

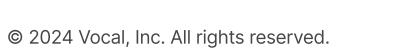




### **3M creators** share, grow and earn on Vocal



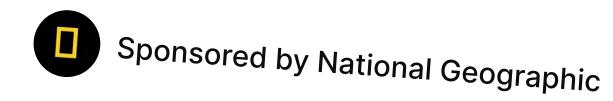
Maya subscribed to you for \$2.99 2 hours ago



3

Third Place in Rewind Playlist Challenge









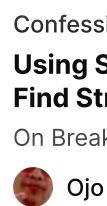
Isabella Torres Davilla 1 day ago

Thank you for sharing this story!!



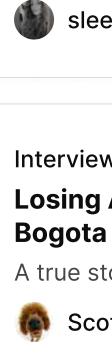


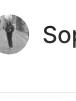




**Our Mission** 

### To inspire and empower creators through the art of storytelling





Pride • 1 min read

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2 hours ago

Confessions • 3 min read

**Using Silence and Empathy to Find Strength** 

On Breaking Up With Perfectionism



9 days ago

Motivation • 4 min read

**Breakup With A Perfect Ghost** 

On Breaking Up With Perfectionism

sleepy drafts

8 hours ago

Interview • 8 min read

### Losing An Uncle To The FARC In

A true story from a Colombian family...

Scott Christenson



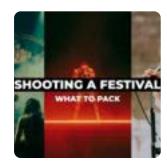
2 days ago

**Photography** • 3 min read

#### **Photographing a Festival: What** to Pack

Cameras, Lenses & Extras You Need...

Sophia Carey



12 days ago



#### Fiction • 3 min read

**Kiss Me When the Skies Turn** Orange

If you only had an hour to live before...



Wander • 9 min read

Was I a Model in Japan? On Breaking Up With Perfectionism



2 months ago



Susanna Kiernan

My Thoughts on a Warm Wednesday Evening

My mind is my devil





2 days ago

Art • 3 min read

**The Cholmondeley Ladies** In which 'How I train my Dragon'...





5 days ago

#### Journal • 5 min read

Why People Have Their Best **Ideas In The Shower** 

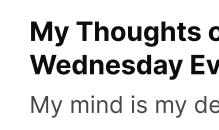
The Psychology and Physiology Of...









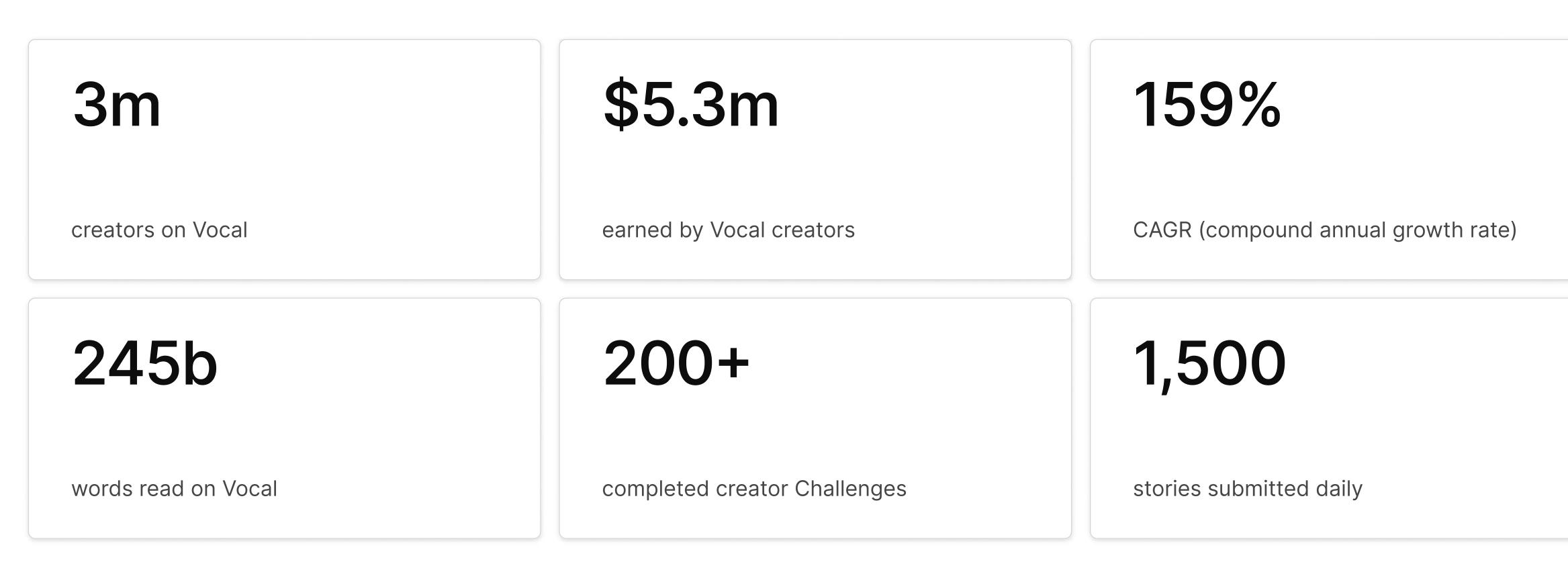




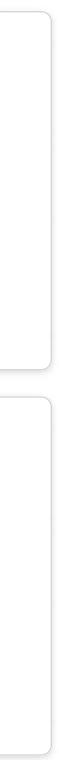
Manisha Dhalani



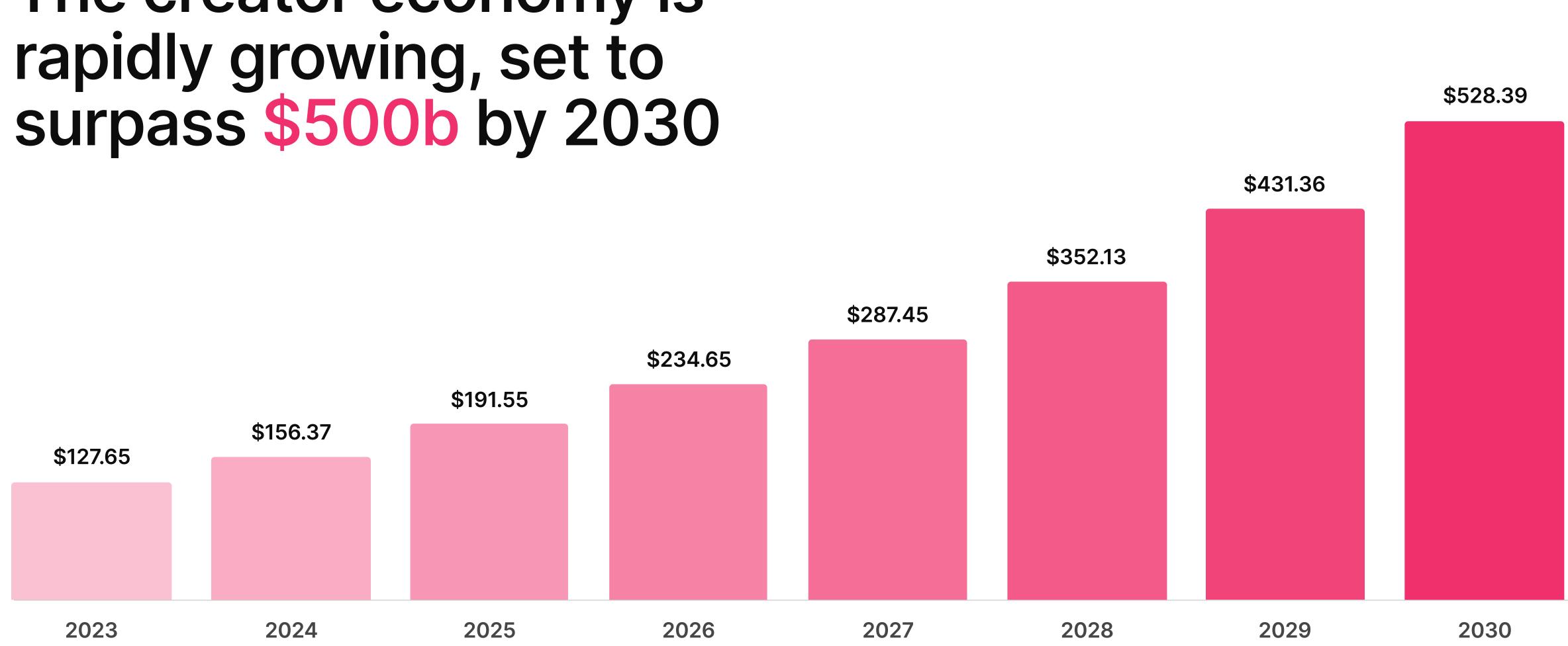
### We've been championing creators since 2017







# The creator economy is









# Millions of emerging creators struggle to grow their audience and monetize their content



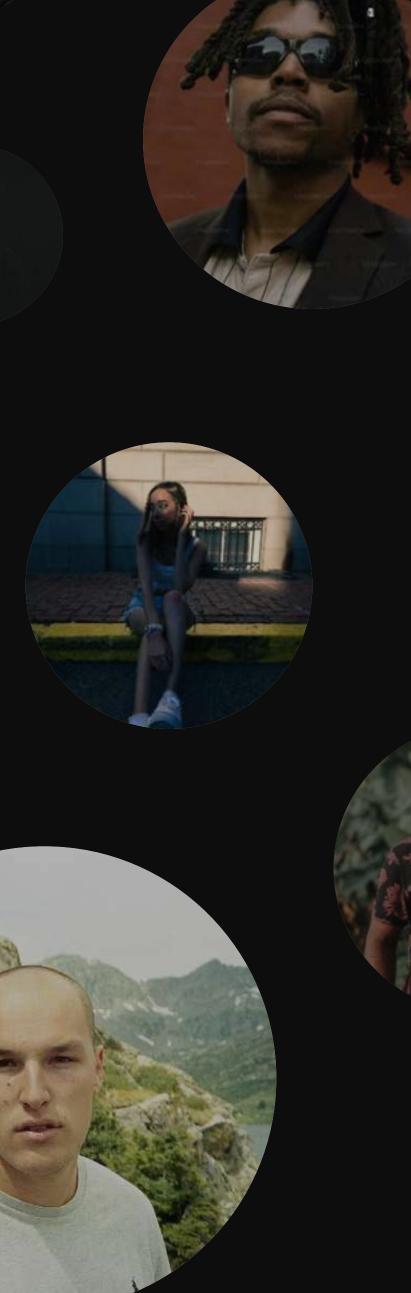








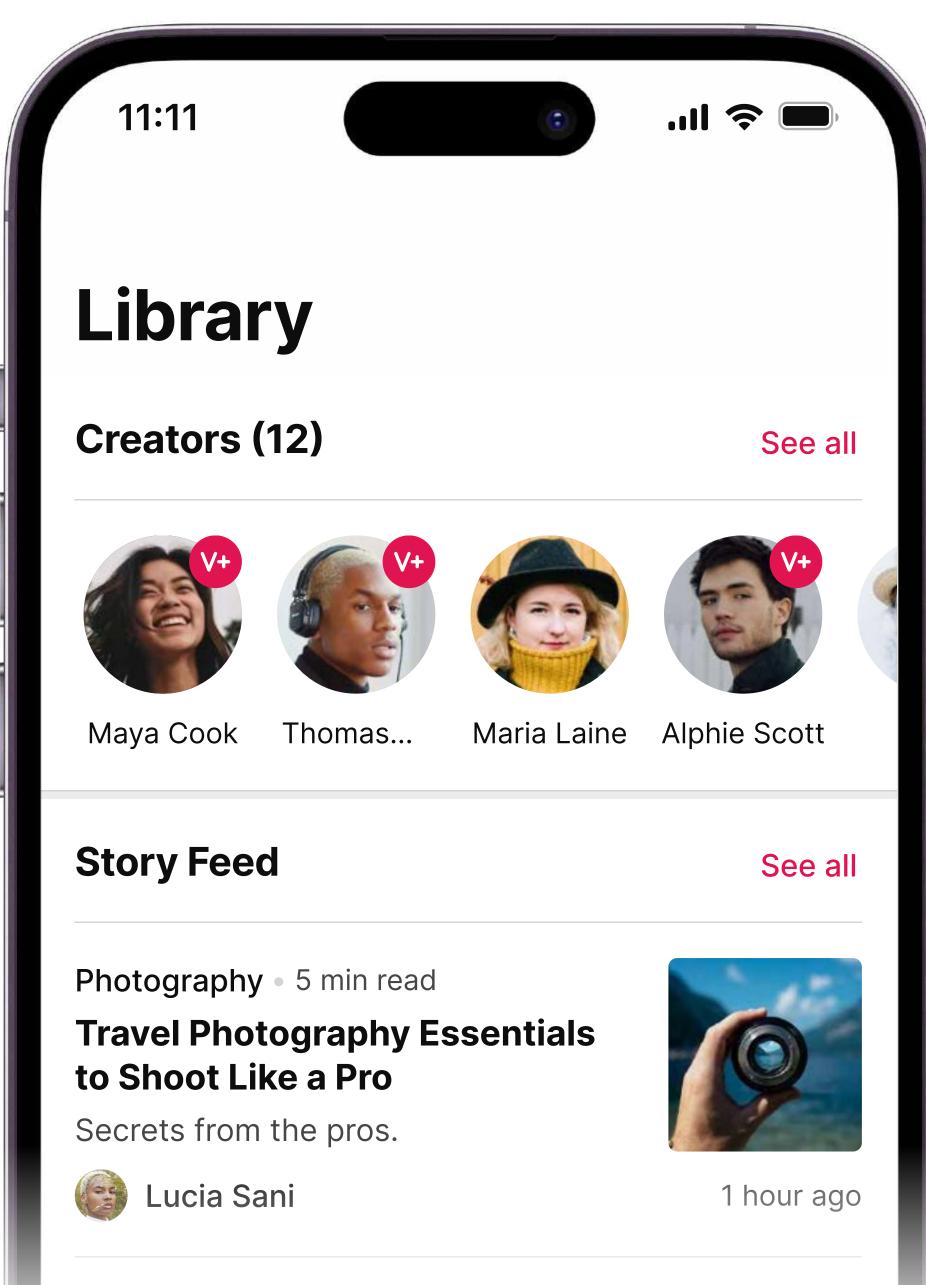
Problem







### Vocal is a community publishing platform where anyone can share stories, grow their audience, and earn money



Petlife • 5 min read



### Vocal makes it easy for anyone to share their stories and ideas

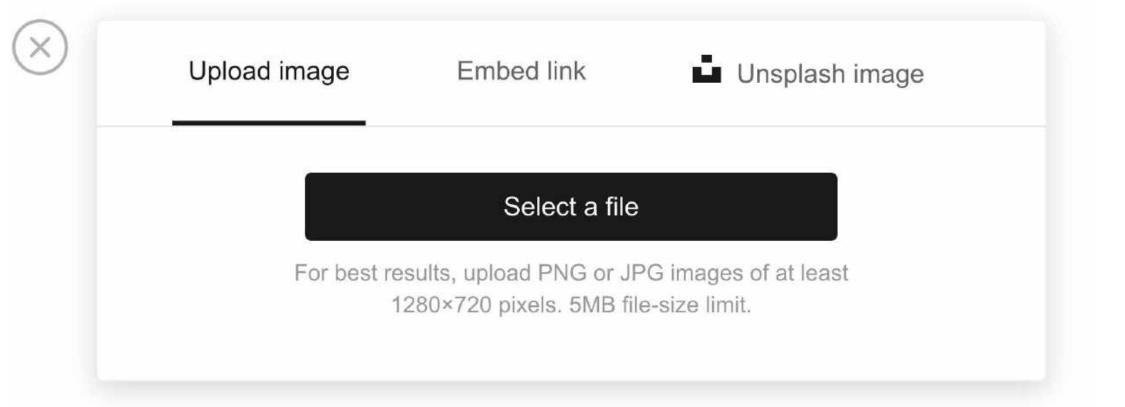
- Best-in-class WYSIWG editor
- Sembed audio, videos, and more
- ✓ Unsplash integration
- Coming soon: Al enhanced editing



### Vocal

Publish

- I m a photographer by profession, so people naturally assume that when I have any downtime, or time away from work, I'd want to leave the camera at home.
- But, that's a strange sentiment to me.



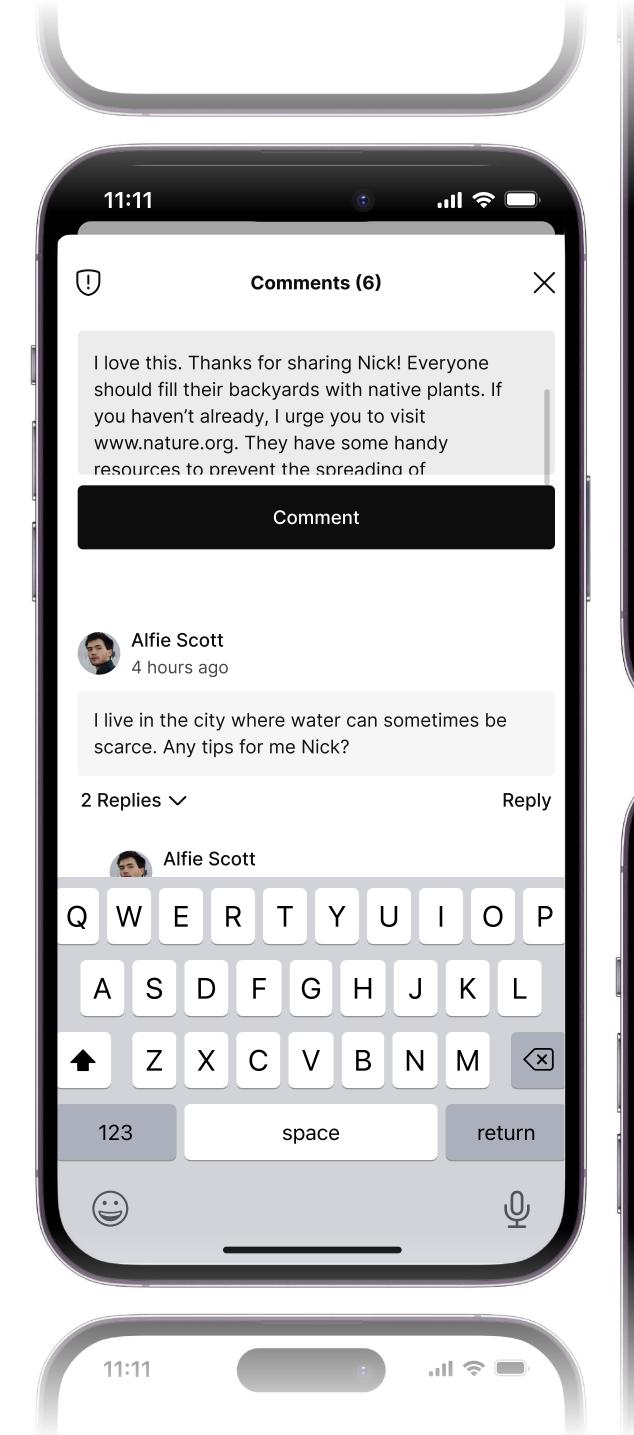
Words: 232





### **Grow their audience** through community & social interactions

- Communities  $\langle \rangle$
- Comments  $\bigtriangledown$
- Likes  $\langle \rangle$
- **Reader Insights**  $\bigcirc$
- **Activity Feed**  $\bigcirc$
- **Subscriptions**  $\bigcirc$





story Fall Vibes 12 hours ago

#### **This Week**



Hu Lee liked your story Little Things 1 day ago



Hu Lee replied to your comment on The Ultimate Autumn Playlist For Nerds 1 day ago



Alfie Scott pledged their support to you 2 days ago

#### **This Month**



Plant Coach + Urban Farmer 🌱 LA | NYC 📍

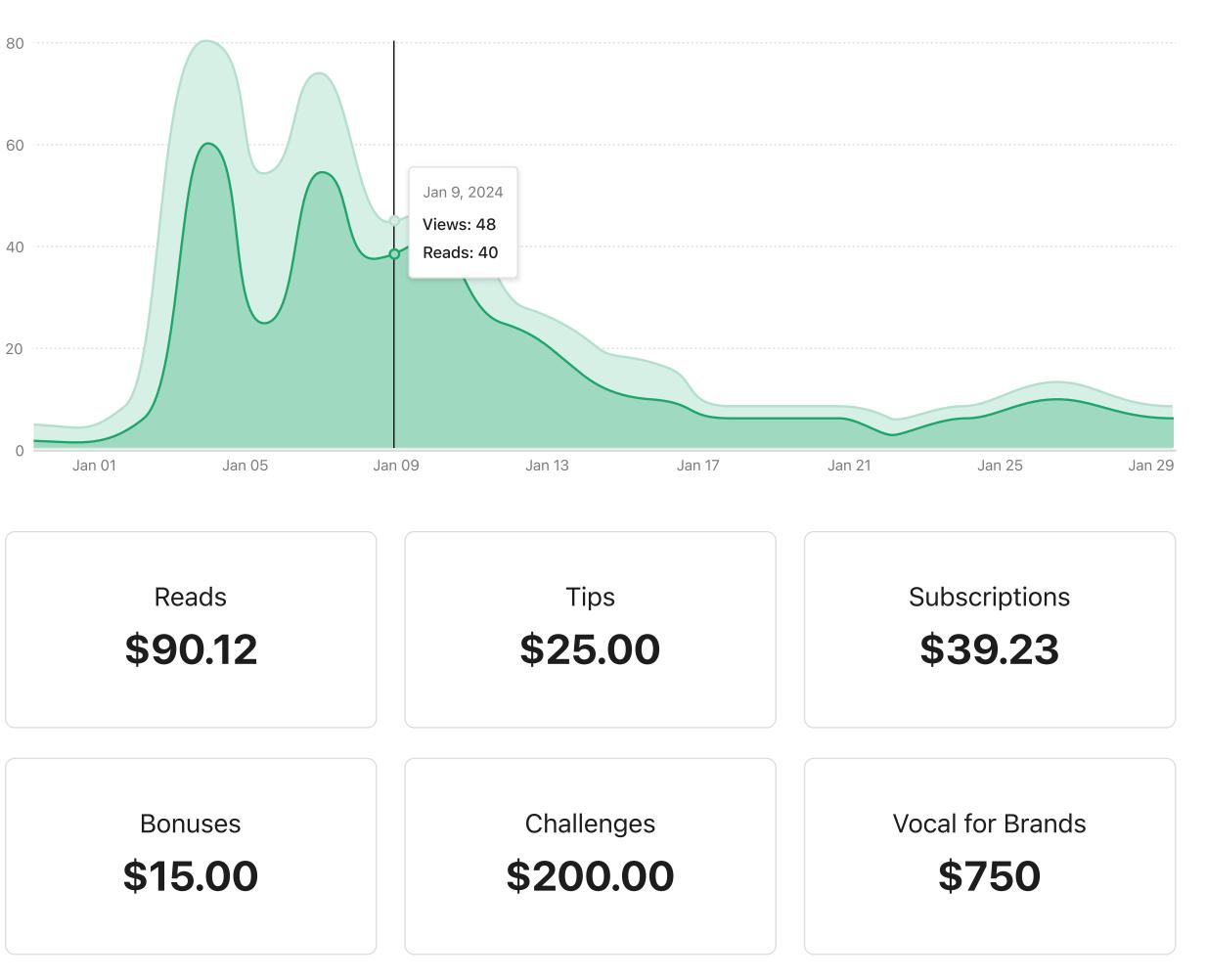
Plants = regenerative stepping stones 🕥



# While providing multiple ways to earn

- **Reads:** Earn every time story is read
- **V** Tips: One-off micro-transacations
- Subscriptions: Monthly fan subscriptions
- **Bonuses:** Earn bonuses for milestones
- **Challenges:** Contest with cash prizes
- **Vocal for Brands:** Earn working with brands

### **Your Wallet**



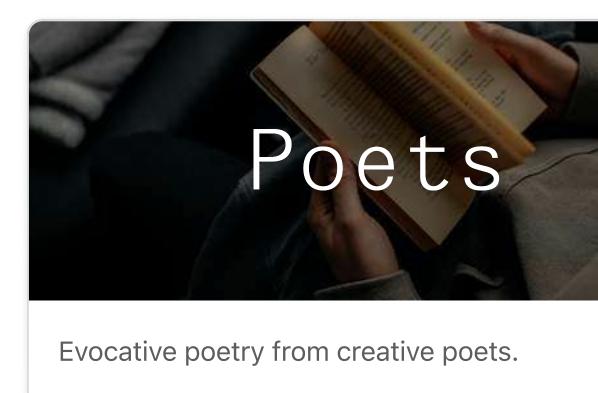


### You know subreddits... **Meet Vocal Communities**

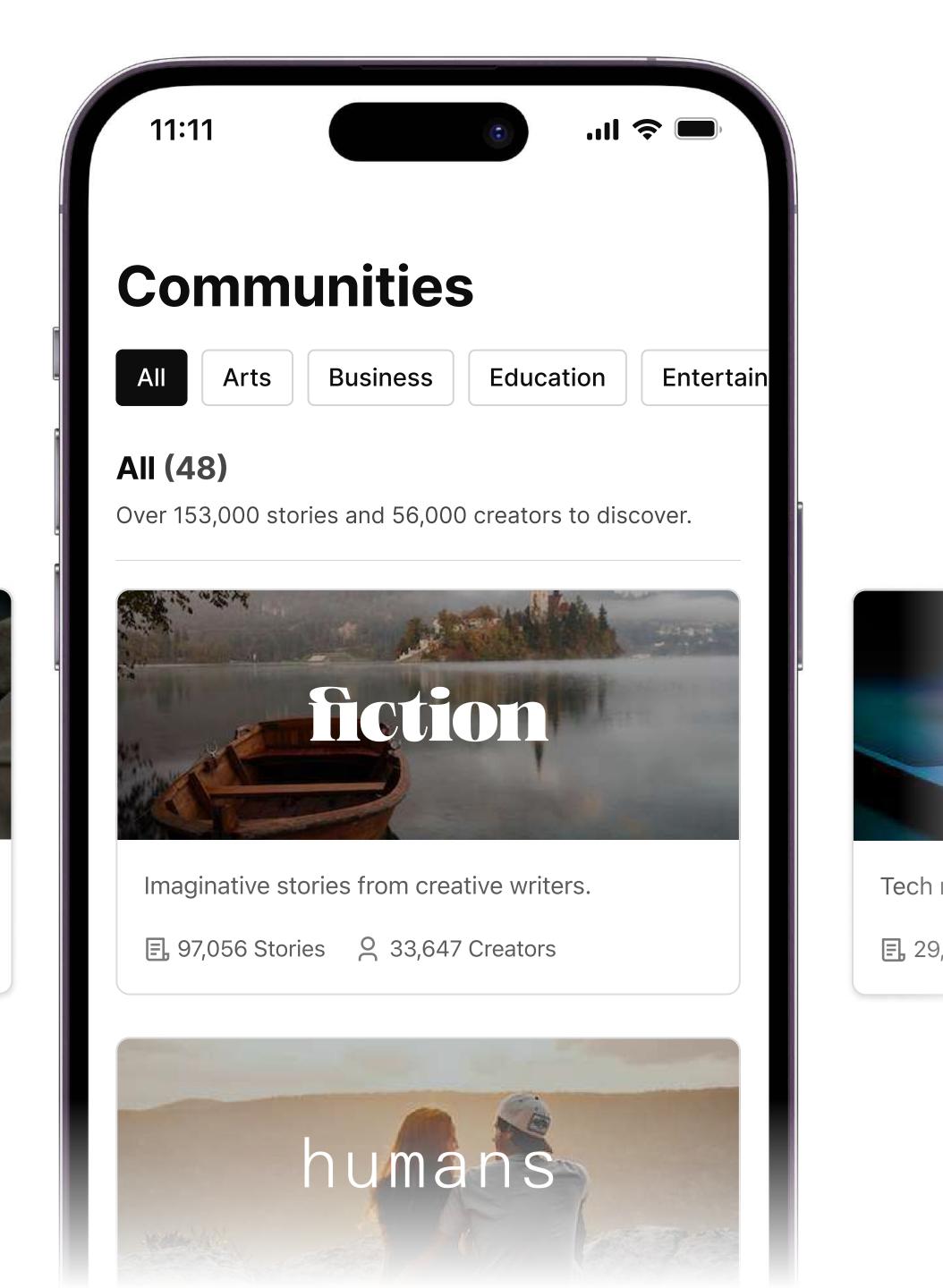


QIA+ community, culture, and identity.

1 Stories **2** 1,141 Creators



**E**, 179,502 Stories **O** 41,437 Creators





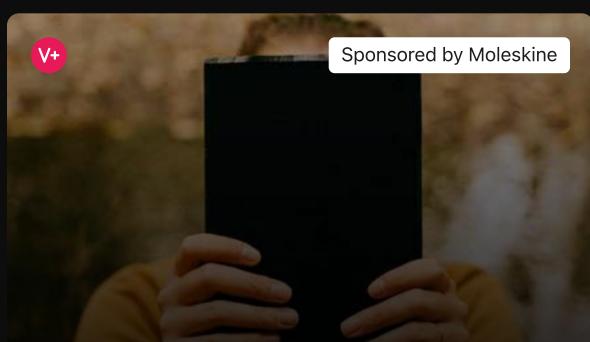
#### Challenges

### 200+ Challenges 500k submissions \$2m paid out

Themed storytelling contests to put your creativity to the test. Submit for a chance to win cash, prizes, experiences, donations, and more.

Write a poem reflecting on the world and your place in it.

└ 1 day left



**V+** 

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### **After the Parade**

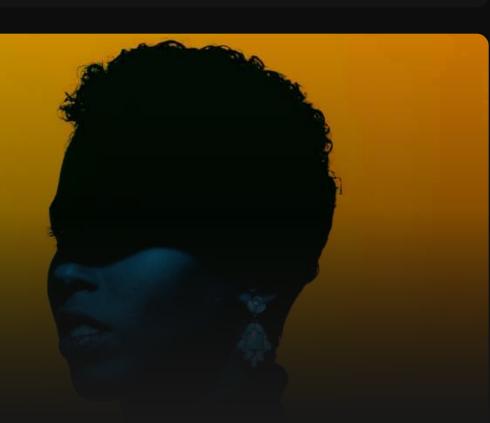
\$5,000 Grand Prize

### **Little Black Book**

Create a fiction story about someone who unexpectedly comes into a large sum of money...

\$20,000 Grand Prize

13,785 Submissions



### **Holy Grail**

Walk us through your must-have beauty and skincare products.

- ( 14 days left

### **Confession Corner**

Reveal a secret you've been holding on to perhaps for too long.

- $\mathbf{\nabla}$  \$1,000 Grand Prize
- Completed



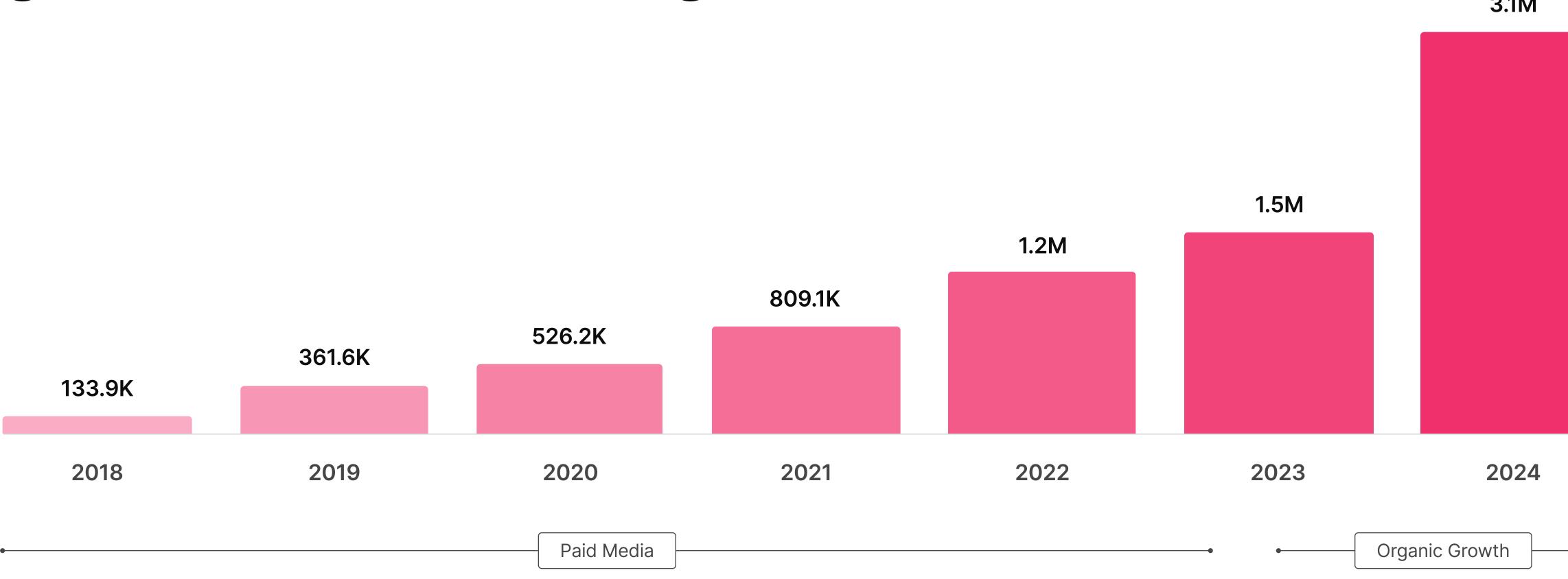
#### Sponsored by Vimeo

 $\mathbf{\nabla}$ 





### **159% CAGR freemium user** growth since launching

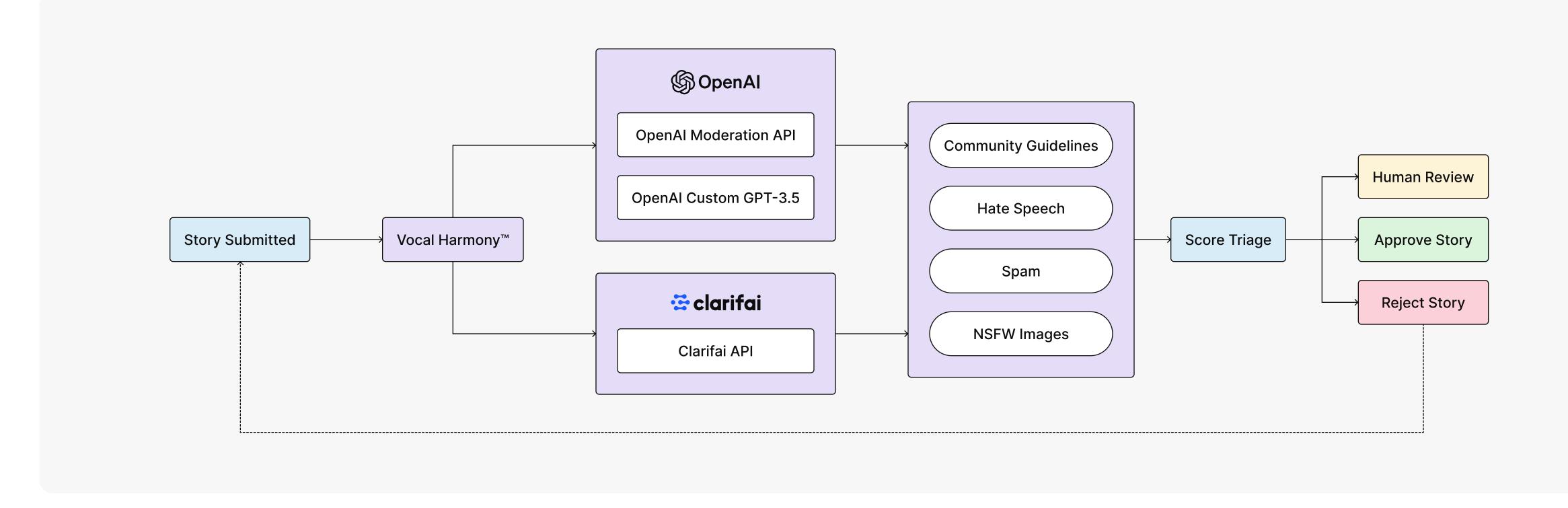


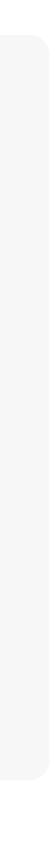


3.1M



## Scaling operations with Vocal Harmony<sup>™</sup> A.I.





### **Ready-to-scale** revenue streams with proven success

### **Vocal+ Subscriptions**

Creators pay a premium for enhanced features, increased visibility, and potentially higher earnings on the Vocal platform.

### **Vocal for Brands**

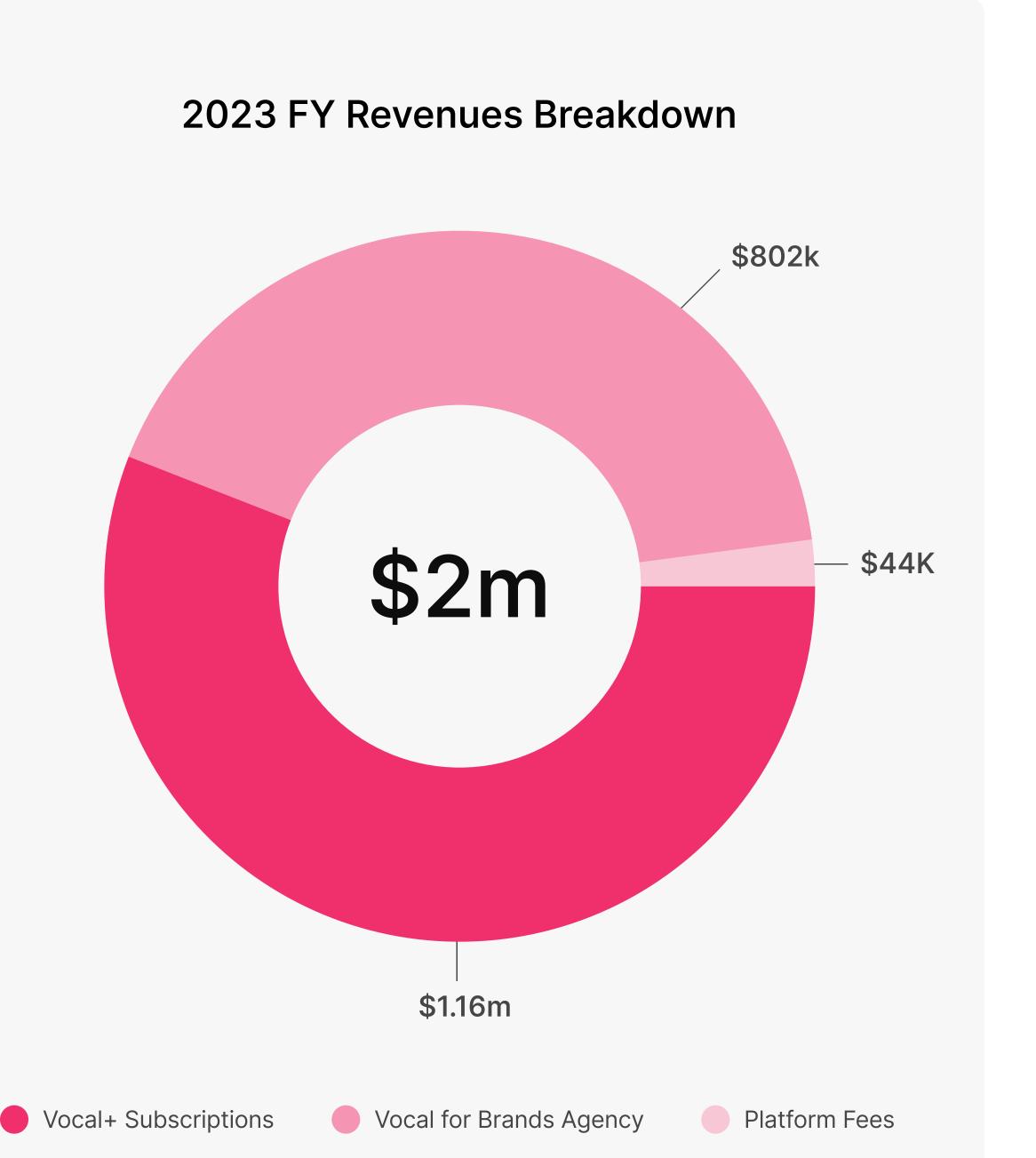
Brands pay to collaborate with creators on Vocal for sponsored content, leveraging the platform's network and first-party data.

### **Platform Fees (new)**

Earned by charging creators a percentage of their earnings or transactions made on the platform.

### Licensing / Syndication (in development)

Licensing creators' stories for adaptation into media assets, including film/TV, books, or podcasts.



### **Freemium to Premium Subscriptions**

### Free



Free forever

### Get access to:

- ✓ Publish stories into communities
- Ø Bookmark your favorite stories
- 𝔅 Send likes and leave comments
- ${\ensuremath{ \ensuremath{ \oslash}}}$  Subscribe to creators
- ⊘ Earn \$3.80 per 1,000 reads
- Ø 7% platform processing fee
- Ø \$35 minimum withdrawal balance

#### Vocal+



first year, \$99 billed annually after or \$9.99 / month

### **Everything in free, plus:**

- ✓ Access to Vocal+ Exclusive Challenges
- Accept paid subscriptions from your readers
- Searn \$6 per 1,000 reads
- ✓ 2.9% platform processing fee
- Solution \$20 minimum withdrawal balance
- ✓ Quick edit published stories
- ✓ Vocal+ Badge

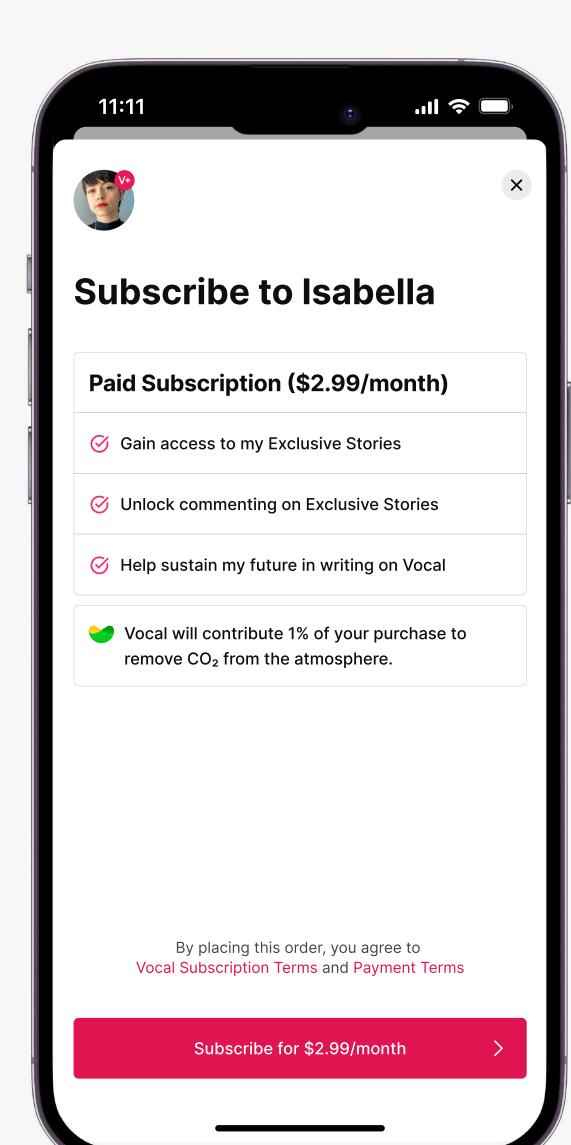


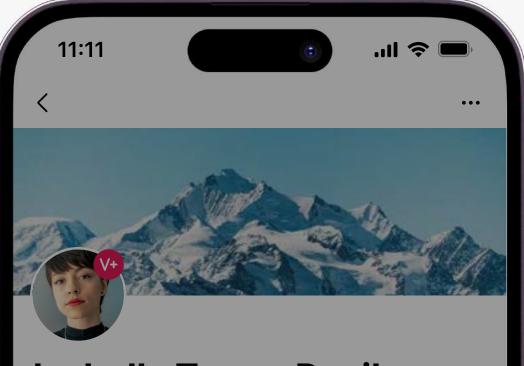
### **Platform Fees**

Vocal charges a platform processing fee on all transactions:

- Subscriptions: 10% fee
- **V** Tips (Freemium): 7%
- **View Constant States (Vocal+):** 2.9%







### **Isabella Torres Davila**

Joined in 2020 · 223 Stories

Exposing the inner workings of the human soul, mind,



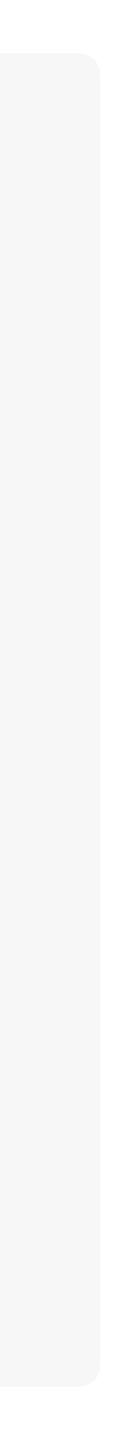
×

### Make a small one-off contribution to Isabella

Approximately 93% of your contribution will go directly to Isabella Torres Davila. The remaining goes to Vocal and Stripe to cover transaction costs and keep Vocal ad-free.

\$1	\$2	\$5
\$10	\$20	\$50

Send for \$1



**Global Licensing** 

**In-Development** 

### Licensing for ..... . . . . . . . . . . . . . . . . **Geo-Communities**

 $\bullet \bullet \bullet \bullet$ 

Expand Vocal into new markets with Al-powered localization, ensuring seamless adaptation to local regulations and cultural nuances for efficient, region-specific launches.





**Vocal for Brands** 

### Vocal for Brands unites influencer, content, and performance marketing powered by our firstparty data

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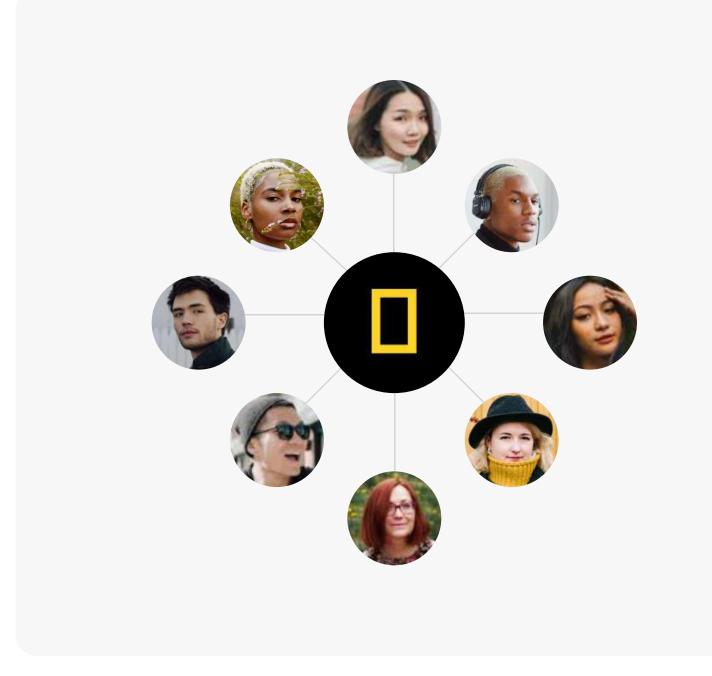
### Influencer

### Content



### Performance

#### Vocal for Brands



Photography = 8 min read

#### My Top 6 Travel Photography **Essentials that Aren't a Camera**

I've traveled as a photographer...



wenwensong Created with Nat Geo

### Influencer

Clients are matched with ideal creators from a diverse network across platforms like Vocal, Instagram, YouTube, and TikTok.

### Content

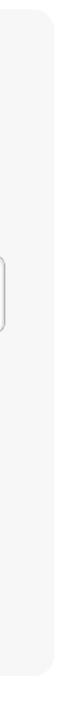
Data-driven marketing strategies with authentic content and optimized social assets are developed through collaboration with creators and brands.

3 hours ago

Interests		Behavior		Country	
Age Ge		nder	Income		City
L	AL	Cust	om Aud	lience	S
	Event	ts	Occupation		

### Performance

Data-driven campaigns are executed using Vocal's firstparty audience data to achieve the best ROAS and drive growth for our brand partners.





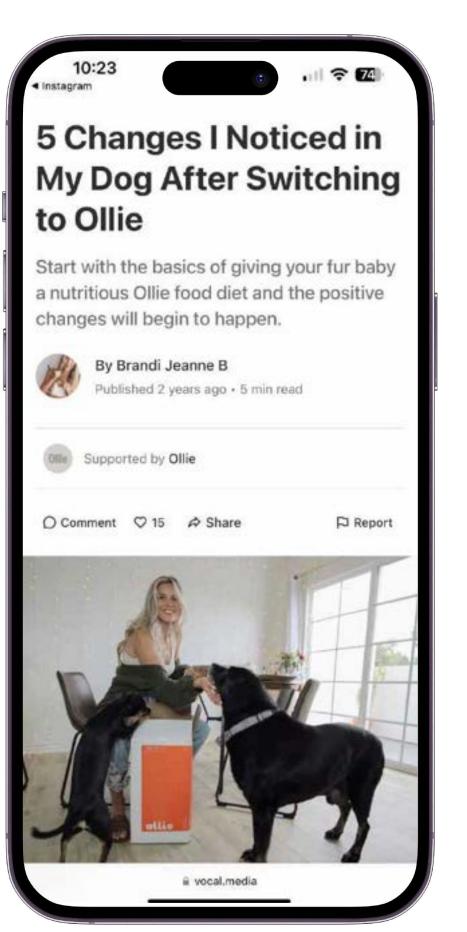
### Driving LTV:CAC for Ollie through storytelling

- ✓ 40M+ Impressions
- ✓ 11M+ Unique People Reached
- 30% + Decrease in CPA
- ✓ 17% CTR to Ollie's Website
- ✓ 4M+ Ad Unit Engagements

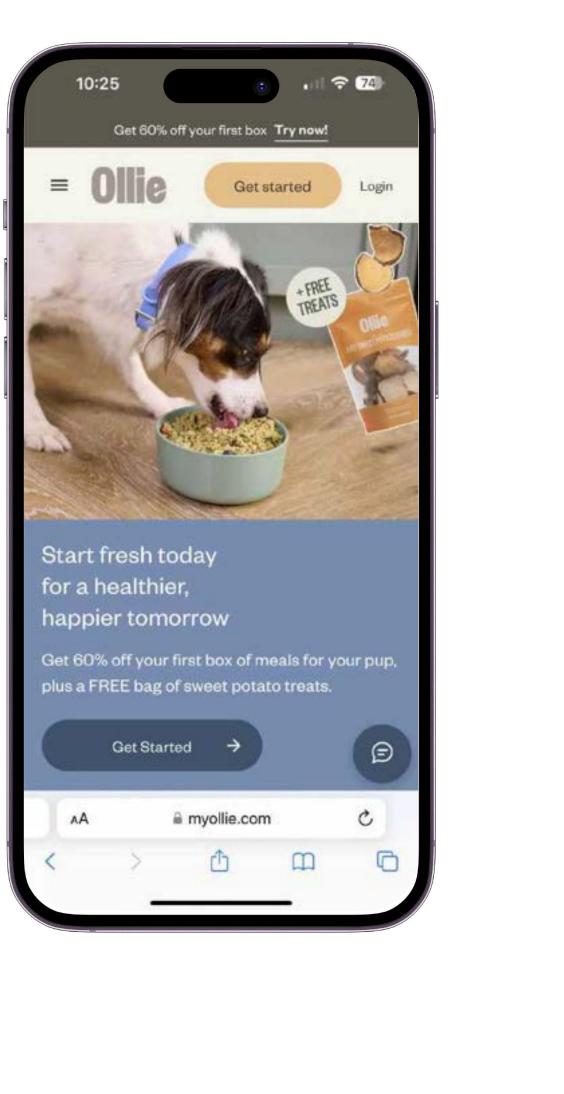


#### Awareness

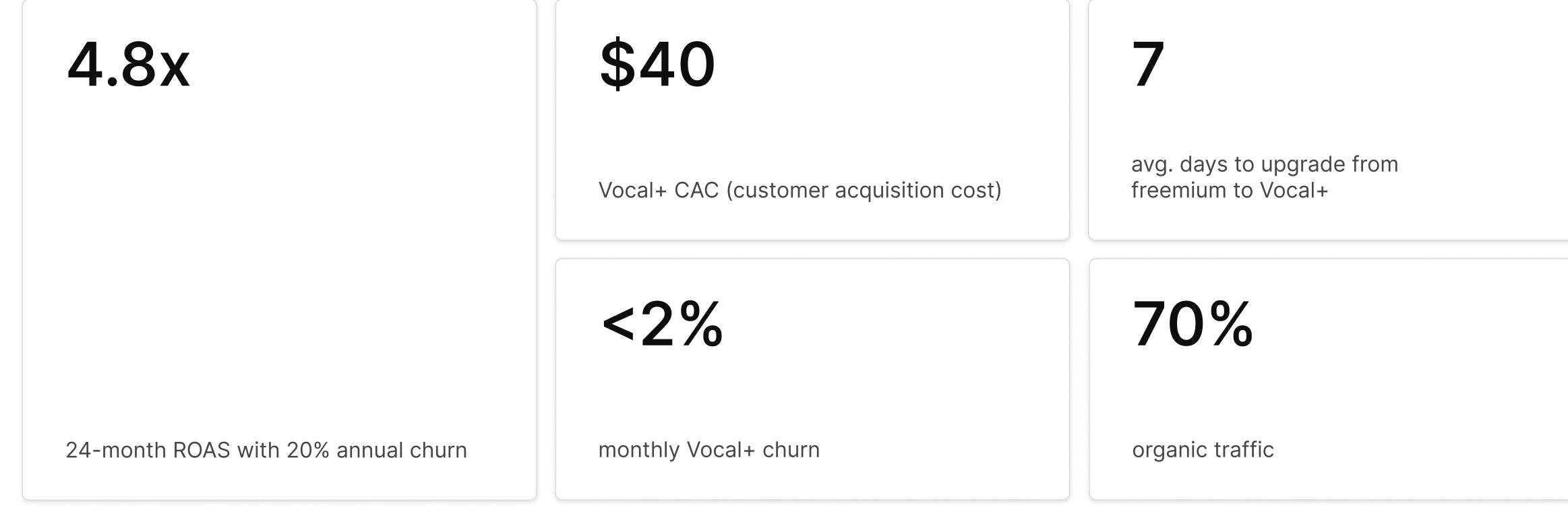
### Consideration



#### Purchase

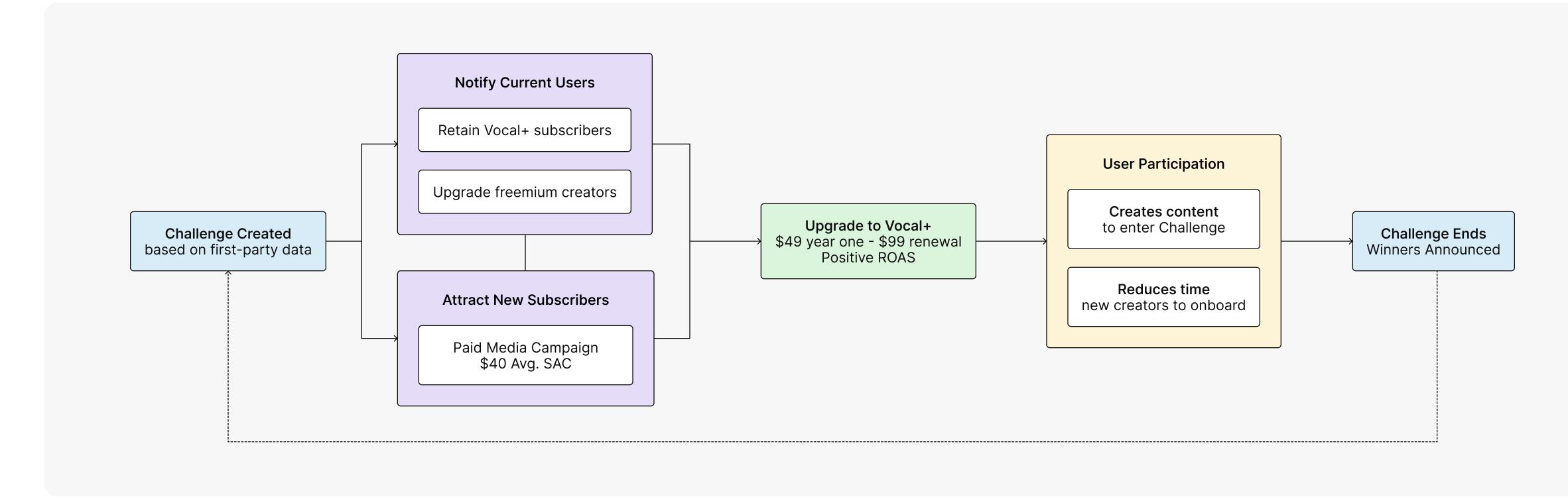


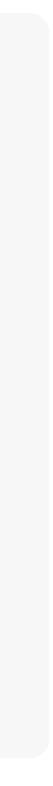
# Vocal is at an inflection point and we're raising to accelerate growth





## Challenges are a powerful engine for Vocal+ subscriber growth





# **Growth drivers** for accelerating Vocal's expansion

### Challenges and Paid Media

Technology and Al Integrations

Drive growth in Vocal+ subscriptions by launching more creative challenges and utilizing targeted paid media campaigns. Continuous improvements to Vocal's platform and the integration of advanced Al will enhance user experience and content discovery.

### Expanding Vocal for Brands Sales

Scaling up the Vocal for Brands initiative will boost revenues by securing more brand partnerships and delivering effective, datadriven marketing solutions.

### Expanding creator-paid subscription models will create additional revenue streams and strengthen creator-to-fan engagement on the platform.

Scaling Creator

**Subscriptions** 



Contact

# For inquiries, please contact investors@vocal.media

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