



CARY, NORTH CAROLINA RALEIGH, NORTH CAROLINA

Jones Lang LaSalle (JLL), a North Carolina licensed real estate broker, has secured the exclusive sales representation for My Door at Brier Creek, alternatively referred to as the "Opportunity" or the "Asset." My Door at Brier Creek was completed in 2023 and features 39 townhome-style units. Developed by Blue Heel Communities, it boasts premium amenities and finishes tailored to its target demographic with personalized entrances, expansive lofts, and generous parking provisions. Each home features a covered porch or rear patio, privacy fences between yards, 2-car garages, while offering residents pristine interior finishes across 3 different floorplans.

Its strategic location in the Brier Creek offers access to exciting amenities, including some of the MSA's hottest new restaurants, social scenes, renowned shopping centers, and public gathering areas. Furthermore, the Asset offers top-rated schools in the area with an average of an "A" Niche rating. My Door at Brier Creek offers a special opportunity to acquire a community supported by favorable micro-market fundamentals, including strong renter demand.

My Door at Brier Creek's investment allure is strengthened by three crucial market dynamics: substantial homeownership expenses, attractive rental rates, and strong local household earnings. This combination presents considerable opportunities for increasing rental income. The portfolio's value is further amplified by its convenient access to highly ranked educational institutions and Raleigh-Durham's major employers. Situated in the heart of the Research-Triangle Park (RTP), the Asset benefits from its strategic location with over 300 companies, and more than 50,000 full-time employees who work in the park. The Asset provides direct access to RDU's primary employment centers while maintaining connections to the city's vibrant urban lifestyle.









SUBMARKET-LEADING

UNIT AMENITIES & INTERIORS

My Door at Brier Creek:

- Outdoor Gathering Space
- Miles of Sidewalks
- Energy-efficient Home Designs
- Stylish Chrome Lighting
- Recessed Lighting
- Programmable Thermostat
- Gas Stove
- Electric Car Plug
- Covered Porch or rear patio (per plan)
- Privacy Fence between yards
- 2 Car Garage
- Two-tone Paint Scheme
- 9' Smooth Ceilings
- Luxury vinyl plank flooring
- · Ceramic tile Backsplash
- Ceiling fans in master bedroom and living room
- Quartz Countertops
- Stainless Steel Appliances
- Office Work Area
- Open Floor Plan





















EXCEPTIONAL RETAIL AND ENTERTAINMENT AMENITIES WITHIN WALKING DISTANCE

MY DOOR AT BRIER CREEK



RESTAURANTS

McDonald's Wingstop

Red Robin Gourmet Burgers and

Brews

Starbucks

Cinnaholic

Moe's Southwest Grill

Cold Stone Creamery

Panera Bread

Marco's Pizza

Wild Wing Cafe

Flame Kabob

San Jose Tacos & Tequila

Carolina Ale House - Brier Creek

V Pizza - Brier Creek

Angus Barn

Wendy's

Olive Garden Italian Restaurant

LongHorn Steakhouse

Alpaca Peruvian Charcoal Chicken

Chili's Grill & Bar

Brixx Wood Fired Pizza + Craft Bar

Bad Daddy's Burger Bar

Starbucks

First Watch

Schianos Restaurant



GROCERY/RETAIL

Walmart Supercenter

Target

Fresh International Market - Raleigh

Food Lion

Harris Teeter

Publix Super Market at Leesville

Market Place

Harris Teeter

CVS



FITNESS

O2 Fitness Raleigh - Brier Creek

Planet Fitness

BC Fitness

Archetype Strength RTP

DFX Crossfit

Cambridge Fitness Brier Creek



PARKS/ATTRACTIONS

Alexander Place

William B. Umstead State Park

Raleigh-Durham International Airport

Brier Creek Commons

Regal Brier Creek

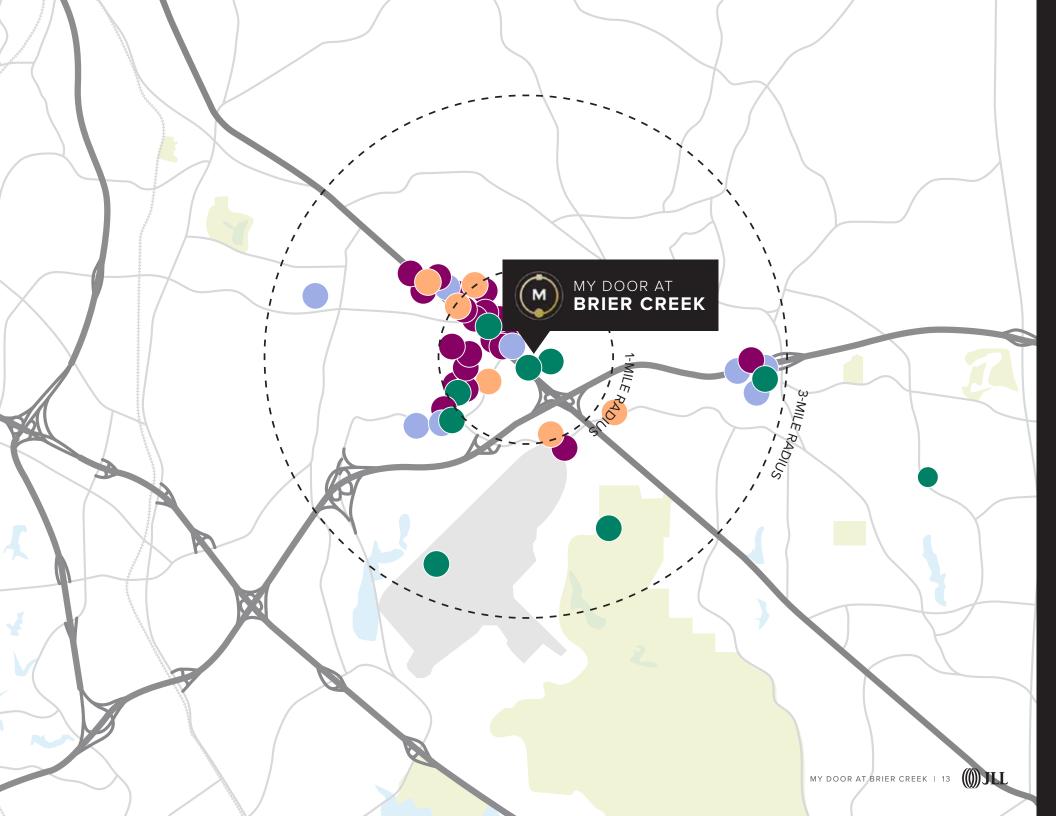
Brier Creek Memorial Gardens

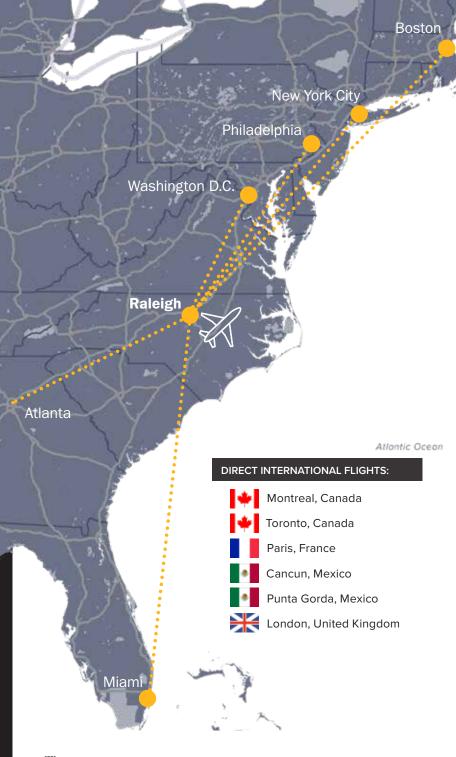
Frankie's of Raleigh

Leesville Towne Centre

Lake Lynn Park







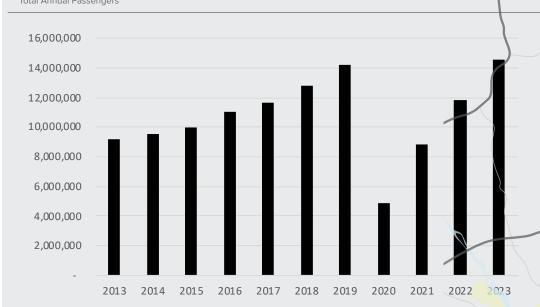
GLOBAL CONNECTIVITY

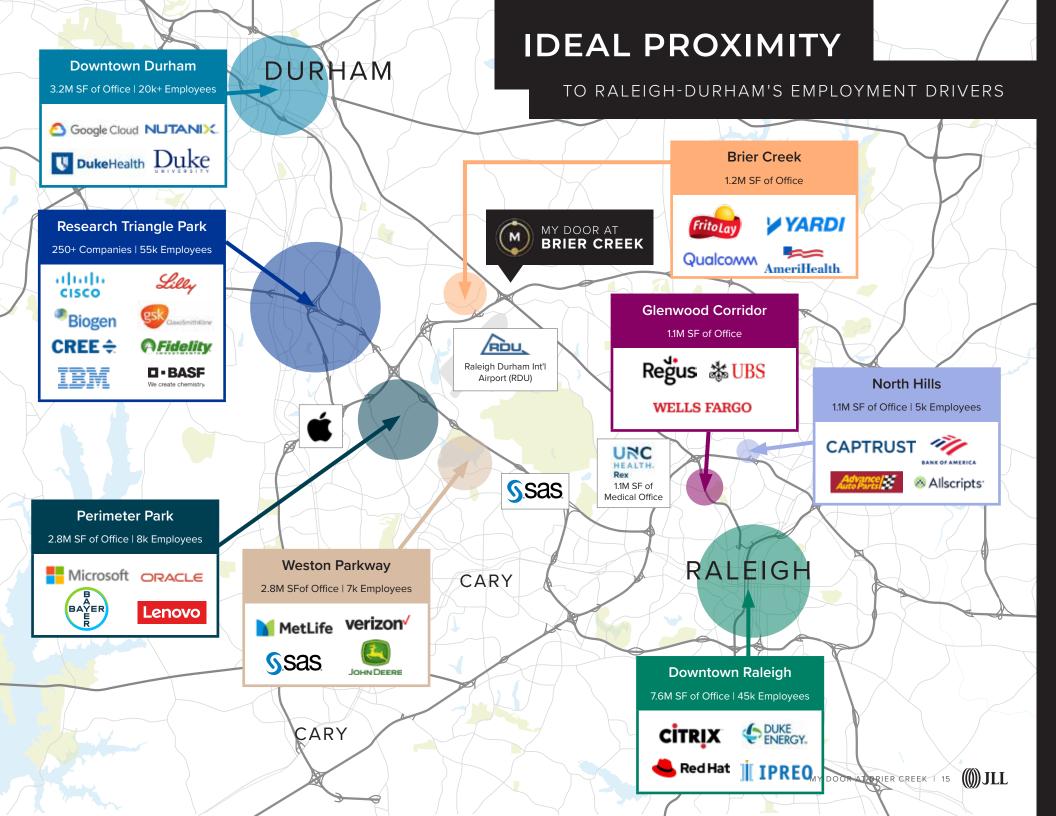
A PREMIER BRAIN HUB WITH EXCELLENT CONNECTIVITY

Raleigh-Durham International Airport (RDU) is located approximately 20 minutes away from 4800 Falls. RDU transported more than 14.5 million passengers in 2023, its highest annual traffic on record, and is served by ten major airlines providing more than 400 daily flights to more than 60 domestic and international non-stop destinations. The airport recently completed two major projects: completion of a state-of-the-art \$570 million Terminal 2 expansion and a \$68 million Terminal 1 modernization. Both terminals now offer passengers a beautiful, open environment that ranks on par with the nation's premier airports. Future plans include an additional terminal and runway to accommodate for increased travel to and from international destinations, specifically direct flights to and from Asia.

RDU's growing list of non-stop options includes most United States gateway markets such as NYC, Boston, San Francisco, Los Angeles, and Miami along with a handful of international destinations including London, Paris, and Toronto.

RALEIGH-DURHAM INTERNATIONAL AIRPORT Total Annual Passengers





DEMOGRAPHICS

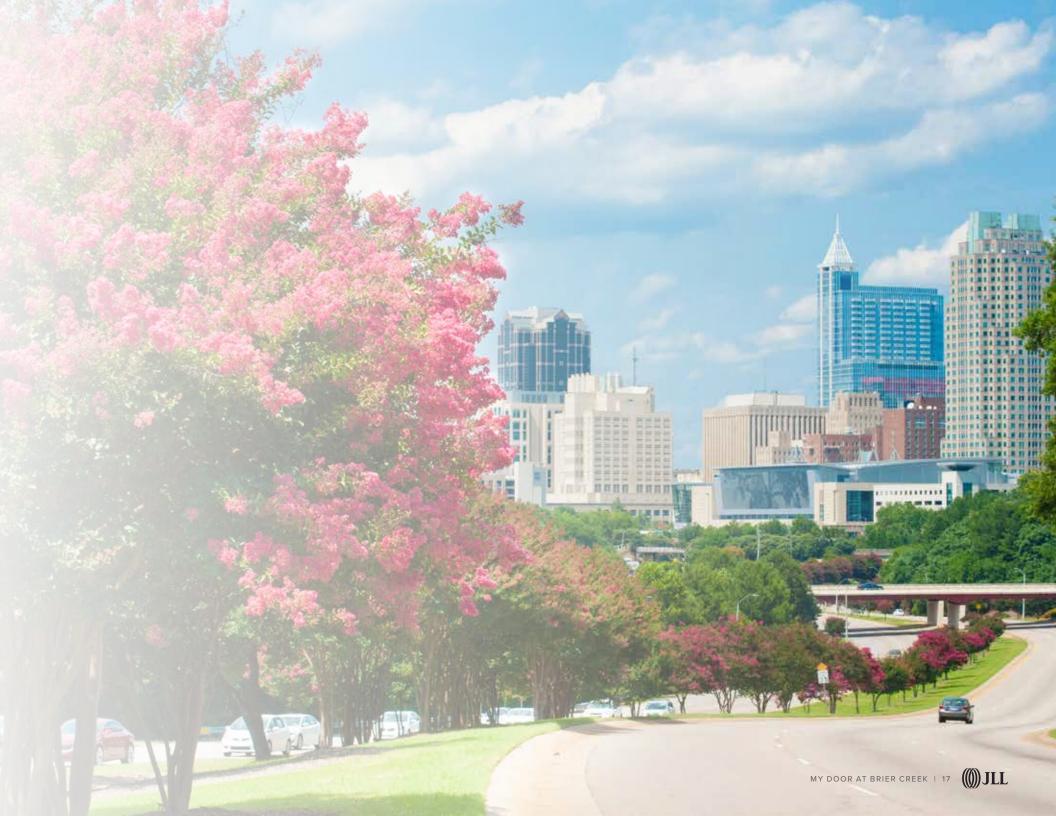
My Door at Parkside stands out with its exceptional location in the Raleigh MSA. Demographics within a 3-mile radius surpass those of Wake County as a whole. The Raleigh-Durham area sees around 70 people relocating to the area daily, thanks to the presence of top companies that represent numerous industries, job growth is constant. In addition, the educational system — from its highly-ranked public schools, prestigious private schools, and both major universities and smaller colleges that are spread throughout — is top-notch and brings opportunity to all ages.

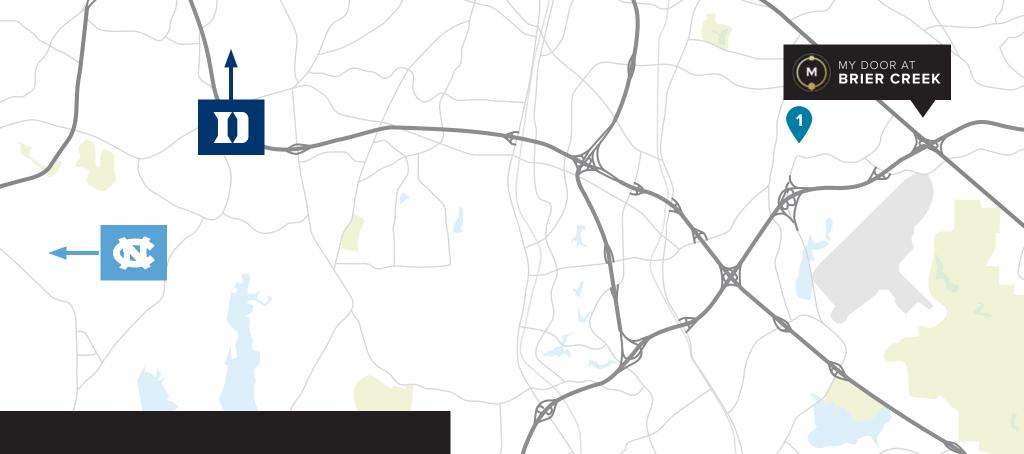
In addition, the universities have ensured the region has the most outstanding healthcare available for residents across the area. Duke and UNC healthcare are top-ranked hospitals with many specialties and types of care available.

Furthermore, the 1, 3 & 5-Mile radius around the Asset showcase a remarkable average household income exceeding \$150k+. This high-income bracket attracts affluent residents to the area, adding to its desirability. Notably, the 1-Mile area around Asset's have experienced a growth rate 3 times greater than that of Wake County since 2010, solidifying its position as a flourishing and prosperous region.

MY DOOR AT BRIER CREEK

DEMOGRAPHICS	1-MILE	3-MILE	5-MILE	WAKE COUNTY
EDUCATION & WORKFORCE				
College Degree (Bachelor or Higher)	84.10%	85.56%	85.46%	80.71%
Unemployment Rate	2.33%	2.31%	2.06%	2.68%
White Collar Workers	80.45%	80.57%	79.36%	73.76%
AVERAGE HOUSEHOLD INCOME				
2024 Estimate	\$111,934	\$156,589	\$157,192	\$148,240
2029 Projection	\$116,287	\$163,178	\$163,614	\$154,722
POPULATION				
2029 Projection	7,504	45,326	103,427	1.3 M
2024 Estimate	7,095	42,625	97,783	1.2 M
2020 Census	6,493	41,645	94,890	1.13 M
Annual Growth (2010-2024)	6.71%	3.69%	3.37%	2.54%
Median Age	34.2	39.0	38.2	36.6
HOUSEHOLDS				
2024 Estimate	3,932	20,267	45,284	484,285
2029 Projection	4,174	21,691	48,086	530,544
Annual Growth (2010-2024)	8.09%	3.90%	3.35%	2.87%





ACCESS TO TOP SCHOOLS WITHIN THE AREA

MY DOOR AT BRIER CREEK

PUBLIC SCHOOLS

- Brier Creek Elementary
- (Overall Niche Grade: B)
- 9-Minute Drive

- Leesville Road Middle School
- (Overall Niche Grade: A)
- 10-Minute Drive

- Leesville Road High School
- (Overall Niche Grade: A-)
- 10-Minute Drive

PRIVATE SCHOOLS



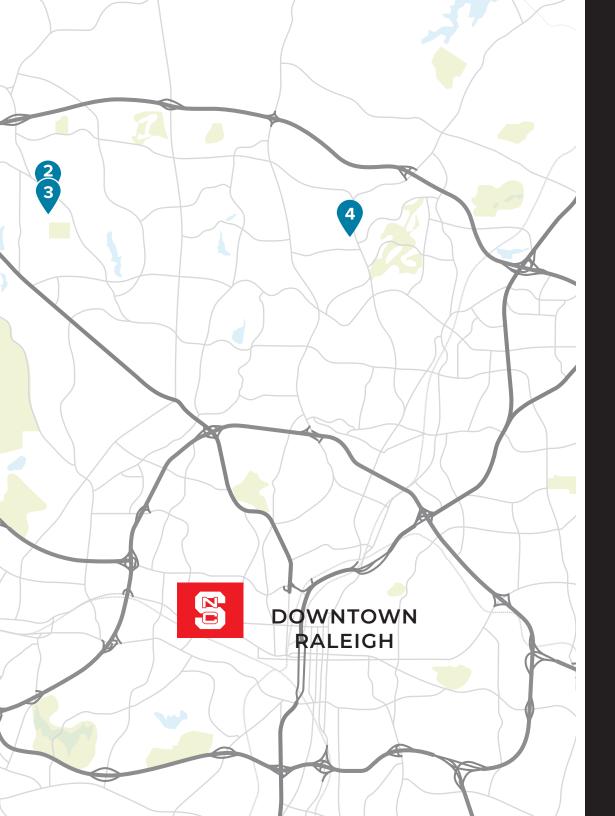
Ravenscroft School

(Overall Niche Grade: A+)

20-Minute Drive



JLL 18 | CONFIDENTIAL OFFERING MEMORANDUM



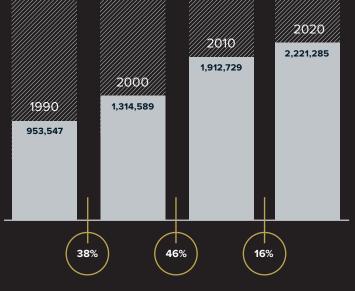


Wake County offers excellent access to top-rated schools, making it an ideal choice for families with children. The area is known for its dedication to providing quality education, with a wide range of public, private, and charter schools available to residents. These schools boast high academic standards, experienced teachers, and a strong emphasis on student success.

Families residing in Wake County can take advantage of topperforming public schools within close proximity. These schools have a reputation for providing a well-rounded education and preparing students for future academic and professional achievements. With small class sizes and personalized attention, students in Wake County benefit from an optimal learning environment.

In addition to public schools, Wake County also offers access to prestigious private schools. These educational institutions provide alternative options for families seeking specialized programs and unique learning approaches. The availability of diverse educational choices in Wake County ensures that parents can find the best fit for their children's individual needs and aspirations.





RALEIGH-DURHAM POPULATION

69%

CUM. POPULATION GROWTH

SINCE 2000

43
NEW RESIDENTS
PER DAY

MO. 1

AMERICAN CITIES

OF THE FUTURE

BEST PLACE TO LIVE

MONEY MAGAZINE

SINCE 2000

NO. 1
BEST STATE

FOR BUSINESS
CNBC (2022 AND 2023)

No. 2

FASTEST GROWING LARGE U.S. CITY

CURRENT-2030, UN POP. DIVISION

No. 2

MOST EDUCATED CITY IN THE U.S.

FORBE:

No. 2

TOP 10 CITIES FOR TECH JOBS

FAST COMPANY

NO. 3 HOTTEST JOB MARKET IN AMERICA



A WELL-BALANCED ECONOMY

WITH STRONG ECONOMIC FUNDAMENTALS

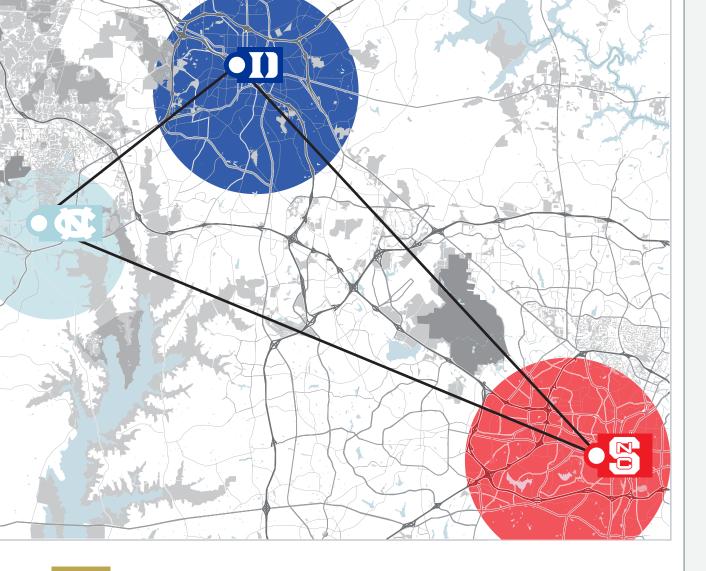
The Research Triangle's economic diversity strategically positions the region as one of the fastest growing metropolitan areas in the country

The Triangle features a well-balanced economy driven by a robust mix of leading pharmaceutical and biotechnology companies, healthcare institutions, financial services companies, world-class universities, and the state government. Strategic corporate locations for some of the largest healthcare and technology firms in the world magnetically attract startups and regional firms that are seeking to take advantage of the highly educated employment base that has formed as a result of the long-tenured STEM tenant base and halo effect of nearby universities. Economic expansion has been further amplified by research funding and innovations at several world-class medical research centers, such as UNC Health Care and Duke University Medical Center.

The region continues to attract large new-tomarket companies that have made major hiring announcements, such as Apple, Google, Fujifilm, Eli Lilly, GRAIL Therapeutics, Beam Therapeutics, Advanced Auto and Pfizer, among many others. Several recent in-market growth announcements

were made by companies such as Syneos Health, Bandwidth, ABB, Credit Suisse, LabCorp, GlaxoSmithKline, Rho, Lenovo, LabCorp, Precision Biosciences, Red Hat, Citrix, Nutanix, AskBio, Pendo and Xerox, among others.







ECONOMIC DRIVERS PROPELLED BY LEADING ACADEMIC INSTITUTIONS

The Research Triangle area is home to twelve colleges and universities that enroll more than 100,000 students. Not only do these institutions provide the area with more than 25,000 graduates each year, they also are a fundamental reason why the Triangle region is home to the second most educated workforce in the country. Approximately half of the population holds a Bachelor's degree and nearly one in five people hold a graduate degree.





NC STATE UNIVERSITY

RALEIGH

NCSU.EDU



100+ startups and spinoffs based on NC State research, attracting a total of **\$1.6** billion in venture capital

No. 16 school for entrepreneurship according to the Princeton Review

No. 5 in invention disclosures among universities without a medical school

DUKE UNIVERSITY

DURHAM

ADMISSIONS.DUKE.EDU



84% of Duke graduates go on to pursue advanced degrees

\$1.2 billion in annual research expenditures

No. 12 Among Universities, Research Institutions, and Hospitals for NIH funding, \$484M (2020)

UNIVERSITY OF NORTH CAROLINA

CHAPEL HILL

RESEARCH.UNC.EDU



U.S. NEWS & WORLD REPORT'S 2018 "BEST COLLEGES" GUIDEBOOK **\$1.1 billion** in annual research expenditures

More than \$10 billion in annual revenue generated in Carolina-based startups

No. 6 University - In US for federal research, \$721M



Google

1,000 JOBS | ENGINEERING

FUJIFILM

Diesynth biotechnologies

750 JOBS | BIOTECHNOLOGY

bandwidth

1,100 JOBS | SOFTWARE/ COMMUNICATIONS



400 JOBS | TECHNOLOGY

BioAgilytix

875 JOBS | BIOTECHNOLOGY



275 JOBS | BIOTECHNOLOGY

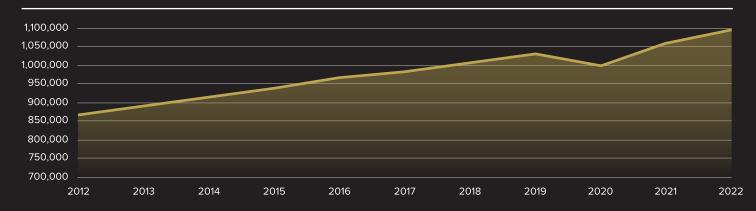


7.500 JOBS | ELECTRONIC VEHICLES



350 JOBS | BIOLOGICS MANUFACTURING

RALEIGH-DURHAM EMPLOYMENT GROWTH (2011-2022)



49.500 employees

41.206 employees

20.200 employees

18₋554 employees

IBM CORPORATION

10.000 employees

employees

6.600 employees

CISCO SYSTEMS, INC

4.500 employees

No. 7

LARGEST RESEARCH PARK IN THE COUNTRY

22.5M

SQUARE FEET OF BUILT SPACE

300+

COMPANIES IN RESEARCH TRIANGLE PARK

50,000+

\$2.7B

RTP EMPLOYEES'
COMBINED ANNUAL
SALARIES



Notable Inventions Include:

3965 AstroTurf by Chemstrand

1972

The barcode by IBM

1987

3D ultrasound by Duke University

1988

Periodic Table of Elements by the International Union of Pure and Applied Chemistry (IUPAC)

201.3

Auditory brain stem implant by UNC Hospital SUSTAINED INFLUENCE

RESEARCH TRIANGLE PARK

Lauded as a center of scientific innovation, Research Triangle Park (RTP) is the largest high-technology research and science park in North America. It was founded in 1959 with the hopes to inspire collaboration between businesses, government, and universities. RTP's founders have succeeded in their goal to transform post-war North Carolina from a poor tobacco-growing state into a thriving and innovative economy. The Park is supported by three surrounding universities; Duke University, UNC - Chapel Hill, and NC State University, which frequently partner with RTP companies on research initiatives.

RTP currently includes over 300 companies and more than 50,000 full time employees work in the park. Businesses in fields such as micro-electronics, telecommunications, biotechnology, chemicals, pharmaceuticals, and environmental sciences make up the bulk of the tenants. Industries invest more than \$296 million in research and development at the region's universities each year – double the average research and development investment for innovation clusters elsewhere in the nation.

Nearly 65 years after its founding, RTP has garnered international attention as a leading science and technology center.





UNMATCHED ACCESS TO AMENITIES

One of Research Triangle Park's newest additions, Hub RTP is a 44-Acre \$1.5B Investment which broke ground in early 2021. Phase I of the project, slated to bring 50,000 square feet of retail and office, is expected to be completed in Q2 of 2024.

Best-in-class Developers

Horseshoe at HUB RTP lands first

office tenant, Data443









Boxyard RTP

Boxyard RTP provides Research Triangle Park with more than 18,000 square feet of retail, dining, and entertainment from re-purposed shipping containers. Boxyard RTP offers tenants within the park and surrounding areas a place to eat, drink, collaborate, and innovate.

75,000 SF of retail

1,000,000

SF of class-A custom office space

150

Room boutique hotel on site

275

Room full-service hotel on site

14

Acres dedicated greenspace





BUILD-TO-RENT INVESTMENT SALES

CASEY SHERMAN

Senior Director 704.777.2488 Casey.Sherman@jll.com

JOHN GAVIGAN

Managing Director 704.526.2809 John.Gavigan@jll.com

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About JLL
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