CASA GRANDE COMMERCE PARK

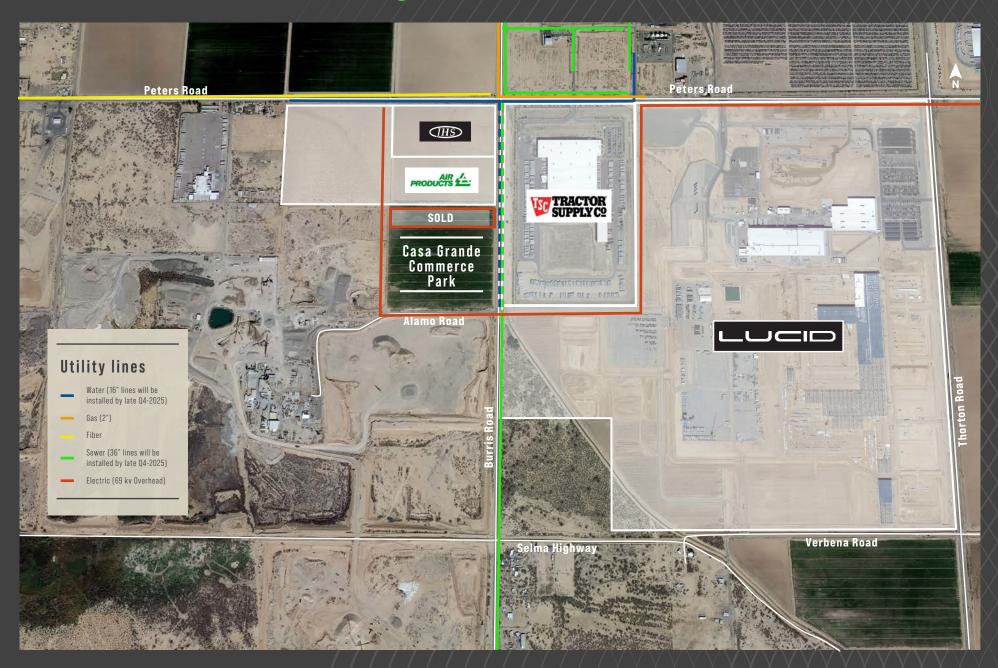


Shovel Ready Site ±30 Acres | For Sale Or Build to Suit



Divisible to ±10 Acres | NWC Burris Road & Alamo Road, Casa Grande, AZ

Location and Utility Lines



Property Overview

- Shovel Ready Site
- Zoning: I-2 Heavy Industrial
- Rail Transload Facility Capable: 0.8 mi from the OmniTRAX railroad
- **Power:** 69kv line is on-site and operational on CGCP.
- Water/Sewer: Will-serve in place confirms capacity for 400 gpm peak use. 16' line extension will be installed by Q4 2025.
- Gas: Nearest connection is a 2" line 1,200 ft north that can accommodate most users with an extension to the property. Southwest Gas has confirmed it can expand up to a 6" line with 18 month lead time for heavy use requirements.
- Industrial Gas produced by Air Products:
 - Green Hydrogen liquid or gaseous (pipeline), 10 tons per day
 - Oxygen liquid or gaseous (pipeline), 80 tons per day



Infrastructure Study

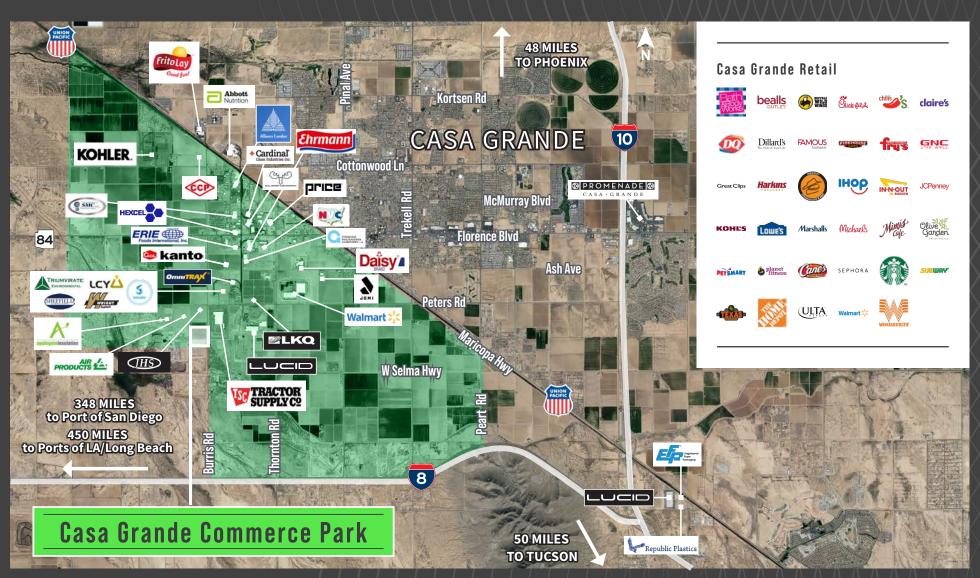


Casa Grande Corporate Neighbors & Demographics



Casa Grande Western Industrial District

The City has designated the area south of the railroad tracks and north of Interstate-8 as its Western Industrial Corridor. This region has emerged as a hub for TSMC suppliers and advanced manufacturing as it benefits from proximity to available workforce both in Casa Grande itself, and also from the City of Maricopa situated ±20 miles northwest via the Maricopa Highway.



TSMC Suppliers

TSMC SUPPLIERS

All are eligible for incentives from 2022 CHIPS Act



- · 34 acres
- ·\$15 mil capex
- · 50 employees



- · 25 acres
- ·\$60 mil investment
- · 30 employees



- · 20 acres
- ·\$100 mil investment
- · 57 employees



- ·84 acres 540k sf plant
- ·\$400 mil capex
- · 209 employees



- ·80 acres
- ·\$237 mil investment
- · 161 employees



- · 10 acres
- ·\$200 mil investment
- · 65 employees

EV/ADVANCED MANUFACTURING



- · EV Assembly plant
- · 2.85 mil SF
- · \$1.9 billlion capex
- · 6,000 employees



- · Hydrogen Plant
- · 40 Acres
- ·\$100 mil investment
- · 75 employees

KOHLER.

- · Manufacturing plant
- ·1 million SF
- ·\$376 mil capex
- ·500 employees

ESTABLISHED BUSINESSES



- $\cdot \textbf{Food Manufacturing}$
- · 208,000 SF
- · Opened 1984



- · Manufacturing Plant
- · 525.000 SF
- · Opened 1985



- · Distribution Facility
- ·880,000 SF
- · Opened 2003

TRACTOR SUPPLY Cº

- · Distribution Facility
- · 650,000 SF
- · Opened 2016

LKQ

- · Auto Parts Recycling
- · 107,000 SF plant
- · 120 acres
- · Opened 2018



Development Team

Developer - Casa Gande Commerce Park



CGCP is a partnership between Raintree Capital and Ashland Group. Raintree is an experienced institutional real estate investor with a background in industrial properties. Ashland is a family-owned real estate investment firm specializing in private land development in the Tucson and Phoenix markets. Raintree and Ashland's principals have 65+ years of combined real estate investment experience.

Separate from CGCP, Raintree and Ashland operate IOS Southwest, a value-add investment platform focused on operating low-coverage industrial assets in Arizona.

General Contractor - FCL Builders



FCL Builders is a national general contractor and design builder primarily focused on e-commerce, warehousing, cold storage, food production and manufacturing facilities. Since its inception, FCL has delivered over 550 million square feet of industrial spaces through its 11 regional offices.

Architect - Andrews Design Group



Andrews Design Group is a local architecture firm founded by Don Andrews in 1996 that has extensive experience in the planning and design of specialty manufacturing facilities. ADG is a full-service firm offering site planning, architectural design, interiors and space planning, prototype design, and entitlements, and value engineering.

Engineer - Hilgart Wilson



Hilgart Wilson is a full-service engineering consultant with expertise in civil engineering, land use planning, surveying, environmental services, and construction management. HW is the dominant engineering consultant in Pinal County; both for private development and municipal projects, and has established healthy working relationships with city planning departments and utility providers.

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