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Teilausübung der IPO Mehrzuteilungsoption

Teilausübung der IPO Mehrzuteilungsoption zum Ausgabepreis von CHF 48.00 pro Aktie

Chiasso / Zürich, 15. Mai 2014 – Bravofly Rumbo Group, eine führende Online-Reiseagentur in Europa, gibt bekannt, dass die Joint Global Coordinators, agierend für das gesamte Bankensyndikat, im Rahmen des Börsengangs ("IPO") die Mehrzuteilungsoption teilweise zum Ausgabepreis von CHF 48.00 pro Aktie ausgeübt haben.

Die Aktien der Bravofly Rumbo Group (Tickersymbol: BRG) wurden am 15. April 2014 zum ersten Mal an der SIX Swiss Exchange gehandelt. Das Bankensyndikat bestehend aus Credit Suisse, Morgan Stanley und UBS als Joint Global Coordinators und Joint Bookrunners sowie Mediobanca als Joint Bookrunner, haben heute entschieden, die Mehrzuteilungsoption teilweise auszuüben. 73'920 Inhaberaktien wurden zum Ausgabepreis von CHF 48.00 pro Aktie am Markt platziert und sind aus neu ausgegebenen Aktien geschaffen worden.

Inklusive der Mehrzuteilungsoption wurden insgesamt 5'406'420 angebotene Aktien im IPO der Bravofly Rumbo Group platziert, was 37.0% des Aktienkapitals (nach Teilausübung der Mehrzuteilungsoption) entspricht. Das Gesamtvolumen des IPOs summiert sich folglich auf CHF 260 Millionen, wovon der Gesellschaft aus den neu ausgegebenen Aktien brutto CHF 109 Millionen zuflossen (nach Teilausübung der Mehrzuteilungsoption). Die Anzahl ausgegebener Aktien beträgt nach der Teilausübung der Mehrzuteilungsoption 14'622'631 Inhaberaktien.

Bravofly Rumbo Group und alle Aktionäre (ohne Verwaltungsräte und Mitglieder des Managements und verkaufende Aktionäre kontrolliert von Verwaltungsräten oder Management) haben ein Lock-up von 180 Tagen ab dem ersten Handelstag vereinbart, der Verwaltungsrat und die Geschäftsleitung ein Lock-up von 360 Tagen ab dem ersten Handelstag, vorbehaltlich der üblichen Ausnahmen.

Über Bravofly Rumbo Group

Die Bravofly Rumbo Gruppe, domiziliert in der Schweiz, ist eine Online-Reiseagentur mit starker Präsenz in Europa. Die Web- und Mobilplattformen der Gruppe ermöglichen Kunden, Flüge traditioneller Fluggesellschaften und Billigflug-Airlines zu suchen, miteinander zu vergleichen und zu buchen. Dasselbe gilt für Hotels, Pauschalreisen, Kreuzfahrten, Mietwagen und andere Reiseangebote und -dienstleistungen. Die Gruppe startete 2004 mit der Lancierung von Volagratis, Vorreiter unter den Billigflug-Suchmaschinen in Italien. Heute betreibt die Bravofly Rumbo Group Webseiten in 14 Sprachen und in 35 Ländern. Kernmärkte sind Italien, Spanien und Frankreich. In weiteren europäischen Märkten wie Deutschland, Osteuropa und Skandinavien stärkt die Gruppe ihre Marktpräsenz, zudem treibt sie die weitere Expansion in ausgewählte Länder im asiatisch-pazifischen Raum und in Lateinamerika voran. Die Gruppe führt verschiedene Kernmarken wie Bravofly, Rumbo, Volagratis, Jetcost, Crocierissime, Viaggiare und Viajar. Den über 4,5

Millionen betreuten Passagieren bietet die Bravofly Rumbo Gruppe neben ihrem Online-Angebot einen Kundenservice in zwölf Sprachen an.

Mehr Informationen unter www.bravoflyrumbogroup.com

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