

North Facing Aerial

LOCATED DIRECTLY ACROSS THE STREET FROM WALMART SUPERCENTER





SURROUNDING RETAIL











Walmart %





five BEL°W

















Investment Highlights

THRIVING DEMOGRAPHICS

INCREASED DEVELOPMENT OF PLANNED COMMUNITIES GROWING
POPULATION
AND INCREASED
HOUSING STARTS
IN THIS
SUBMARKET

BENEFIT OF
WALMART
ANCHOR WITHOUT
RESTRICTIONS

BELOW MARKET RENTS



Growing Population & Home Starts

GROWING POPULATION

71.80%

POPULATION GROWTH 2010-2023 (1-MILE RADIUS)

Projected to increase 7.81% in next 5 years

76.72%

POPULATION GROWTH 2010-2023 (3-MILE RADIUS)

Projected to increase 12.38% in next 5 years

67.07%

POPULATION GROWTH 2010-2023 (5-MILE RADIUS)

Projected to increase 13.88% in next 5 years

NEW HOME START STATS » West/Northwest Submarket had 6,537 New Home Starts in 2023 which was 18.3% of all of Houston's new home starts » New home starts in this area increased 11.2% from 2022 » Katy had 2,883 Starts in 2023 and was ranked #2 » Fulshear had 1,056 Starts in 2023 and was ranked #11 MASTER-PLANNED COMMUNITY RANKINGS NATIONALLY Top 50 US Master-Planned Communities: » 3rd: Sunterra (#1 ranked in Texas) » 14th: Tamarron » 46th: Cane Island » 47th: Elyson » 50th: Jordan Ranch



Katy & Fulshear Area

Master Planned Communities

90



KATY

SHOPS AT CROSS CREEK

WEST / NORTHWEST SUBMARKET RANKS #1 IN ANNUAL NEW HOME **STARTS WITH 6,537 STARTS** - AN 11.2% INCREASE FROM LAST YEAR

BROOKSHIRE





- □ Katy, Texas
- □ 2,303-acre community with approximately 7,000 homes as well as pools, parks, lakes and playgrounds

CROSS CREEK RANCH

- □ Fulshear, Texas
- □ 3,200 acres with more than 45 miles of trails and 650 acres of lakes and parks

2 TAMARRON

- □ Katy, Texas
- □ Will include over 4,000 homes and an amenity center with pools, fitness centers, fields, lakes and trails

7) FULLBROOK ON FULSHEAR CREEK

- □ Fulshear, Texas
- □ 11.7 square miles with scenic surroundings and a lakeside lifestyle

3 CANE ISLAND

- □ Katy, Texas
- □ 1,100 acre community includes restaurants, pools, gym as well as parks and trails

8 WESTON LAKES

- □ Fulshear, Texas
- □ 1,600 acres with an 18-hole championship golf course and a country club

4 ELYSON

- □ Katy, Texas
- □ 6,000 homes planned in the community
- □ 400 acres of commercial available in Elyson

9 VANBROOKE

- □ Pattison, Texas
- □ 500 homes, amenity lakes, trails and landscaped areas

JORDAN RANCH

- □ Fulshear, Texas
- ☐ Resort-style swimming pool and lazy river, with tennis courts and fields as well as walking trails

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