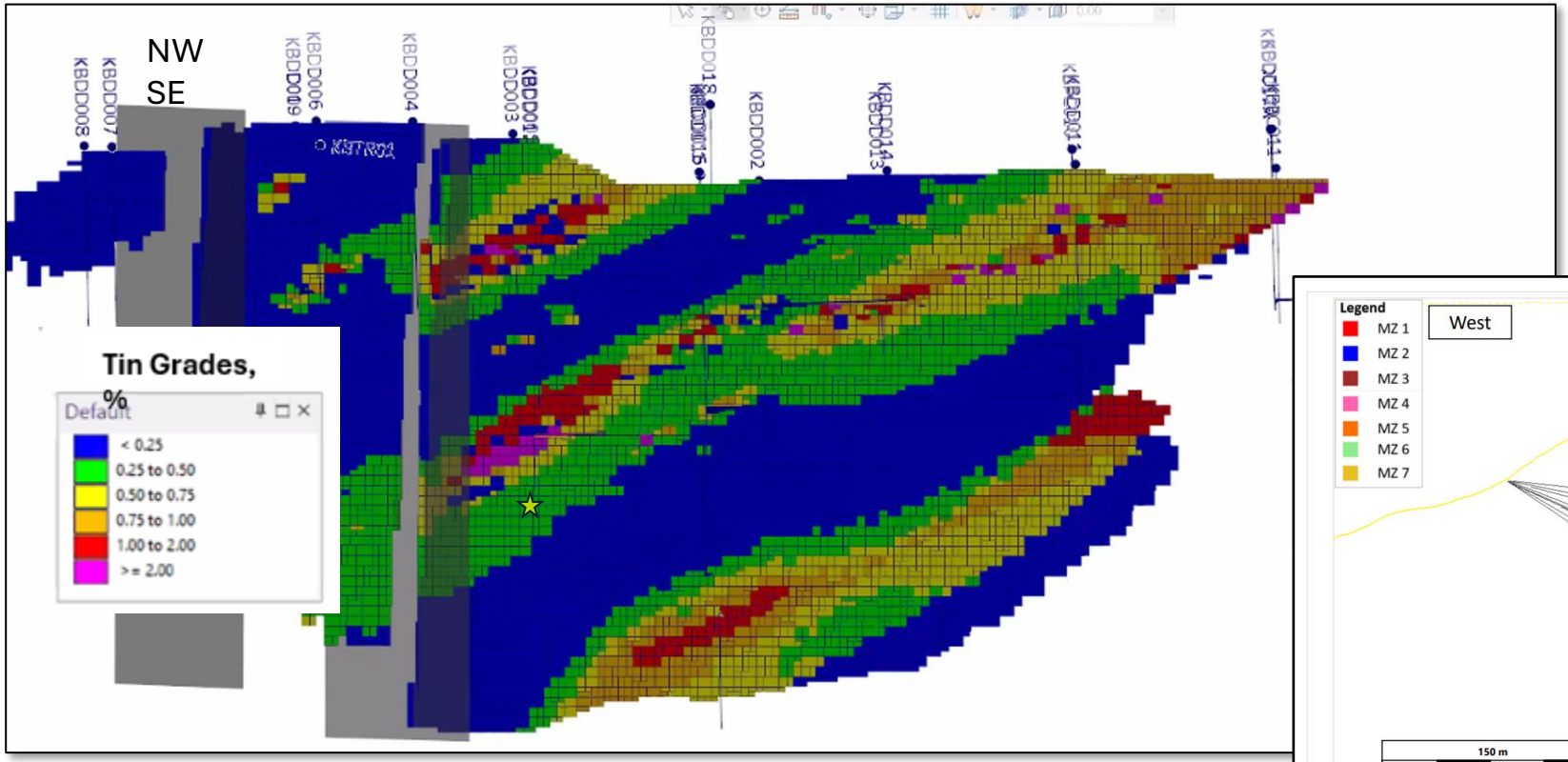


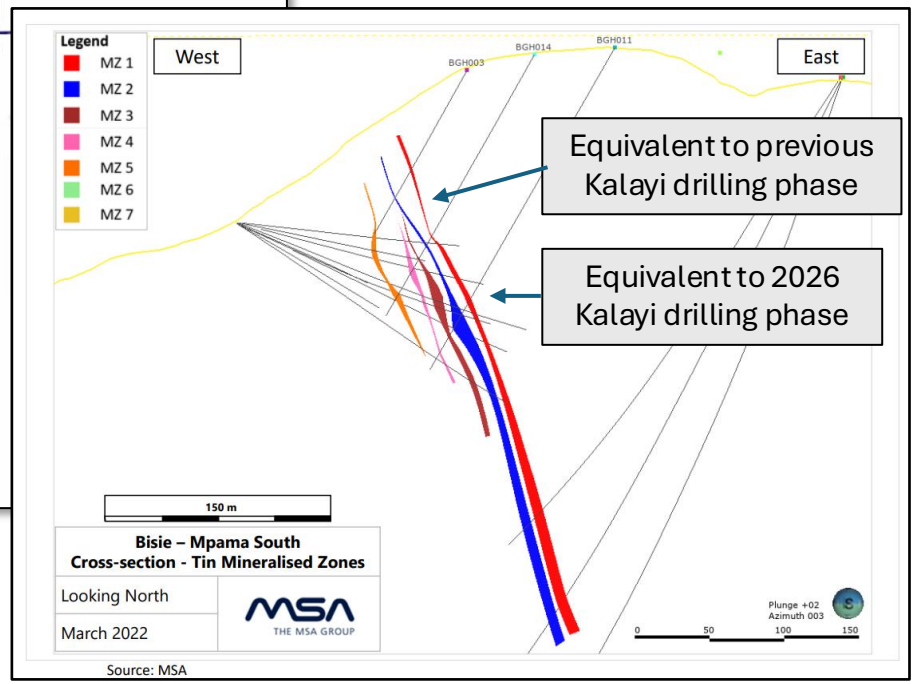
DRC: The Bisie North Project – Snapshot

- The Bisie tin play is developed around the margin of a major tin-bearing granite complex in the eastern DRC
- Rome has made two key discoveries at its acreage on trend with Alphamin's Bisie tin mine:
  - **Kalayi** – shallow high-grade tin
  - **Mont Agoma** – large polymetallic mineralisation system - mainly tin and copper
- 2027 Drilling Programme being finalised along with plans to part-monetise the asset
- Pilot Mining operations underway at Kalayi with near-surface adits



Kalayi – Pure High-Grade Tin





- 2026 Drill programme targeted under and within the main zone

Example from Mpama South Mine where grade intercepts improve significantly at depth

Rome Resources – Conclusion

- Active in the highest-grade tin play in the world
- Strong team with a track record in developing tin resources
- Opening a second front in the Critical Minerals plays of New Brunswick
- Worked the 2026 summer season – highly encouraging results to date
- Significant investor support in London for Tin-Tungsten, along with key technical expertise
- Major shareholders support our ambitions to be a significant Critical Minerals player in New Brunswick going into 2027
  - Plan to explore further in the granite and caldera plays
  - Acquire and develop additional key assets
  - Early First Nation engagement
  - Build a solid business in the Province

Rome Resources – Contact Details

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