

LIBF

We have six Structured CPD topics to choose from. You can choose one or more and complete just one or all of the activities within.

We've given you some information below about the activities in the six topics and the maximum amount of CPD hours we believe it will take the carry out the tasks in each activity. Page 4 shows how the programme will appear and demonstrates how easy the programme is to navigate. All the help you need is within the programme.

Pension Transfer Advice

2015 Pension Changes (freedom)	01:30
- Multiple member transfers & winding up	01:30
COBS Rules	01:30
TVC & Critical Yield	02:00
Investment, inflation and capital risk	02:00
QROPS	01:30
Effect of Divorce on Pensions	01:30
PPF, FAS & FOS	02:00
Pension Protections	01:30
Part 4a Permissions	01:00

Financial Protection

Support for Mortgage Interest	01:00
Will the state be there for your clients?	02:00
Salary protection - keep your clients in control	01:30
Is it only a short term solution?	01:30
Diagnosis not prognosis	01:30
Social care challenge	01:15
The qualifying regime	01:30
The certainty of trusts	01:00

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Investment

Effect of Brexit	01:30
The UK bank account	01:00
Holding equities long, medium or short-term	01:30
What affects asset prices	01:30
Present value vs future value	01:30
Inflation, nominal and real returns	02:00
Role of derivatives in investment management	00:45
Demand for structured products	01:15
Probability or chance?	01:00
Effective portfolios	01:00
Enhance clients' understanding of wraps	01:15

Investment & Risk

Fixed interest securities trading	01:30
Correlation of asset classes	01:30
Risk and reward-the efficient	01:30
Risk profiling and analysis	01:30
Reasons for holding cash	01:00
Cash and cash equivalents	01:30
Alternative investments	01:30
Collective property investments	01:30

Retirement & Pensions

	Max Hours
The Pensions Regulator	01:30
The pensions advisory service- pensions ombudsman	01:00
Debt relief orders and bankruptcy	01:30
Calculating pension settlements	01:30
Pension switching (including FCA templates)	01:30
Unlocking your pension	01:30
Enforcement of public service pensions act 2013	01:30
Employers responsibilities for workplace pensions	01:00

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Taxation & Trusts

Tax implications of pension rule changes	01:30
VAT for small businesses	01:30
Loan Trusts	01:00
Weighing up a discounted gift trust	01:30
High income Child Benefit Charge	01:30
Taxation and divorce	01:30
Taxation of savings	01:00
Utilising EIS and SEIS	01:30

Let's take a look inside the programme....

The screenshot shows the LIBF CPD: Pension Transfer Advice course homepage. At the top, the LIBF logo is on the left, and the course title "CPD: Pension Transfer Advice" is in the center. On the right, there are icons for a grid, email, chat, notifications, and a user profile for Susan Wi. Below the header is an orange navigation bar with links: "Course Home", "Content", "Quizzes", "Communication", "My Progress", and "Course Tools". The main banner features a background image of hands gesturing and the text "CPD: Pension Transfer Advice". Below the banner, there are two columns. The left column has an "Announcements" section with a "Welcome" announcement. The right column shows progress bars for "Getting started" (83% complete, 5 of 6 completed) and "Topic 1: Pensions law and regulatio..." (100% complete, 2 of 2 completed).

The screenshot shows the LIBF CPD: Pension Transfer Advice course content page. The left sidebar has a red header with "CPD: Pension Transfer Advice • 1 of 6" and "Getting started" with a "5/6" progress indicator. Below the header is a list of topics: "How to navigate the learning environment", "Welcome", "CPD resources", "How to carry out CPD", "Pension transfer guidance note", and "Copyright information". The main content area has a heading "Getting started" and a circular image of two people. Below the image, there is a welcome message and instructions on how to use the navigation menu and arrows.

Sign up online and gain immediate access in your myLIBF account to your chosen topics.