First Class Metals

Investor hub Presentation

JUNE 2025

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The forward-looking statements contained herein are made as of the date of this document, and the Company accepts no obligation to update such forward-looking statements or to update the reasons why actual results could differ materially from those anticipated in such forward-looking statements.

Corporate and Operational Overview

The FCM business model is to explore, identify potential therefore de-risk, add value, and monetise discoveries by incorporation of third parties' investment, the model proven by the sale of Enable and McKellar

Board & Management Team

First Class Metals

JAMES KNOWLES – Executive Chairman

James Knowles is a seasoned financial professional with 25+ years of experience. Formerly focused on real estate debt funding at Barclays Bank PLC, he now serves as Executive Managing Director of First Class Metals, providing strategic investment and advisory services. His expertise in resource investments has been key to strengthening investor relations and securing funding for growth. With a strong financial background and strategic insight, James drives value for stakeholders and positions the company for long-term success in the competitive resource sector.

ANDREW WILLIAMSON - Independent NED

A qualified lawyer since 1990, Andrew has built a career in corporate law, specialising in capital market transactions, listings, and investment funds. A former corporate stockbroker, nomad, and sponsor to the Full List, he leverages his extensive commercial experience to guide clients through legal and corporate matters.

MARC T. BAMBER - Independent NED

Marc is a global corporate financier with 20+ years of experience in hedge funds, capital markets, and institutional investments. Active in international markets, Marc holds senior management roles in several Toronto- and London-listed companies.

MARC J. SALE - CEO

Marc is a corporate professional and a natural resources specialist with over 25 years of experience in precious and base metals, particularly gold. He has worked across Africa, the Americas, Europe, and Australasia in project assessment, exploration, and development. Marc has held Technical Directorships at several listed and private companies, including Brancote PLC, Landore Resources PLC, and Patagonia Gold. As a ‘Competent Person,’ he is qualified in preparing company reports, overseeing JORC/NI43-101 compliance, and delivering presentations to investors, institutions, and shareholders.

SIDDHARTH J. MURICKEN – Company Secretary

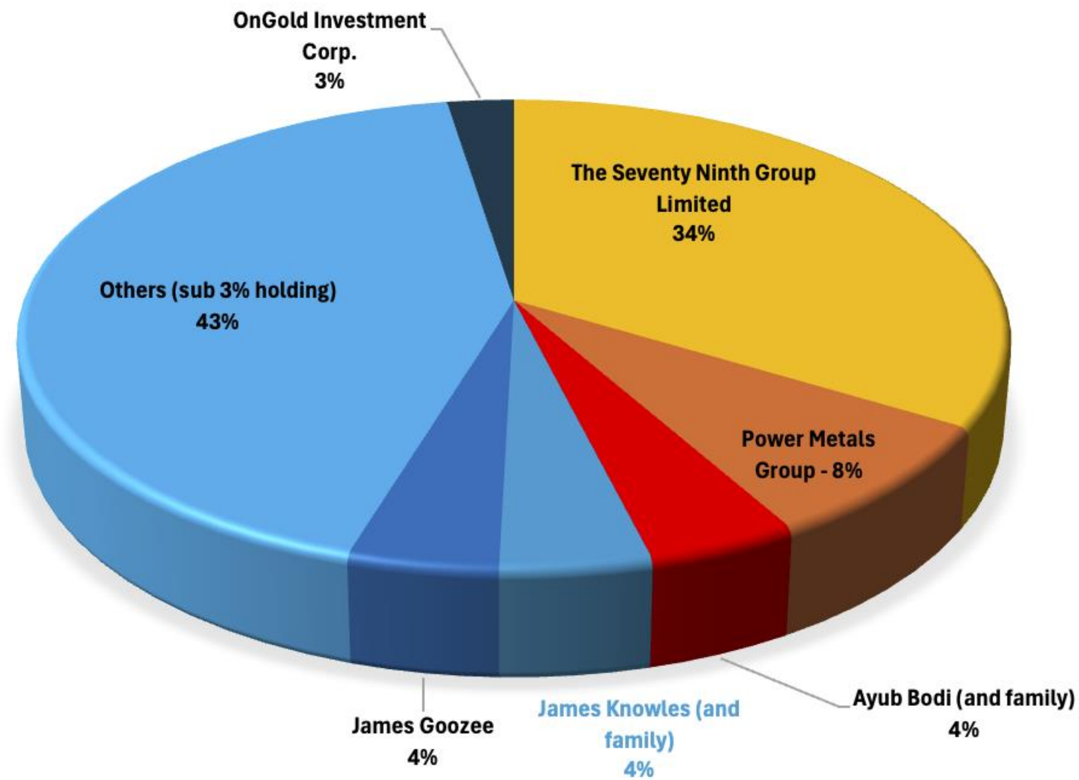
Siddharth is a corporate professional specialising in governance and cross-border transactions. He currently serves as the Company Secretary for First Class Metals PLC, overseeing regulatory compliance and legal affairs. Siddharth’s understanding enables him to navigate complex regulatory landscapes, ensuring seamless compliance and efficiency in the mineral exploration sector..

A compelling Team which has proven corporate and technical success, complimented with significant financial and marketing acumen.

Share Capital Structure

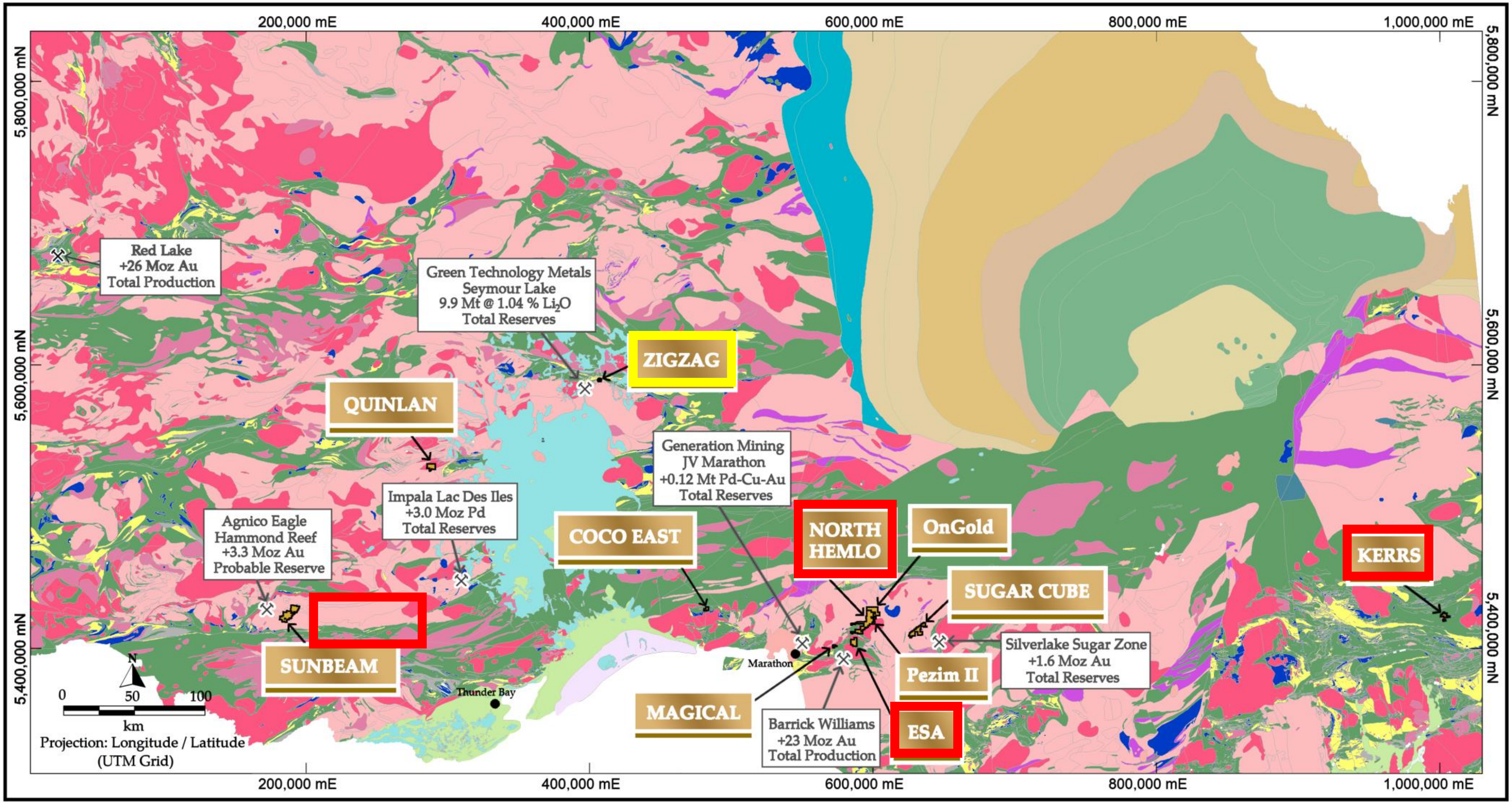
Fundamentals	
Shares on issue	233,655,896
Warrants outstanding	2.85m
Market Capitalisation (@2.25)	£5.84M

Directors Holdings	Shares Held
James Knowles	10,149,257
Marc Sale (held in the name of Specialist Services Ltd)	696,419
Marc Bamber (held in the name of Buffalo Associates Ltd)	1,377,965



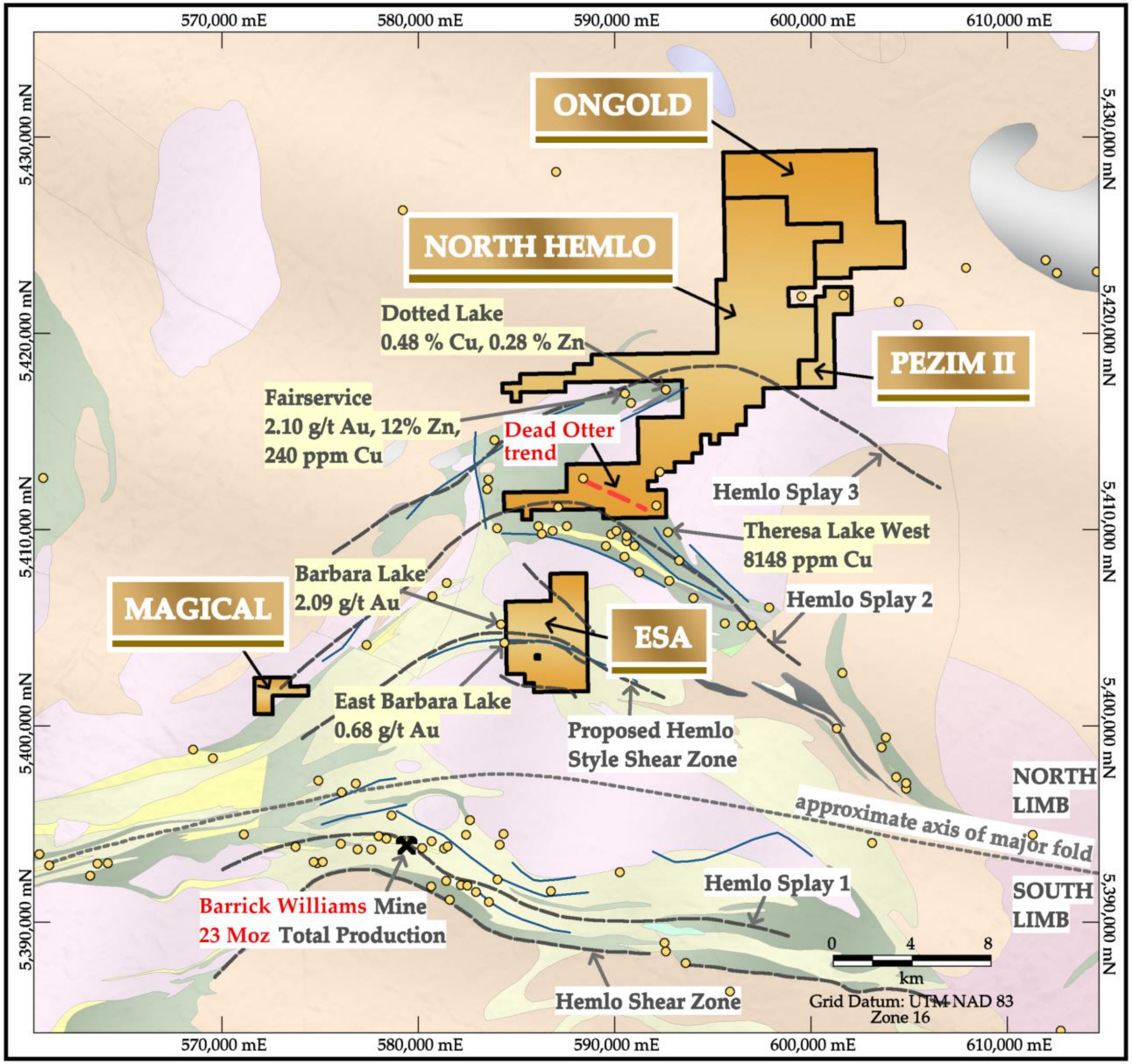
First Class Projects...

First Class Metals



‘North limb’ district

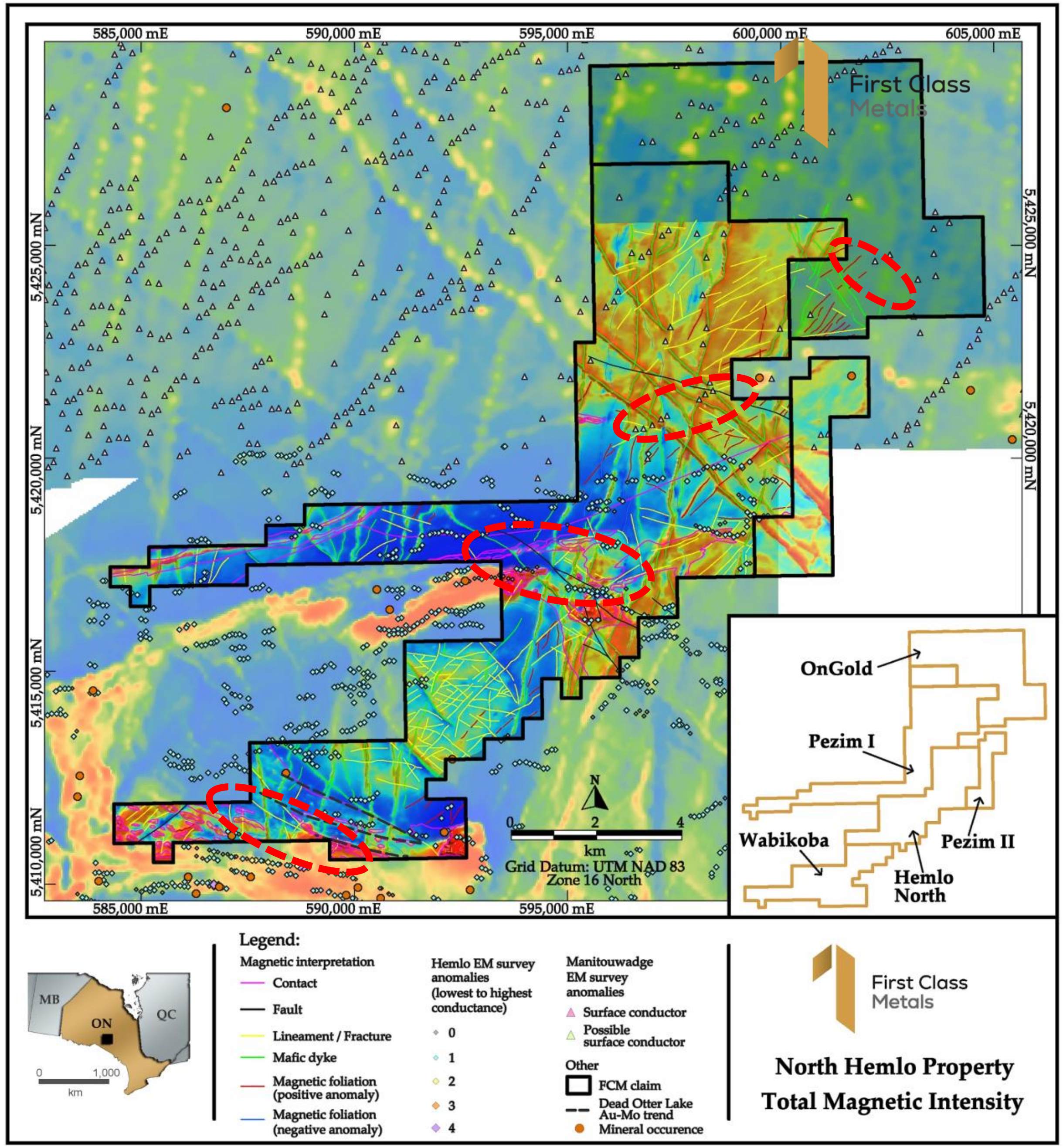
South limb contains the >20M oz Barrick gold mine.
There are no other deposits yet identified in the Hemlo belt.



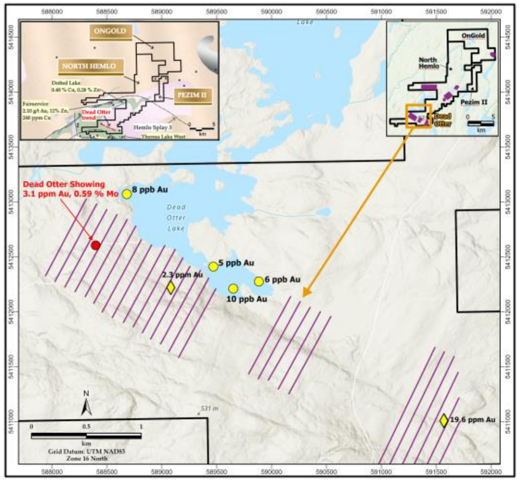
North Hemlo

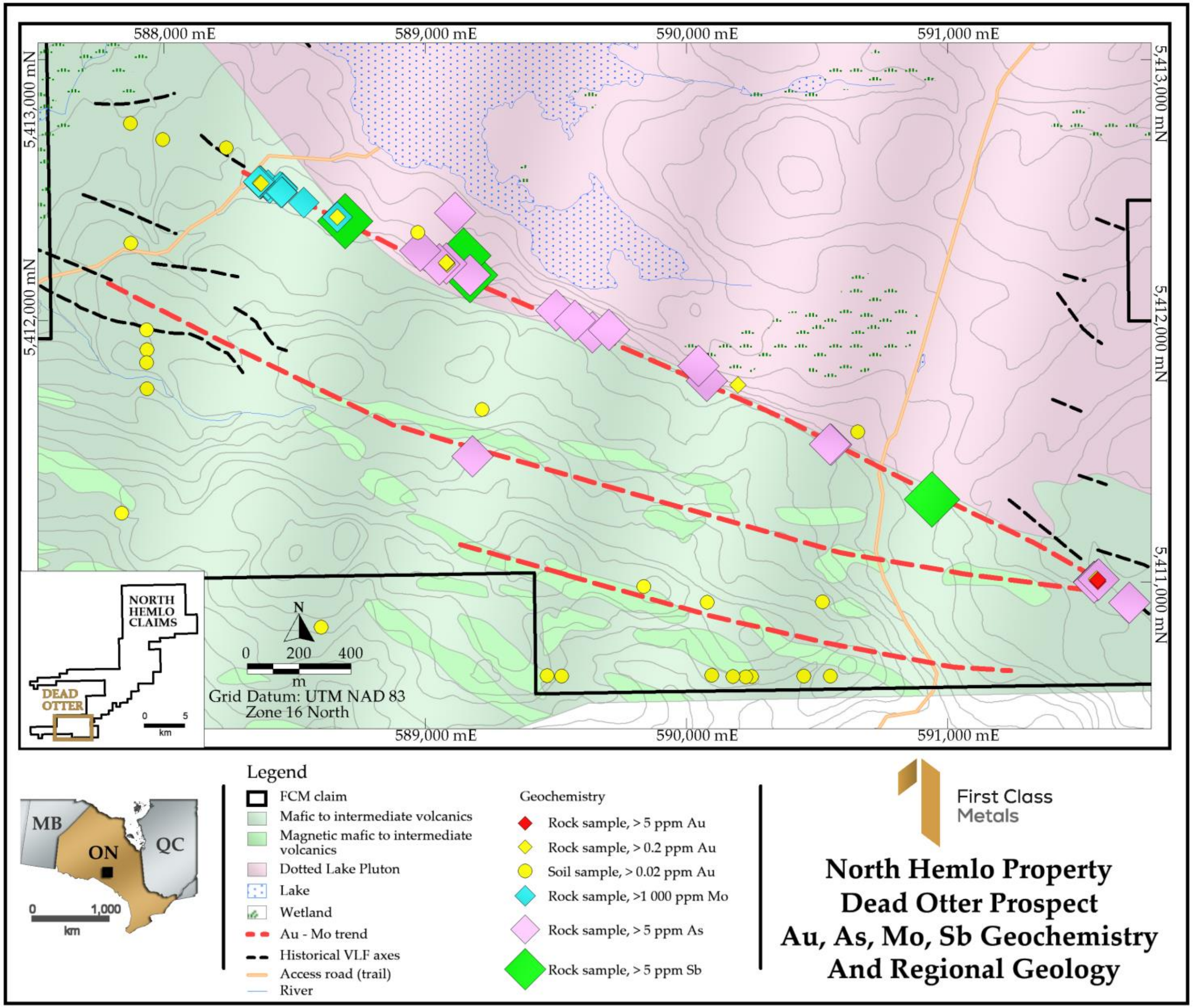
115km^2

Extensive property holding with multiple compelling targets



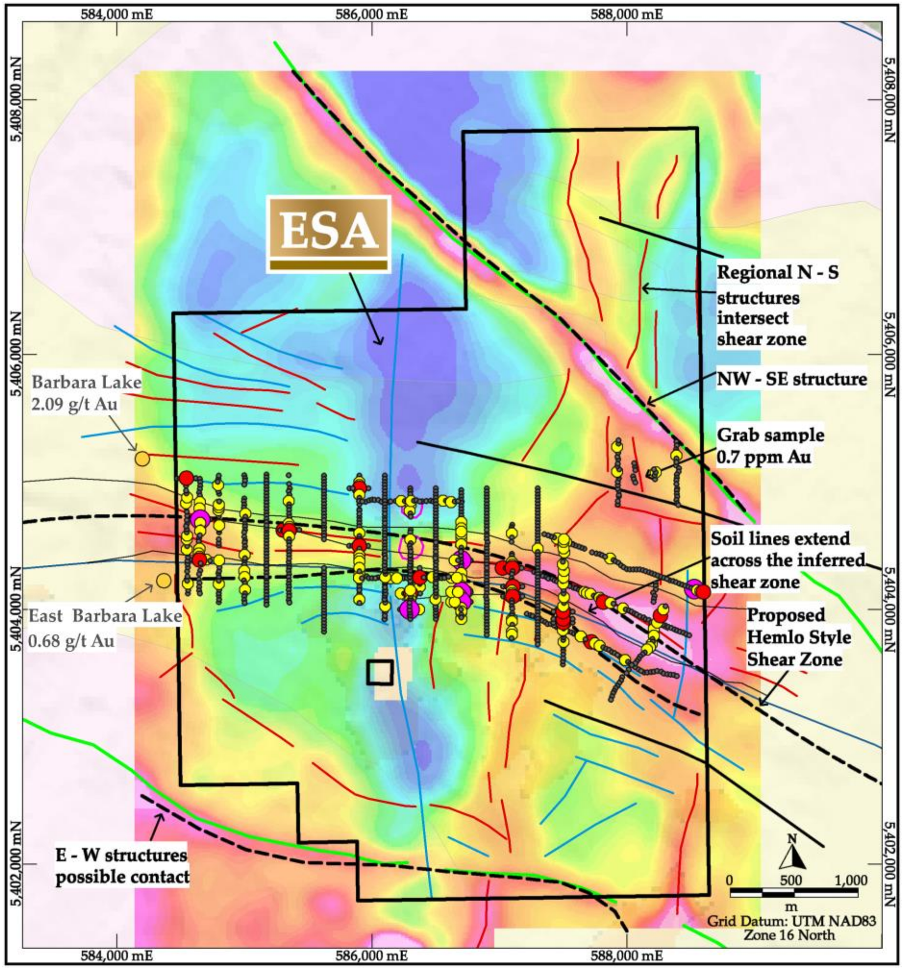
North Hemlo Dead Otter trend

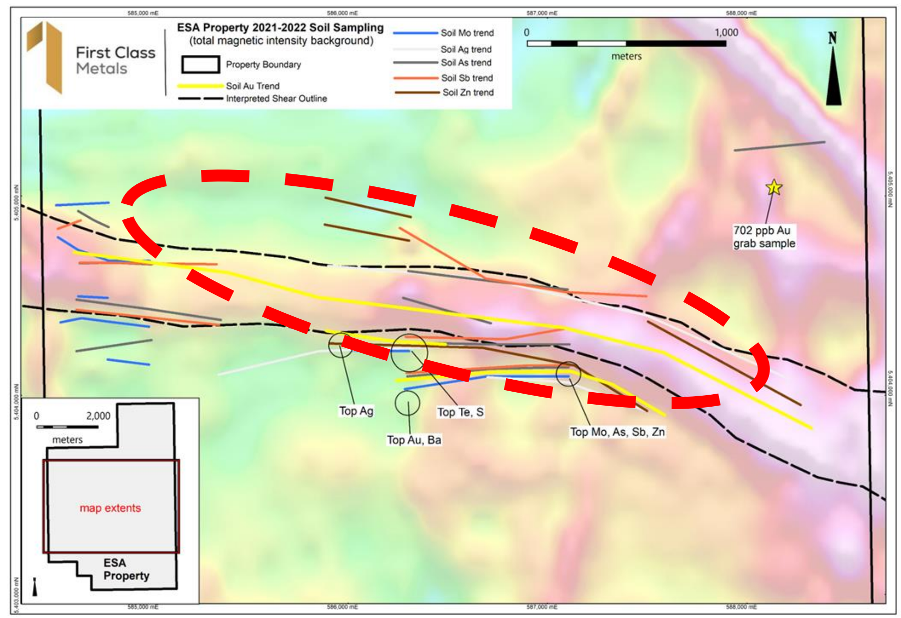




Esa
21km^2

Anomalous gold in ~4km robust structure





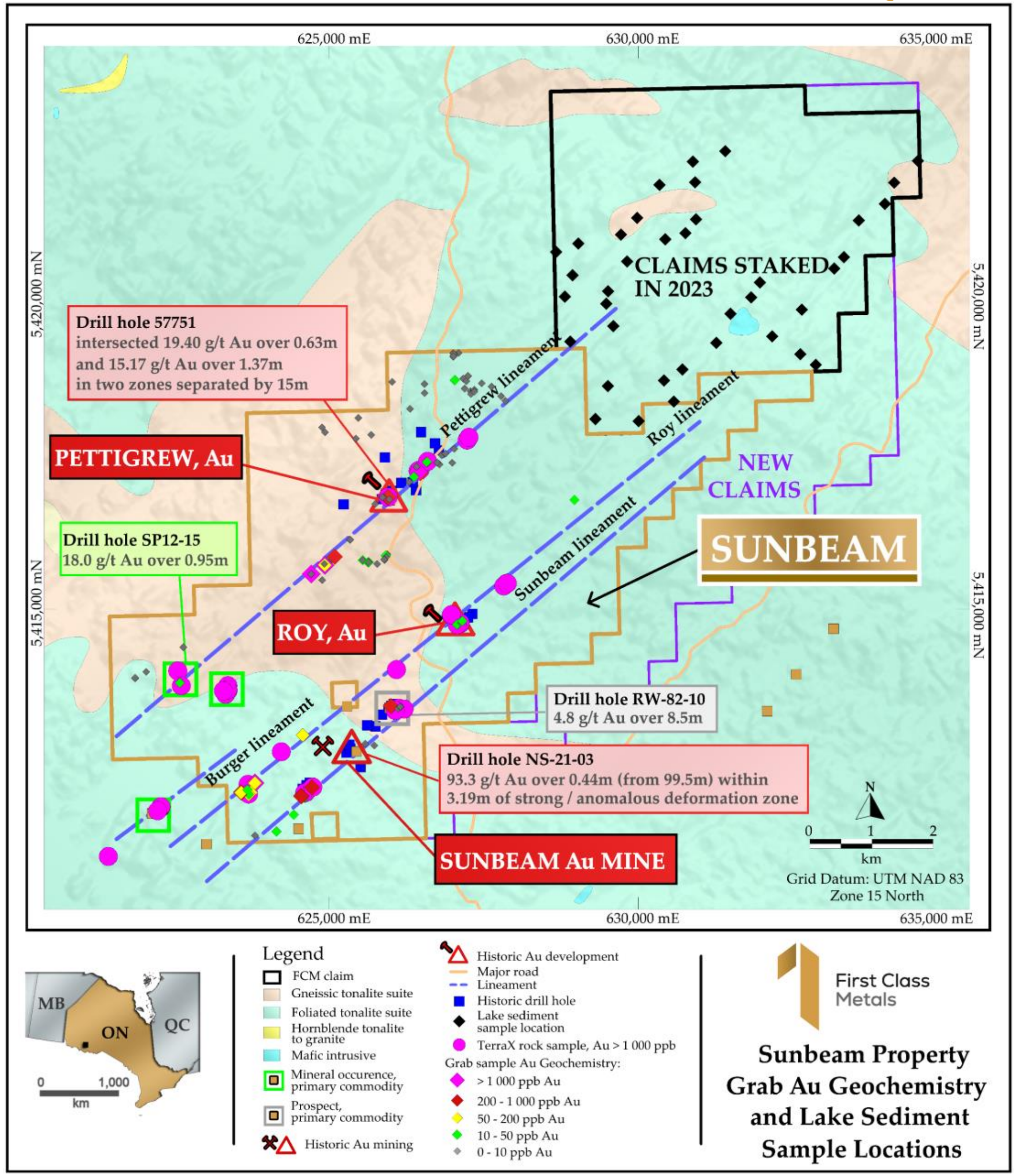
First Class Metals

Sunbeam Project 88km^2

Historic high-grade gold mine

Sunbeam Project

Significant land holding with three extensive gold bearing structures



First Class Metals

Kerrs Gold Project

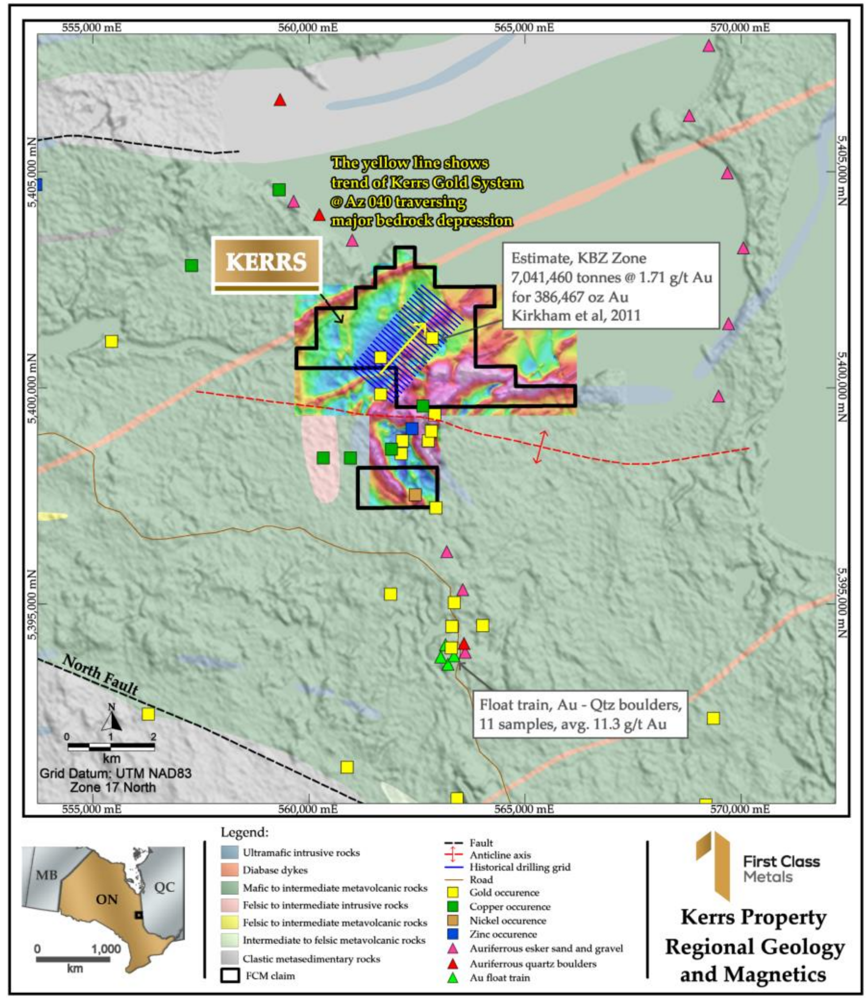
Contains a compliant gold resource

The Kerrs historic estimate is an inferred resource as defined in National Instrument 43-101.

The table below shows the potential ounces with differing cut-off grades. FCM would look at remodeling the resource in order to identify higher grade envelopes for targeting in any proposed future drilling.

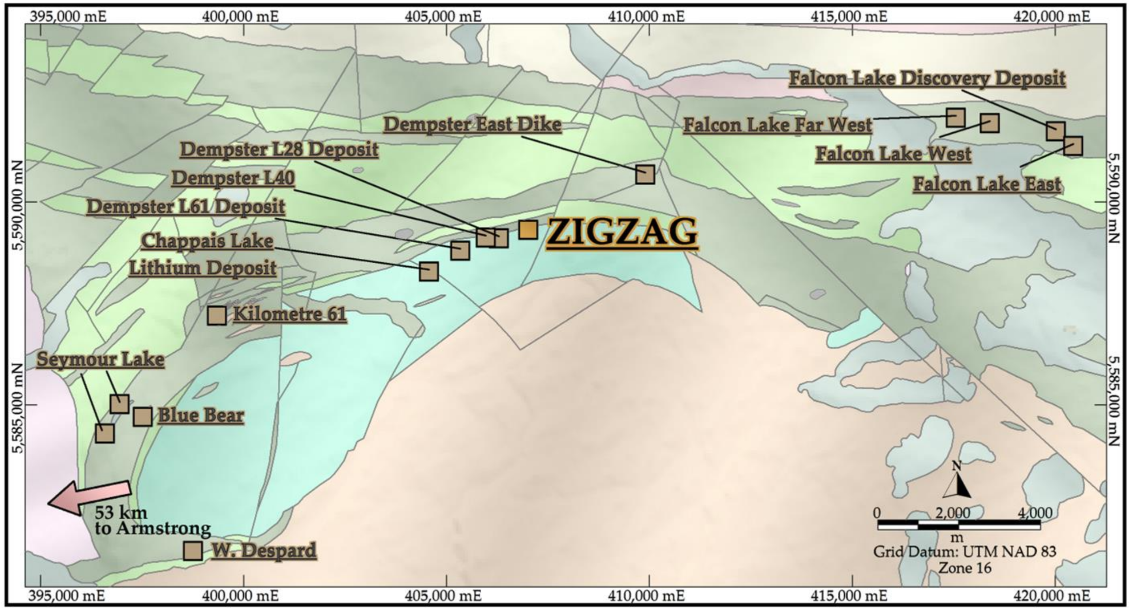
Kerrs Resources Estimate Cut-Off Grade	TONNES	GOLD (g/t)	Metal (OZ.)
0.5	**7,041,460**	**1.71**	**386,467**
1	5,237,213	2.04	342,856
1.5	3,375,361	2.47	268,468
2	1,936,189	3.04	188,972
2.5	1,165,664	3.57	133,778
3	818,171	3.94	103,622

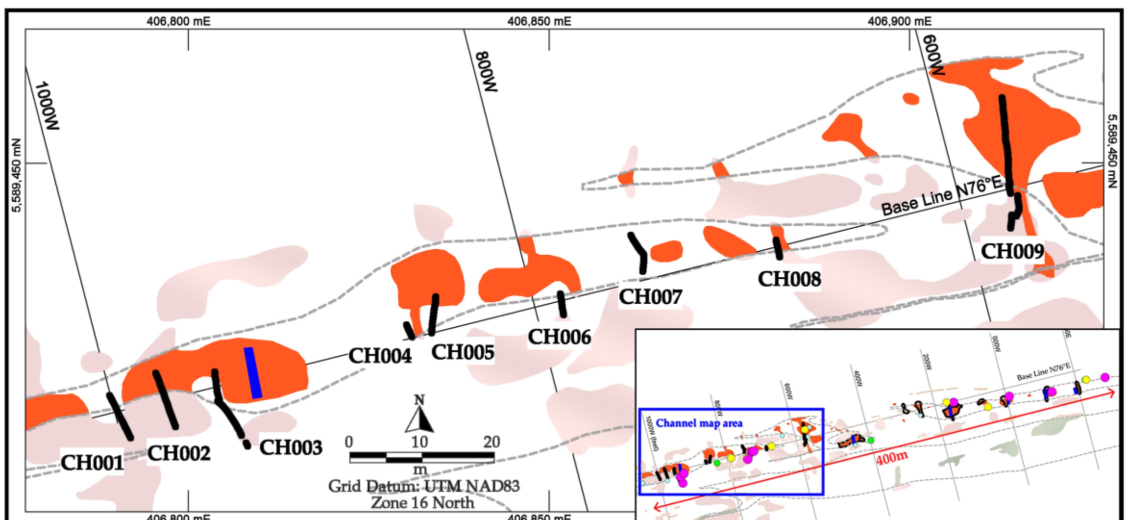
Drilling continued into the late 1980's, with further drilling in the early to late-2000 and early 2011. The drilling database was used to calculate the 2011 historic resource estimate, with further drilling completed subsequent to the release of the estimate.



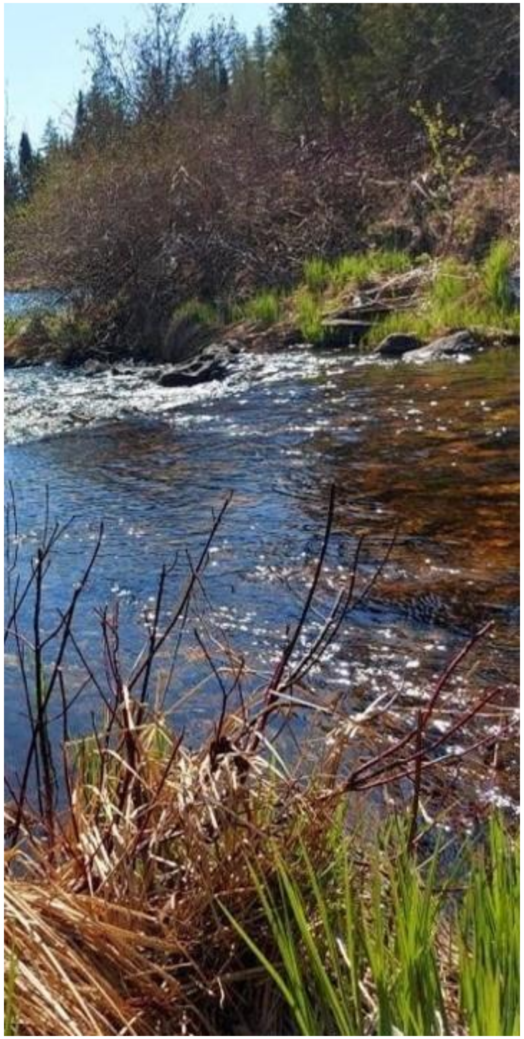
Zigzag prospect

Hard rock lithium and critical metals prospect





Environmental, Social, and Corporate Governance ("ESG")



BUILDING AND MAINTAINING RELATIONSHIPS WITH INDIGENOUS PEOPLES

At FCM, we take great pride in fostering a culture of openness and collaboration with the First Nation groups we work with. We recognize the importance of building strong relationships based on mutual respect, trust, and understanding. Our commitment to openness means that we actively seek input and engage in meaningful dialogue with First Nation communities throughout the various stages of our exploration activities. FCM would always try to consider their perspectives, cultural values, and traditional knowledge while developing and executing our activities.

By valuing and incorporating their insights, we aim to minimize potential impacts, maximize benefits, and establish positive and long-lasting relationships.

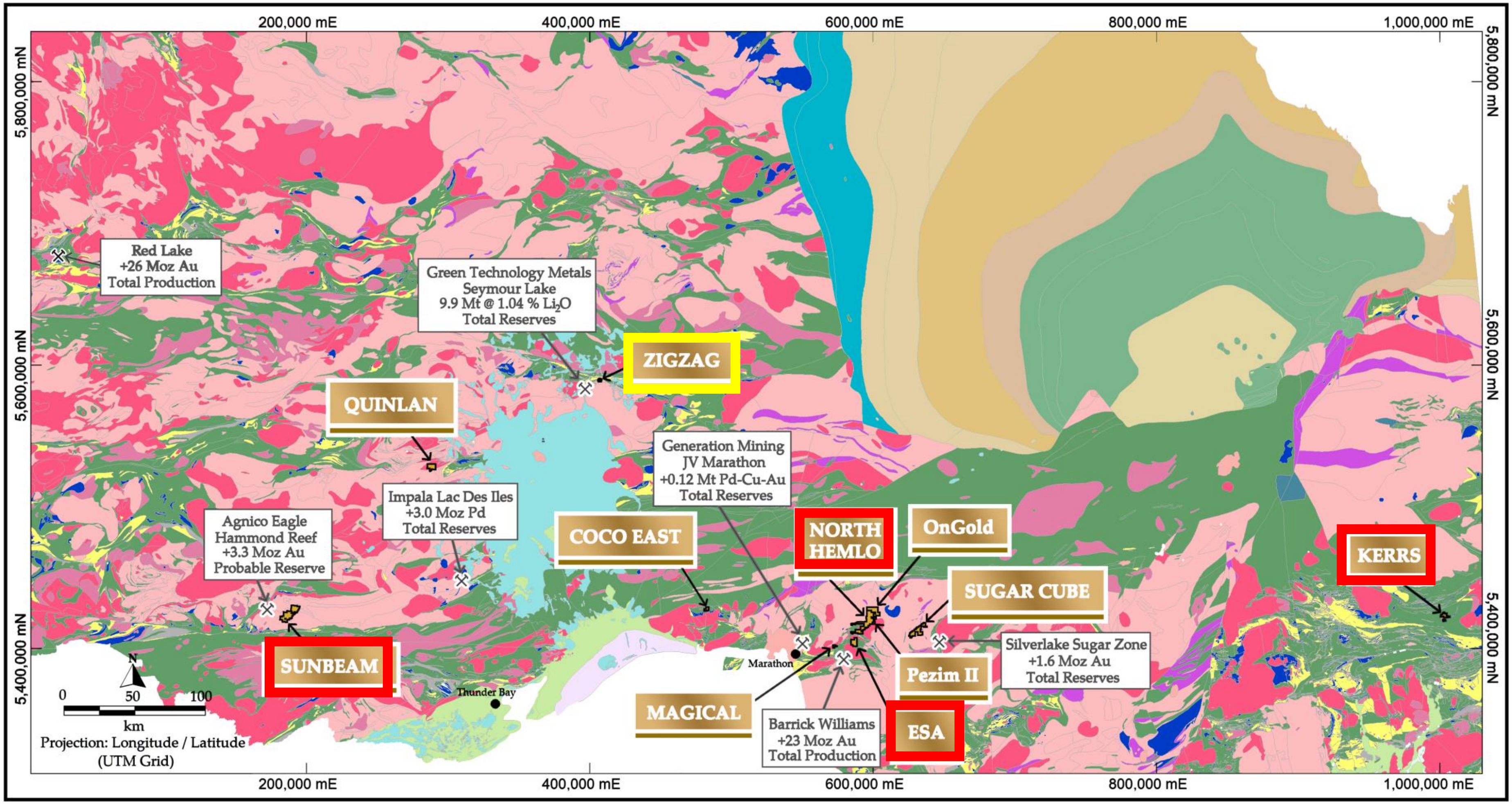
Our commitment to openness and collaboration goes beyond regulatory requirements. It is ingrained in our core values and reflects our genuine respect for the rights, culture, and aspirations of Indigenous communities. We actively seek to learn from and work alongside them for the benefit of all stakeholders involved.

FCM IS COMMITTED TO:

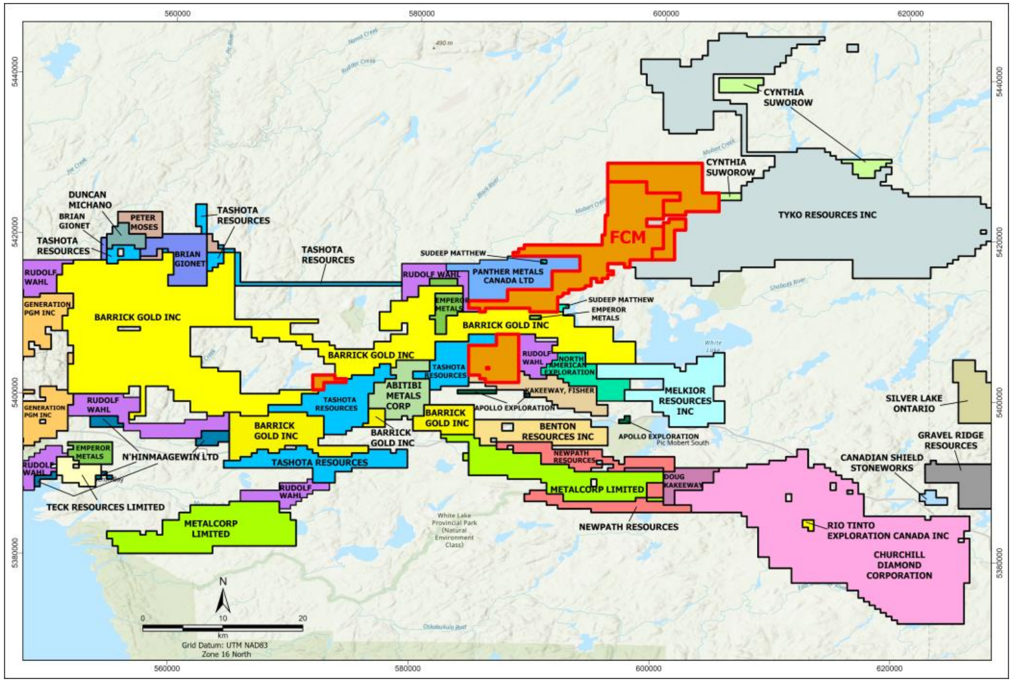
- responsible exploration practices;
- the recognition of local Indigenous communities as stewards of the land;
- managing and monitoring water to ensure its protection and sustainability;
- the promotion of prosperity within the Indigenous communities in which we operate through business development, employment, and procurement opportunities.

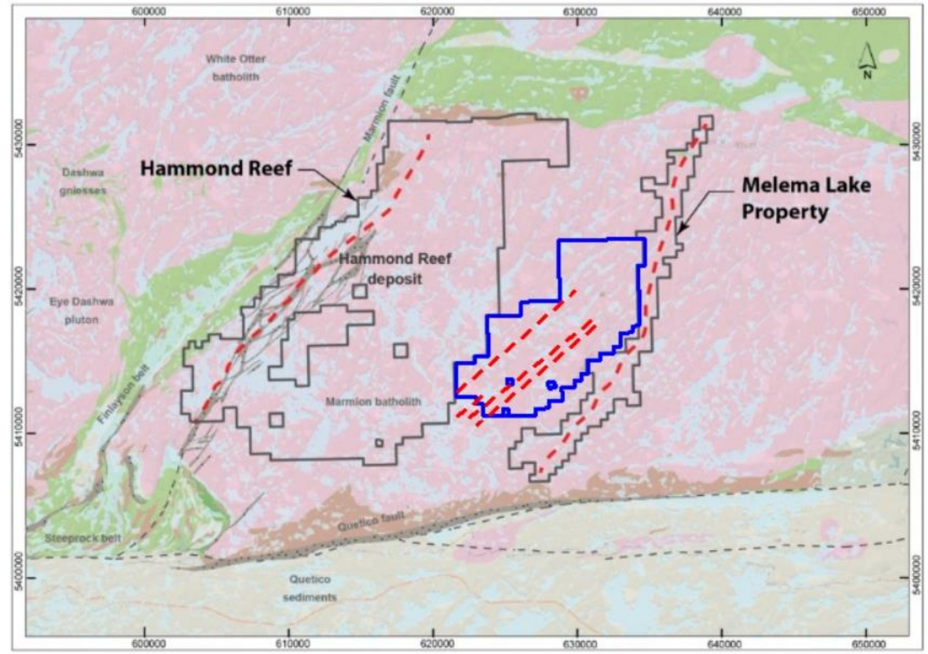
The Company's ESG statement can be found on the website: https://www.firstclassmetalsplc.com/esg

First Class Projects



First Class Projects





Flagship properties in very desirable, competitive, highly prospective districts

KEY TAKEAWAY POINTS FOR FCM

First Class Metals

- Focused in Ontario, Canada a ‘first class’ jurisdiction
- LSE main board standard listing

ONE

Experienced management, proven technical ability. Defined business strategy

TWO

4 properties Permitted

One property drilled as ‘promised’.

‘2024/ 25 noncore assets sold: further consolidated properties and finances.

THREE

Ability to successfully raise funds in very testing markets

Appraise new opportunities

FOUR

Strategic sale of non-core property securing future funding for exploration and G&A

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