



2025
Results Presentation

March 2026



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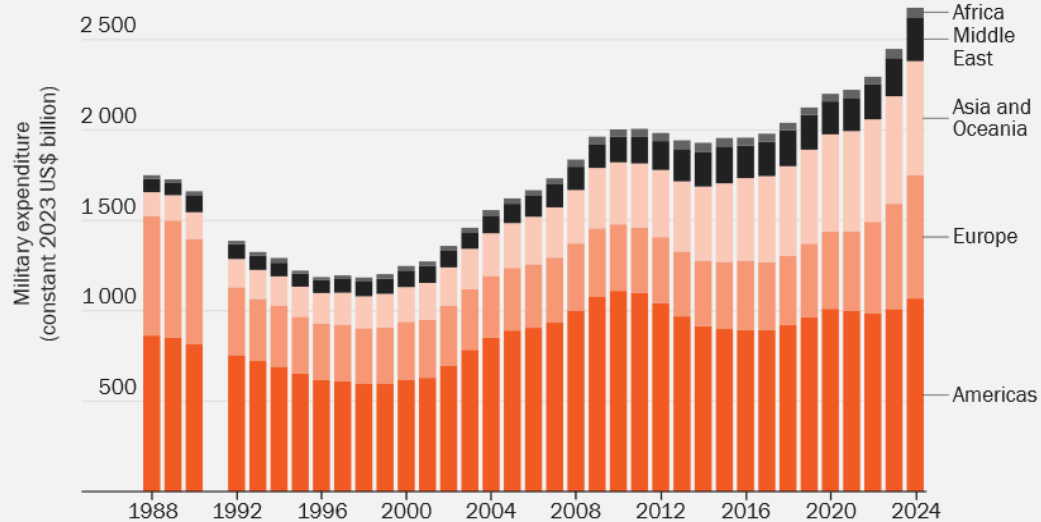
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Global market trends driving MTI

Increased Defence budgets worldwide

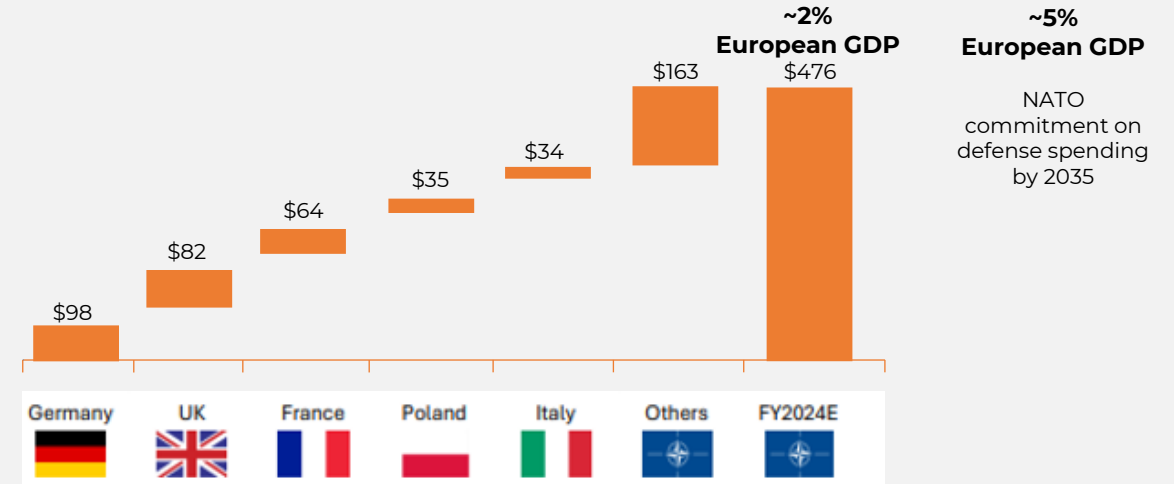
World military expenditure, by region, 1988–2024



Stockholm international peace research institute, April 2025

NATO's reprioritization of Defence spending post Ukraine has unlocked Billions in spend on Next Gen Warfare

2024E NATO spending by country (\$B)

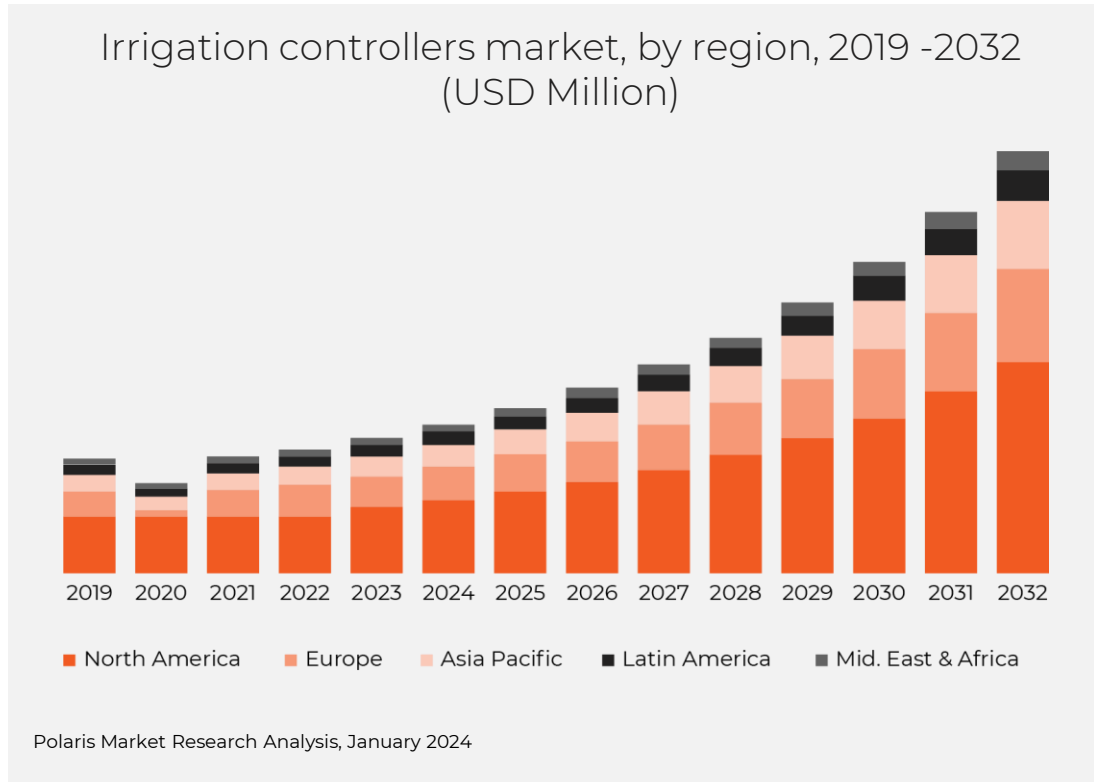


Source: United States Under Secretary of defense (Comptroller) FY 2021 and FY 2026 Defense budget materials, NATO press release titled "Defence Expenditures of NATO Countries (2014-2024)" and various news sources.

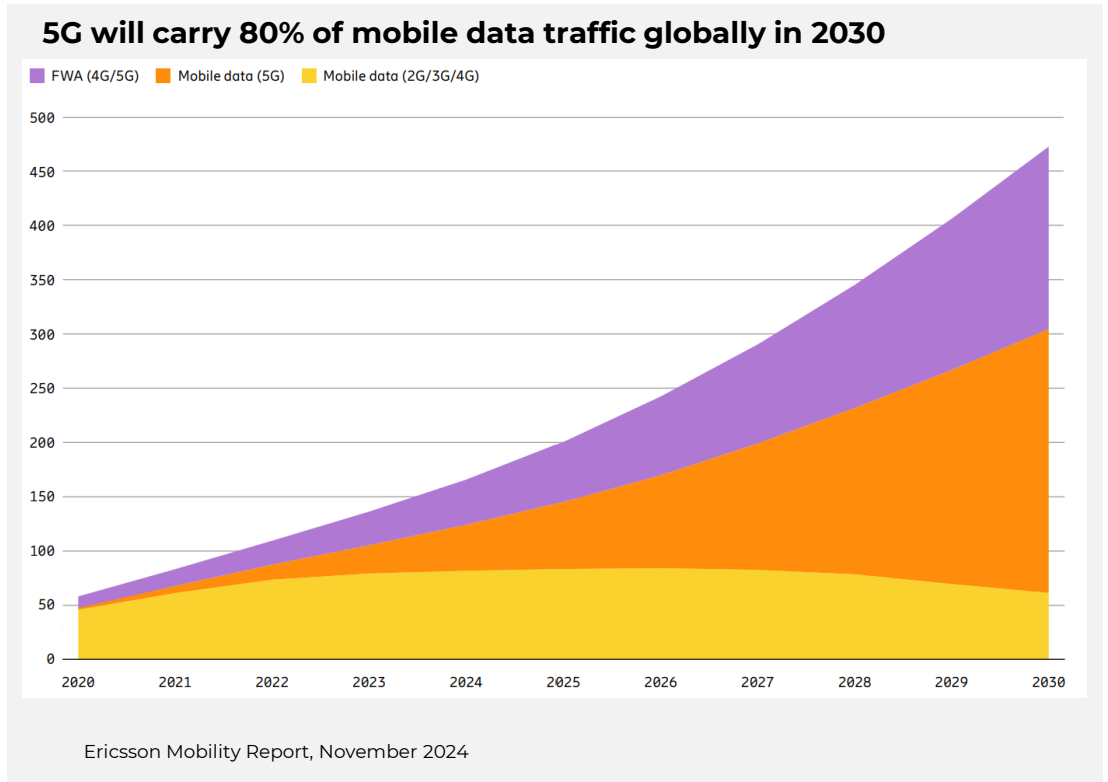
Pipeline of potential military related orders is higher than MTI has ever seen

Global market trends driving MTI

Severe water scarcity pushes the use of smart irrigation solutions



Global mobile network data traffic (EB per month)



Key events in 2025

Record revenues & earnings

In challenging environment

Revenue
\$51.5m
Up 13% YoY

Operating Profit
\$5.8m
Up 29% YoY

EPS
5.86 US Cents
Up 17% YoY

Net Cash
\$9.4m
Operational
CF \$7.0m

Defence business is growing

Won several valuable contracts and more opportunities ahead both in Israel and Int'l

Introduced new solutions for water management

Well received and opening new markets

5G backhaul Including the ABS[®] antenna solution

Substantial opportunity using MTI's local facility in India and elsewhere

Beam forming solutions provide more opportunities

New contract won and further tenders in process

Water control & management



33 years

of system development
in partnership with
Motorola



5 continents

active in 5 continents
through subsidiaries
and distributors



>145,000 control units

installed in the field,
managed by our software



35% water saving

is the average we
typically achieve



> 20 years

the field controllers will be
compatible with the latest
central software



5 communication technologies

protected from **cyber attacks and
hacking** enabling the product to work
from anywhere at anytime, at low cost

Water control & management

The World entered into an era of Global Water Bankruptcy

United Nations University Institute for Water, Environment, and Health, January 26

- **Elite Pro controller launched** – well accepted providing new opportunities
- **Recurring revenue agreements growing** based on growth of installed units and increased pricing
- **Fountain control management solution** – Over 70 systems installed in 4 municipalities, more requirements received
- **Good growth in key markets in 2025** - US, Canada, Italy with good growth potential
- **Arabian Gulf** offers good potential with emerging in the agriculture sector



Market trends

Governments all across the world are increasing funding to support the agriculture sector. The OECD has published guidelines to help countries develop cost-effective agricultural policies. The policies aim to increase productivity and prevent environmental harm by combining adequate irrigation options, **which will accelerate irrigation controllers market revenue growth over the following seven years.**

Polaris Market Research Analysis, January 2024

The Non-Agriculture Smart Irrigation Controllers Market is projected to grow from USD 359.65 million in 2024 to an estimated USD 976.6 million by 2032, with a compound annual growth rate (CAGR) of 13.3% from 2024 to 2032.

Credence Research, December 2024

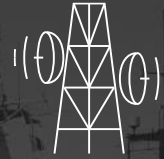
Antennas



60 years
of antenna
development



5 continents
active in 5 continents through
subsidiaries and distributors
including 2 manufacturing sites



>5,000,000 Antennas
Installed in the field



Air borne to submarine
all platforms – Communication,
SIGINT, Jamming, GSM, Telemetry
and beamforming solutions



20MHz – 175GHz
unique spectrum coverage
including test equipment
and certifications



3 vertical commercial markets
5G, RFID & FBWA including
MIMO, dual band, ABS®
antennas and flat antennas



Made to Innovate

Antennas

Military antenna

Revenue grew 50% in 2025

- **Increased revenue**
through expanded technology offering.
- **Local requirement for Built to Print as customers have capacity constraints** – several orders received and more in the pipeline
- **Int'l markets**
Penetration to several system houses in previous years has led to multiple new business opportunities
- **Israel's defence budget forecast to increase**
Expanded budget will involve products for which MTI is the sole supplier – significant production orders received in 2024 and beginning of 2025 for supply throughout 2026
- The global military antenna market size was valued at USD 3.62 billion in 2024 and is projected to grow to USD 5.44 billion by 2029, **exhibiting a CAGR of 8.4%**.

Research and Markets, February 2025

5G Backhaul -

2025 E-band sales lower than in 2024 as India was temporarily put on hold. Dual band and ABS[®] antenna solutions are required

- **MTI is well positioned**
working with most of the key leading OEMs
- **ABS[®] antenna solutions**
working with nearly all Tier 1 corporations – increased backlog for 2026
- **Eband / Multi band is a must**
deployment is still in early stages
- **India 5G opened in 2024**
number of Eband towers is expected to be significant – MTI considered as a superior solution. H2 2025 was slow but solution is required
- **Ericsson Microwave outlook report**
estimates that in 2027 E-band (70/80 GHz) will account for 25 percent of new deployments, both as SA and in multi-band solutions.

Distribution & special consulting services



55 years

of leadership in RF & MW distribution and special service consultation



Global supply

for over 40 leading brands exclusively represented in Israel



Over 1,000

different products sold every year



One stop shop

offering an extensive variety of products for customers



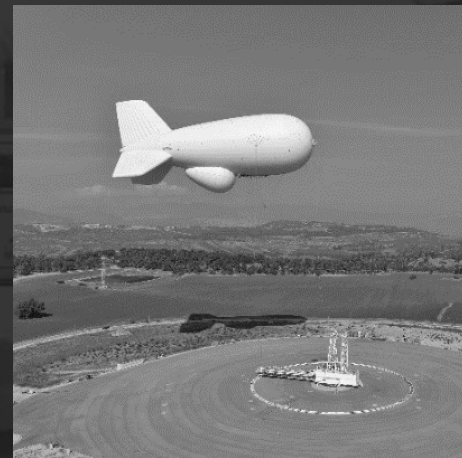
Strategic positioning

with key defence companies providing long term view



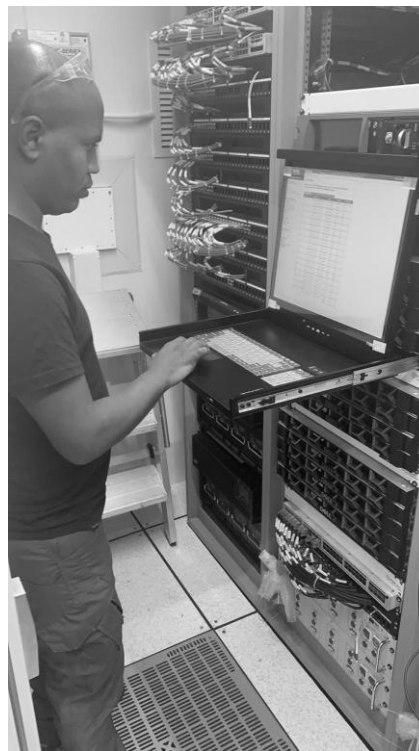
Unique

tethered balloon and test operation expertise

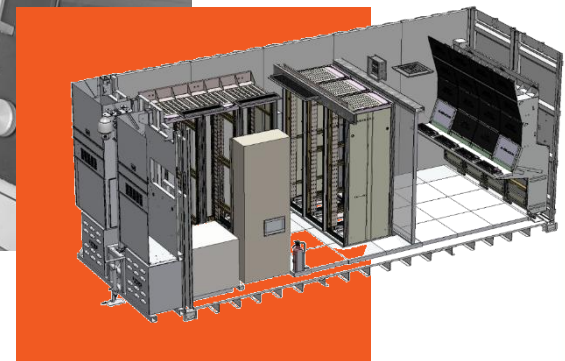


Distribution & special consulting services

- Strategic agreement for the distribution business operating well and approved again until mid 2026
- Good progress in test & measurement equipment
- New design wins to increase future prospects
- Requirements in defence market provide more opportunities with growing order book
- Large service contract (up to \$10m) is operating well
- PSK returned to profitability together with strong backlog & pipeline of opportunities
- Demand for shelter building & Integration is increasing



Multi Target Telemetry Shelter for Test Range App.

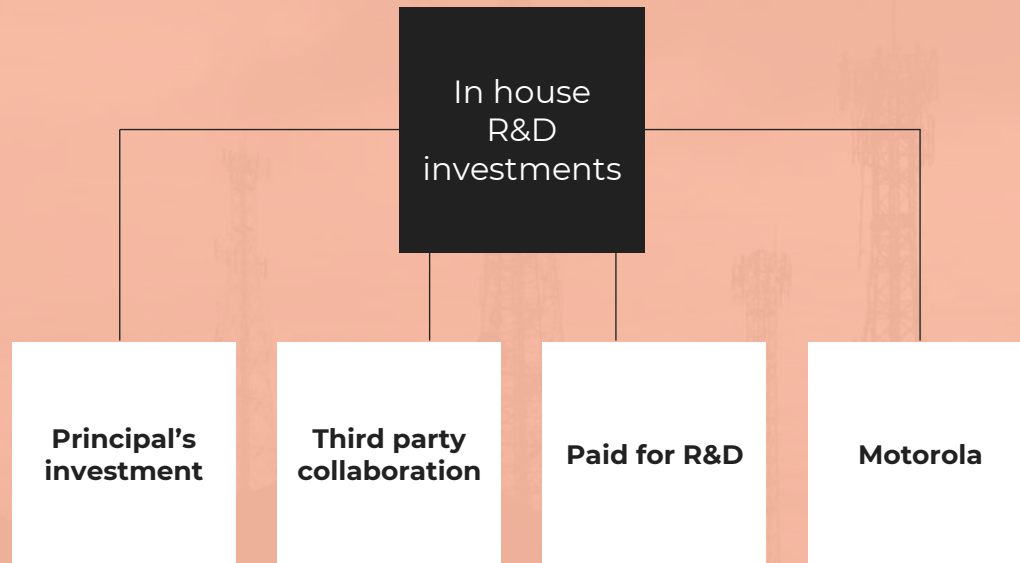


Focus on innovation

Creating unique technology solutions

- Patented antenna technology – for flat, multi-band & ABS[®] antenna solutions
- Robust conformal antenna technology – manufacturing expertise
- Beamforming antenna solutions
- Leading smart wireless irrigation system – both HW & SW
- Motorola as an investment partner
- Key Principals with material R&D investment

Leading R&D Investments



Sustainability and environment

The United Nations Sustainable Development Goals (SDGs) are a key framework for our sustainability work. **For us Goals 2, 5, 6, 8, 9 and 16 are the most material and provide the areas in which we can have the greatest positive impact**



2 ZERO HUNGER
Eradicating hunger - grow more with less



5 GENDER EQUALITY
Gender equality – Female chair the board
28% of the board and 20% of our employees are women and we aim to grow this proportion, whilst third age (over 55) employment stands at 32%.

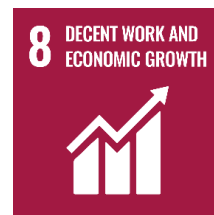


6 CLEAN WATER AND SANITATION
Water for all – use of smart solution to reduce water usage and reuse water when applicable



9 INDUSTRY, INNOVATION AND INFRASTRUCTURE
Connecting the unconnected – access and equality of service to remote areas

Reduced pollution – by using video and other remote means of connectivity



8 DECENT WORK AND ECONOMIC GROWTH
Employee volunteering projects – We support the communities in which we operate, focusing on the less fortunate

Safe environment and safety education – investing in empowering employees to feel free to state their opinion. Educating the relevant employees on safety requirements, courses and training to make sure all are equipped with the relevant know how and experience.

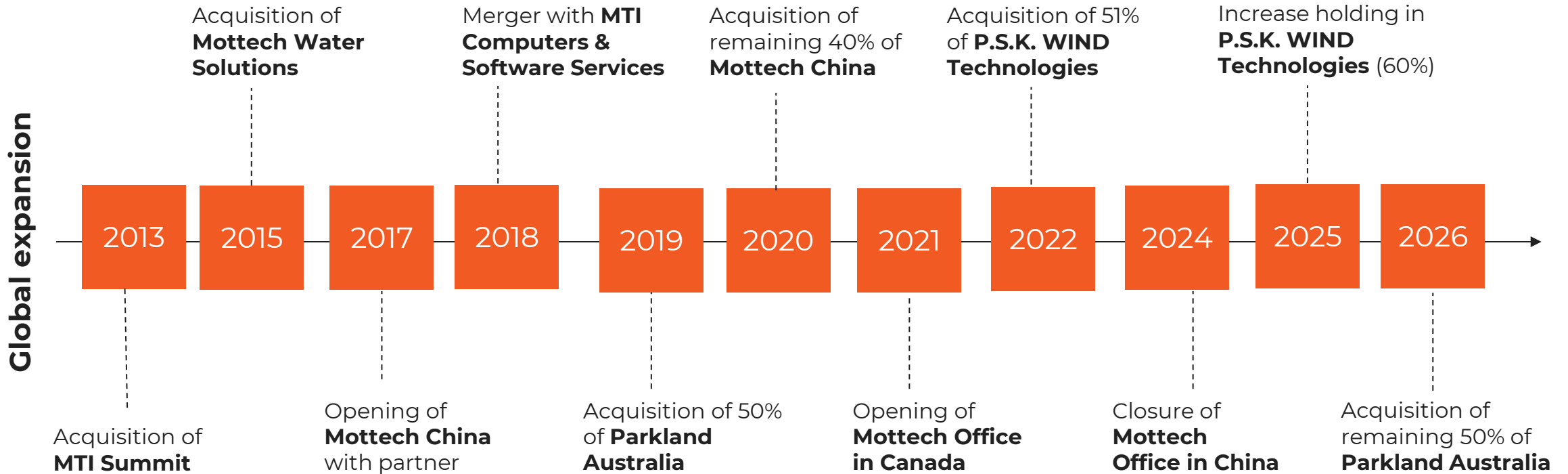
Employee education and development – over 1,000 hours invested in 2025 in education including internal technical training and external formal education.



16 PEACE, JUSTICE AND STRONG INSTITUTIONS
Board of directors – 57% of our board members are independent

Implementation of code of ethics – all employees are aware of the code and committed to it

Value creating M&A



2025 key financials

Defence revenue continues to be strong
~ 49% of total revenue (42% in 2024)

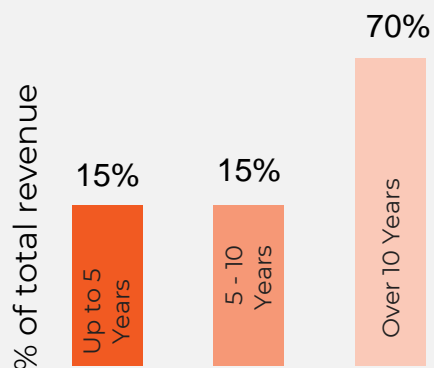
Strong performance –
all segments are
growing and profitable

Diversity as strength –
good growth
opportunities

**Long-term
customer base**

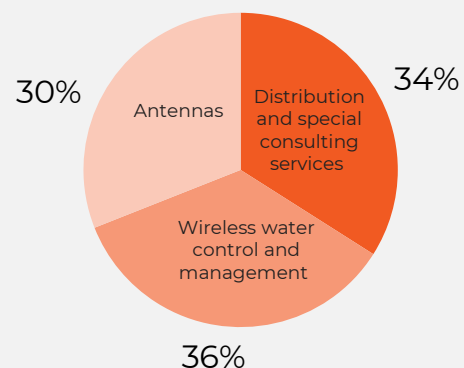
**Focused on
EPS growth**

Long-term customer base



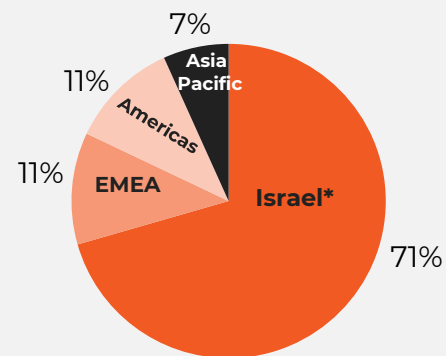
Gained new customers in irrigation and int'l military

Well Diversified Business



Distribution increased faster
~ 1% change from 2024

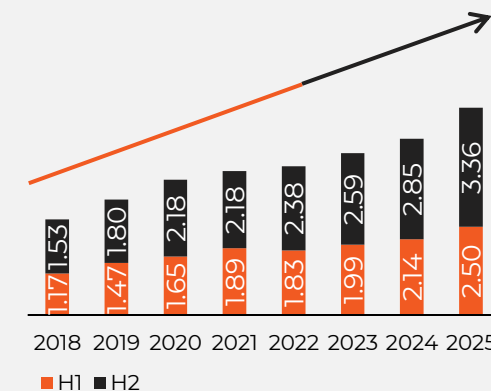
Global reach – Revenue breakdown



(*) ~ 1/3 of Israel ends as indirect export

Israel grew over Asia
~6% compared to 2024

Strong EPS growth



117% growth in 2018-2025
CAGR of 10.2%

2025 key financials (in USD Millions)

	2025	2024	Growth
Revenue	51.5	45.6	13%
Gross Profit	16.7	14.2	18%
Operating Profit	5.8	4.5	29%
Net Profit	4.66	4.19	11%
Net Profit to shareholders	5.04	4.36	16%
EPS (in cents \$)	5.86	4.99	17%

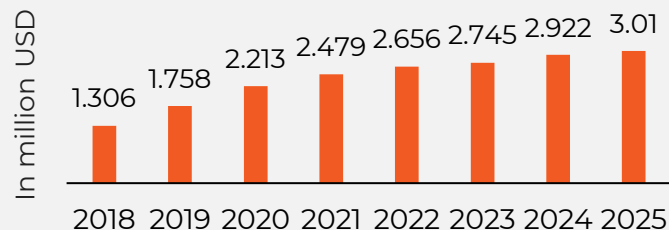
Focused on shareholder return

Buy back programme

- Programme initiated in January 2019 - shares held in treasury
- Building larger blocks of shares to satisfy growing institutional demand
- Level of liquidity increased significantly
- Programme extended until end of March 2027 with longer holding perspective
- Maximum value under buy back programme increased to £1,000,000 in 2024

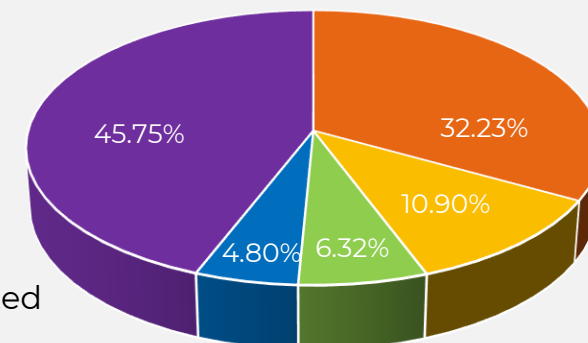
Dividends

- 3% increase YoY – to be paid in 4/2026
- Dividend grew 163% from 2018, CAGR of 11%
- Total of \$16.5m paid in last six years



Shareholders as of 18 February 2026

- Borovitz Family *
- Beer Family
- Directors & PDMRs
- Herald Investment Management Limited
- Public



* Via Mokirey Aya Ltd. and direct holdings

Without taking into consideration current holding under buy back programme ~ 2.3m Shares

Investor relations

Building Closer Ties to Shareholders

- New partnership with Investor Hub
- Re-structured investor pages of MTI website
- Able to host webinars
- Engage directly with shareholders and share conversations
- Offer greater management contact
- Track investor interest to help tailor future IR communications

The screenshot shows the MTI Wireless Edge Interactive Investor Hub. At the top, there's a navigation bar with the MTI Group logo, stock price (LSE:MWV GBX 59.35 0.00%), and user options (Log in, Sign up). Below the navigation bar, there's a header for "MTI Wireless Edge - MTI Launches New Interactive Investor Hub" with a "Reach" button and a "Released 26 Feb 26" timestamp. The main content area features a news article titled "Regulatory announcements" dated 26 February 2026. The article includes the MTI Group logo and a sub-headline "MTI Wireless Edge Ltd (ADM: MWV) (\"MTI\", the \"Company\" or the \"Group\")". The main headline is "MTI Launches New Interactive Investor Hub". The article text describes the new interactive investor hub and lists key features: Regulatory announcements, Reports, Presentations, and Investor research. At the bottom of the article, there are social media sharing options (Ask a question, Like, Feedback) and a "130%" view indicator. To the right of the article, there's a "Ask a question" section with a text input field, a "Post question" button, and a note that the question will be sent privately to MTI Wireless Edge LTD. Below that, there's an "Investor Q&As (1)" section showing "1 investor asked MTI Wireless Edge LTD a private question. 1 has been answered."



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Summary

Expected growth drivers

Increased defence budgets

Continued demand for smart irrigation and water management solutions

Growing demand for ABS @ antenna solutions

Further design solution wins and secured recurring revenue with PSK

Strong balance sheet with net cash of \$9.4m

Potential M&A opportunities

Strong backlog coupled with good pipeline of opportunities for 2026 and beyond



Thank You!

