

Repurchase of own shares

lastminute.com N.V.

lastminute.com N.V., Jan van Goyenkade 8, 1075 HP Amsterdam, The Netherlands ("last-minute.com group") announces that it extends the share buyback started in September 2014 (the "Share Buyback 2014–2016" or the "share buyback") until 3 November 2017. Until 14 April 2016, 648,567 bearer shares were repurchased under the Share Buyback 2014–2016 for a total of CHF 10.3 million (EUR 9.5 million).

lastminute.com group extends the Share Buyback 2014–2016 to complete the purchase of shares that remain to be purchased under the Share Buyback 2014–2016 (i.e. shares in the amount of EUR 8.5 million), keeping the terms of the initial share buyback unchanged. The extension until 19 November 2016 relies on and will take place in accordance with the authorization granted by the Annual General Meeting on 19 May 2015, while the period after 19 November 2016 until 3 November 2017 is subject to the approval of the Annual General Meeting on 4 May 2016.

On 11 April 2016, the extension of the share buyback was exempted from the provisions on public takeover offers provided for in section 6.1 of the Circular no. 1 of the Swiss Takeover Board dated 27 June 2013 (status as of 1 January 2016) and refers to a maximum of 1,462,263 bearer shares, equivalent to a maximum of 10 % of the share capital, which amounts to EUR 146,226.31, divided into 14,622,631 bearer shares, each with a nominal value of EUR 0.01 (the share capital has not changed since the start of the share buyback in September 2014).

The bearer shares repurchased are to be used for lastminute.com group's employee stock option 2011–2013 plans, the current employee stock based long term incentive plan and/or to finance acquisitions. The share buyback is being executed through Sealine Investments L.P., Edinburgh, Scotland, fully consolidated by lastminute.com N.V., or lastminute.com N.V. itself. lastminute.com group's bearer shares are listed according to the International Reporting Standard of SIX Swiss Exchange AG under the security number 23 806 732, ISIN NL 001 073396 0, ticker symbol LMN. No separate trading line has been opened for the share buyback.

Duration of the share buyback

The share buyback will continue on 18 April 2016 and will end no later than 3 November 2017.

lastminute.com N.V. (respectively Sealine Investments L.P.) is not obliged to repurchase its own bearer shares at any time; it will act as a buyer according to market conditions. lastminute.com N.V. reserves the right to terminate the share buyback early.

Maximum buyback volume per day

The maximum daily repurchase volume in accordance with Art. 123(1)(c) of the Swiss Financial Market Infrastructure Ordinance will be shown on lastminute.com group's website at:

<http://www.lastminutegroup.com/investor-relations/share-information/share-buy-back/2016.aspx>

Disclosure of buyback transactions

lastminute.com group will provide regular updates on the status of the share buyback on its website:

<http://www.lastminutegroup.com/investor-relations/share-information/share-buy-back/2016.aspx>

Own shares

On 14 April 2016, lastminute.com N.V. directly and indirectly held 648,567 bearer shares corresponding to 4.44 % of the share capital and of the voting rights. In addition it holds 1,009,568 call options (long position) in case 3 members of management and

indirect shareholders of lastminute.com N.V. breach specific non-compete and retention undertakings. lastminute.com N.V. has written 643,110 call options (short position) in connection with its existing employee stock option plans.

Shareholders holding more than 3 % of the voting rights

According to the disclosure notification dated 12 September 2014 a shareholder group consisting of Freesailors Cooperatief UA, Amsterdam, Micheli Associati SRL, Milan, Arepo Fiduciaria SRL, Milan, Bigfoot Tech S.a r.l., Luxembourg, Kikiz S.a r.l., Luxembourg and Dongiro S.a r.l., Luxembourg, holds 6,951,168 bearer shares, corresponding to 47.54 % of the share capital and of the voting rights. In addition, the shareholder group holds 200,000 call op-

tions (long position) and has written 1,009,568 call options (short position).

According to the disclosure notification dated 15 October 2014 ARDIAN Holding Société par Actions Simplifiée, Paris (indirectly) holds 738,120 bearer shares, corresponding to 5.05 % of the share capital and of the voting rights.

According to the disclosure notification dated 6 March 2015 FIL Limited, Hamilton, Bermuda (indirectly) holds 702,825 bearer shares, corresponding to 4.81 % of the share capital and of the voting rights.

Non-public information

lastminute.com group confirms that currently it does not have any non-public information that is of relevance to the share price pursuant to the ad-hoc publicity regulations of SIX Swiss Exchange AG and that must be published.

lastminute.com N.V.	Securities No.	ISIN	Ticker symbol
Bearer shares with a nominal value of EUR 0.01 each	23 806 732	NL 001 073396 0	LMN

Date: 15 April 2016

