

lm holding confirms talks about a possible corporate transaction

Amsterdam / Chiasso, 4 March 2020 – lm holding, a European leader in the online travel and leisure industry, today comments on the article published by Mergermarket on Tuesday 3 March 2020.

The Company continues to be in advanced discussions about a possible corporate transaction with Private Equity Groups.

Shareholders are however advised that there can be no certainty that the discussions will lead to any agreement or as to timing or terms of any such agreement.

Further announcements will be made as appropriate, according to SIX Swiss Exchange's ad-hoc disclosure notifications rules.

The group continues to successfully deliver on its core business and will report on FY2019 audited results, current trading and FY2020 guidance on the 19th March 2020.

About [lm holding](#)

lm holding is among the worldwide leaders in the online travel industry and operates a portfolio of well-known brands such as [lastminute.com](#), [Volagratis](#), [Rumbo](#), [weg.de](#), [Bravofly](#), [Jetcost](#) and [Hotelscan](#). The Group's mission is to be the most relevant and inspiring travel company, committed to enriching the lives of travellers. Every month, the Group touches 60 million users across all its websites and mobile apps (in 17 languages and 40 countries) that search for and book their travel and leisure experiences with us. More than 1,200 people enjoy working with us and contribute to providing our audience with a comprehensive and inspiring offering of travel related products and services. lastminute.com N.V. is a publicly traded company listed under the ticker symbol LMN on SIX Swiss Exchange.

This press release may contain forward-looking statements. Readers are cautioned that any such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and that actual results may differ materially from those in the forward-looking statements as a result of various factors. lastminute.com group undertakes no obligation to publicly update or revise any forward-looking statements.

Press contacts

lm group
corporatepr@lastminute.com

Press contacts

IRF
Martin Meier-Pfister
direct: +41 43 244 81 40
mob.: +41 79 200 85 00
meier-pfister@irf-reputation.ch

Investor contact

lm group
Niccolò Bossi
mob.: +41 76 392 56 99
investor.relations@lastminute.com