

THE OFFERING

JLL is pleased to offer for sale TX Fund V Portfolio (the "Portfolio"). Located in Dallas and Houston, the assets are situated along major Texas industrial thoroughfares. The Portfolio features 12 buildings totaling 260,163 square feet of manufacturing and small bay industrial space with diverse loading configurations. Currently 96% leased with 3.1 years of weighted average lease term remaining, this opportunity allows investors to break into the booming Texas manufacturing market.

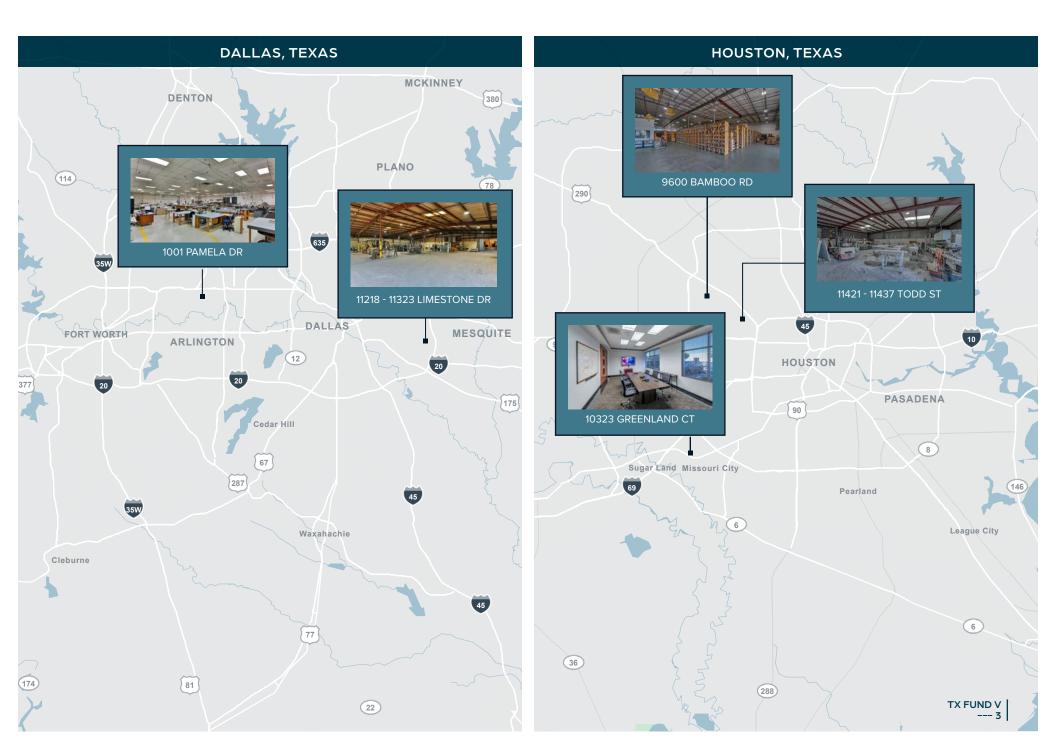
These assets are located along critical thoroughfares including Highway 290 and Beltway 8 in Houston, as well as Texas 183, a highly trafficked roadway between Dallas and Fort Worth, and the 635 Loop in Dallas. This premier positioning provides immediate connectivity to both markets' primary industrial corridors and most populous residential centers with access to deep labor forces.

Currently 96% leased with 3.1 years of weighted average lease term remaining, potential investors have the unique opportunity to capitalize on strong in-place cash flow coupled with upside potential through strategic lease-up of remaining vacancies. The offering provides investors with an attractive risk-adjusted return profile in two of Texas's most dynamic industrial markets.

260,163	96%	3.1 YEARS	26K SF	5	20'	20%+
SIZE (SF)	OCCUPANCY	WEIGHTED AVG LEASE TERM	AVG BUILDING / SUITE SIZE	BUILDING PARKS	AVG CLEAR HEIGHT	MARK-TO-MARKET % AT EXPIRATION

	9600 BAMBOO ROAD	10323 GREENLAND COURT	11421 - 11437 TODD STREET	1001 PAMELA DRIVE	11218 - 11323 LIMESTONE DRIVE	TX FUND V	
MARKET	Houston	Houston	Houston	Dallas	Dallas	Houston, Dallas	
SUBMARKET	Northwest	Southwest	Northwest	DFW Airport	East Dallas	NW, SW, E Dallas, DFW Airport	
SIZE (SF)	50,600	48,800	34,732	39,781	86,250	260,163	
# OF BUILDINGS	1	1	5	1	4	12	
OCCUPANCY	100%	100%	72%	100%	100%	96%	
YEAR BUILT	1977	2005	1984	1969	1989	1985 Avg.	
CONFIGURATION	Cross-Dock	Front-Load	Clear-Span	Rear-Load	Various	CD, FL, Clear-Span	
WALT	1.5 Years	7.6 Years	1.4 Years	6.2 Years	0.6 Years	3.1 Years	
CLEAR HEIGHT	26'	24'	16'	12'	15' - 28'	20' Avg.	
OFFICE FINISH	13%	19%	32%	19%	6%	15%	
LAND SIZE	3.3 Acres	3.2 Acres	2.2 Acres	2.7 Acres	8.8 Acres	20.2 Acres	
COVERAGE RATIO	35.1%	34.6%	36.1%	34.5%	22.6%	30.9%	

PORTFOLIO MAP













PORTFOLIO DESCRIPTION

ADDRESS	MARKET	SIZE (SF)	осс	OFFICE FINISH %	CLEAR HEIGHT	CONFIG	DOCK DOORS	WAREHOUSE LIGHTING	ROOF COMP/ AGE	YEAR BUILT	HVAC	SPRINKLERS	PARCEL SIZE	POWER
9600 Bamboo Road	Houston	50,600	100%	13%	26'	Cross- Dock	6 (Dock-High) / 2 (Semi- Dock High) / 1 (Drive-In)	T-5	TPO / 2025	1977	Office only	Wet System	3.31 Acres	3 Phase; 480V; 400 Amp Power
10323 Greenland Court	Houston	48,800	100%	19%	24'	Front- Load	5 (Dock-High) / 2 (Drive-In)	LED	TPO / 2021	2005	70%	Wet System	3.24 Acres	3 Phase; 480V; 1,200A
11421-A Todd Street	Houston	3,625	100%	50%	16'	Rear- Load	2 (Grade-Level)	T-5	Metal / 1984	1984	Office only	N/A		3 Phase; 480V; 200A
11421-B Todd Street	Houston	3,375	100%	50%	16'	Rear- Load	1 (Grade-Level)	T-5	Metal / 1984	1984	100%	N/A		3 Phase; 480V; 200A
11425 Todd Street	Houston	6,000	100%	20%	16'	Clear- Span	3 (Grade-Level)	T-5	Metal / 1984	1984	Office only	N/A	2.21	3 Phase; 480V; 200A
11427 Todd Street	Houston	6,000	100%	28%	16'	Clear- Span	3 (Grade-Level)	T-5	Metal / 1984	1984	Office only	N/A	Acres	3 Phase; 480V; 200A
11431 Todd Street	Houston	6,032	100%	20%	16'	Clear- Span	3 (Grade-Level)	T-5	Metal / 1984	1984	Office only	N/A		3 Phase; 480V; 200A
11437 Todd Street	Houston	9,700	0%	35%	16'	Front- Load	3 (Grade-Level)	T-5	Metal / 1984	1984	Office only	N/A		3 Phase; 480V; 200A
1001 Pamela Drive	Dallas	39,781	100%	19%	12'	Rear- Load	3 (Dock-High) / 1 (Drive-In)	T-5	TPO / 2018	1969	100%	Wet System	2.64 Acres	3 Phase; 480V; 600A
11218 - 11323 Limestone Drive	Dallas	86,250	100%	6%	15' - 28'	Various	9 (Dock-High) / 4 Grade-Level	T-5	Metal / 1999	1989 Avg.	Office only	N/A	8.76 Acres	3 Phase; 480V; 3,000A
TOTALS / AVERAGES		260,163	96%	15%	20' Avg.	CD, FL, Clear- Span	19 (Grade-Level), 23 (Dock-High), 4 (Drive- In), 2 (Semi-Dock High)	T-5 & LED	2009 Avg.	1986 Avg.	Partial	Partial	20.16 Acres	Various







| PHOTOGRAPHY GALLERY











11218 - 11323 LIMESTONE DRIVE

1001 PAMELA DRIVE



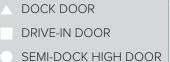


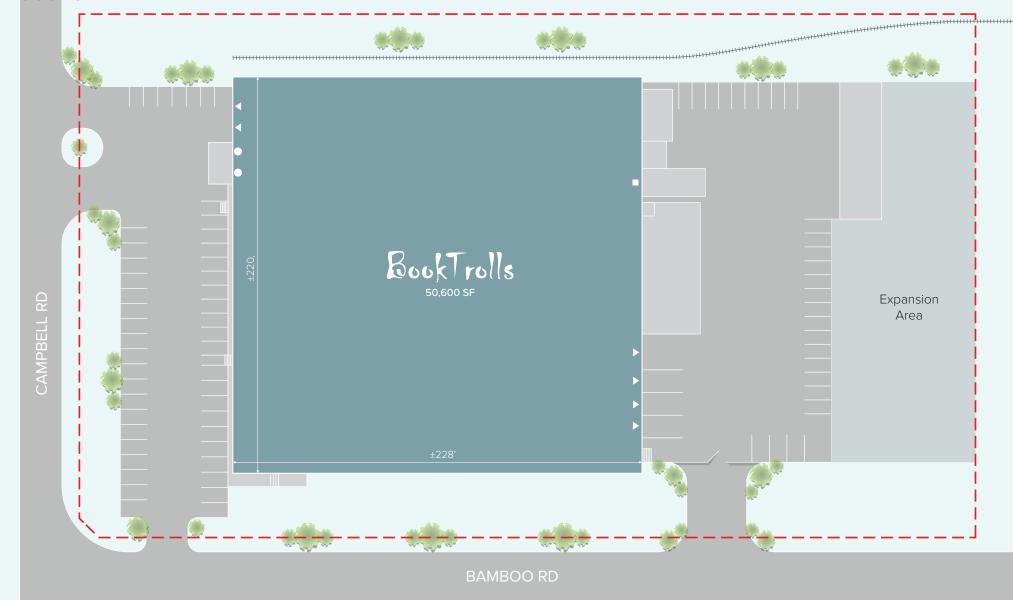


TX FUND V --- 10

9600 BAMBOO ROAD SITE PLAN

HOUSTON











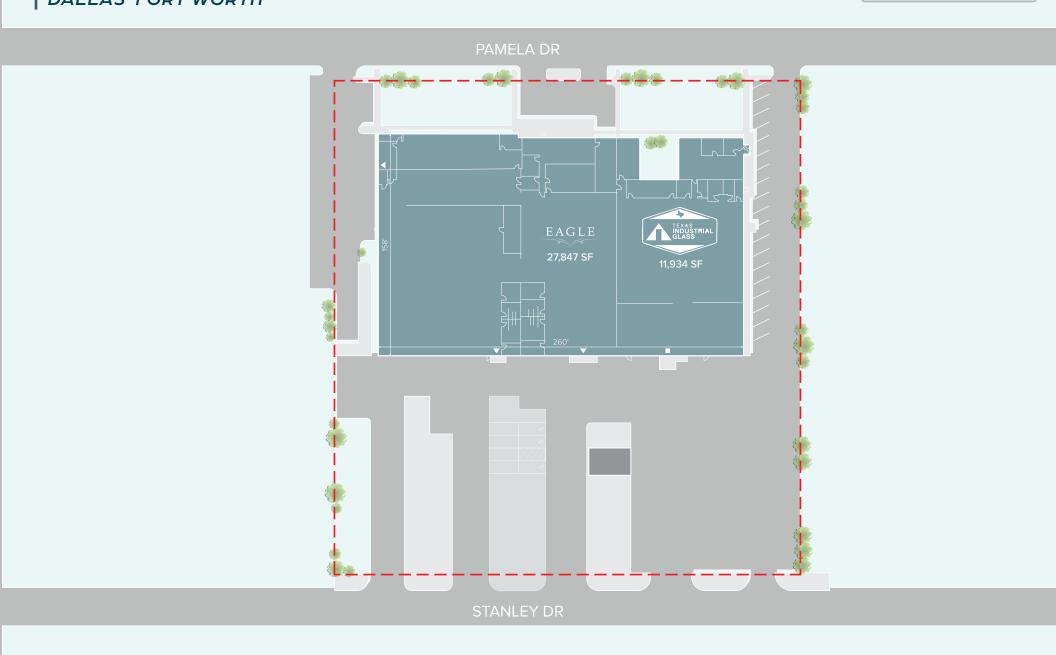
11421 - 11437 TODD STREET SITE PLAN HOUSTON





1001 PAMELA DRIVE SITE PLAN DALLAS-FORT WORTH

DOCK DOOR
DRIVE-IN DOOR
SEMI-DOCK HIGH DOOR





11218-11323 LIMESTONE DRIVE SITE PLAN

DALLAS-FORT WORTH





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