

VACAVILLE INDUSTRIAL PORTFOLIO

VACAVILLE, CA

INVESTMENT SUMMARY



100% LEASED TWO PROPERTY INDUSTRIAL PORTFOLIO TOTALING 279,185 SQUARE FEET



THE OFFERING

Jones Lang LaSalle Americas, Inc. ("JLL"), as exclusive advisor, is pleased to present the opportunity to acquire the fee-simple interest in 877 Cotting Court & 902 Aldridge Road (the "Property") located in Vacaville, a highly desirable submarket in the North Bay.

The Property consists of two single tenant 100% leased industrial warehouse buildings totaling 279,185 square feet, situated on 12.70 acres (0.50 FAR) at the intersection of I-505 and I-80. Built in 1982 and 1983, the Property is fully leased to DuraVent through December 2030 (5.0 years of WALT as of January 2026) with in-place rents 31.85% below market. The buildings are highly functional with 22' to 26' clear heights, ample auto parking (0.75/1,000 SF), 20 dock-high doors, and 17 grade-level doors.

The Property is in the strategic Vacaville submarket of the North Bay, offering convenient local and regional access via I-505 and I-80.

877 Cotting Court & 902 Aldridge Road present a rare opportunity to acquire an infill 279,185 square foot industrial Portfolio in a supply-constrained submarket with access to 10.2M individuals within a 2-hour drive.



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INVESTMENT SUMMARY

PROPERTY HIGHLIGHTS

• Long-Term Sticky Tenant

DuraVent has occupied 902 Aldridge since it was built in 1983 and expanded into 877 Cotting in 1994 when the original tenant moved out. This Property is a mission critical facility for DuraVent to manufacture and distribute their product. They have invested heavily in the Property, including an electrical system that runs throughout 902 Aldridge to operate their specialized machinery.

• Discount to Replacement Cost with Mark-to-Market Opportunity

♦ The Property offers investors the opportunity to acquire an industrial asset well below replacement cost, which is estimated to be \$250/SF. In-place rents are 31.9% below market, offering investors the ability to achieve an outsized market yield once DuraVent's lease expires in 2030.

• Outsized Power

♦ 902 Aldridge has 4,000 Amps of power which can attract a larger pool of tenants with Manufacturing/Warehouse needs.

LOCATION HIGHLIGHTS

• Strategic Infill Vacaville Submarket Location

- ♦ The Property is located 1 mile from I-505 and 2.4 miles from the I-80, providing ease of access to the I-5 and the broader Northern California market.
- ♦ Situated approximately 50 miles northeast of downtown San Francisco and 30 miles southwest of downtown Sacramento, the Property is less than 2 hours from both Sacramento International Airport and Sacramento McClellan Airport as well as Oakland International Airport and San Francisco International Airport. The Property also benefits from less than a 2 hour proximity to 3 seaports and 3 rail intermodal yards. This access makes the Property ideal for a diverse set of tenants.

• High Barrier to Entry Industrial Market

- ♦ The North Bay Market is one of the most difficult markets to develop new warehouse products due to CEQA and entitlement restraints, which increase carry and development costs.
- ♦ The Vacaville submarket has no planned / new supply in the construction market. As of Q3 2025, only 15.04% of the North Bay's total industrial inventory sits in the Vacaville submarket.

• Affordable Alternative to the Core San Francisco Bay Area Markets

♦ Vacaville is within a 1-hour drive from the greater San Francisco Bay Area and Sacramento Metro. As a cheaper alternative to the Bay Area, Vacaville provides considerable savings for tenants in labor, drayage, and rent costs.









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