

A UNIQUE 380,000 SF CREATIVE OFFICE OPPORTUNITY IN CHARLOTTE, NC

CONFIDENTIAL OFFERING MEMORANDUM



THE OFFICES @ CAMP NORTH END

Jones Lang LaSalle, a North Carolina licensed real estate broker ("JLL"), has been retained as the exclusive representative for the 90% recapitalization or outright sale of The Offices @ Camp North End (the "Property", "Assets", "Buildings", or "Site"), a highly accessible mixed-use site totaling 380,032 square feet of creative office and retail space in Charlotte, North Carolina, one of the nation's fastest growing large-scale cities. The Camp North End campus sits on a 76-acre Opportunity Zone site with unlimited future upside through multifamily development and continued creative office and retail transformation. The Property provides phenomenal accessibility to all of Charlotte's main attractions, located less than a mile from Uptown, two miles from NoDa, three miles from South End, and less than ten miles from Charlotte Douglas International Airport. The North End submarket has experienced significant recent growth with over 1,000,000 square feet of creative space added since 2019 and over 2,500 multifamily units planned or under construction. The location's proximity to both Uptown, the nation's second largest financial hub, and NoDa, Charlotte's premier Arts and Entertainment district, allows The Offices @ Camp North End to draw a wide range of tenants ranging from art studios to startups and Fortune 150 companies alike. The mixed-use campus provides a community to tenants, visitors, and residents by offering a robust number of events that are geared to grow and expand the environment at Camp North End.

20

380,032

5

ACRES

SF CREATIVE OFFICE & RETAIL SPACE

EXISTING BUILDINGS

58%

2019/2022

6 Years

OCCUPIED

YEAR DELIVERED

WALT



















THE NORTH SIDE'S MOST CONVENIENT S ACCESSIBLE MIXED-USE ENVIRONMENT

Located a mere 2 minutes from Uptown Charlotte, The Offices @ Camp North End provide tenants and visitors the North End's most convenient mixed-use development. In addition to the property's proximity to the CBD, The Offices @ Camp North End sit just 5 minutes from NoDa, 8 minutes from South End, and 15 minutes from Charlotte Douglas International Airport.

IDEALLY LOCATED IN CHARLOTTIE'S PATH OF GROWTH

The Offices @ Camp North End are ideally located within the North End submarket, a highly-infill area with a rapidly growing amenity base and development pipeline. Once a thriving industrial neighborhood, the North End has now been transformed into one of the city's most popular destinations for a wide variety of office tenants ranging from Fortune 500 Corporations such as Google, Ally Bank, and Centene, who office at The Property, to local startups and art studios. The North End submarket's ease of access and convenient location between Uptown and NoDa has also translated to a robust multifamily pipeline within close proximity to The Offices @ Camp North End. More than 5,200 multifamily units are currently available with another 1,500+ proposed or under construction within one mile of the asset.

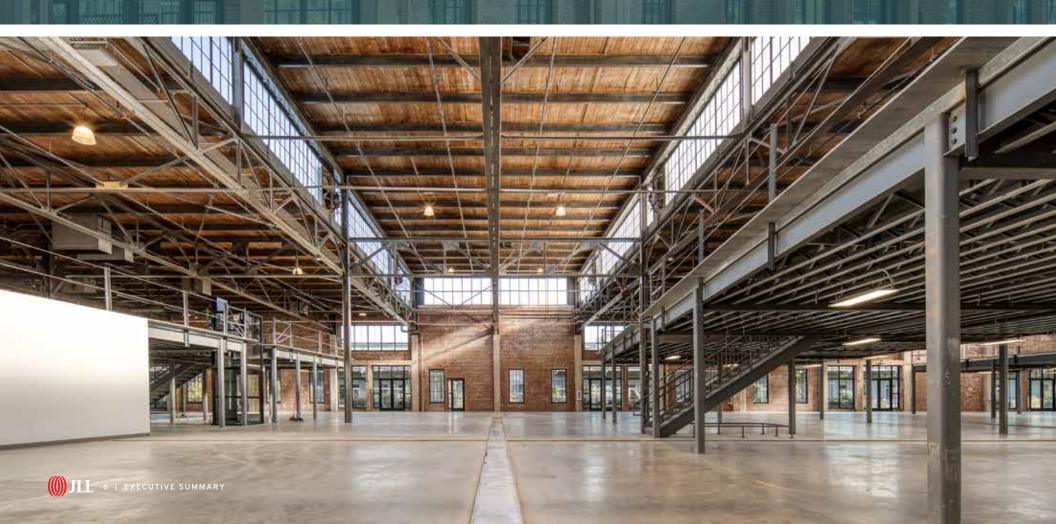
SCALE IN AN **URBAN GROWTH ENVIRONMENT**

The Offices @ Camp North End offering presents potential investors with the ability to establish immediate scale in the high-growth Charlotte market. The Property features nearly 400,000 square feet of prime real estate located less than one mile from the city center and situated along Charlotte's path of growth. The rare opportunity to invest in a project of this size and quality provides investors with the unique opportunity to extract value through a variety of strategies.

UNABLE TO REPLICATE

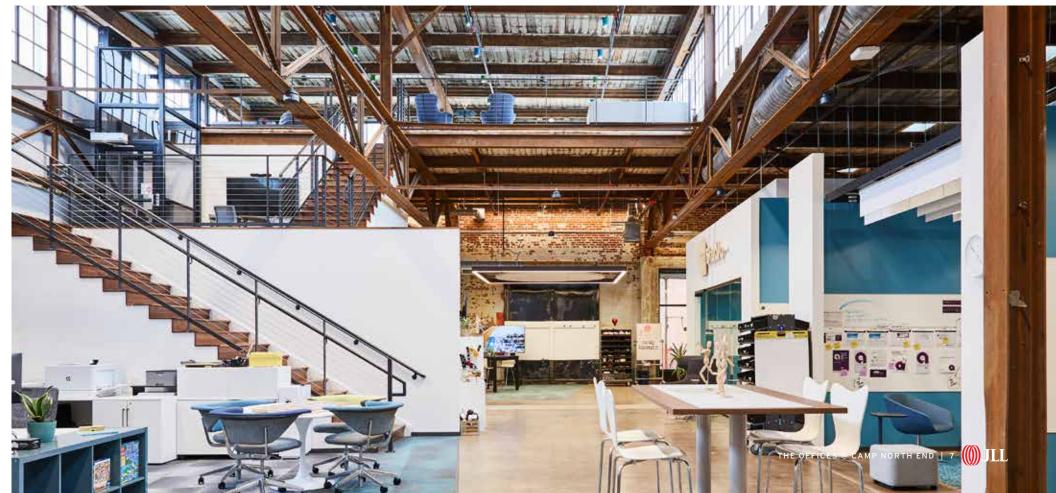
A STORIED LEGACY IN THE HEART OF CHARLOTTE

The Offices @ Camp North End offers investors the opportunity to invest in a one-of-a-kind development that cannot be replicated. Camp North End has seen a multitude of uses in its long history from a Model T factory for the Ford Motor Company, to a US Army quartermaster depot during WWII and missile production during the Cold War, and finally to pharmaceutical distribution for Eckerd and Rite Aid. A city staple for nearly 100 years, Camp North End has played a significant role in both US and Charlotte history. Today, these historic wooden trusses, massive steel beams, exposed brick, and bright expansive windows have been transformed into innovative and collaborate workspaces. The balance of history and new age space provides tenants the opportunity to create unique and unmatched working environments.











ENORMOUS UPSIDE THROUGH

FUTURE SITE DEVELOPMENT

In addition to the existing office and retail space at Camp North End, the Property presents the opportunity for investors to benefit from the enormous upside available through currently under construction and future planned development on the site. Spanning across the 76-acre campus, the project includes more than 3 million square feet of additional planned office, retail, multifamily development. With 301 multifamily units currently under construction and current zoning allowing for an additional 1,500 units, Camp North End is poised to continue as the preeminent mixed-use environment in the city and the anchor of Charlotte's North End.





SF OFFICE & RETAIL

2,000+

MULTIFAMILY UNITS

4,000+

PARKING GARAGE SPACES

THE FINISHED PRODUCT

CURRENT OWNERSHIP'S PROPOSED FULL SITE BUILDOUT



CHARLOTTE'S PREMIER MIXED-USE ENVIRONMENT FOR COMMUNITY & INNOVATION

The Offices @ Camp North End provides an environment where people and productivity are able to thrive through an inclusive and creative community unlike anything seen in the Charlotte market. The campus offers 250+ community events per year, has more than 100,000 annual visitors, and is one of the first four Fitwell Community certified campuses in North America, facilitating a healthy and inspired lifestyle for all tenants and visitors.

250+

COMMUNITY EVENTS PER YEAR

100

MURALS AND SCULPTURES

ONE

OF THE FIRST FOUR FITWELL COMMUNITY CERTIFIED CAMPUSES IN NORTH AMERICA



FARMERS MARKET

100,000+

ANNUAL NUMBER OF ATTENDEES ACROSS ALL EVENTS

25+

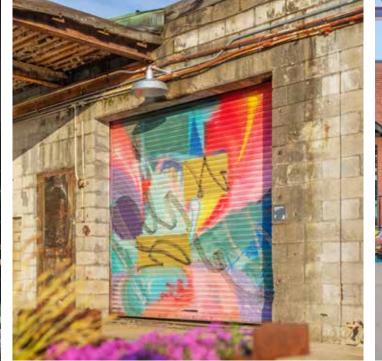
RETAIL / F&B BUSINESSES















A DIVERSE & DYNAMIC TENANT MIX

THAT EMBODIES THE INNOVATIVE & CREATIVE COMMUNITY OF CAMP NORTH END









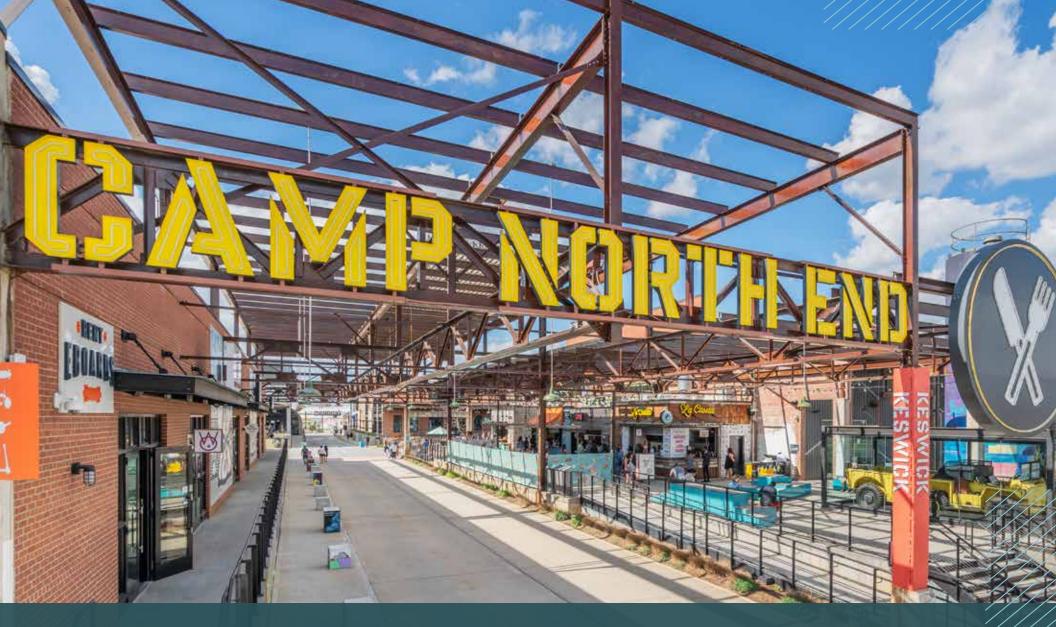












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