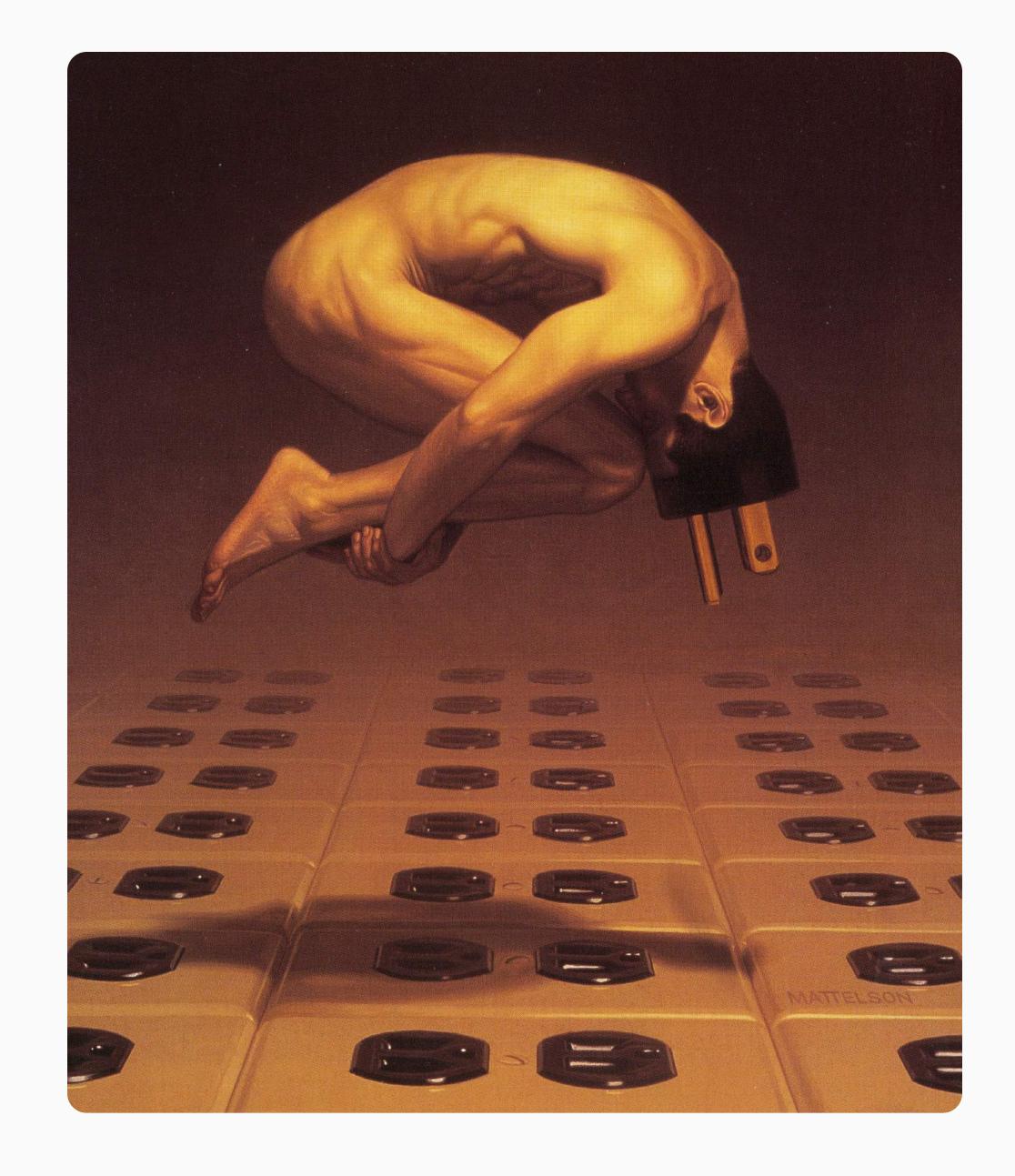
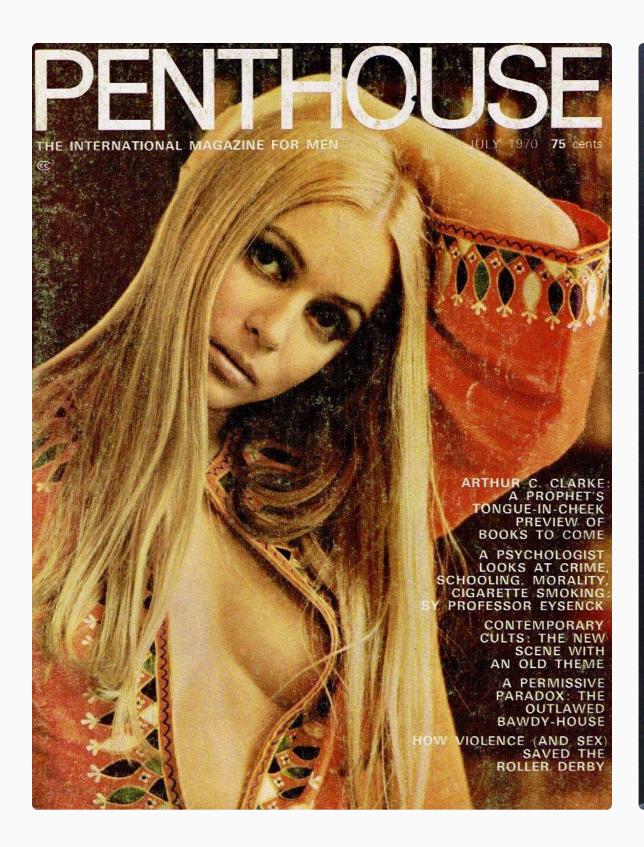


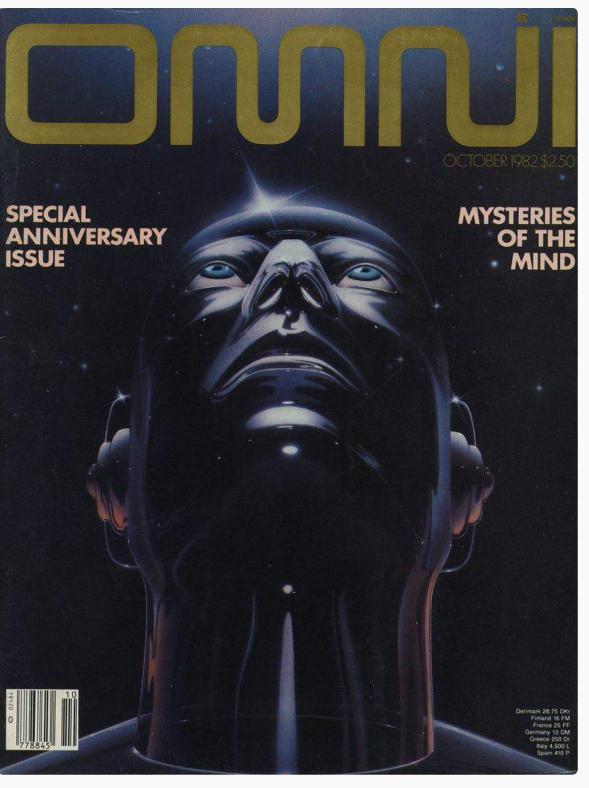
### Preserving History. Inspiring the Future.

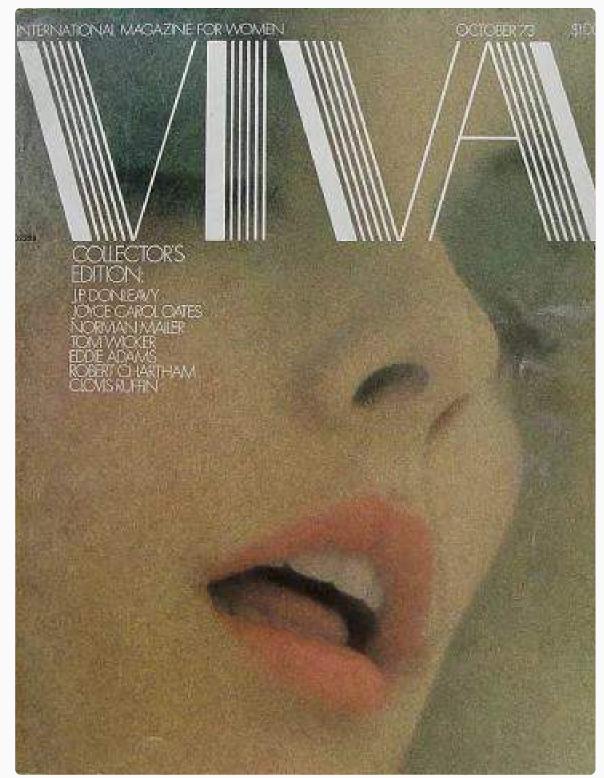
The OG Collection™ revitalizes dormant media, using Al to bring timeless archives to life for today's audiences

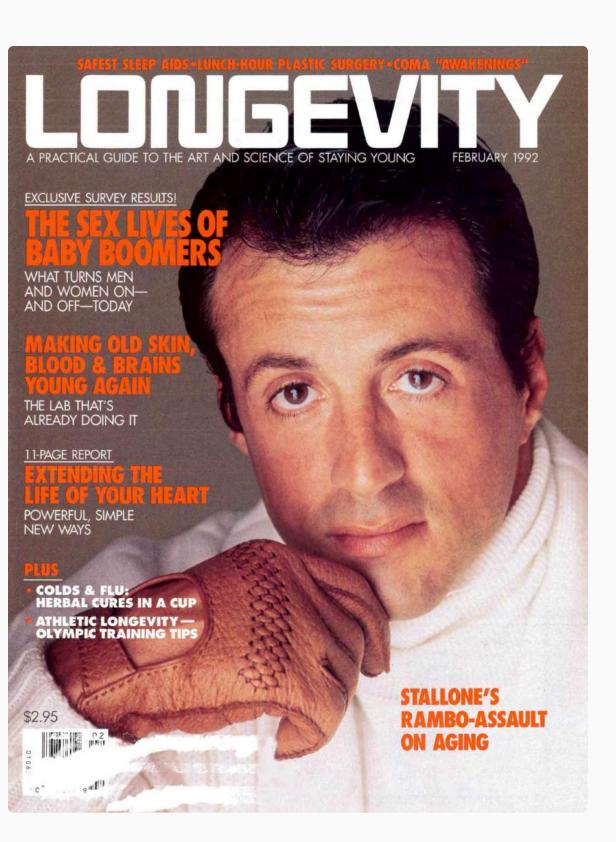


## Our archive preserves the most iconic media of a bygone era









### One of the largest archives of never before seen media



### 150,000+

Published and unpublished 35mm and 120mm slides and prints from world-renowned photographers.



25,000+

Original drawings, sketches, cartoons, and artwork from acclaimed artists and illustrators.



3,500+

Hours of digitized footage from VHS, Super 8 film, and DVD formats.



### 5,000+

Mastheads, magazines, stories, scripts, and production materials, plus records from General Media, Inc. and Bob Guccione's estate.

## Preserving and transforming with Al

### **Facial Recognition**

Tags identify individuals in the image archive for easy retrieval

### Classification

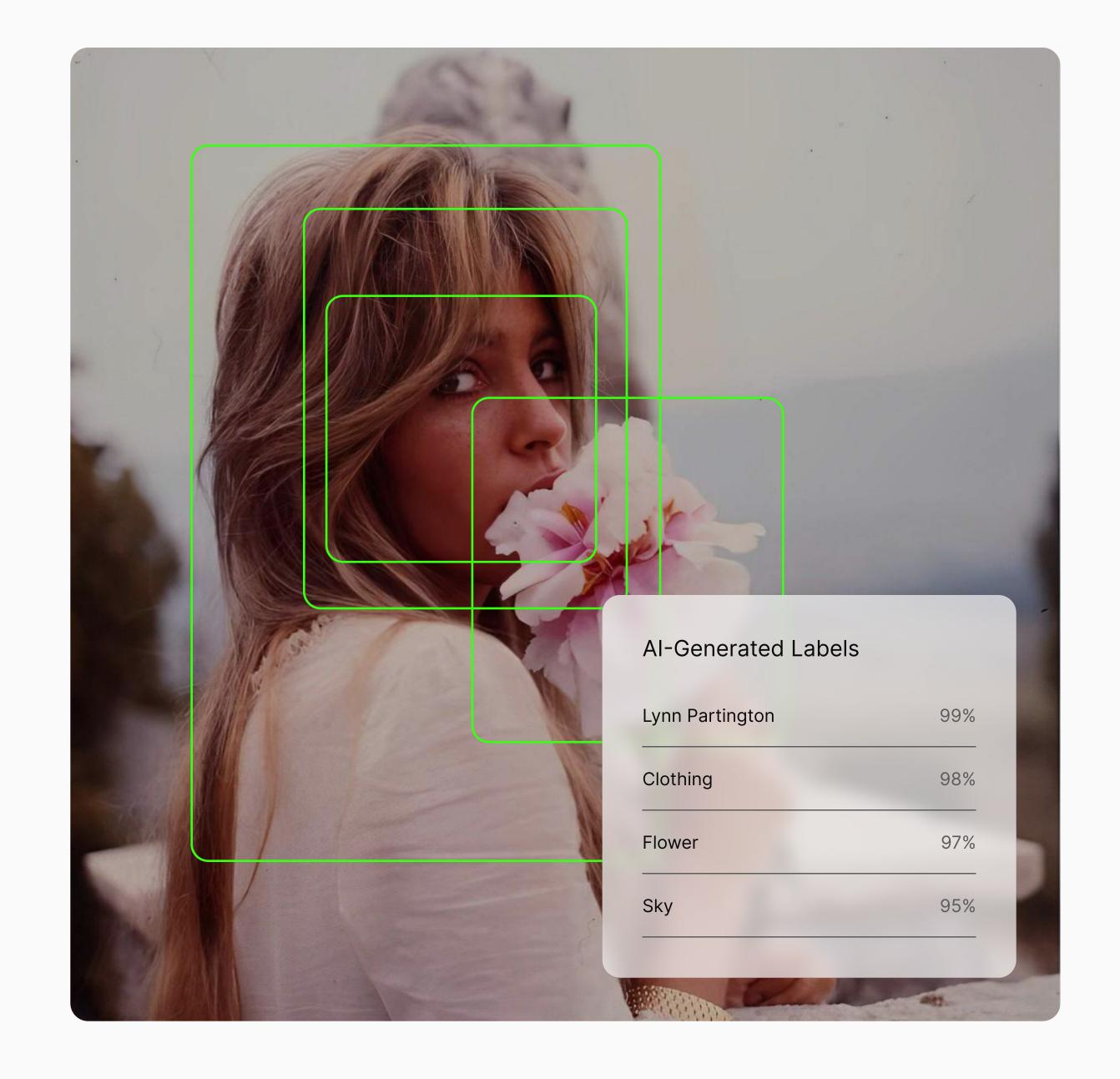
Organizes images and text by themes, dates, and relevance

### **Quality Enhancement**

Al enhance resolution, clarity, and correct imperfections in scanned images

### Text Digitization

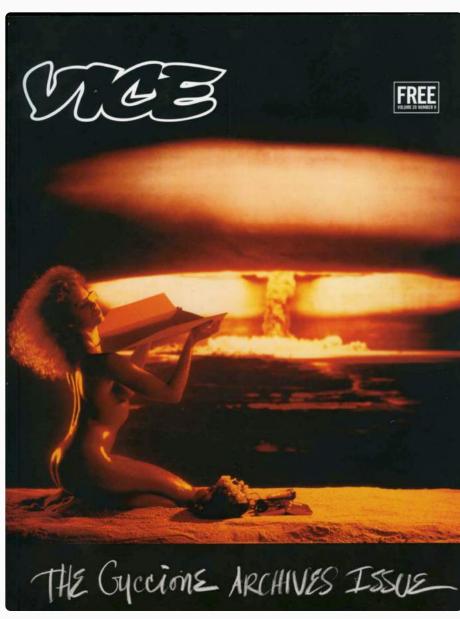
Uses OCR and NLP for precise text archiving and searchable databases



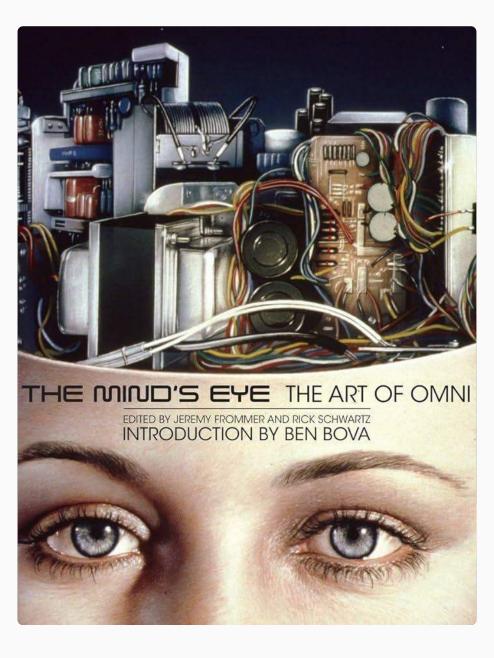
## Turning archives into compelling stories and experiences



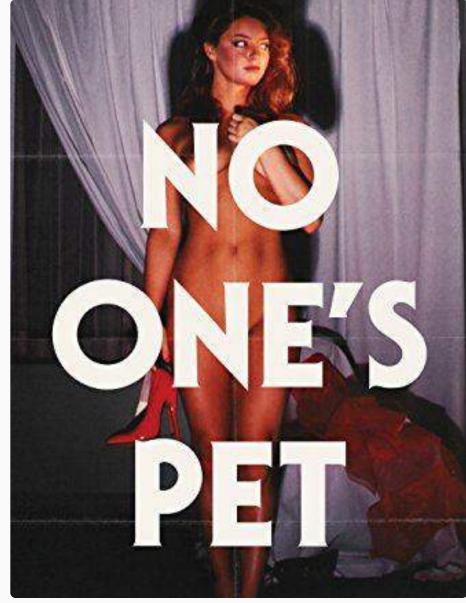
Filthy Gorgeous Documentary



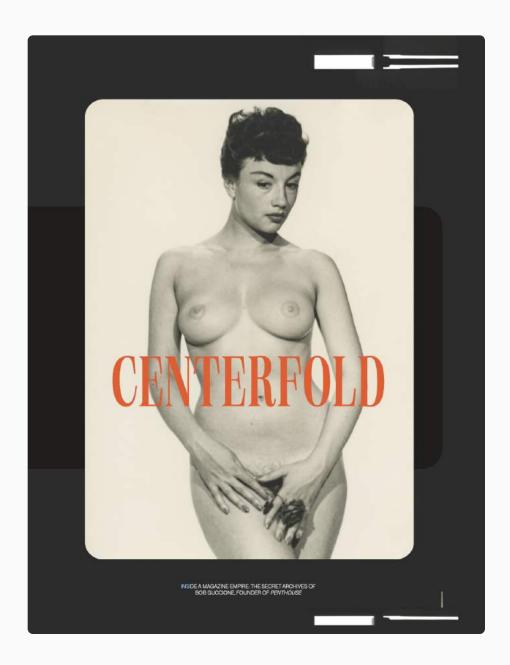
Vice Magazine Takeover



Mind's Eye: Art of OMNI Book



No One's Pet Autobiography



Centerfold AR-Enabled Art Book

## Maximizing revenue through diverse streams and strategic opportunities

### E-commerce & Merchandising

We turn historical artifacts into coveted art pieces, selling original film slides, limited-edition prints, and exclusive merchandise.

### Licensing

We license images and media to brands, filmmakers, and creators, sharing our collection's cultural impact while generating revenue.

### **IP** Creation

Our media division produces documentaries, art books, and TV series, transforming archives into modern narratives.

### **Events & Exhibitions**

We host exclusive events, exhibitions, and pop-up galleries, showcasing our archives to the public and generating revenue through ticket sales and related merchandise.

### **Branded Collaborations**

We partner with leading brands to create unique, limitededition products and campaigns inspired by our archives, blending historical significance with modern appeal.

### Digital Subscriptions

Provide exclusive access to your digital archive through a subscription model, offering members premium content, early access to new releases, and special features.

### Three key areas for growth

### **Expansion of Archives**

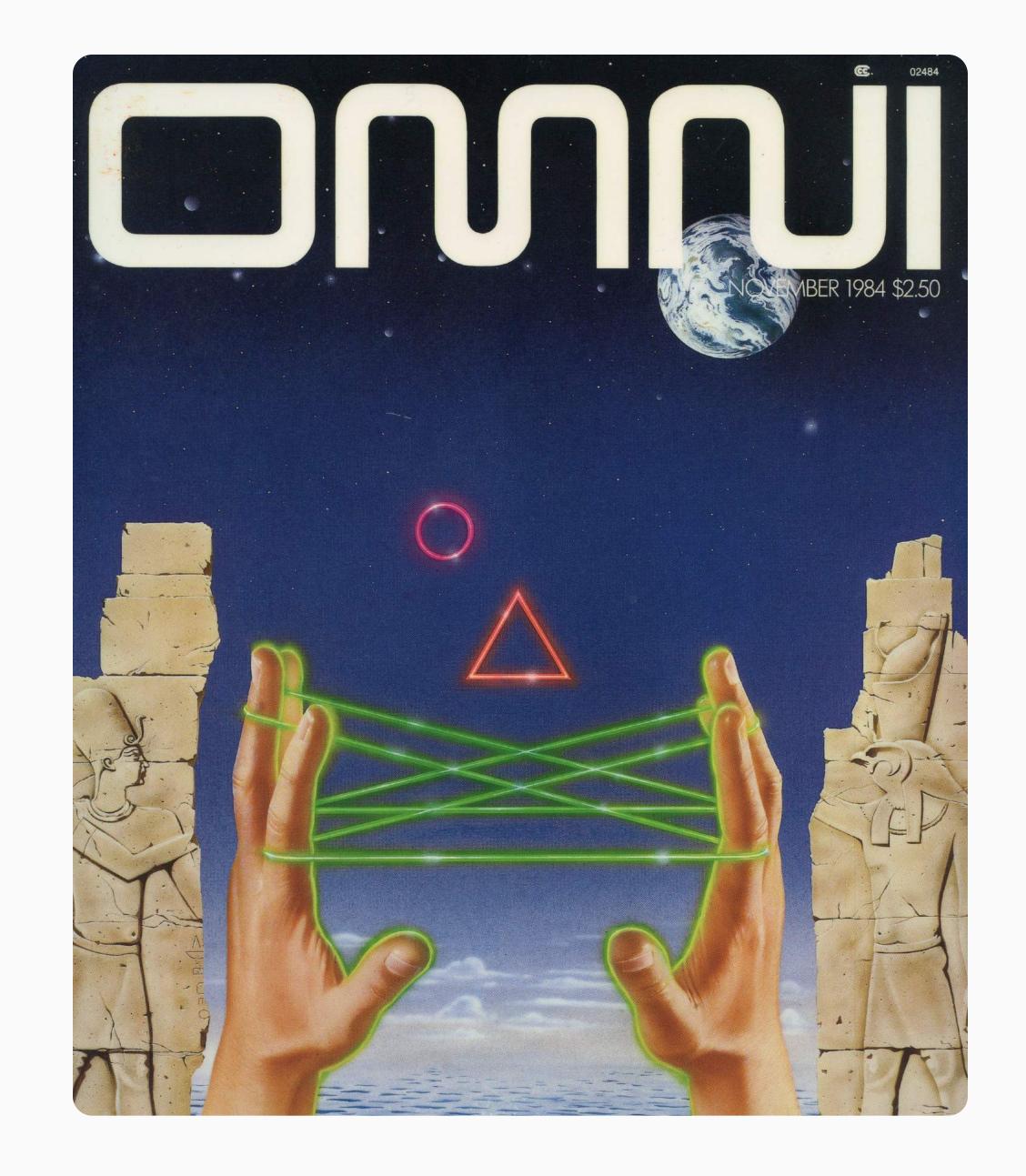
We're expanding our portfolio by acquiring culturally significant archives, carefully curating and enhancing each with our proprietary AI technology for unmatched value and diversity.

### Spin-off / Public Listing

We plan to spin off the OG Collection as a standalone entity and file for an S1 to go public, unlocking growth capital and positioning us as a leader in legacy media and cultural preservation.

### Innovation and Technology

We'll invest in Al and digital archiving to lead the market, setting new standards and driving new revenue streams.



### Our archives hold significant value...

### \$7.5M-\$10M Archival Valuation

Archival valuations conducted by:

- Giles Moon (Antique Roadshow)
- Parker Fischel (Bob Dylan Archive)
- Jenifer Monger (RPI Institute Archivist)
- Martha Ball (Smithsonian Museum)
- Borghi Fine Art Gallery

### \$15M-\$25M IP Valuation

Intellectual Property includes:

- Streaming series and movies
- Book series
- Podcasts
- Data
- Licensing

### A \$500K asset-backed loan will unlock our archives' potential

### **Support Strategic**

An asset-backed loan will expand our archives, enhance AI, and modernize culturally significant media. Additionally set the stage for an S-1 filing and a larger financial raise.

### **Fuel Innovation**

Your loan supports ongoing AI and digital tech investments, keeping us at the industry's forefront with groundbreaking projects like our AR-enabled art book, "Centerfold."

### Low Risk, High Return

Secured by Creatd's 42% interest in the collection, the assetbacked loan minimizes risk while offering strong financial returns as we grow and innovate.

### Join a Legacy

Partnering with the OG Collection means investing in a legacy that preserves and revitalizes cultural history for future generations.



# For inquiries, contact info@og.gallery