

Repurchase of own shares lastminute.com N.V.

Based on the authorisation of the Annual General Meeting of lastminute.com N.V., Prins Bernhardplein 200, 1097 HP Amsterdam, The Netherlands ("lastminute.com") held on 22 June 2021, the Board of Directors approved a new share buyback program of a maximum of 1,150,809 bearer shares. The share buyback will end on 12 July 2024 at the latest. The execution of the share buyback depends on the market conditions.

The share buyback was exempted from the provisions on public takeover offers provided for in section 6.1 of the Circular no. 1 of the Swiss Takeover Board dated 27 June 2013 (status as of 1 January 2016) and refers to a maximum of 1,150,809 bearer shares, equivalent to a maximum of 9.87 % of the current share capital and voting rights (the current share capital amounts to EUR 116,642.19, divided into 11,664,219 bearer shares, each with a nominal value of EUR 0.01).

The bearer shares repurchased are to be used for lastminute.com's current employee stock based long term incentive plan and/or to finance acquisitions. The share buyback is being executed through Sealine Investments L.P., Edinburgh, Scotland, fully consolidated by lastminute.com, or lastminute.com itself. lastminute.com's bearer shares are listed according to the International Reporting Standard of SIX Swiss Exchange AG under the security number 23 806 732, ISIN NL 001 073396 0, ticker symbol LMN. No separate trading line has been opened for the share buyback.

Duration of the share buyback

The share buyback will start on 13 July 2021 and end on 12 July 2024 at the latest.

lastminute.com (and Sealine Investments L.P.) is not obliged to repurchase its own bearer shares at any time; it will act as a buyer according to market conditions. lastminute.com reserves the right to terminate the share buyback early.

Maximum buyback volume per day

The maximum daily repurchase volume in accordance with Art. 123(1)(c) of the Swiss Financial Market Infrastructure Ordinance will be shown on lastminute.com's website at:

https://lmgroup.lastminute.com/investor-relations/share-information/share-buy-back.html

Disclosure of buyback transactions

lastminute.com will provide regular updates on the status of the share buyback on its website:

https://lmgroup.lastminute.com/investor-relations/share-information/share-buy-back.html

Own shares

On 8 July 2021, lastminute.com directly and indirectly held 644,123 bearer shares corresponding to 5.52 % of the share capital and voting rights. Further to the mentioned holding of 5.52% of the share capital, lastminute.com holds indirectly, through a membership in Freesailors Cooperatief U.A., the equivalent of 2.01% of lastminute.com's bearer shares. These holdings are included in the holding of the shareholder group in the table listed below.

Shareholders holding more than 3 % of the voting rights

According to the disclosure notifications, the following shareholders hold 3 % or more of the voting rights (calculation basis currently issued share capital):

Beneficial owners	Direct shareholders	Date	Number of bearer shares	Capital and voting rights
Fabio Domenico Pasqualino Cannavale, Roberto Italia, Roberto Mario Famiano Condulmari, Guido Maria Brera, Francesco Spinoso, Carlo Perno, Notz, Stucki Europe S.A., lastminute.com N.V., Catalin Lordachescu, Matteo De Brabant, Francois De Brabant, Paola Garzoni	Shareholder group consisting of Freesailors Cooperatief UA, Sterling Strategic Value Fund SA and Akela Srl	14 April 2021	5,910,173	50.67 %
Carlo Micheli	Micheli Associati Srl	6 May 2020	468,490	4.02 %

lastminute.com does not have any knowledge of the intentions of these shareholders with respect to the sale of bearer shares under this share buyback program.

Non-public information

lastminute.com confirms that currently it does not have any non-public information that is of relevance to the share price pursuant to the ad-hoc publicity regulations of SIX Swiss Exchange AG and that must be published.

This notice does not constitute a prospectus as defined in the Swiss Financial Services Act (FinSA).

This offer is not made in the United States of America and to U.S. persons and may be accepted only by Non-U.S. persons and outside the United States of America. Offering materials with respect to this offer must not be distributed in or sent to the United States of America and must not be used for the purpose of solicitation of an offer to purchase or sell any securities in the United States of America.

lastminute.com N.V.	Securities No.	ISIN	Ticker symbol
Bearer shares with a nominal value of EUR 0.01 each	23 806 732	NL 001 073396 0	LMN

Date: 12 July 2021

