

Properties priced at \$500,000 and below accounted for 178 sales in March and 473 year-to-date, with 1,138 active listings available in that price range.

Single-family home sales rose 26.2% year-over-year to 260 transactions, compared to 206 sales a year ago, while condo sales declined 4.9% to 351 transactions from 369 in March 2025. Through the first quarter, single-family home sales are up 10.9% compared to the same period last year, while condo sales are down 3.6% year-to-date.

Sales activity in March shifted across price points in the single-family home market, with transactions at \$999,999 and below rising 31.9% year-over-year, from 69 to 91. At higher price points, sales in the \$1,000,000 and above range increased from 137 to 169 transactions. In the condo market, activity was mixed across price ranges, with nearly 50% of sales occurring in the \$300,000 to \$599,999 segment. The \$700,000 to \$799,999 range recorded the largest increase, rising 62.5% from 24 to 39 sales.

Median sales prices in March reflected modest year-over-year increases in both markets. The single-family home median rose 3.4% compared to March 2025, while the condo median increased 2.0% to \$510,000.

Properties in both markets spent slightly more time on the market compared to a year ago. Despite the increase, the median days on market for single-family homes remained under one month at 21 days, compared to 15 days last year. In contrast, median days on market for condos rose from 40 to 43 days, indicating slightly more time for buyers to evaluate available options.

Buyer activity was slightly down in March, which may reflect a combination of factors, including higher mortgage rates and recent weather-related impacts from the recent Kona low systems. Both markets saw fewer contract signings, with pending sales in the single-family home market falling 7.5% year-over-year to 245 and condos pending sales declining 6.2% to 394.

New listings for single-family homes fell 13.5% year-over-year to 326 in March, while condo new listings decreased 15.5% to 667. Active inventory for single-family homes remained limited, down 10.6% compared to last year, while condo inventory was relatively unchanged, dipping 0.3%.

Twenty-six percent of single-family home sales closed above the original asking price, compared to 29% a year ago, with sellers receiving a median of 98.6% of their original list price. In the condo market, 14% of sales closed above asking price, up from 11% last March, with a median of 97.3% of the original list price received.



# Oahu Monthly Housing Statistics

March 2026



## SINGLE-FAMILY HOMES

Median Sales Price	YoY %chg
\$1,199,500	+3.4%
Closed Sales	YoY %chg
260	+26.2%
Average Sales Price	YoY %chg
\$1,451,141	-20.2%

## CONDOS

Median Sales Price	YoY %chg
\$510,000	+2.0%
Closed Sales	YoY %chg
351	-4.9%
Average Sales Price	YoY %chg
\$583,090	-5.2%

YoY % chg = year-over-year percent change comparing current month to the same month last year.

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# Monthly Indicators

OAHU, HAWAII

## March 2026

	Single-Family Homes					Condos				
	Mar-26	Mar-25	YoY %chg	Feb-26	MoM %chg	Mar-26	Mar-25	YoY %chg	Feb-26	MoM %chg
<b>Closed Sales</b>	260	206	26.2%	177	46.9%	351	369	-4.9%	291	20.6%
<b>Median Sales Price</b>	\$1,199,500	\$1,160,000	3.4%	\$1,205,000	-0.5%	\$510,000	\$500,000	2.0%	\$500,000	2.0%
<b>Average Sales Price</b>	\$1,451,141	\$1,819,326	-20.2%	\$1,434,214	1.2%	\$583,090	\$614,751	-5.2%	\$662,301	-12.0%
<b>Median Days on Market</b>	21	15	40.0%	17	23.5%	43	40	7.5%	56	-23.2%
<b>Percent of Orig. List Price Received</b>	98.6%	99.0%	-0.4%	98.7%	-0.1%	97.3%	97.1%	0.2%	96.1%	1.2%
<b>New Listings</b>	326	377	-13.5%	284	14.8%	667	789	-15.5%	629	6.0%
<b>Pending Sales*</b>	245	265	-7.5%	244	0.4%	394	420	-6.2%	354	11.3%
<b>Active Inventory*</b>	691	773	-10.6%	673	2.7%	2,294	2,302	-0.3%	2,276	0.8%
<b>Total Inventory in Escrow*</b>	400	439	-8.9%	436	-8.3%	580	619	-6.3%	570	1.8%
<b>Months Supply of Active Inventory*</b>	2.8	3.3	-15.2%	2.8	0.0%	6.3	6.2	1.6%	6.2	1.6%

\*see footnotes on pages 9-12 regarding methodology updates

YoY % chg = year-over-year percent change comparing current month to the same month last year.  
MoM % chg = month-over-month percent change comparing current month to the previous month.

## Year-to-Date

	Single-Family Homes					Condos				
	YTD-2026	YTD-2025	1-yr %chg	YTD-2024	2-yr %chg	YTD-2026	YTD-2025	1-yr %chg	YTD-2024	2-yr %chg
<b>Closed Sales</b>	631	569	10.9%	593	6.4%	939	974	-3.6%	970	-3.2%
<b>Median Sales Price</b>	\$1,180,000	\$1,150,000	2.6%	\$1,070,000	10.3%	\$510,000	\$510,000	0.0%	\$505,000	1.0%
<b>Average Sales Price</b>	\$1,430,403	\$1,531,743	-6.6%	\$1,377,753	3.8%	\$642,669	\$625,004	2.8%	\$584,486	10.0%
<b>Median Days on Market</b>	23	20	15.0%	29	-20.7%	49	43	14.0%	32	53.1%
<b>Percent of Orig. List Price Received</b>	98.6%	98.3%	0.3%	98.2%	0.4%	96.3%	96.8%	-0.5%	98.0%	-1.7%
<b>New Listings</b>	953	994	-4.1%	871	9.4%	1,992	2,169	-8.2%	1,761	13.1%
<b>Pending Sales*</b>	728	707	3.0%	769	-5.3%	1,123	1,158	-3.0%	1,205	-6.8%

\*see footnotes on pages 9-12 regarding methodology updates

1-yr % chg = percent change comparing the current YTD time period to the same YTD time period one year ago.  
2-yr % chg = percent change comparing the current YTD time period to the same YTD time period two years ago.

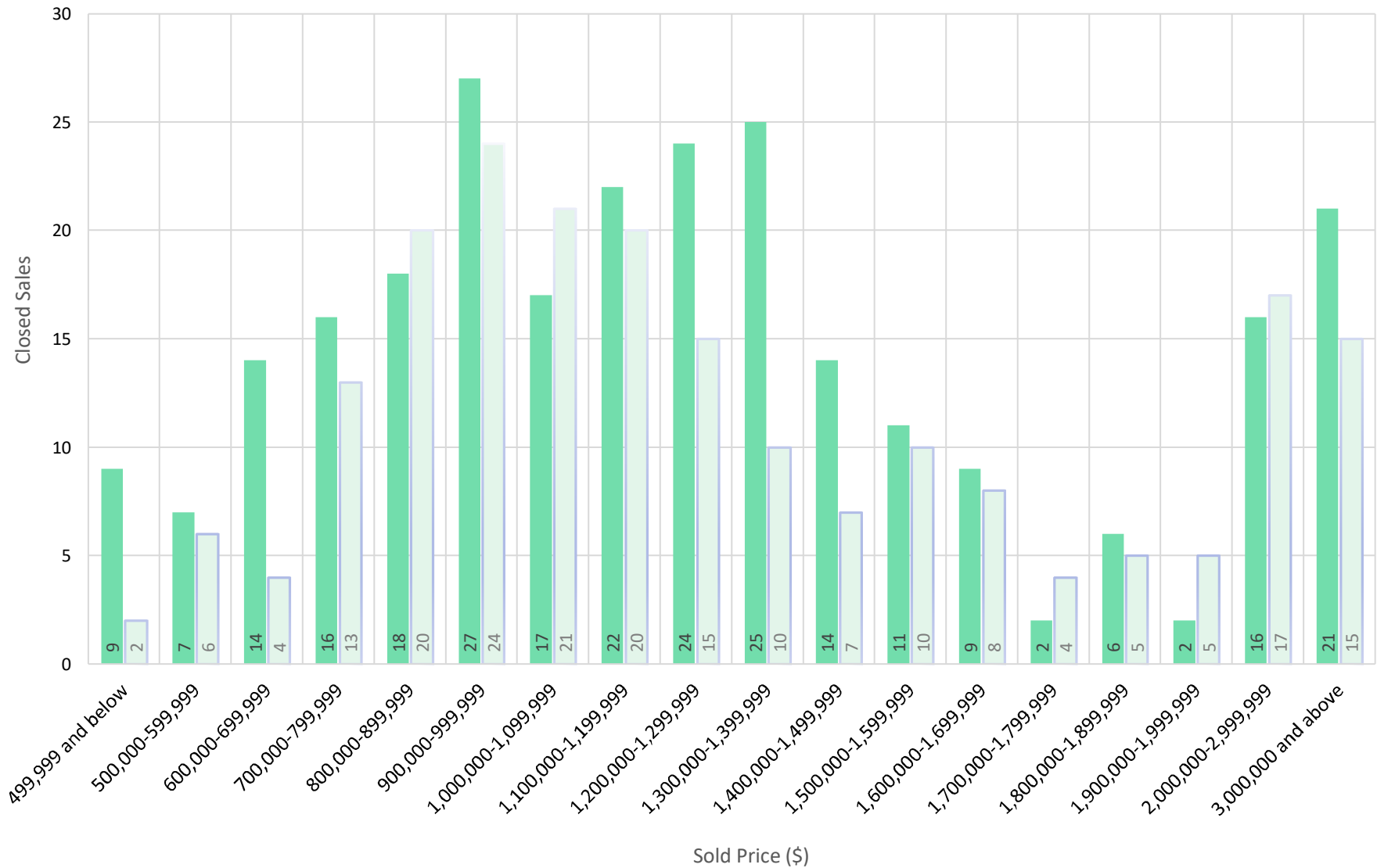
SOURCE: Honolulu Board of REALTORS®, residential resales compiled from MLS data.

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## Single-Family Homes Sold

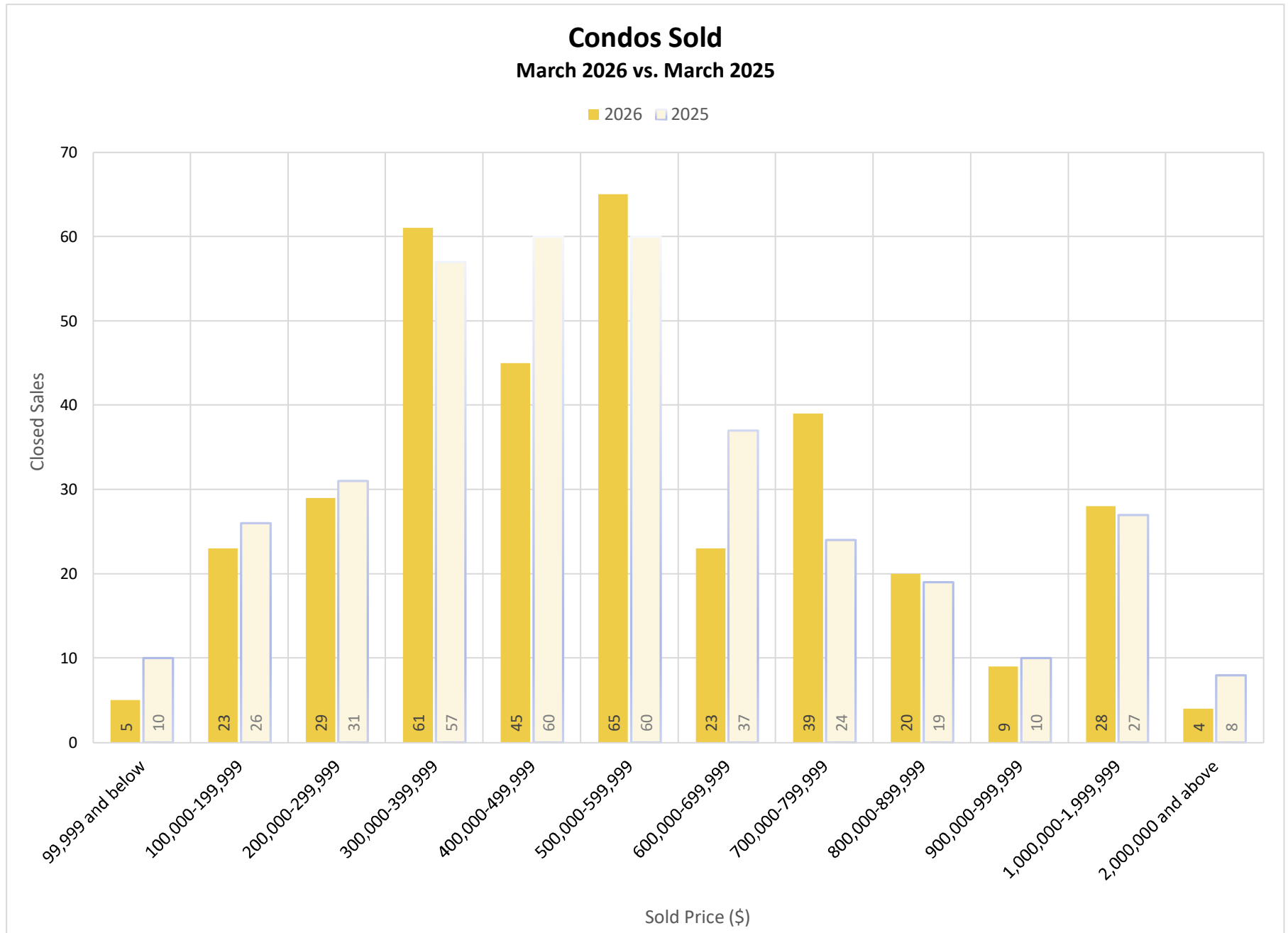
March 2026 vs. March 2025

2026 2025



**SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.**

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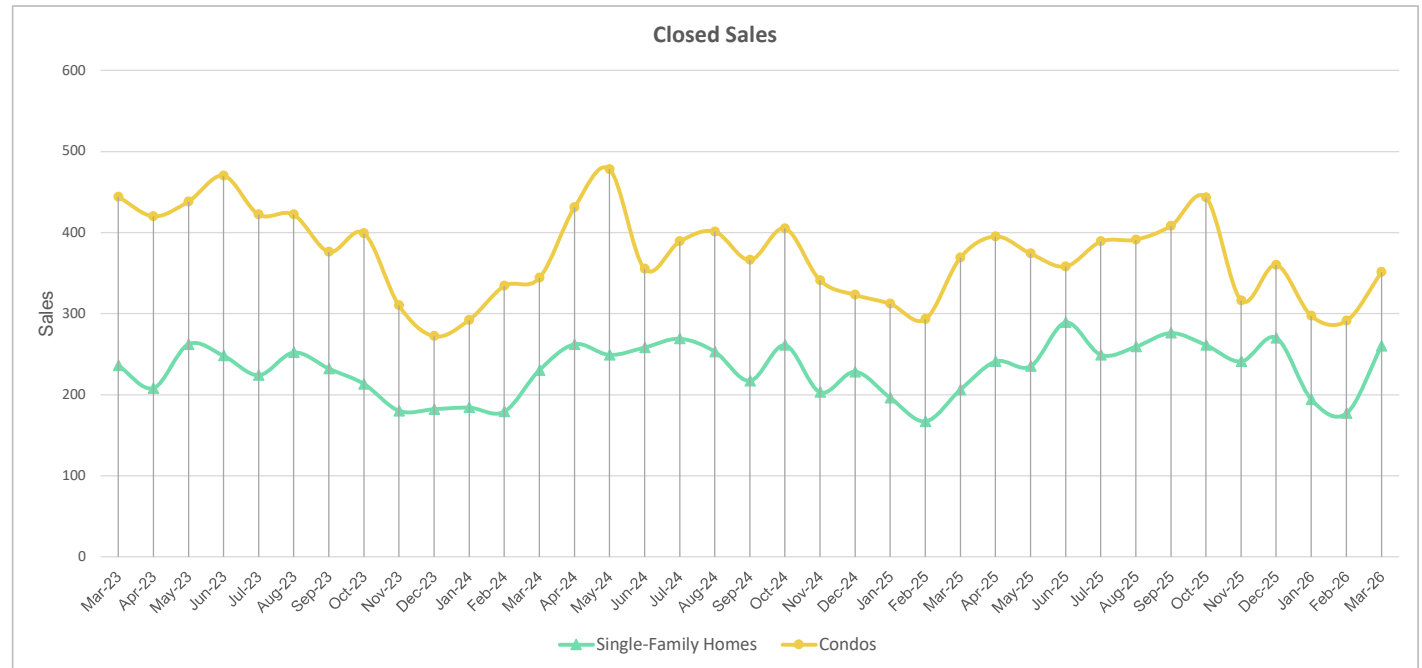
# Closed Sales

March 2026

OAHU, HAWAII

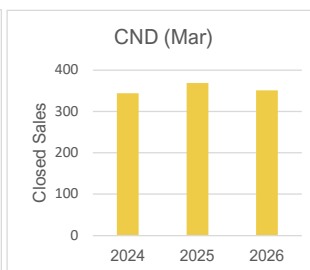
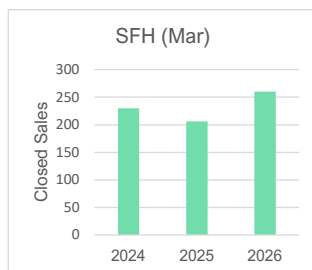
(A count of properties that have closed in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Mar-23	236	444	680
Apr-23	208	420	628
May-23	262	438	700
Jun-23	248	470	718
Jul-23	224	422	646
Aug-23	252	422	674
Sep-23	232	376	608
Oct-23	213	399	612
Nov-23	180	310	490
Dec-23	182	272	454
Jan-24	184	292	476
Feb-24	179	334	513
Mar-24	230	344	574
Apr-24	262	431	693
May-24	249	478	727
Jun-24	258	355	613
Jul-24	269	389	658
Aug-24	253	401	654
Sep-24	217	366	583
Oct-24	261	405	666
Nov-24	203	341	544
Dec-24	228	323	551
Jan-25	196	312	508
Feb-25	167	293	460
Mar-25	206	369	575
Apr-25	241	395	636
May-25	235	374	609
Jun-25	289	358	647
Jul-25	249	389	638
Aug-25	259	391	650
Sep-25	276	408	684
Oct-25	261	443	704
Nov-25	241	316	557
Dec-25	270	360	630
Jan-26	194	297	491
Feb-26	177	291	468
<b>Mar-26</b>	<b>260</b>	<b>351</b>	<b>611</b>



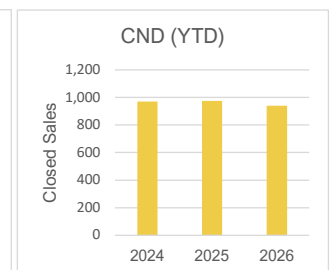
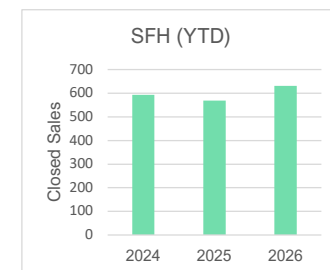
### Monthly Closed Sales

Month	SFH	YoY %chg	CND	YoY %chg
2024	230	-2.5%	344	-22.5%
2025	206	-10.4%	369	7.3%
<b>2026</b>	<b>260</b>	<b>26.2%</b>	<b>351</b>	<b>-4.9%</b>



### Year-to-Date Closed Sales

Month	YTD SFH	YoY %chg	YTD CND	YoY %chg
2024	593	6.1%	970	-7.1%
2025	569	-4.0%	974	0.4%
<b>2026</b>	<b>631</b>	<b>10.9%</b>	<b>939</b>	<b>-3.6%</b>



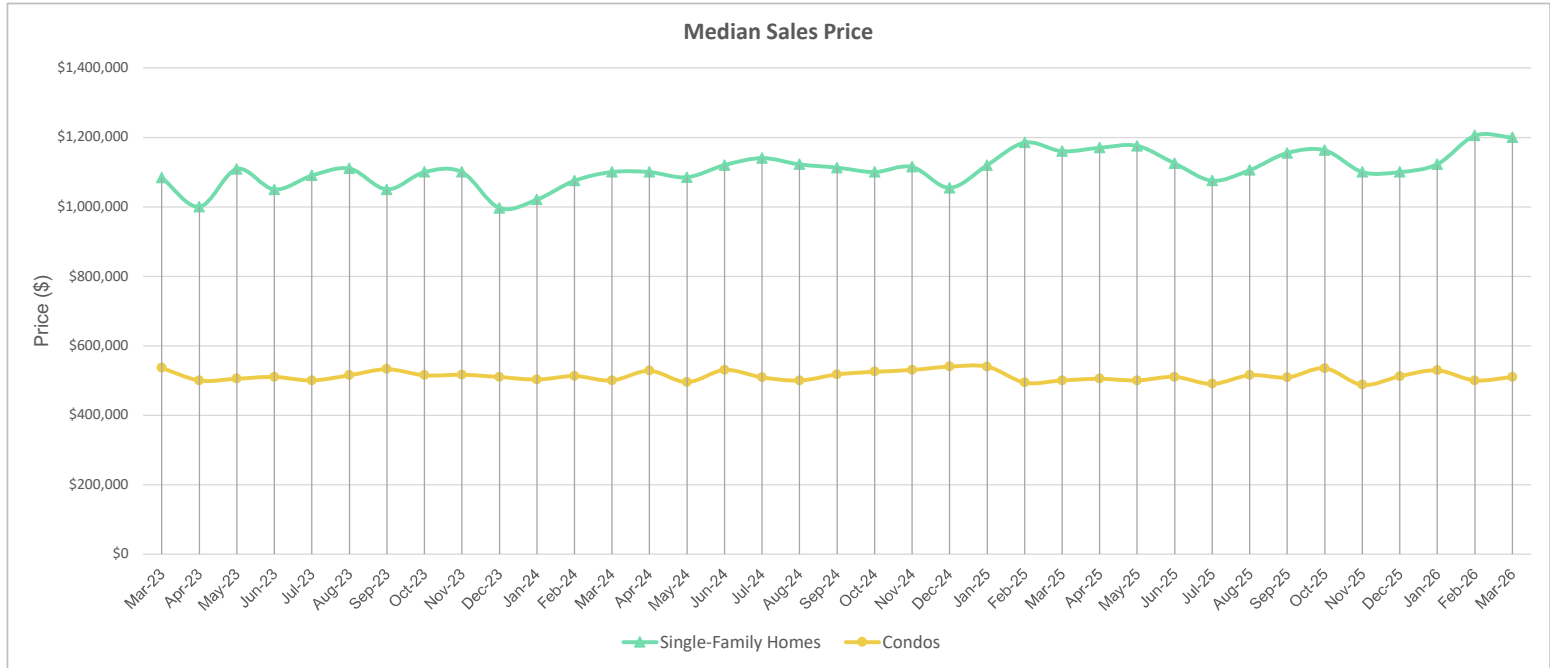
# Median Sales Price

March 2026

OAHU, HAWAII

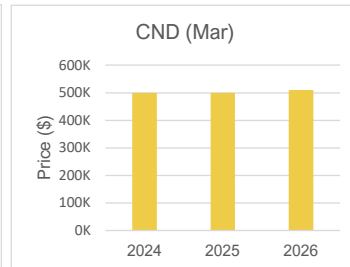
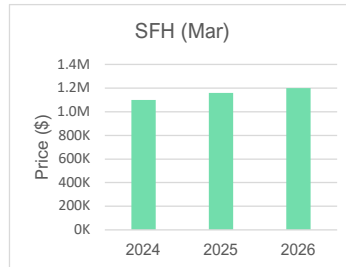
(The median sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Mar-23	\$1,083,750	\$536,000
Apr-23	\$999,995	\$500,000
May-23	\$1,109,000	\$505,000
Jun-23	\$1,050,000	\$510,000
Jul-23	\$1,090,000	\$500,000
Aug-23	\$1,110,000	\$515,000
Sep-23	\$1,050,000	\$532,500
Oct-23	\$1,100,000	\$515,000
Nov-23	\$1,100,055	\$516,179
Dec-23	\$996,500	\$510,000
Jan-24	\$1,021,016	\$502,500
Feb-24	\$1,075,000	\$512,500
Mar-24	\$1,100,000	\$500,000
Apr-24	\$1,100,000	\$528,000
May-24	\$1,085,000	\$495,000
Jun-24	\$1,120,000	\$530,000
Jul-24	\$1,140,000	\$509,000
Aug-24	\$1,122,000	\$500,000
Sep-24	\$1,112,722	\$517,500
Oct-24	\$1,100,000	\$525,000
Nov-24	\$1,115,000	\$530,000
Dec-24	\$1,054,500	\$540,000
Jan-25	\$1,120,000	\$539,500
Feb-25	\$1,185,000	\$494,000
Mar-25	\$1,160,000	\$500,000
Apr-25	\$1,170,000	\$505,000
May-25	\$1,175,000	\$500,000
Jun-25	\$1,125,000	\$510,000
Jul-25	\$1,075,000	\$490,000
Aug-25	\$1,105,500	\$515,000
Sep-25	\$1,155,000	\$508,750
Oct-25	\$1,162,500	\$535,000
Nov-25	\$1,100,000	\$487,450
Dec-25	\$1,100,000	\$512,000
Jan-26	\$1,122,500	\$529,000
Feb-26	\$1,205,000	\$500,000
<b>Mar-26</b>	<b>\$1,199,500</b>	<b>\$510,000</b>



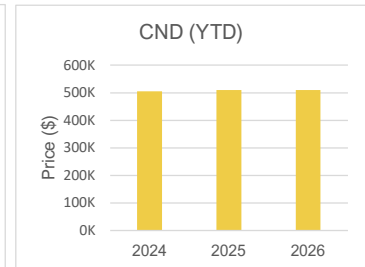
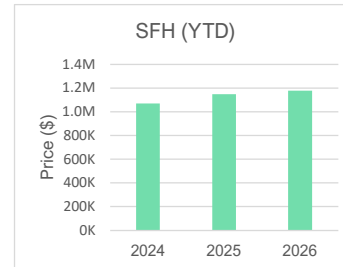
### Monthly Median Sales Price

Month	SFH	YoY %chg	CND	YoY %chg
March 2024	\$1,100,000	1.5%	\$500,000	-6.7%
March 2025	\$1,160,000	5.5%	\$500,000	0.0%
<b>March 2026</b>	<b>\$1,199,500</b>	<b>3.4%</b>	<b>\$510,000</b>	<b>2.0%</b>



### Year-to-Date Median Sales Price

Month	YTD SFH	YoY %chg	YTD CND	YoY %chg
March 2024	\$1,070,000	4.4%	\$505,000	1.0%
March 2025	\$1,150,000	7.5%	\$510,000	1.0%
<b>March 2026</b>	<b>\$1,180,000</b>	<b>2.6%</b>	<b>\$510,000</b>	<b>0.0%</b>



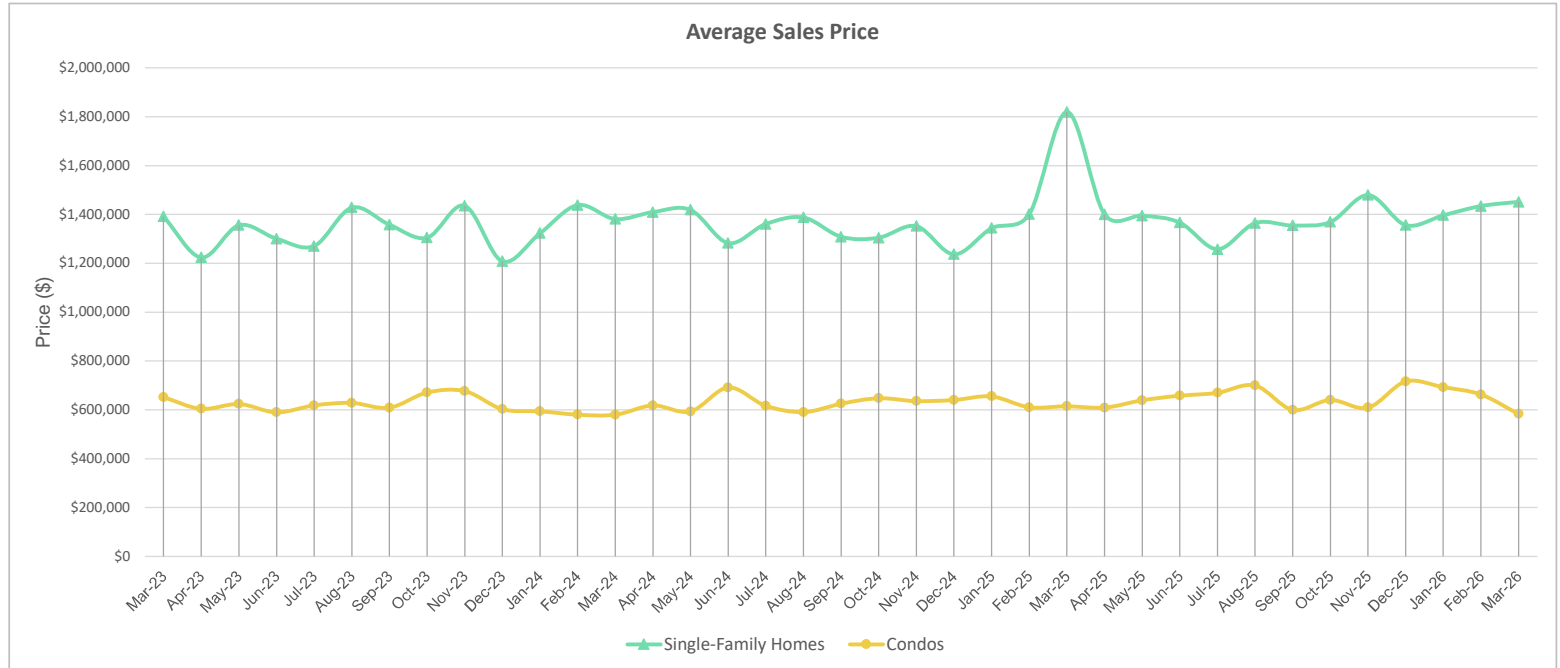
# Average Sales Price

March 2026

OAHU, HAWAII

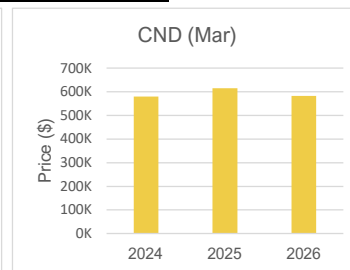
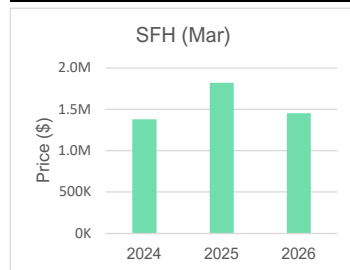
(The average sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Mar-23	\$1,391,538	\$651,630
Apr-23	\$1,223,383	\$603,795
May-23	\$1,355,804	\$623,748
Jun-23	\$1,300,456	\$589,597
Jul-23	\$1,270,421	\$617,683
Aug-23	\$1,427,996	\$628,127
Sep-23	\$1,357,981	\$608,222
Oct-23	\$1,304,757	\$670,805
Nov-23	\$1,434,999	\$676,625
Dec-23	\$1,207,793	\$602,535
Jan-24	\$1,323,172	\$593,630
Feb-24	\$1,437,693	\$580,274
Mar-24	\$1,380,838	\$579,500
Apr-24	\$1,408,991	\$617,664
May-24	\$1,419,039	\$592,964
Jun-24	\$1,282,503	\$690,803
Jul-24	\$1,360,415	\$616,302
Aug-24	\$1,387,740	\$590,171
Sep-24	\$1,307,833	\$625,154
Oct-24	\$1,304,557	\$647,091
Nov-24	\$1,351,976	\$635,715
Dec-24	\$1,236,689	\$639,866
Jan-25	\$1,344,122	\$654,915
Feb-25	\$1,400,996	\$610,108
Mar-25	\$1,819,326	\$614,751
Apr-25	\$1,399,728	\$608,762
May-25	\$1,394,811	\$638,701
Jun-25	\$1,366,459	\$657,973
Jul-25	\$1,257,138	\$669,476
Aug-25	\$1,364,588	\$699,361
Sep-25	\$1,354,522	\$599,603
Oct-25	\$1,369,130	\$640,304
Nov-25	\$1,479,291	\$609,012
Dec-25	\$1,355,856	\$715,954
Jan-26	\$1,396,618	\$692,222
Feb-26	\$1,434,214	\$662,301
<b>Mar-26</b>	<b>\$1,451,141</b>	<b>\$583,090</b>



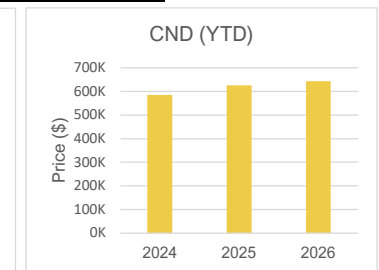
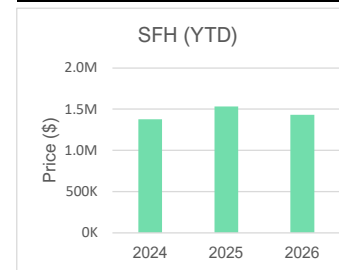
### Monthly Average Sales Price

Month	SFH	YoY %chg	CND	YoY %chg
March 2024	\$1,380,838	-0.8%	\$579,500	-11.1%
March 2025	\$1,819,326	31.8%	\$614,751	6.1%
<b>March 2026</b>	<b>\$1,451,141</b>	<b>-20.2%</b>	<b>\$583,090</b>	<b>-5.2%</b>



### Year-to-Date Average Sales Price

Month	YTD SFH	YoY %chg	YTD CND	YoY %chg
March 2024	\$1,377,753	3.2%	\$584,486	-6.8%
March 2025	\$1,531,743	11.2%	\$625,004	6.9%
<b>March 2026</b>	<b>\$1,430,403</b>	<b>-6.6%</b>	<b>\$642,669</b>	<b>2.8%</b>



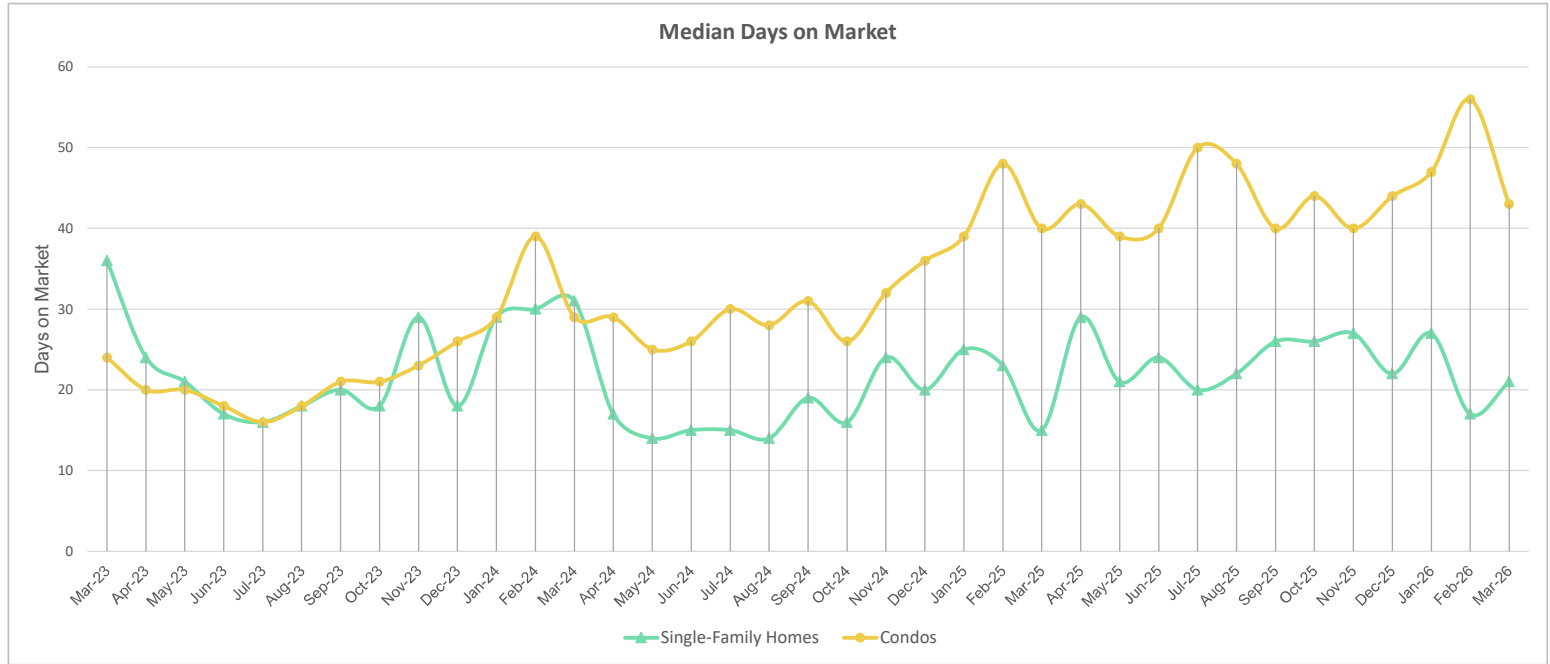
# Median Days on Market

March 2026

OAHU, HAWAII

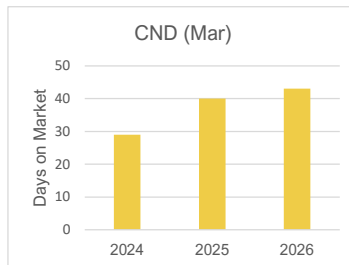
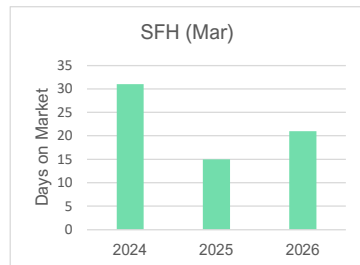
(Days on Market represents the number of days from when a property is first listed to when an offer is accepted; the Median Days on Market represents the median of all sales in a given month)

Mo/Yr	Single-Family Homes	Condos
Mar-23	36	24
Apr-23	24	20
May-23	21	20
Jun-23	17	18
Jul-23	16	16
Aug-23	18	18
Sep-23	20	21
Oct-23	18	21
Nov-23	29	23
Dec-23	18	26
Jan-24	29	29
Feb-24	30	39
Mar-24	31	29
Apr-24	17	29
May-24	14	25
Jun-24	15	26
Jul-24	15	30
Aug-24	14	28
Sep-24	19	31
Oct-24	16	26
Nov-24	24	32
Dec-24	20	36
Jan-25	25	39
Feb-25	23	48
Mar-25	15	40
Apr-25	29	43
May-25	21	39
Jun-25	24	40
Jul-25	20	50
Aug-25	22	48
Sep-25	26	40
Oct-25	26	44
Nov-25	27	40
Dec-25	22	44
Jan-26	27	47
Feb-26	17	56
<b>Mar-26</b>	<b>21</b>	<b>43</b>



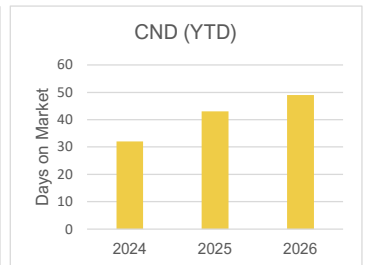
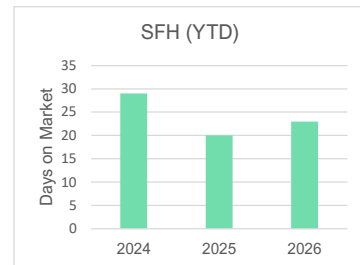
### Monthly Median Days on Market

Month	SFH	YoY %chg	CND	YoY %chg
2024	31	-13.9%	29	20.8%
2025	15	-51.6%	40	37.9%
<b>2026</b>	<b>21</b>	<b>40.0%</b>	<b>43</b>	<b>7.5%</b>



### Year-to-Date Median Days on Market

Month	YTD SFH	YoY %chg	YTD CND	YoY %chg
2024	29	-19.4%	32	28.0%
2025	20	-31.0%	43	34.4%
<b>2026</b>	<b>23</b>	<b>15.0%</b>	<b>49</b>	<b>14.0%</b>



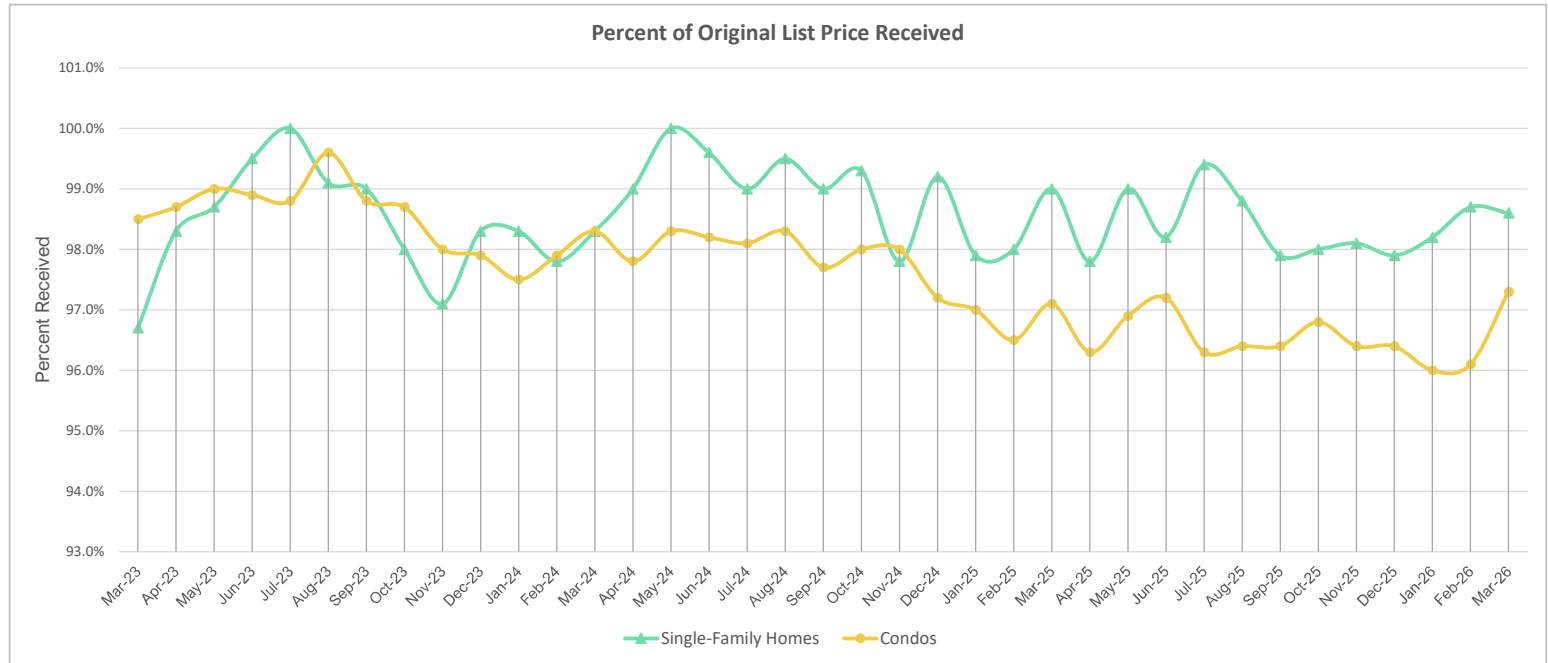
# Percent of Original List Price Received

March 2026

OAHU, HAWAII

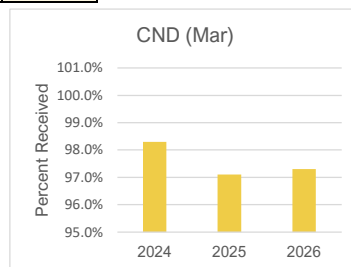
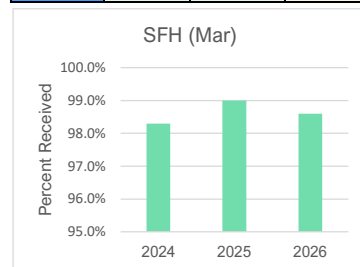
(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period indicated)

Mo/Yr	Single-Family Homes	Condos
Mar-23	96.7%	98.5%
Apr-23	98.3%	98.7%
May-23	98.7%	99.0%
Jun-23	99.5%	98.9%
Jul-23	100.0%	98.8%
Aug-23	99.1%	99.6%
Sep-23	99.0%	98.8%
Oct-23	98.0%	98.7%
Nov-23	97.1%	98.0%
Dec-23	98.3%	97.9%
Jan-24	98.3%	97.5%
Feb-24	97.8%	97.9%
Mar-24	98.3%	98.3%
Apr-24	99.0%	97.8%
May-24	100.0%	98.3%
Jun-24	99.6%	98.2%
Jul-24	99.0%	98.1%
Aug-24	99.5%	98.3%
Sep-24	99.0%	97.7%
Oct-24	99.3%	98.0%
Nov-24	97.8%	98.0%
Dec-24	99.2%	97.2%
Jan-25	97.9%	97.0%
Feb-25	98.0%	96.5%
Mar-25	99.0%	97.1%
Apr-25	97.8%	96.3%
May-25	99.0%	96.9%
Jun-25	98.2%	97.2%
Jul-25	99.4%	96.3%
Aug-25	98.8%	96.4%
Sep-25	97.9%	96.4%
Oct-25	98.0%	96.8%
Nov-25	98.1%	96.4%
Dec-25	97.9%	96.4%
Jan-26	98.2%	96.0%
Feb-26	98.7%	96.1%
<b>Mar-26</b>	<b>98.6%</b>	<b>97.3%</b>



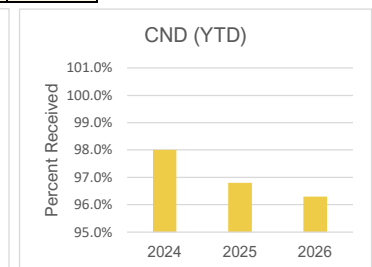
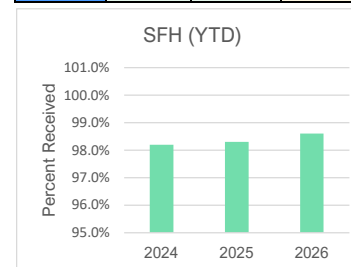
Monthly Percent of Original List Price Received

Month	SFH	YoY %chg	CND	YoY %chg
March	98.3%	1.7%	98.3%	-0.2%
2024	98.3%	1.7%	98.3%	-0.2%
2025	99.0%	0.7%	97.1%	-1.2%
<b>2026</b>	<b>98.6%</b>	<b>-0.4%</b>	<b>97.3%</b>	<b>0.2%</b>



Year-to-Date Percent of Original List Price Received

Month	YTD SFH	YoY %chg	YTD CND	YoY %chg
March	98.2%	1.8%	98.0%	-0.3%
2024	98.2%	1.8%	98.0%	-0.3%
2025	98.3%	0.1%	96.8%	-1.2%
<b>2026</b>	<b>98.6%</b>	<b>0.3%</b>	<b>96.3%</b>	<b>-0.5%</b>



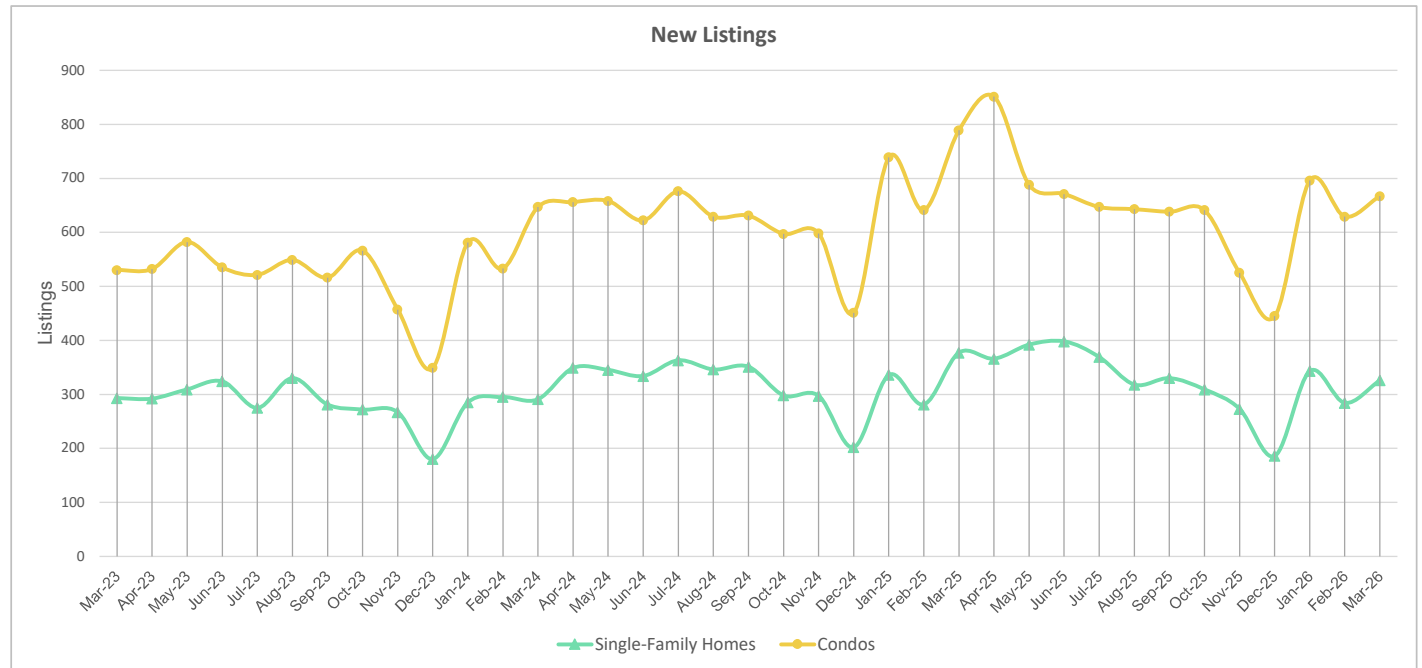
# New Listings

March 2026

OAHU, HAWAII

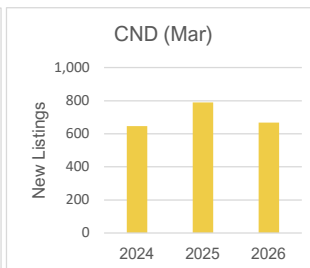
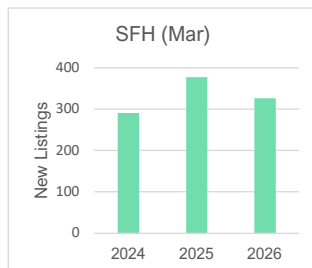
(A count of properties that have been newly listed on the market in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Mar-23	293	530	823
Apr-23	292	532	824
May-23	309	582	891
Jun-23	324	535	859
Jul-23	275	521	796
Aug-23	330	549	879
Sep-23	281	516	797
Oct-23	272	566	838
Nov-23	267	457	724
Dec-23	180	349	529
Jan-24	285	581	866
Feb-24	295	533	828
Mar-24	291	647	938
Apr-24	349	656	1,005
May-24	345	658	1,003
Jun-24	334	622	956
Jul-24	363	676	1,039
Aug-24	346	629	975
Sep-24	351	631	982
Oct-24	298	597	895
Nov-24	297	598	895
Dec-24	202	451	653
Jan-25	336	739	1,075
Feb-25	281	641	922
Mar-25	377	789	1,166
Apr-25	366	851	1,217
May-25	392	688	1,080
Jun-25	398	671	1,069
Jul-25	369	647	1,016
Aug-25	318	643	961
Sep-25	330	638	968
Oct-25	309	641	950
Nov-25	273	525	798
Dec-25	186	445	631
Jan-26	343	696	1,039
Feb-26	284	629	913
<b>Mar-26</b>	<b>326</b>	<b>667</b>	<b>993</b>



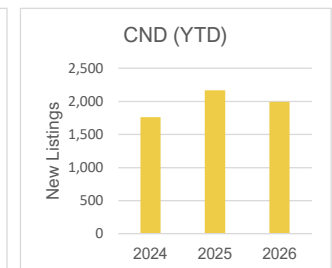
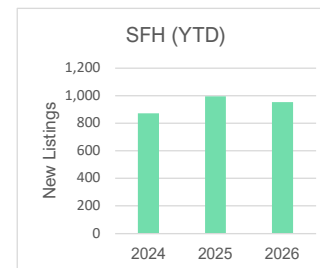
### Monthly New Listings

Month	SFH	YoY %chg	CND	YoY %chg
2024	291	-0.7%	647	22.1%
2025	377	29.6%	789	21.9%
<b>2026</b>	<b>326</b>	<b>-13.5%</b>	<b>667</b>	<b>-15.5%</b>



### Year-to-Date New Listings

Month	YTD SFH	YoY %chg	YTD CND	YoY %chg
2024	871	9.7%	1,761	16.2%
2025	994	14.1%	2,169	23.2%
<b>2026</b>	<b>953</b>	<b>-4.1%</b>	<b>1,992</b>	<b>-8.2%</b>



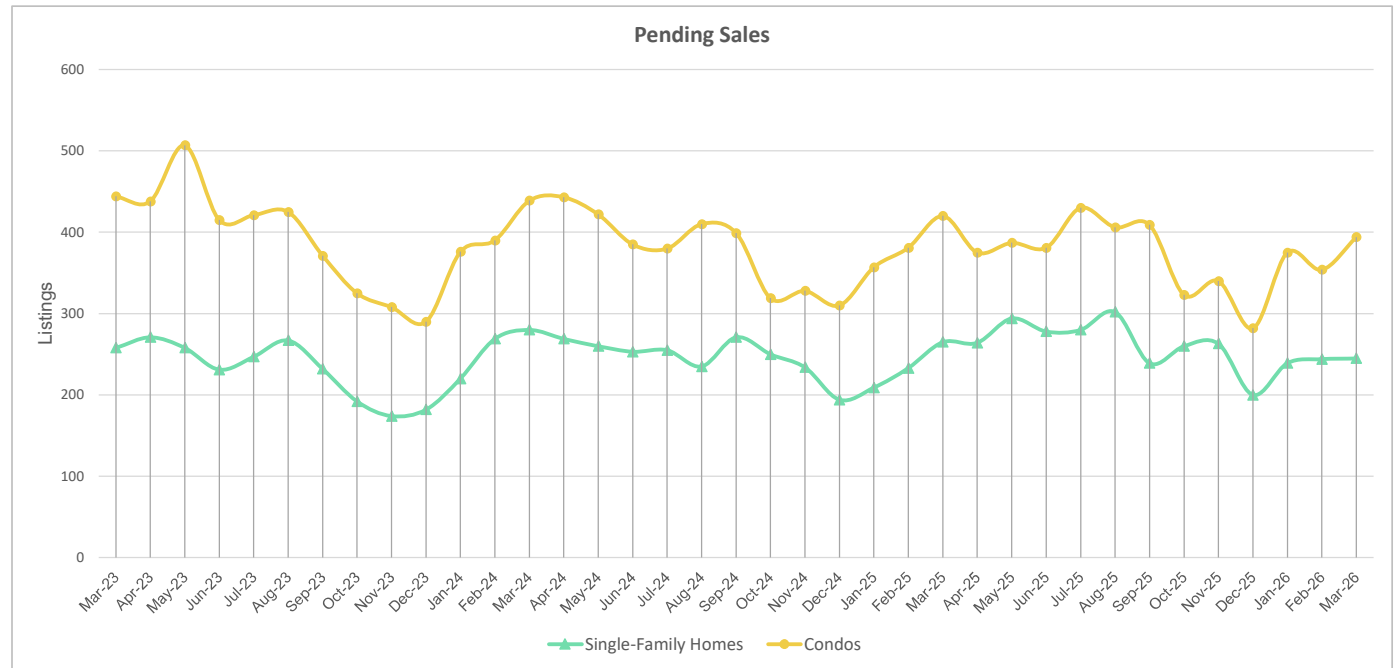
# Pending Sales\*

March 2026

OAHU, HAWAII

(A measure of contract activity represented by a count of properties that have had offers accepted on them during a given month)

Mo/Yr	Single-Family Homes	Condos	Total
Mar-23	258	444	702
Apr-23	271	438	709
May-23	258	507	765
Jun-23	231	415	646
Jul-23	247	421	668
Aug-23	267	425	692
Sep-23	232	371	603
Oct-23	192	325	517
Nov-23	174	308	482
Dec-23	182	290	472
Jan-24	220	376	596
Feb-24	269	390	659
Mar-24	280	439	719
Apr-24	269	443	712
May-24	260	422	682
Jun-24	253	385	638
Jul-24	255	380	635
Aug-24	235	410	645
Sep-24	271	399	670
Oct-24	250	319	569
Nov-24	234	328	562
Dec-24	194	310	504
Jan-25	209	357	566
Feb-25	233	381	614
Mar-25	265	420	685
Apr-25	264	375	639
May-25	294	387	681
Jun-25	278	381	659
Jul-25	280	430	710
Aug-25	302	406	708
Sep-25	239	409	648
Oct-25	260	323	583
Nov-25	263	340	603
Dec-25	200	282	482
Jan-26	239	375	614
Feb-26	244	354	598
<b>Mar-26</b>	<b>245</b>	<b>394</b>	<b>639</b>

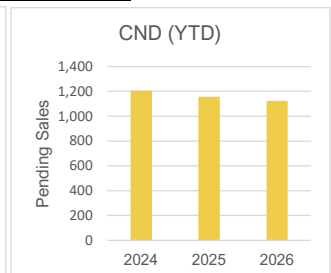
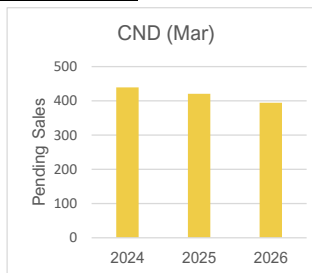
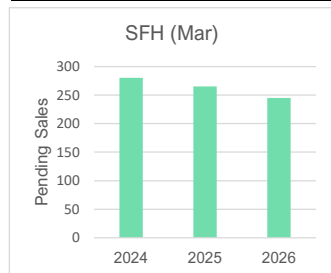


### Monthly Pending Sales

Month	SFH	YoY %chg	CND	YoY %chg
2024	280	8.5%	439	-1.1%
2025	265	-5.4%	420	-4.3%
<b>2026</b>	<b>245</b>	<b>-7.5%</b>	<b>394</b>	<b>-6.2%</b>

### Year-to-Date Pending Sales

Month	YTD SFH	YoY %chg	YTD CND	YoY %chg
2024	769	3.6%	1,205	-1.3%
2025	707	-8.1%	1,158	-3.9%
<b>2026</b>	<b>728</b>	<b>3.0%</b>	<b>1,123</b>	<b>-3.0%</b>



\*Methodology updated as of 2021 to reflect a count of properties that entered contract within the given month and remain in escrow status at the end of the month (also applied to historical data shown above).

Pending Sales, in reports prior to 2021, reflect a count of all listings that held a Pending (P) status throughout the given month.

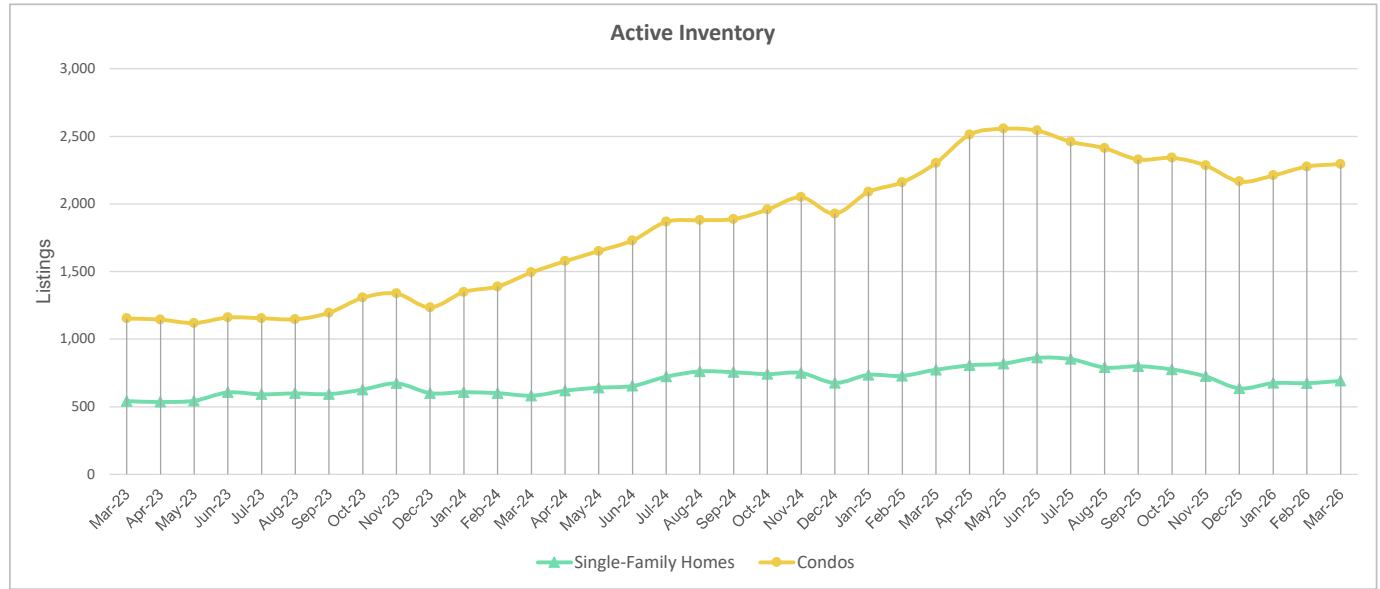
# Active Inventory\*

March 2026

OAHU, HAWAII

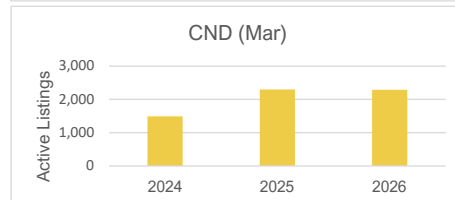
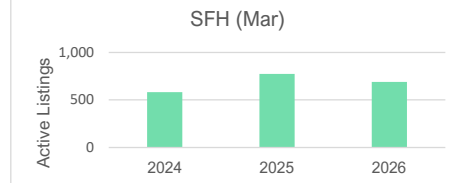
(The number of properties in Active (A) status at the end of the given month)

Mo/Yr	Single-Family Homes	Condos	Total
Mar-23	541	1,152	1,693
Apr-23	535	1,144	1,679
May-23	543	1,118	1,661
Jun-23	605	1,159	1,764
Jul-23	591	1,154	1,745
Aug-23	598	1,146	1,744
Sep-23	592	1,194	1,786
Oct-23	626	1,306	1,932
Nov-23	672	1,337	2,009
Dec-23	600	1,234	1,834
Jan-24	607	1,348	1,955
Feb-24	599	1,388	1,987
Mar-24	581	1,493	2,074
Apr-24	618	1,576	2,194
May-24	640	1,651	2,291
Jun-24	653	1,729	2,382
Jul-24	722	1,867	2,589
Aug-24	760	1,879	2,639
Sep-24	755	1,887	2,642
Oct-24	741	1,957	2,698
Nov-24	749	2,049	2,798
Dec-24	675	1,928	2,603
Jan-25	734	2,088	2,822
Feb-25	728	2,160	2,888
Mar-25	773	2,302	3,075
Apr-25	805	2,512	3,317
May-25	818	2,556	3,374
Jun-25	861	2,542	3,403
Jul-25	852	2,459	3,311
Aug-25	790	2,412	3,202
Sep-25	798	2,327	3,125
Oct-25	775	2,341	3,116
Nov-25	724	2,284	3,008
Dec-25	635	2,165	2,800
Jan-26	674	2,210	2,884
Feb-26	673	2,276	2,949
<b>Mar-26</b>	<b>691</b>	<b>2,294</b>	<b>2,985</b>

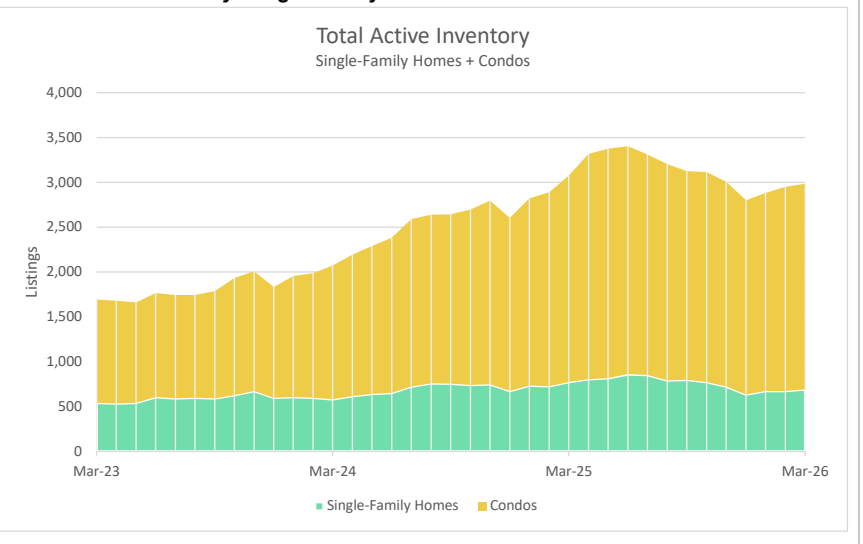


### Active Inventory

Month	SFH	YoY %chg	CND	YoY %chg
March 2024	581	7.4%	1,493	29.6%
March 2025	773	33.0%	2,302	54.2%
March 2026	691	-10.6%	2,294	-0.3%



### Total Active Inventory: Single-Family Homes + Condos



\*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

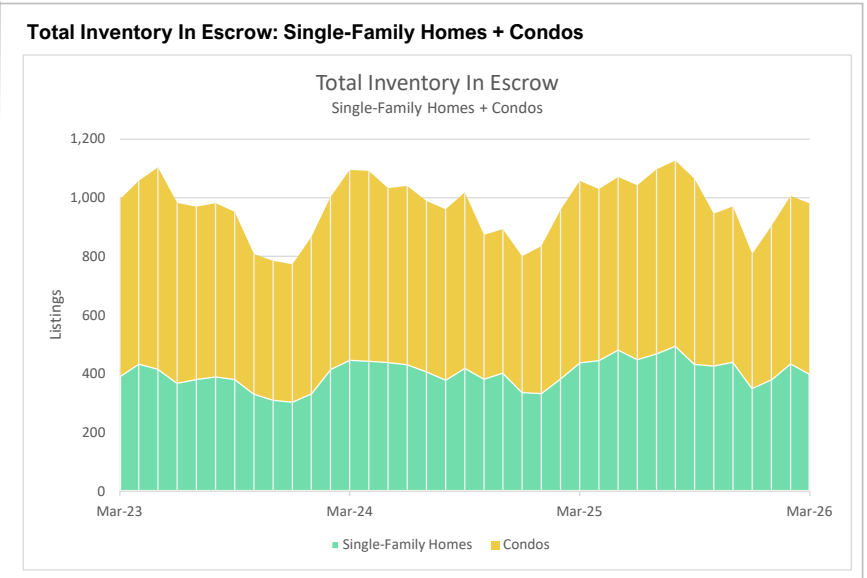
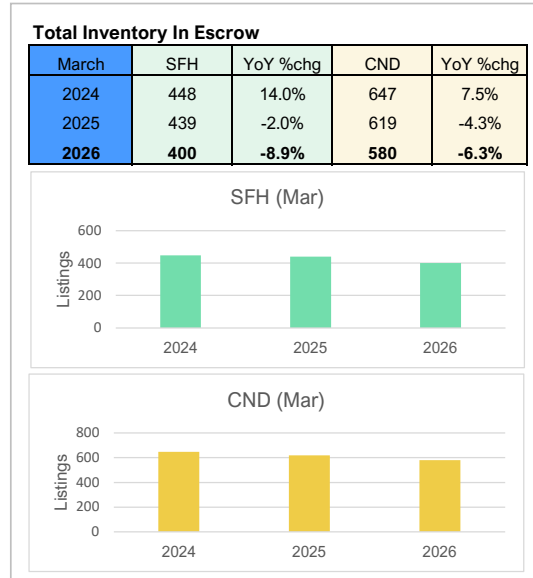
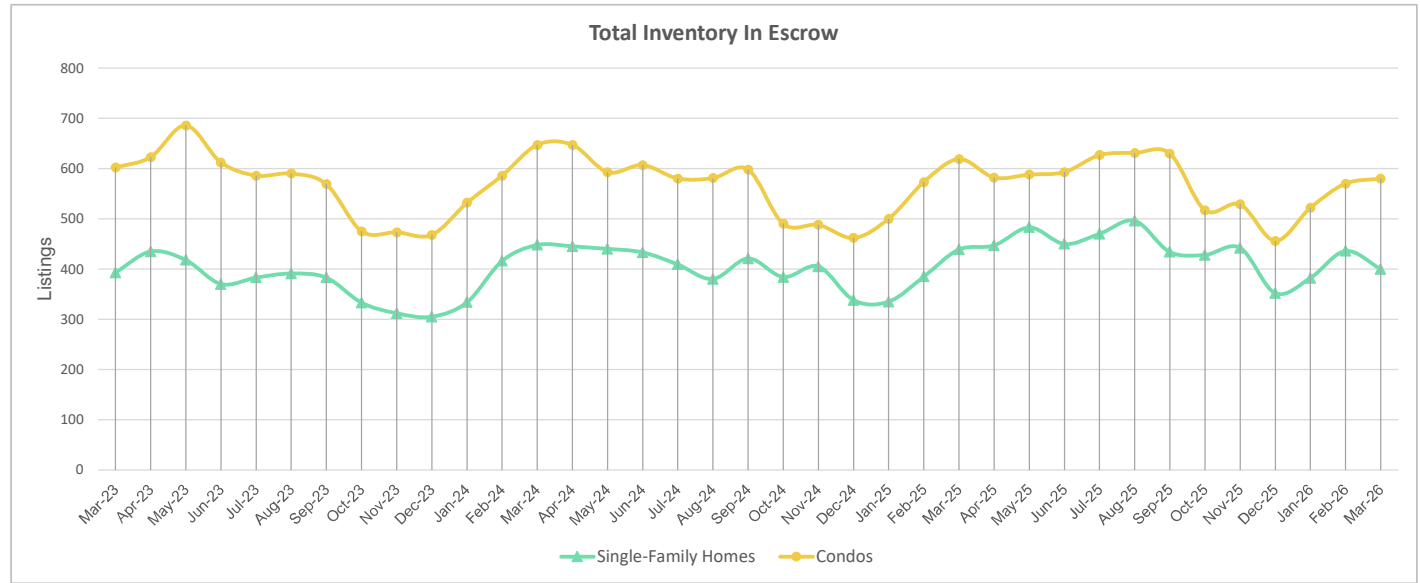
# Total Inventory In Escrow\*

March 2026

OAHU, HAWAII

(The number of properties under contract at the end of the given month / combined listings in C and P status)

Mo/Yr	Single-Family Homes	Condos	Total
Mar-23	393	602	995
Apr-23	435	623	1,058
May-23	418	686	1,104
Jun-23	370	612	982
Jul-23	383	586	969
Aug-23	391	590	981
Sep-23	383	569	952
Oct-23	333	475	808
Nov-23	312	473	785
Dec-23	305	468	773
Jan-24	334	532	866
Feb-24	416	586	1,002
Mar-24	448	647	1,095
Apr-24	445	647	1,092
May-24	440	593	1,033
Jun-24	433	607	1,040
Jul-24	409	580	989
Aug-24	380	581	961
Sep-24	421	598	1,019
Oct-24	384	490	874
Nov-24	405	488	893
Dec-24	338	462	800
Jan-25	335	500	835
Feb-25	385	573	958
Mar-25	439	619	1,058
Apr-25	447	582	1,029
May-25	483	588	1,071
Jun-25	450	593	1,043
Jul-25	470	627	1,097
Aug-25	496	631	1,127
Sep-25	434	630	1,064
Oct-25	428	517	945
Nov-25	442	529	971
Dec-25	352	456	808
Jan-26	382	522	904
Feb-26	436	570	1,006
<b>Mar-26</b>	<b>400</b>	<b>580</b>	<b>980</b>



\*New indicator added to reports as of 2021, including applicable historical data.

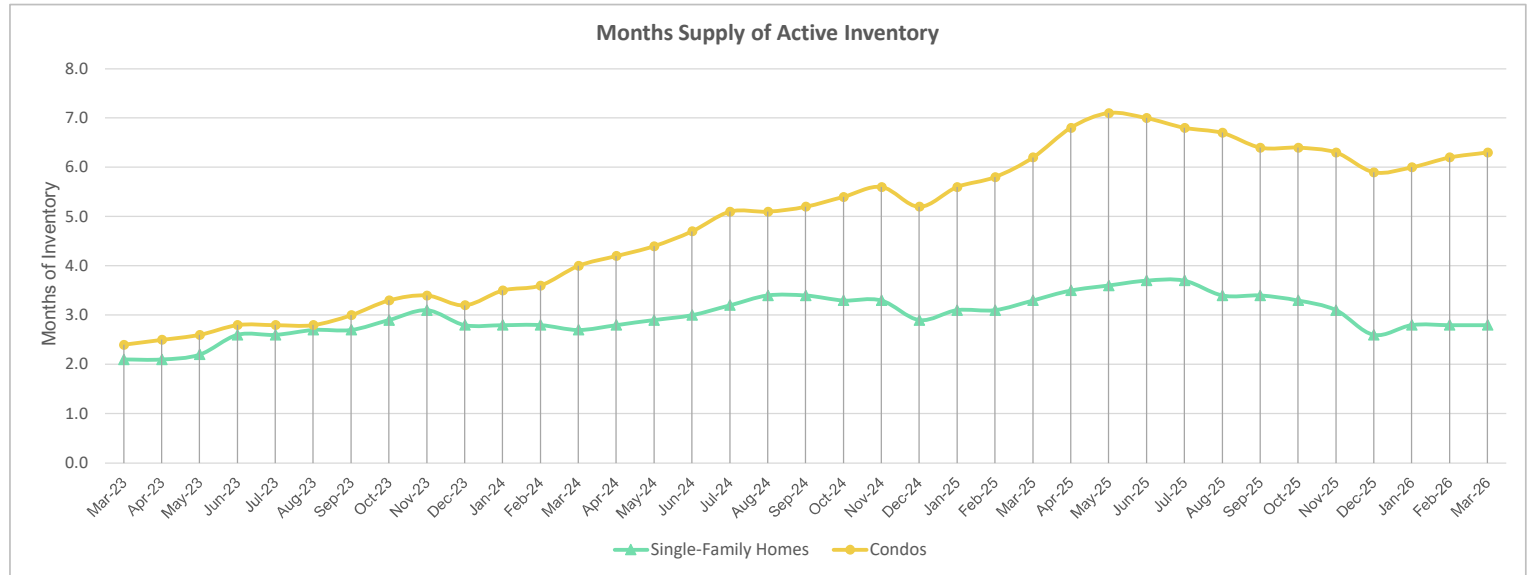
# Months Supply of Active Inventory\*

March 2026

OAHU, HAWAII

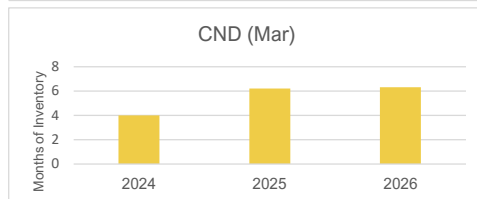
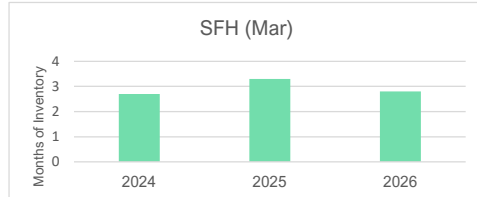
(Compares active inventory to a rolling 12-month average closed sales)

Mo/Yr	Single-Family Homes	Condos
Mar-23	2.1	2.4
Apr-23	2.1	2.5
May-23	2.2	2.6
Jun-23	2.6	2.8
Jul-23	2.6	2.8
Aug-23	2.7	2.8
Sep-23	2.7	3.0
Oct-23	2.9	3.3
Nov-23	3.1	3.4
Dec-23	2.8	3.2
Jan-24	2.8	3.5
Feb-24	2.8	3.6
Mar-24	2.7	4.0
Apr-24	2.8	4.2
May-24	2.9	4.4
Jun-24	3.0	4.7
Jul-24	3.2	5.1
Aug-24	3.4	5.1
Sep-24	3.4	5.2
Oct-24	3.3	5.4
Nov-24	3.3	5.6
Dec-24	2.9	5.2
Jan-25	3.1	5.6
Feb-25	3.1	5.8
Mar-25	3.3	6.2
Apr-25	3.5	6.8
May-25	3.6	7.1
Jun-25	3.7	7.0
Jul-25	3.7	6.8
Aug-25	3.4	6.7
Sep-25	3.4	6.4
Oct-25	3.3	6.4
Nov-25	3.1	6.3
Dec-25	2.6	5.9
Jan-26	2.8	6.0
Feb-26	2.8	6.2
<b>Mar-26</b>	<b>2.8</b>	<b>6.3</b>

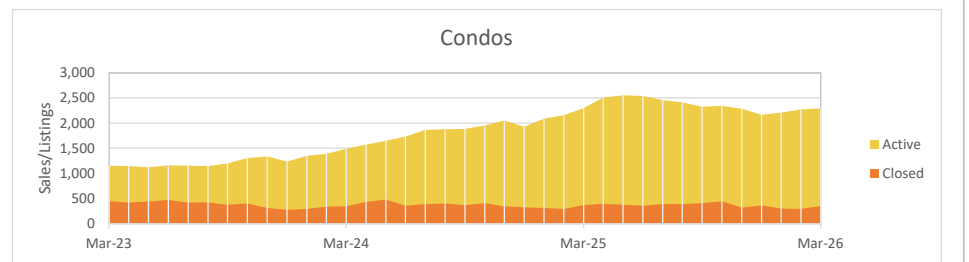
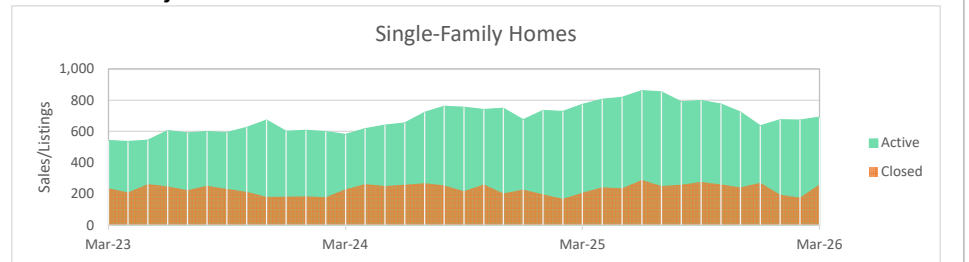


## Months Supply of Active Inventory

Month	SFH	YoY %chg	CND	YoY %chg
2024	2.7	28.6%	4.0	66.7%
2025	3.3	22.2%	6.2	55.0%
<b>2026</b>	<b>2.8</b>	<b>-15.2%</b>	<b>6.3</b>	<b>1.6%</b>



## Active Inventory vs. Closed Sales



\*Methodology updated as of 2021 (also applied to historical data shown on this chart).

Months of Inventory, in reports prior to 2021, reflect a comparison of active listings to average pending sales.

# Housing Supply Overview

March 2026

OAHU, HAWAII

(A year-over-year overview of the availability and sales of properties in a given month, by price range)

Single-Family Homes	Closed Sales			Median Days on Market			Percent of Original List Price Received			New Listings			Pending Sales			Active Inventory			Total Inventory In Escrow			Months Supply of Active Inventory		
	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg
\$449,999 and below	5	1	400.0%	49	7	600.0%	100.0%	102.8%	-2.7%	3	4	-25.0%	2	8	-75.0%	12	4	200.0%	6	16	-62.5%	3.0	2.0	50.0%
\$450,000 - \$599,999	11	7	57.1%	23	35	-34.3%	100.0%	100.0%	0.0%	8	5	60.0%	8	7	14.3%	19	25	-24.0%	14	16	-12.5%	2.7	3.6	-25.0%
\$600,000 - \$699,999	14	4	250.0%	42	53	-20.8%	97.9%	89.0%	10.0%	7	13	-46.2%	8	7	14.3%	27	40	-32.5%	14	18	-22.2%	3.0	5.0	-40.0%
\$700,000 - \$799,999	16	13	23.1%	25	34	-26.5%	99.2%	95.7%	3.7%	24	23	4.3%	12	27	-55.6%	50	49	2.0%	29	37	-21.6%	3.6	2.9	24.1%
\$800,000 - \$899,999	18	20	-10.0%	42	13	223.1%	98.3%	97.7%	0.6%	34	49	-30.6%	23	46	-50.0%	47	81	-42.0%	38	61	-37.7%	1.6	2.8	-42.9%
\$900,000 - \$999,999	27	24	12.5%	10	14	-28.6%	100.0%	99.0%	1.0%	43	34	26.5%	36	19	89.5%	47	70	-32.9%	55	39	41.0%	1.6	2.6	-38.5%
\$1,000,000 - \$1,499,999	102	73	39.7%	17	13	30.8%	98.9%	98.7%	0.2%	103	124	-16.9%	97	91	6.6%	169	211	-19.9%	150	149	0.7%	1.8	2.5	-28.0%
\$1,500,000 - 1,999,999	30	32	-6.3%	10	9	11.1%	99.5%	100.0%	-0.5%	57	62	-8.1%	36	30	20.0%	107	94	13.8%	58	55	5.5%	3.3	2.9	13.8%
\$2,000,000 - \$2,999,999	16	17	-5.9%	14	15	-6.7%	94.0%	100.0%	-6.0%	25	31	-19.4%	13	17	-23.5%	91	77	18.2%	21	28	-25.0%	5.4	4.8	12.5%
\$3,000,000 and above	21	15	40.0%	103	22	368.2%	91.0%	98.7%	-7.8%	22	32	-31.3%	10	13	-23.1%	122	122	0.0%	15	20	-25.0%	9.4	12.2	-23.0%
<b>All Single-Family Homes</b>	<b>260</b>	<b>206</b>	<b>26.2%</b>	<b>21</b>	<b>15</b>	<b>40.0%</b>	<b>98.6%</b>	<b>99.0%</b>	<b>-0.4%</b>	<b>326</b>	<b>377</b>	<b>-13.5%</b>	<b>245</b>	<b>265</b>	<b>-7.5%</b>	<b>691</b>	<b>773</b>	<b>-10.6%</b>	<b>400</b>	<b>439</b>	<b>-8.9%</b>	<b>2.8</b>	<b>3.3</b>	<b>-15.2%</b>

Condos	Closed Sales			Median Days on Market			Percent of Original List Price Received			New Listings			Pending Sales			Active Inventory			Total Inventory In Escrow			Months Supply of Active Inventory		
	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg	Mar-26	Mar-25	%chg
\$149,999 and below	10	20	-50.0%	49	41	19.5%	93.8%	92.7%	1.2%	13	25	-48.0%	11	20	-45.0%	64	56	14.3%	18	31	-41.9%	4.9	4.3	14.0%
\$150,000 - \$299,999	47	47	0.0%	49	71	-31.0%	94.2%	94.4%	-0.2%	61	75	-18.7%	43	54	-20.4%	302	246	22.8%	65	69	-5.8%	6.7	6.0	11.7%
\$300,000 - \$399,999	61	57	7.0%	24	49	-51.0%	98.5%	95.8%	2.8%	106	142	-25.4%	76	65	16.9%	404	361	11.9%	103	101	2.0%	6.6	6.1	8.2%
\$400,000 - \$499,999	45	60	-25.0%	43	33	30.3%	100.0%	98.2%	1.8%	113	121	-6.6%	71	66	7.6%	338	368	-8.2%	99	90	10.0%	5.9	5.8	1.7%
\$500,000 - \$599,999	65	60	8.3%	33	24	37.5%	98.5%	98.4%	0.1%	95	126	-24.6%	60	55	9.1%	285	310	-8.1%	90	82	9.8%	5.3	5.6	-5.4%
\$600,000 - \$699,999	23	37	-37.8%	90	64	40.6%	98.3%	95.9%	2.5%	68	86	-20.9%	43	48	-10.4%	168	209	-19.6%	62	77	-19.5%	4.5	5.5	-18.2%
\$700,000 - \$999,999	68	53	28.3%	40	26	53.8%	97.0%	98.4%	-1.4%	130	133	-2.3%	50	72	-30.6%	380	367	3.5%	75	108	-30.6%	6.6	5.7	15.8%
\$1,000,000 - \$1,499,999	21	19	10.5%	48	46	4.3%	93.8%	96.9%	-3.2%	50	50	0.0%	27	20	35.0%	156	176	-11.4%	43	32	34.4%	7.4	7.7	-3.9%
\$1,500,000 - \$1,999,999	7	8	-12.5%	83	151	-45.0%	96.9%	90.6%	7.0%	19	15	26.7%	4	7	-42.9%	91	86	5.8%	8	13	-38.5%	9.1	10.8	-15.7%
\$2,000,000 and above	4	8	-50.0%	126	82	53.7%	93.8%	94.9%	-1.2%	12	16	-25.0%	9	13	-30.8%	106	123	-13.8%	17	16	6.3%	11.8	17.6	-33.0%
<b>All Condos</b>	<b>351</b>	<b>369</b>	<b>-4.9%</b>	<b>43</b>	<b>40</b>	<b>7.5%</b>	<b>97.3%</b>	<b>97.1%</b>	<b>0.2%</b>	<b>667</b>	<b>789</b>	<b>-15.5%</b>	<b>394</b>	<b>420</b>	<b>-6.2%</b>	<b>2,294</b>	<b>2,302</b>	<b>-0.3%</b>	<b>580</b>	<b>619</b>	<b>-6.3%</b>	<b>6.3</b>	<b>6.2</b>	<b>1.6%</b>

SOURCE: Honolulu Board of REALTORS®, residential resales compiled from MLS data.

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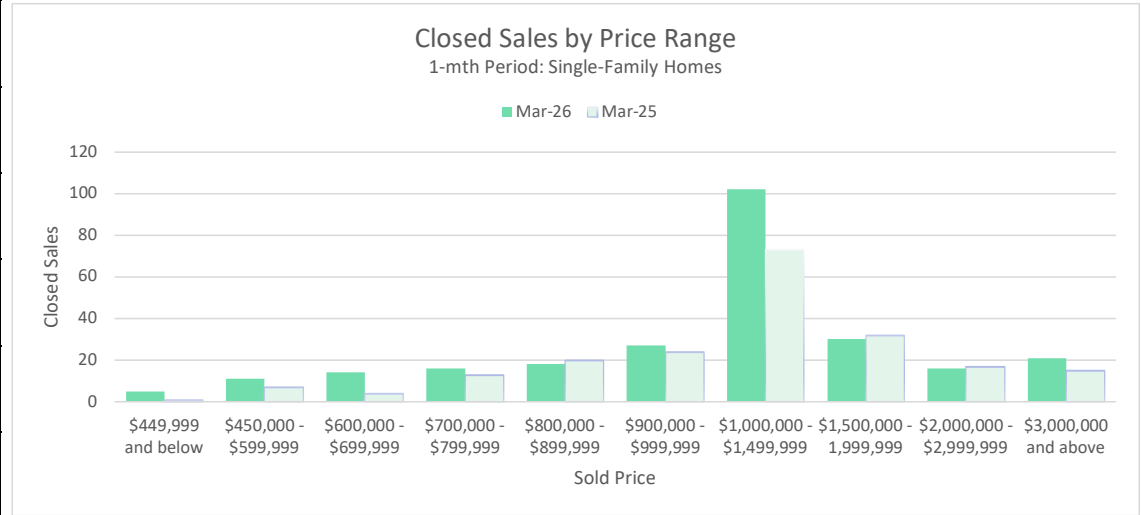
# Closed Sales by Price Range: Single-Family Homes

## March 2026

OAHU, HAWAII

(A count of properties that have closed in a given month)

Single-Family Homes	Mar-26	Mar-25	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	5	1	400.0%	42	24	75.0%
\$450,000 - \$599,999	11	7	57.1%	84	78	7.7%
\$600,000 - \$699,999	14	4	250.0%	113	95	18.9%
\$700,000 - \$799,999	16	13	23.1%	168	204	-17.6%
\$800,000 - \$899,999	18	20	-10.0%	353	348	1.4%
\$900,000 - \$999,999	27	24	12.5%	343	323	6.2%
\$1,000,000 - \$1,499,999	102	73	39.7%	1,110	1,002	10.8%
\$1,500,000 - 1,999,999	30	32	-6.3%	385	385	0.0%
\$2,000,000 - \$2,999,999	16	17	-5.9%	204	188	8.5%
\$3,000,000 and above	21	15	40.0%	150	122	23.0%
<b>All Single-Family Homes</b>	<b>260</b>	<b>206</b>	<b>26.2%</b>	<b>2,952</b>	<b>2,769</b>	<b>6.6%</b>



This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

# Closed Sales by Price Range: Condos

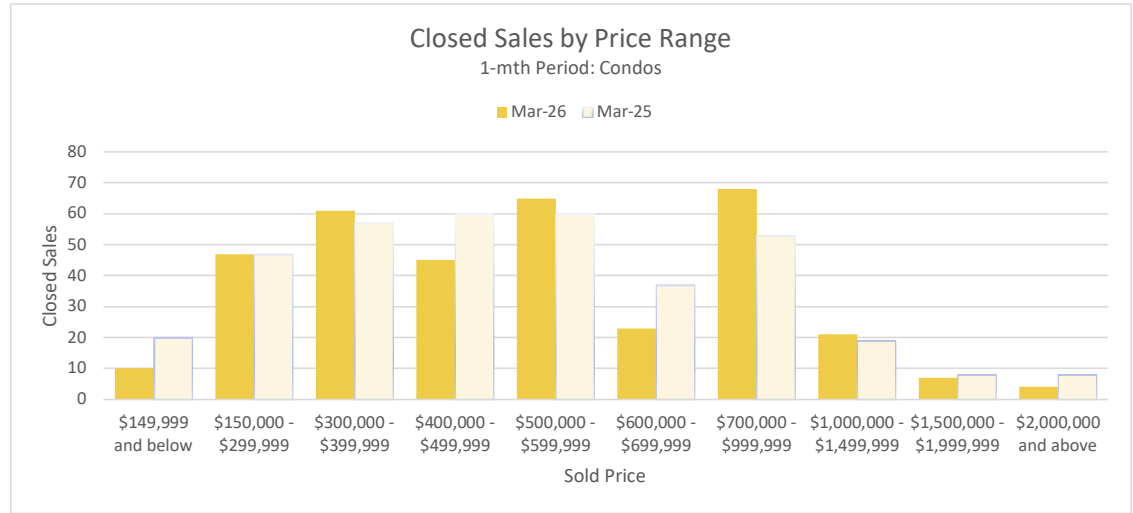
March 2026

OAHU, HAWAII

(A count of properties that have closed in a given month)

Condos	Mar-26	Mar-25	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	10	20	-50.0%	161	153	5.2%
\$150,000 - \$299,999	47	47	0.0%	539	489	10.2%
\$300,000 - \$399,999	61	57	7.0%	735	710	3.5%
\$400,000 - \$499,999	45	60	-25.0%	679	764	-11.1%
\$500,000 - \$599,999	65	60	8.3%	643	662	-2.9%
\$600,000 - \$699,999	23	37	-37.8%	444	456	-2.6%
\$700,000 - \$999,999	68	53	28.3%	693	763	-9.2%
\$1,000,000 - \$1,499,999	21	19	10.5%	256	279	-8.2%
\$1,500,000 - \$1,999,999	7	8	-12.5%	114	99	15.2%
\$2,000,000 and above	4	8	-50.0%	109	88	23.9%
<b>All Condos</b>	<b>351</b>	<b>369</b>	<b>-4.9%</b>	<b>4,373</b>	<b>4,463</b>	<b>-2.0%</b>

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



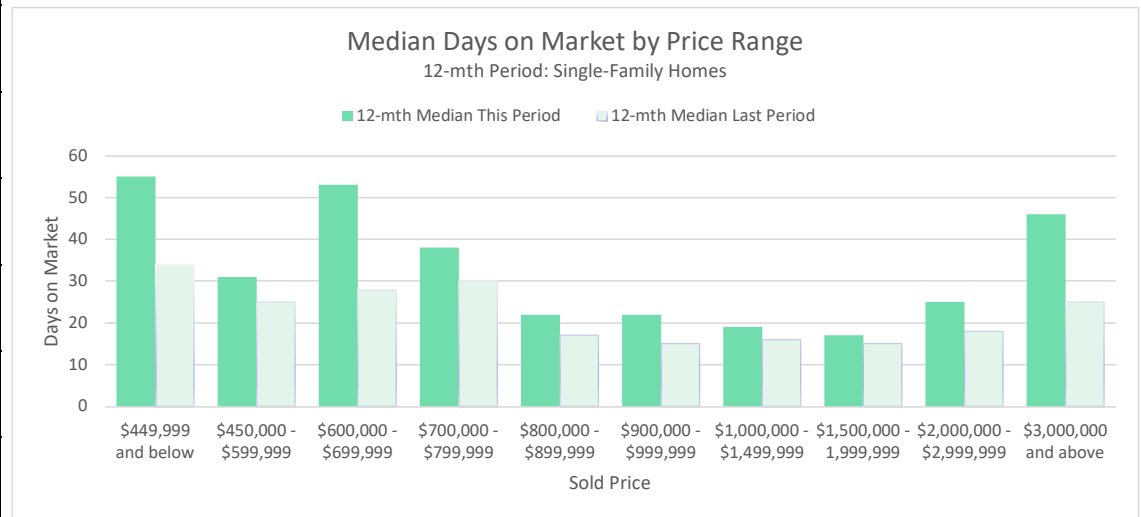
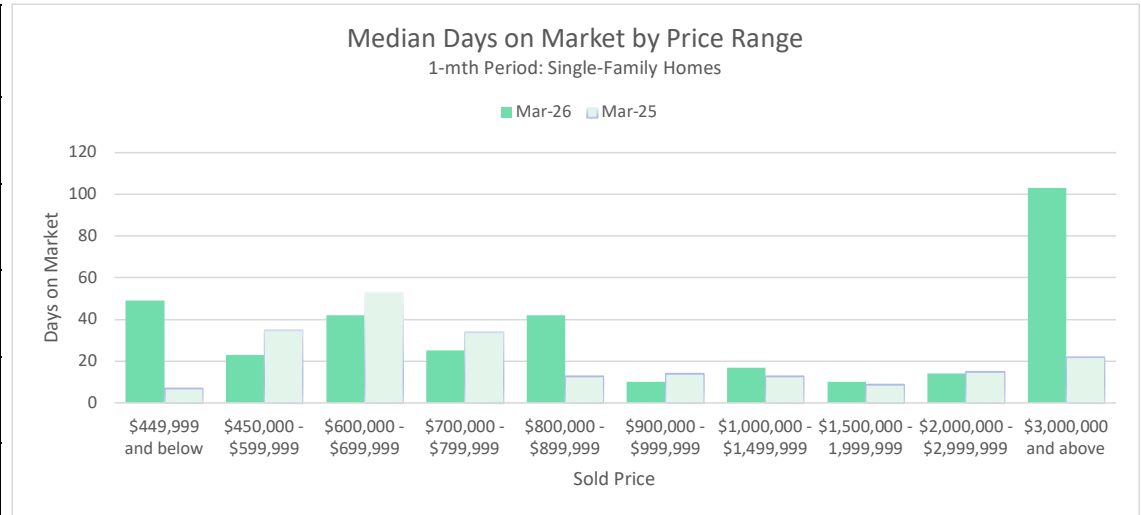
# Median Days on Market by Price Range: Single-Family Homes

March 2026

OAHU, HAWAII

(The median number of days from when a property is first listed to when an offer is accepted)

Single-Family Homes	Mar-26	Mar-25	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$449,999 and below	49	7	600.0%	55	34	61.8%
\$450,000 - \$599,999	23	35	-34.3%	31	25	24.0%
\$600,000 - \$699,999	42	53	-20.8%	53	28	89.3%
\$700,000 - \$799,999	25	34	-26.5%	38	30	26.7%
\$800,000 - \$899,999	42	13	223.1%	22	17	29.4%
\$900,000 - \$999,999	10	14	-28.6%	22	15	46.7%
\$1,000,000 - \$1,499,999	17	13	30.8%	19	16	18.8%
\$1,500,000 - 1,999,999	10	9	11.1%	17	15	13.3%
\$2,000,000 - \$2,999,999	14	15	-6.7%	25	18	38.9%
\$3,000,000 and above	103	22	368.2%	46	25	84.0%
<b>All Single-Family Homes</b>	<b>21</b>	<b>15</b>	<b>40.0%</b>	<b>24</b>	<b>18</b>	<b>33.3%</b>



This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

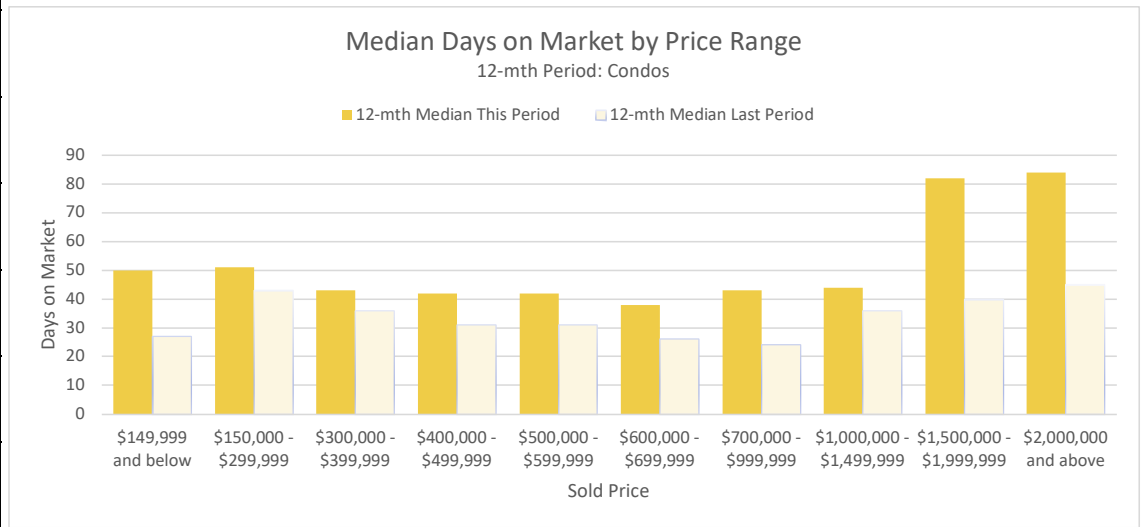
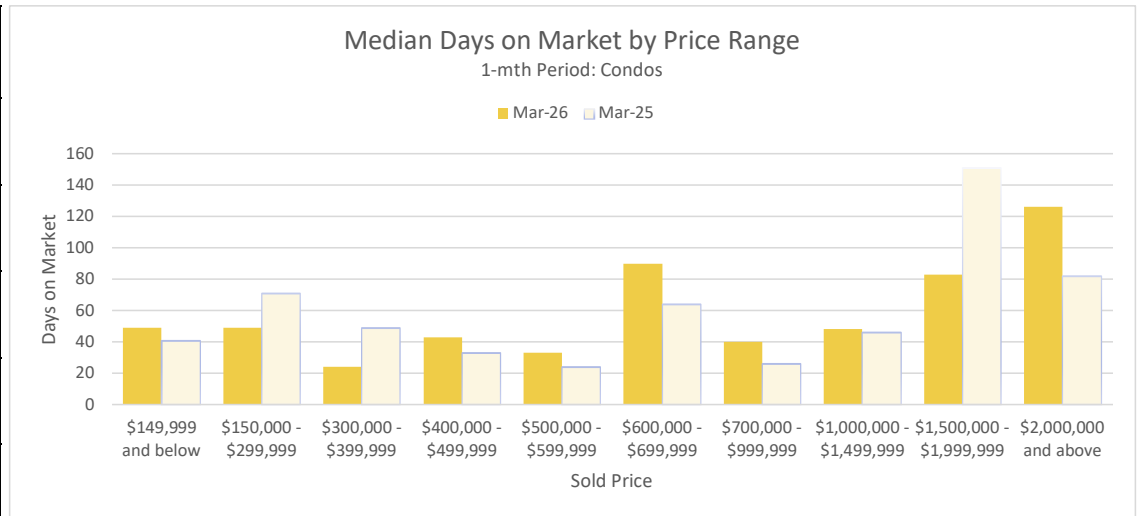
# Median Days on Market by Price Range: Condos

March 2026

OAHU, HAWAII

(The median number of days from when a property is first listed to when an offer is accepted)

Condos	Mar-26	Mar-25	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$149,999 and below	49	41	19.5%	50	27	85.2%
\$150,000 - \$299,999	49	71	-31.0%	51	43	18.6%
\$300,000 - \$399,999	24	49	-51.0%	43	36	19.4%
\$400,000 - \$499,999	43	33	30.3%	42	31	35.5%
\$500,000 - \$599,999	33	24	37.5%	42	31	35.5%
\$600,000 - \$699,999	90	64	40.6%	38	26	46.2%
\$700,000 - \$999,999	40	26	53.8%	43	24	79.2%
\$1,000,000 - \$1,499,999	48	46	4.3%	44	36	22.2%
\$1,500,000 - \$1,999,999	83	151	-45.0%	82	40	105.0%
\$2,000,000 and above	126	82	53.7%	84	45	86.7%
<b>All Condos</b>	<b>43</b>	<b>40</b>	<b>7.5%</b>	<b>44</b>	<b>31</b>	<b>41.9%</b>



This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

# Median Percent of Original List Price Received by Price Range: Single-Family Homes

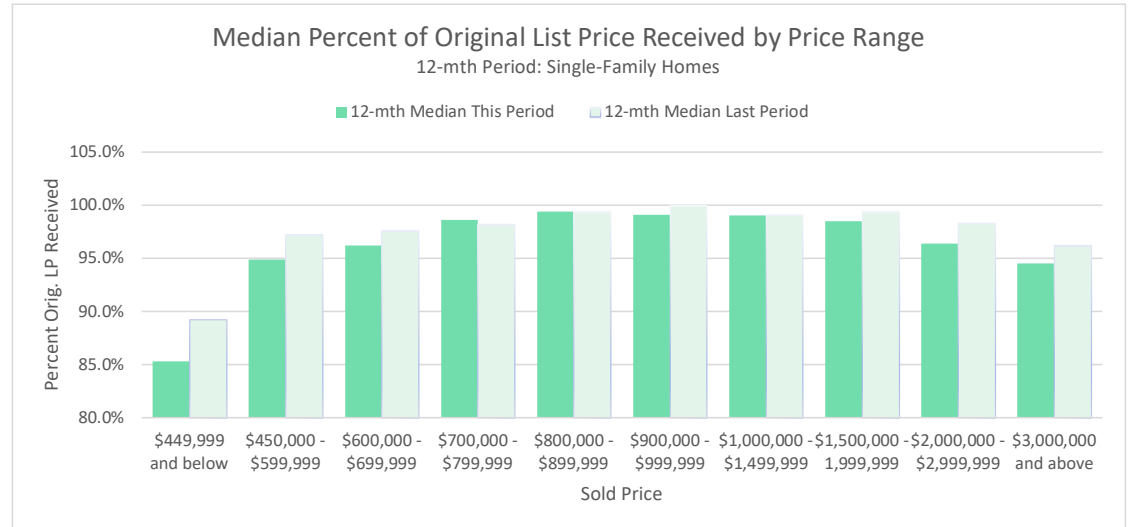
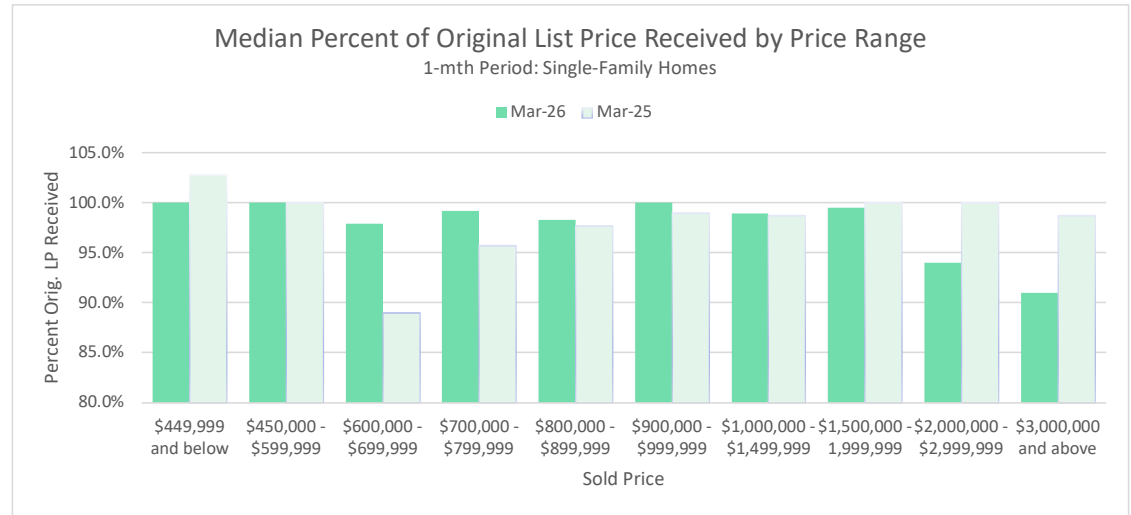
March 2026

OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

Single-Family Homes	Mar-26	Mar-25	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$449,999 and below	100.0%	102.8%	-2.7%	85.3%	89.2%	-4.4%
\$450,000 - \$599,999	100.0%	100.0%	0.0%	94.9%	97.2%	-2.4%
\$600,000 - \$699,999	97.9%	89.0%	10.0%	96.2%	97.6%	-1.4%
\$700,000 - \$799,999	99.2%	95.7%	3.7%	98.6%	98.2%	0.4%
\$800,000 - \$899,999	98.3%	97.7%	0.6%	99.4%	99.4%	0.0%
\$900,000 - \$999,999	100.0%	99.0%	1.0%	99.1%	100.0%	-0.9%
\$1,000,000 - \$1,499,999	98.9%	98.7%	0.2%	99.0%	99.1%	-0.1%
\$1,500,000 - 1,999,999	99.5%	100.0%	-0.5%	98.5%	99.4%	-0.9%
\$2,000,000 - \$2,999,999	94.0%	100.0%	-6.0%	96.4%	98.3%	-1.9%
\$3,000,000 and above	91.0%	98.7%	-7.8%	94.5%	96.2%	-1.8%
<b>All Single-Family Homes</b>	<b>98.6%</b>	<b>99.0%</b>	<b>-0.4%</b>	<b>98.4%</b>	<b>99.1%</b>	<b>-0.7%</b>

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



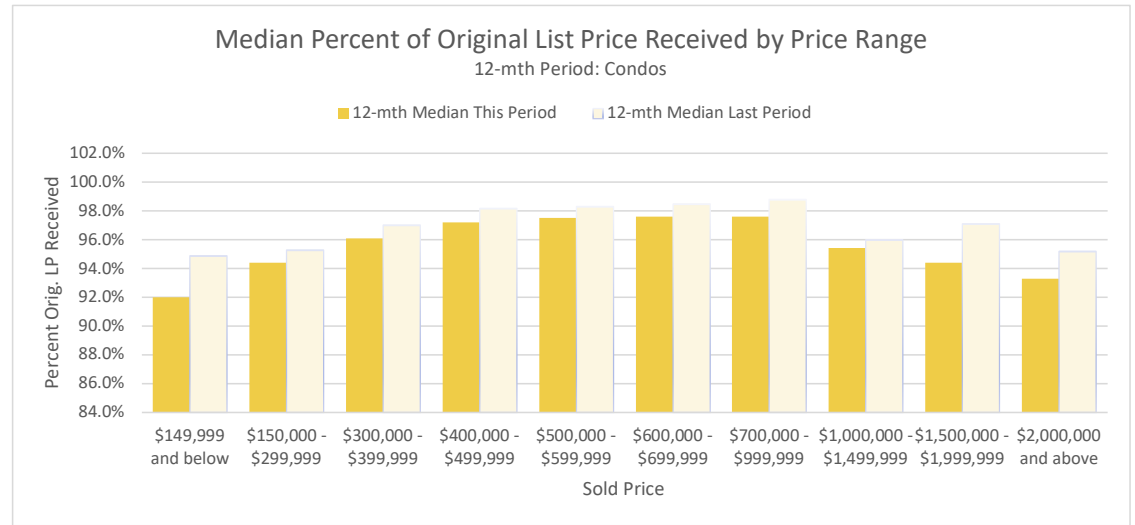
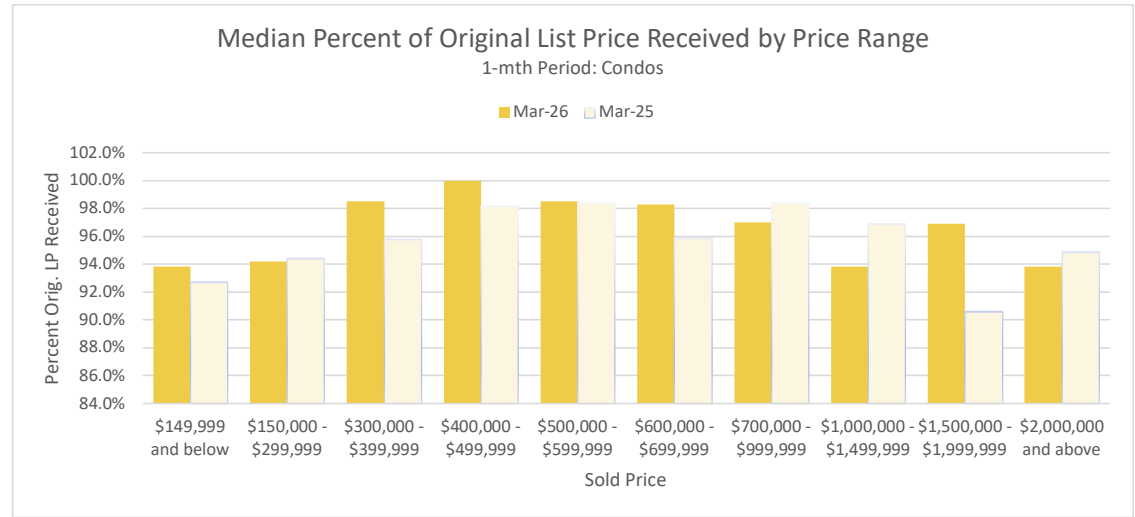
# Median Percent of Original List Price Received by Price Range: Condos

March 2026

OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

Condos	Mar-26	Mar-25	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$149,999 and below	93.8%	92.7%	1.2%	92.0%	94.9%	-3.1%
\$150,000 - \$299,999	94.2%	94.4%	-0.2%	94.4%	95.3%	-0.9%
\$300,000 - \$399,999	98.5%	95.8%	2.8%	96.1%	97.0%	-0.9%
\$400,000 - \$499,999	100.0%	98.2%	1.8%	97.2%	98.2%	-1.0%
\$500,000 - \$599,999	98.5%	98.4%	0.1%	97.5%	98.3%	-0.8%
\$600,000 - \$699,999	98.3%	95.9%	2.5%	97.6%	98.5%	-0.9%
\$700,000 - \$999,999	97.0%	98.4%	-1.4%	97.6%	98.8%	-1.2%
\$1,000,000 - \$1,499,999	93.8%	96.9%	-3.2%	95.4%	96.0%	-0.6%
\$1,500,000 - \$1,999,999	96.9%	90.6%	7.0%	94.4%	97.1%	-2.8%
\$2,000,000 and above	93.8%	94.9%	-1.2%	93.3%	95.2%	-2.0%
<b>All Condos</b>	<b>97.3%</b>	<b>97.1%</b>	<b>0.2%</b>	<b>96.5%</b>	<b>97.7%</b>	<b>-1.2%</b>



This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

# New Listings by Price Range: Single-Family Homes

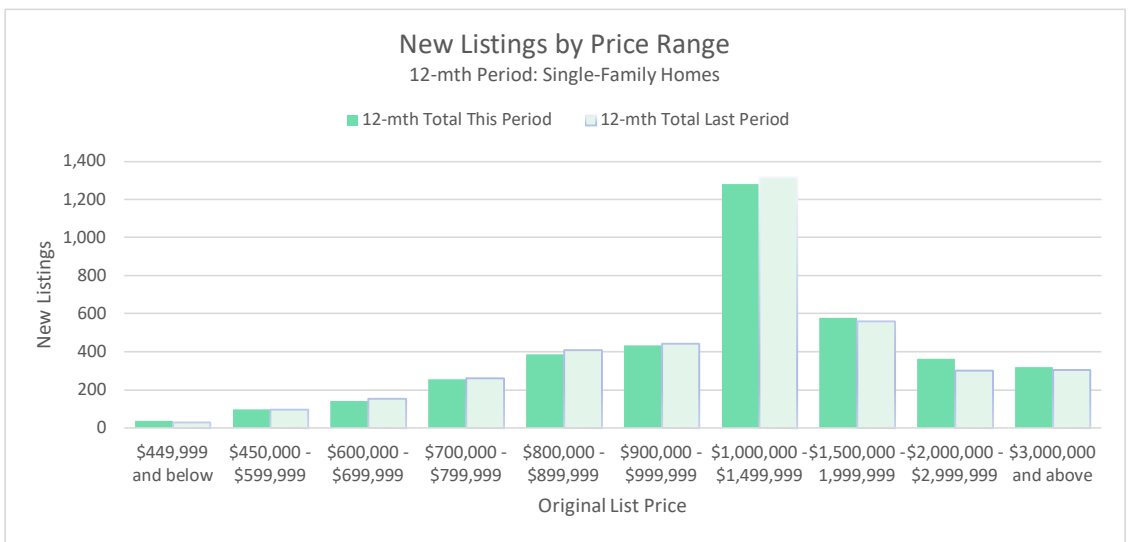
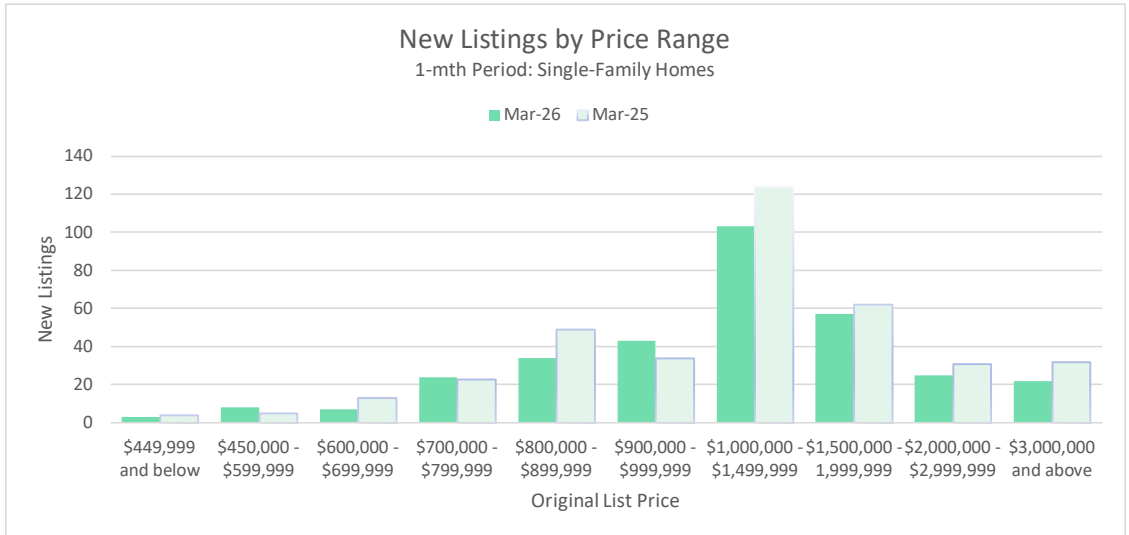
## March 2026

OAHU, HAWAII

(A count of properties that have been newly listed on the market in a given month)

Single-Family Homes	Mar-26	Mar-25	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	3	4	-25.0%	38	30	26.7%
\$450,000 - \$599,999	8	5	60.0%	98	98	0.0%
\$600,000 - \$699,999	7	13	-46.2%	141	154	-8.4%
\$700,000 - \$799,999	24	23	4.3%	257	261	-1.5%
\$800,000 - \$899,999	34	49	-30.6%	385	409	-5.9%
\$900,000 - \$999,999	43	34	26.5%	435	442	-1.6%
\$1,000,000 - \$1,499,999	103	124	-16.9%	1,279	1,318	-3.0%
\$1,500,000 - 1,999,999	57	62	-8.1%	579	561	3.2%
\$2,000,000 - \$2,999,999	25	31	-19.4%	363	301	20.6%
\$3,000,000 and above	22	32	-31.3%	319	305	4.6%
<b>All Single-Family Homes</b>	<b>326</b>	<b>377</b>	<b>-13.5%</b>	<b>3,894</b>	<b>3,879</b>	<b>0.4%</b>

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



# New Listings by Price Range: Condos

March 2026

OAHU, HAWAII

(A count of properties that have been newly listed on the market in a given month)

Condos	Mar-26	Mar-25	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	13	25	-48.0%	189	193	-2.1%
\$150,000 - \$299,999	61	75	-18.7%	838	754	11.1%
\$300,000 - \$399,999	106	142	-25.4%	1,287	1,171	9.9%
\$400,000 - \$499,999	113	121	-6.6%	1,256	1,286	-2.3%
\$500,000 - \$599,999	95	126	-24.6%	1,135	1,138	-0.3%
\$600,000 - \$699,999	68	86	-20.9%	762	817	-6.7%
\$700,000 - \$999,999	130	133	-2.3%	1,288	1,340	-3.9%
\$1,000,000 - \$1,499,999	50	50	0.0%	524	517	1.4%
\$1,500,000 - \$1,999,999	19	15	26.7%	237	218	8.7%
\$2,000,000 and above	12	16	-25.0%	225	253	-11.1%
<b>All Condos</b>	<b>667</b>	<b>789</b>	<b>-15.5%</b>	<b>7,741</b>	<b>7,687</b>	<b>0.7%</b>



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# Pending Sales by Price Range: Single-Family Homes

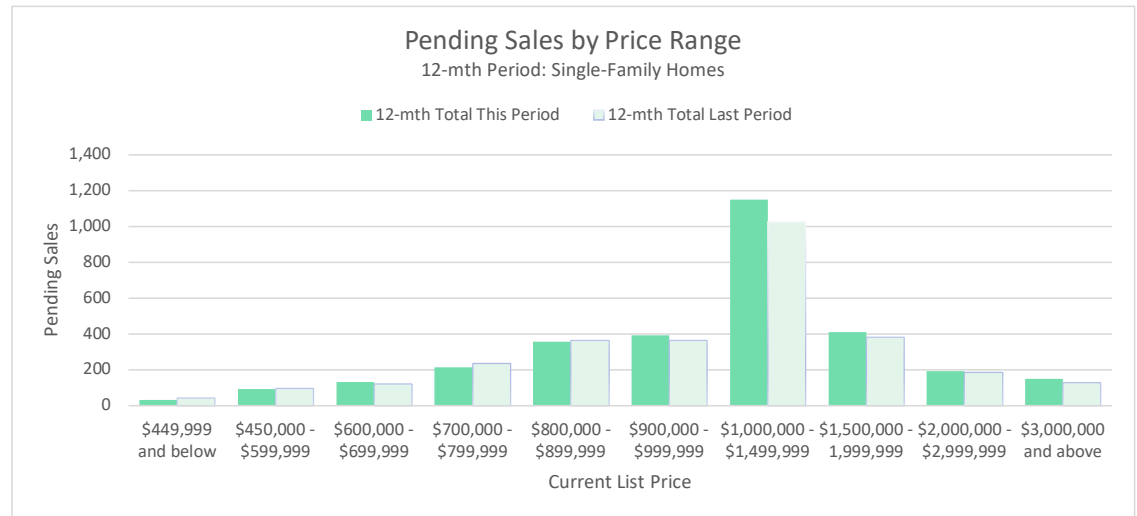
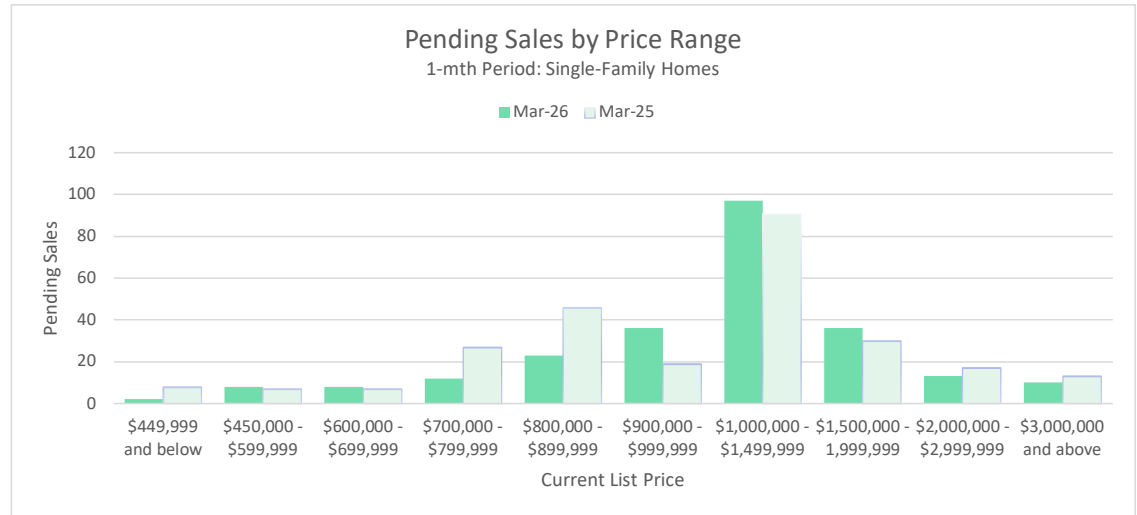
## March 2026

OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)

Single-Family Homes	Mar-26	Mar-25	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	2	8	-75.0%	32	40	-20.0%
\$450,000 - \$599,999	8	7	14.3%	90	95	-5.3%
\$600,000 - \$699,999	8	7	14.3%	129	119	8.4%
\$700,000 - \$799,999	12	27	-55.6%	211	233	-9.4%
\$800,000 - \$899,999	23	46	-50.0%	356	362	-1.7%
\$900,000 - \$999,999	36	19	89.5%	391	361	8.3%
\$1,000,000 - \$1,499,999	97	91	6.6%	1,148	1,026	11.9%
\$1,500,000 - 1,999,999	36	30	20.0%	410	380	7.9%
\$2,000,000 - \$2,999,999	13	17	-23.5%	192	184	4.3%
\$3,000,000 and above	10	13	-23.1%	149	128	16.4%
<b>All Single-Family Homes</b>	<b>245</b>	<b>265</b>	<b>-7.5%</b>	<b>3,108</b>	<b>2,928</b>	<b>6.1%</b>

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



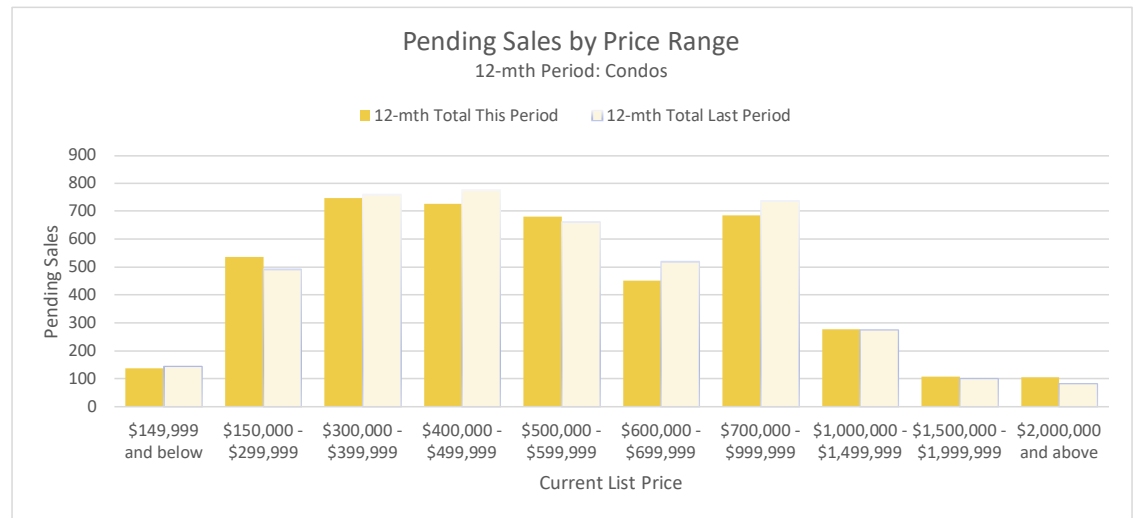
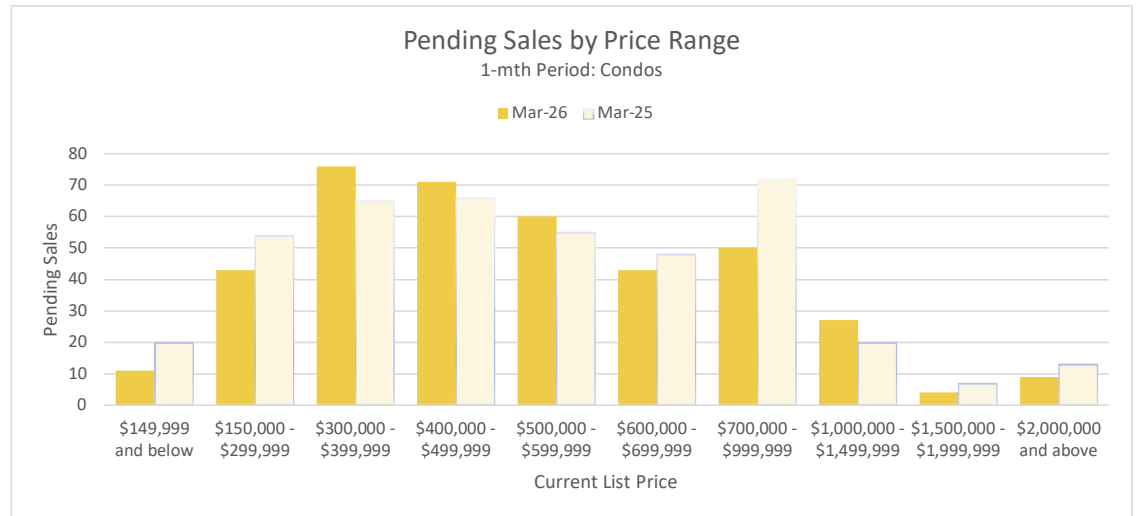
# Pending Sales by Price Range: Condos

March 2026

OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)

Condos	Mar-26	Mar-25	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	11	20	-45.0%	137	144	-4.9%
\$150,000 - \$299,999	43	54	-20.4%	536	493	8.7%
\$300,000 - \$399,999	76	65	16.9%	748	761	-1.7%
\$400,000 - \$499,999	71	66	7.6%	727	777	-6.4%
\$500,000 - \$599,999	60	55	9.1%	681	662	2.9%
\$600,000 - \$699,999	43	48	-10.4%	451	519	-13.1%
\$700,000 - \$999,999	50	72	-30.6%	685	738	-7.2%
\$1,000,000 - \$1,499,999	27	20	35.0%	278	276	0.7%
\$1,500,000 - \$1,999,999	4	7	-42.9%	108	101	6.9%
\$2,000,000 and above	9	13	-30.8%	105	83	26.5%
<b>All Condos</b>	<b>394</b>	<b>420</b>	<b>-6.2%</b>	<b>4,456</b>	<b>4,554</b>	<b>-2.2%</b>



This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

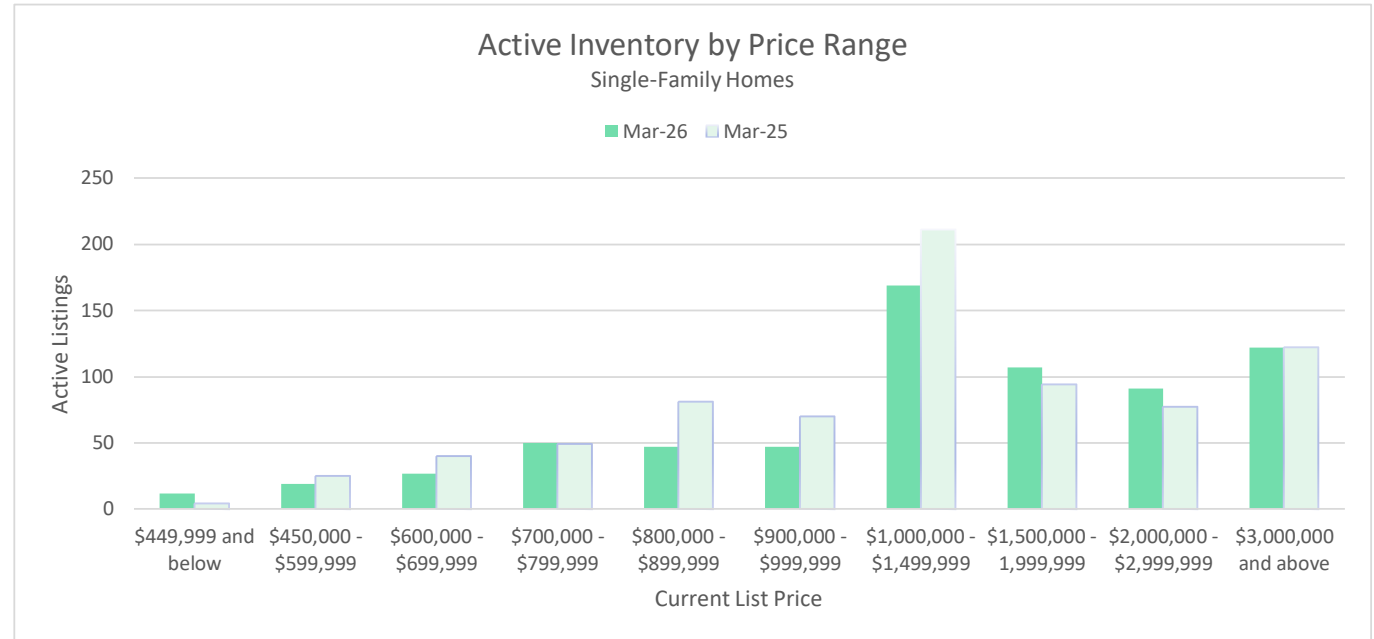
# Active Inventory\* by Price Range: Single-Family Homes

March 2026

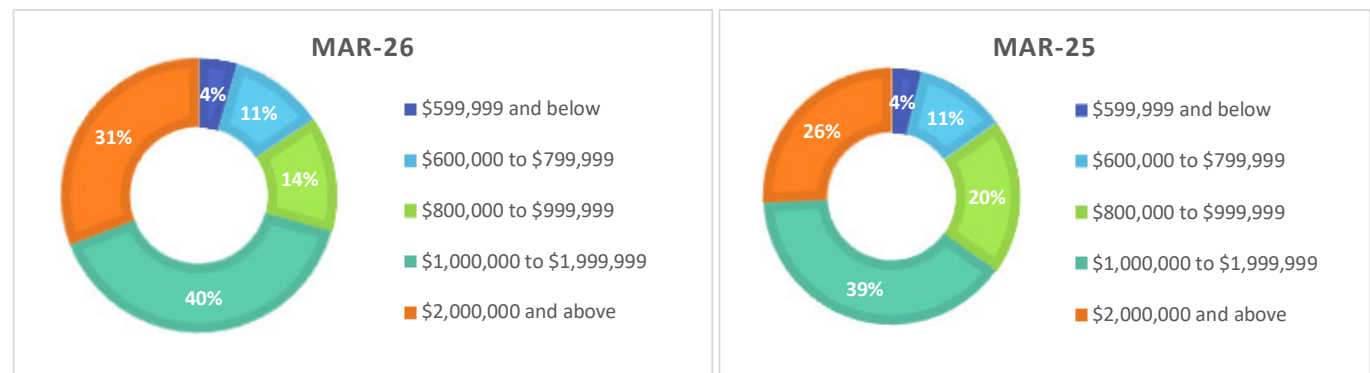
OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Single-Family Homes	Mar-26	Mar-25	YOY chg
\$449,999 and below	12	4	200.0%
\$450,000 - \$599,999	19	25	-24.0%
\$600,000 - \$699,999	27	40	-32.5%
\$700,000 - \$799,999	50	49	2.0%
\$800,000 - \$899,999	47	81	-42.0%
\$900,000 - \$999,999	47	70	-32.9%
\$1,000,000 - \$1,499,999	169	211	-19.9%
\$1,500,000 - 1,999,999	107	94	13.8%
\$2,000,000 - \$2,999,999	91	77	18.2%
\$3,000,000 and above	122	122	0.0%
<b>All Single-Family Homes</b>	<b>691</b>	<b>773</b>	<b>-10.6%</b>



**Active Inventory - Percent Share by Price Range** (portion of total active status listings represented by a given price range)



\*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

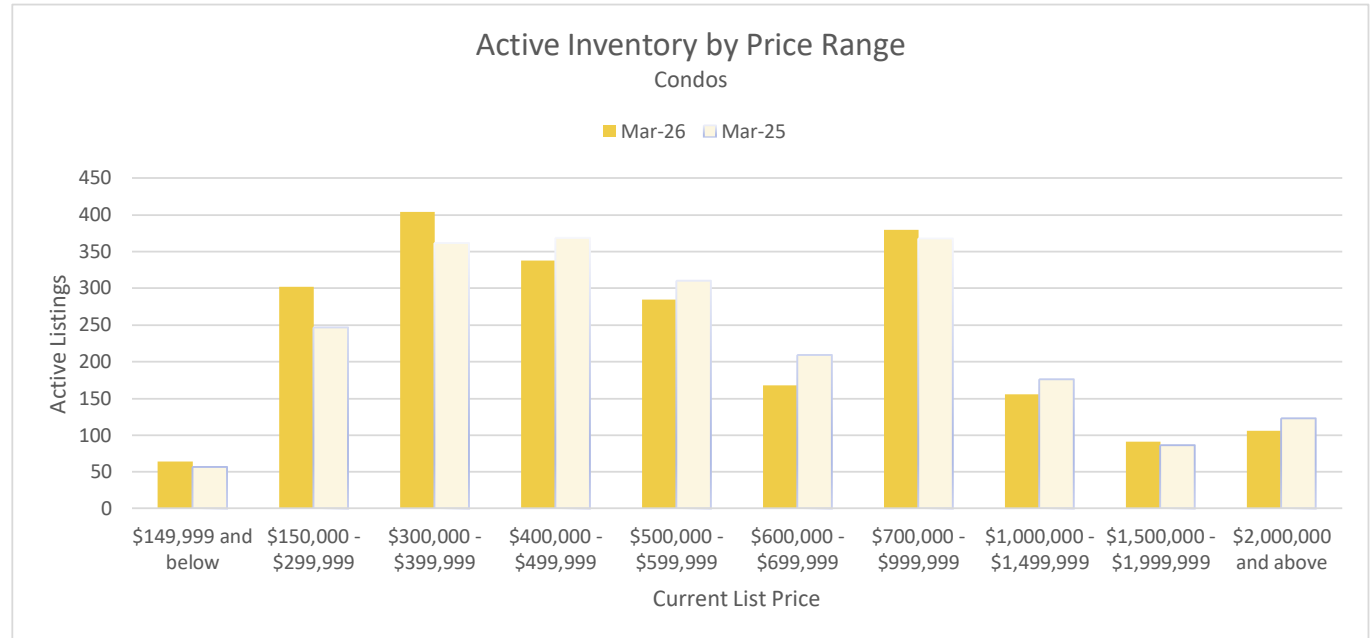
# Active Inventory\* by Price Range: Condos

March 2026

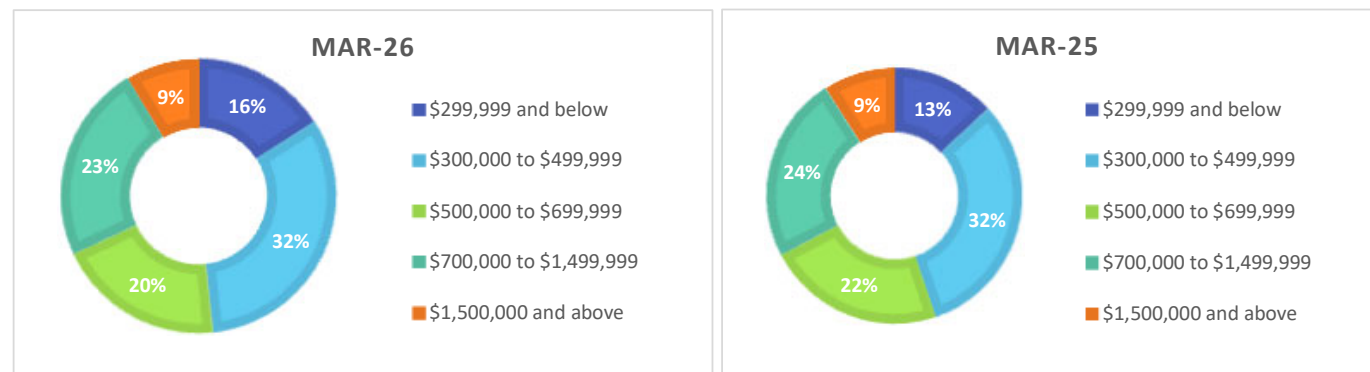
OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Condos	Mar-26	Mar-25	YOY chg
\$149,999 and below	64	56	14.3%
\$150,000 - \$299,999	302	246	22.8%
\$300,000 - \$399,999	404	361	11.9%
\$400,000 - \$499,999	338	368	-8.2%
\$500,000 - \$599,999	285	310	-8.1%
\$600,000 - \$699,999	168	209	-19.6%
\$700,000 - \$999,999	380	367	3.5%
\$1,000,000 - \$1,499,999	156	176	-11.4%
\$1,500,000 - \$1,999,999	91	86	5.8%
\$2,000,000 and above	106	123	-13.8%
<b>All Condos</b>	<b>2,294</b>	<b>2,302</b>	<b>-0.3%</b>



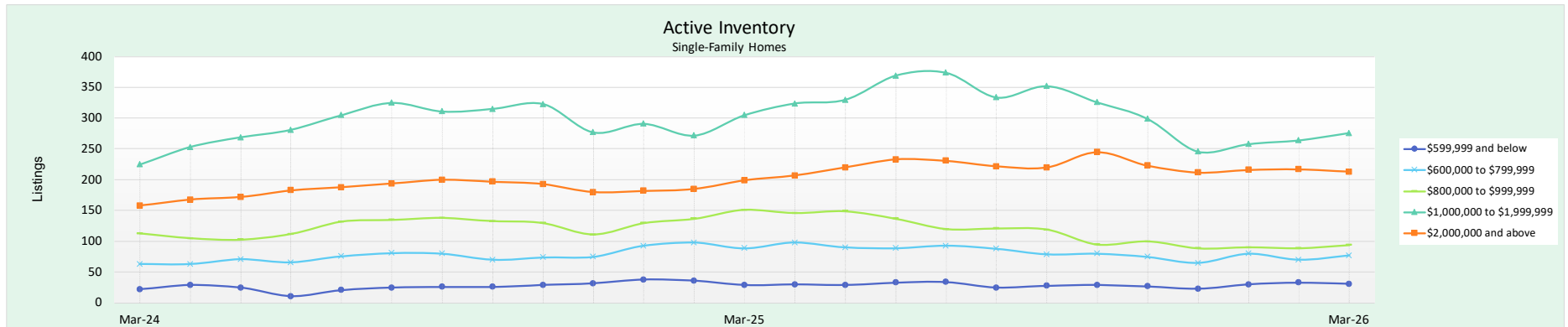
**Active Inventory - Percent Share by Price Range** (portion of total active status listings represented by a given price range)



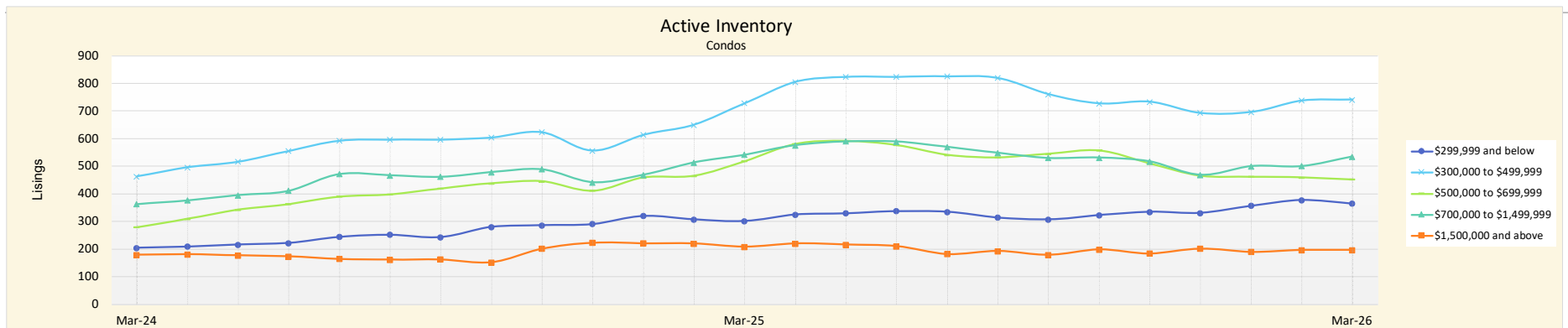
\*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

# Active Inventory\*: Single-Family Homes and Condos

March 2026  
OAHU, HAWAII



Single-Family Homes	M-24	A-24	M-24	J-24	J-24	A-24	S-24	O-24	N-24	D-24	J-25	F-25	M-25	A-25	M-25	J-25	J-25	A-25	S-25	O-25	N-25	D-25	J-26	F-26	M-26
\$599,999 and below	22	29	25	11	21	25	26	26	29	32	38	36	29	30	29	33	34	25	28	29	27	23	30	33	31
\$600,000 to \$799,999	63	63	71	66	76	81	80	70	74	75	93	98	89	98	90	89	93	88	79	80	75	65	80	70	77
\$800,000 to \$999,999	113	105	103	112	132	135	138	133	130	111	130	137	151	146	149	137	120	121	119	95	100	89	90	89	94
\$1,000,000 to \$1,999,999	225	253	269	281	305	325	311	315	323	277	291	272	305	324	330	369	374	334	352	326	299	246	258	264	276
\$2,000,000 and above	158	168	172	183	188	194	200	197	193	180	182	185	199	207	220	233	231	222	220	245	223	212	216	217	213
<b>Total</b>	<b>581</b>	<b>618</b>	<b>640</b>	<b>653</b>	<b>722</b>	<b>760</b>	<b>755</b>	<b>741</b>	<b>749</b>	<b>675</b>	<b>734</b>	<b>728</b>	<b>773</b>	<b>805</b>	<b>818</b>	<b>861</b>	<b>852</b>	<b>790</b>	<b>798</b>	<b>775</b>	<b>724</b>	<b>635</b>	<b>674</b>	<b>673</b>	<b>691</b>



Condos	M-24	A-24	M-24	J-24	J-24	A-24	S-24	O-24	N-24	D-24	J-25	F-25	M-25	A-25	M-25	J-25	J-25	A-25	S-25	O-25	N-25	D-25	J-26	F-26	M-26
\$299,999 and below	205	210	217	223	245	253	244	281	287	292	321	308	302	326	331	338	336	315	308	324	336	332	358	378	366
\$300,000 to \$499,999	464	497	517	556	593	597	597	605	624	557	615	651	729	806	825	825	827	821	762	728	734	694	697	739	742
\$500,000 to \$699,999	280	310	343	364	391	399	420	439	446	412	460	466	519	582	592	578	542	533	546	558	511	467	463	460	453
\$700,000 to \$1,499,999	364	377	396	412	473	468	463	479	490	443	470	514	543	577	591	590	571	549	531	532	518	470	501	502	536
\$1,500,000 and above	180	182	178	174	165	162	163	153	202	224	222	221	209	221	217	211	183	194	180	199	185	202	191	197	197
<b>Total</b>	<b>1,493</b>	<b>1,576</b>	<b>1,651</b>	<b>1,729</b>	<b>1,867</b>	<b>1,879</b>	<b>1,887</b>	<b>1,957</b>	<b>2,049</b>	<b>1,928</b>	<b>2,088</b>	<b>2,160</b>	<b>2,302</b>	<b>2,512</b>	<b>2,556</b>	<b>2,542</b>	<b>2,459</b>	<b>2,412</b>	<b>2,327</b>	<b>2,341</b>	<b>2,284</b>	<b>2,165</b>	<b>2,210</b>	<b>2,276</b>	<b>2,294</b>

\*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

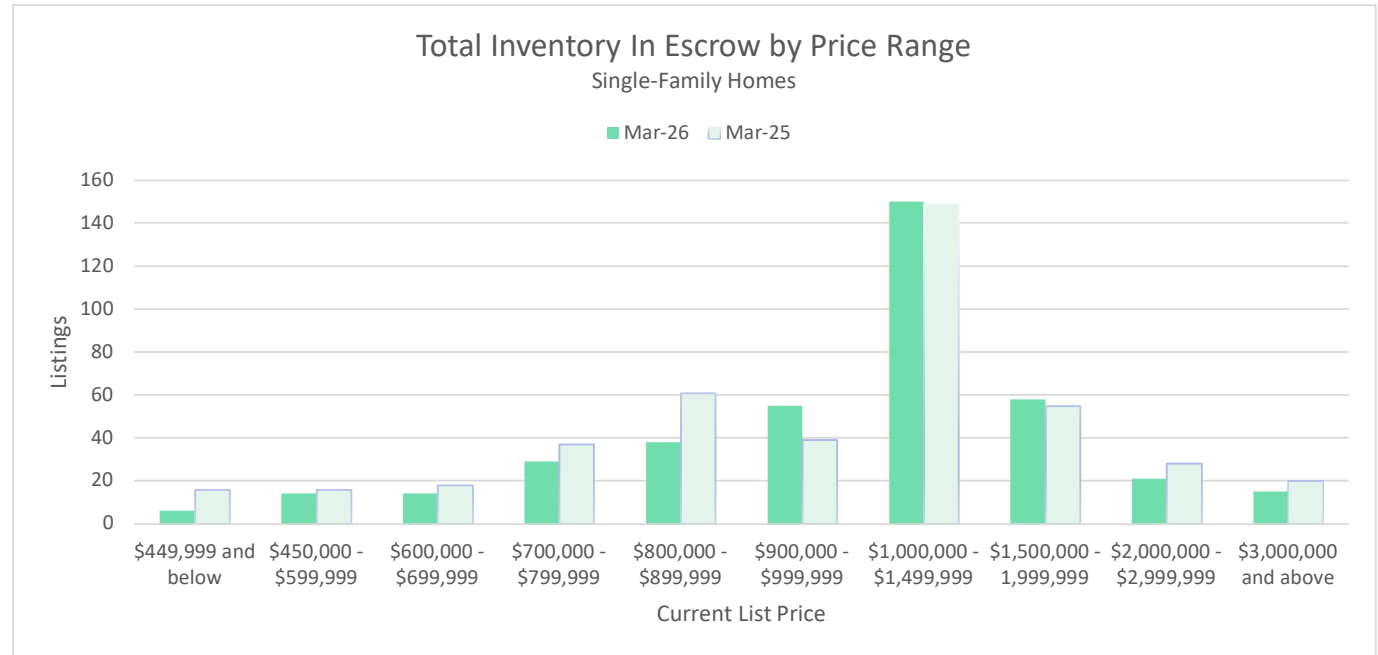
# Total Inventory In Escrow\* by Price Range: Single-Family Homes

March 2026

OAHU, HAWAII

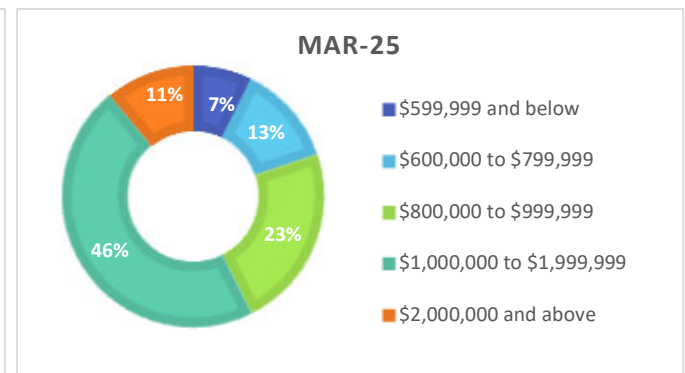
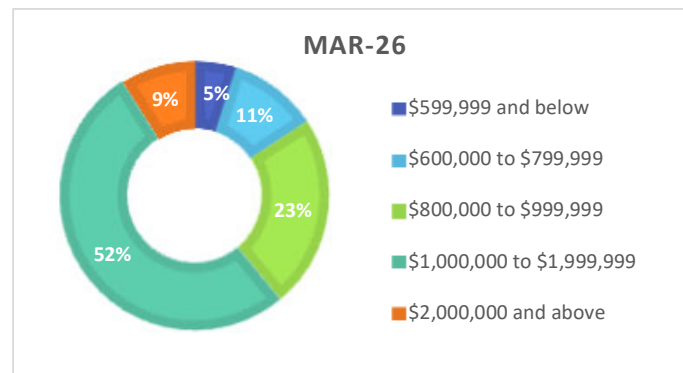
(The number of properties in an escrow status at the end of a given month)

Single-Family Homes	Mar-26	Mar-25	YOY chg
\$449,999 and below	6	16	-62.5%
\$450,000 - \$599,999	14	16	-12.5%
\$600,000 - \$699,999	14	18	-22.2%
\$700,000 - \$799,999	29	37	-21.6%
\$800,000 - \$899,999	38	61	-37.7%
\$900,000 - \$999,999	55	39	41.0%
\$1,000,000 - \$1,499,999	150	149	0.7%
\$1,500,000 - 1,999,999	58	55	5.5%
\$2,000,000 - \$2,999,999	21	28	-25.0%
\$3,000,000 and above	15	20	-25.0%
<b>All Single-Family Homes</b>	<b>400</b>	<b>439</b>	<b>-8.9%</b>



## Total Inventory In Escrow - Percent Share by Price Range

(portion of total inventory in escrow represented by a given price range)



\*New indicator added to reports as of 2021, including applicable historical data.

# Total Inventory In Escrow\* by Price Range: Condos

March 2026

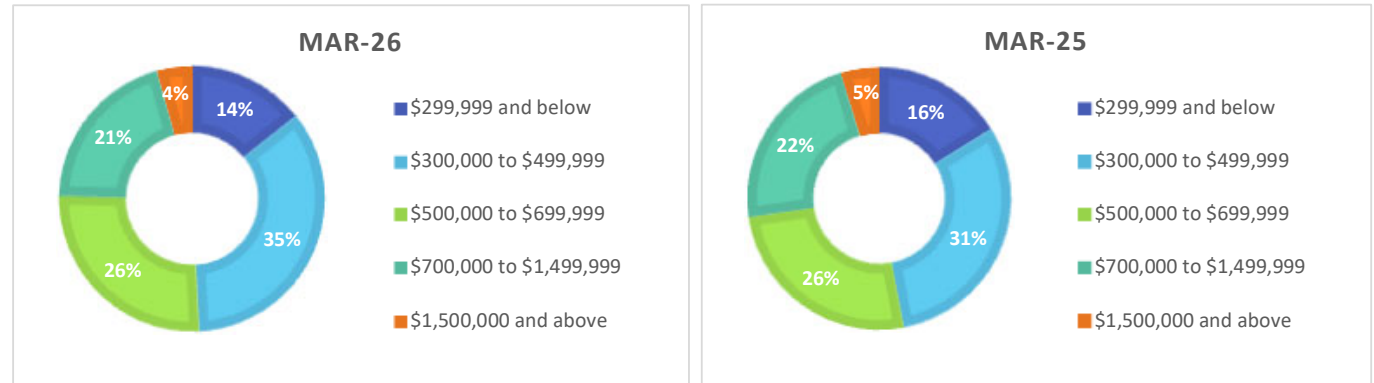
OAHU, HAWAII

(The number of properties in an escrow status at the end of a given month)

Condos	Mar-26	Mar-25	YOY chg
\$149,999 and below	18	31	-41.9%
\$150,000 - \$299,999	65	69	-5.8%
\$300,000 - \$399,999	103	101	2.0%
\$400,000 - \$499,999	99	90	10.0%
\$500,000 - \$599,999	90	82	9.8%
\$600,000 - \$699,999	62	77	-19.5%
\$700,000 - \$999,999	75	108	-30.6%
\$1,000,000 - \$1,499,999	43	32	34.4%
\$1,500,000 - \$1,999,999	8	13	-38.5%
\$2,000,000 and above	17	16	6.3%
<b>All Condos</b>	<b>580</b>	<b>619</b>	<b>-6.3%</b>



**Total Inventory In Escrow - Percent Share by Price Range** (portion of total inventory in escrow represented by a given price range)



\*New indicator added to reports as of 2021, including applicable historical data.

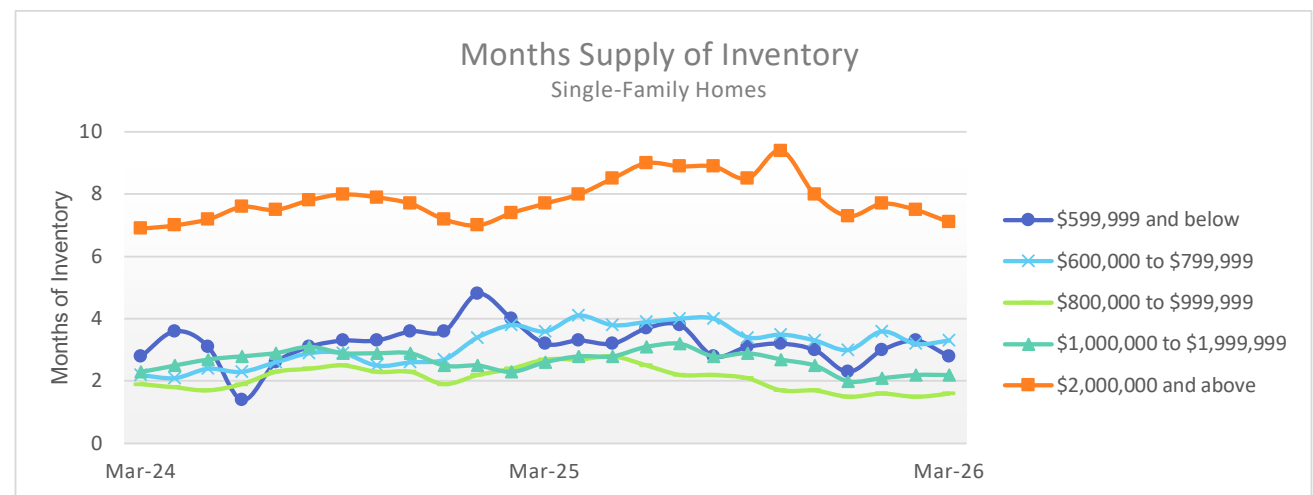
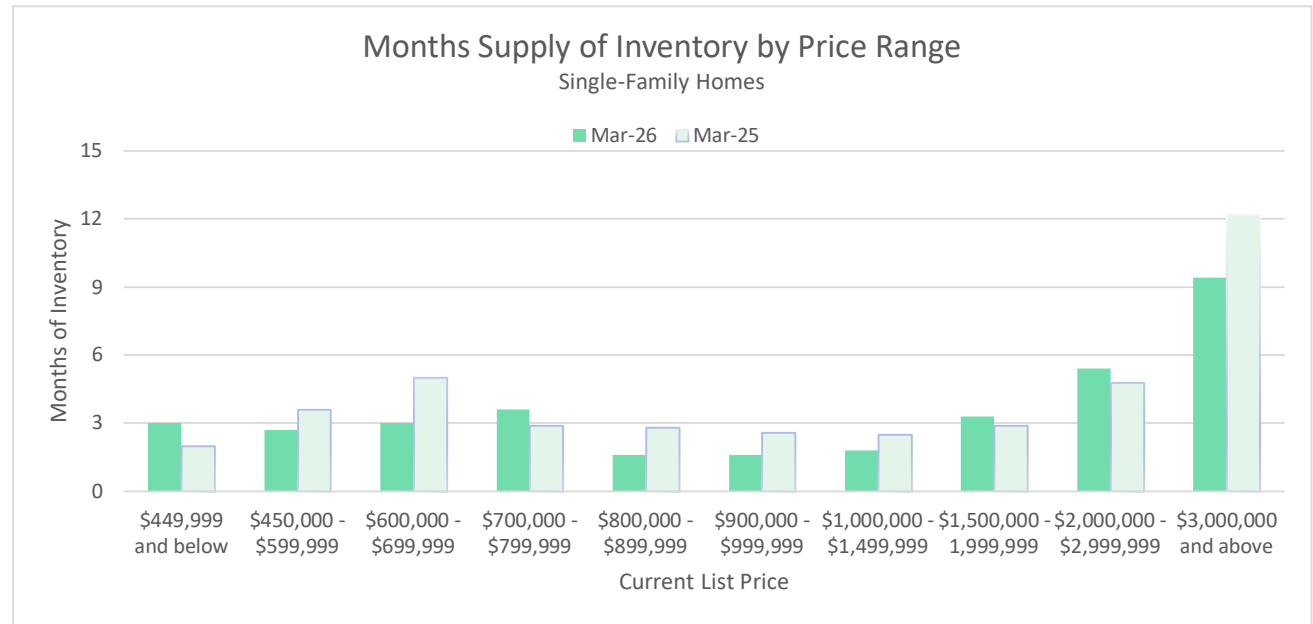
# Months Supply of Active Inventory by Price Range: Single-Family Homes

March 2026

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

Single-Family Homes	Mar-26	Mar-25	YOY chg
\$449,999 and below	3.0	2.0	50.0%
\$450,000 - \$599,999	2.7	3.6	-25.0%
\$600,000 - \$699,999	3.0	5.0	-40.0%
\$700,000 - \$799,999	3.6	2.9	24.1%
\$800,000 - \$899,999	1.6	2.8	-42.9%
\$900,000 - \$999,999	1.6	2.6	-38.5%
\$1,000,000 - \$1,499,999	1.8	2.5	-28.0%
\$1,500,000 - 1,999,999	3.3	2.9	13.8%
\$2,000,000 - \$2,999,999	5.4	4.8	12.5%
\$3,000,000 and above	9.4	12.2	-23.0%
<b>All Single-Family Homes</b>	<b>2.8</b>	<b>3.3</b>	<b>-15.2%</b>



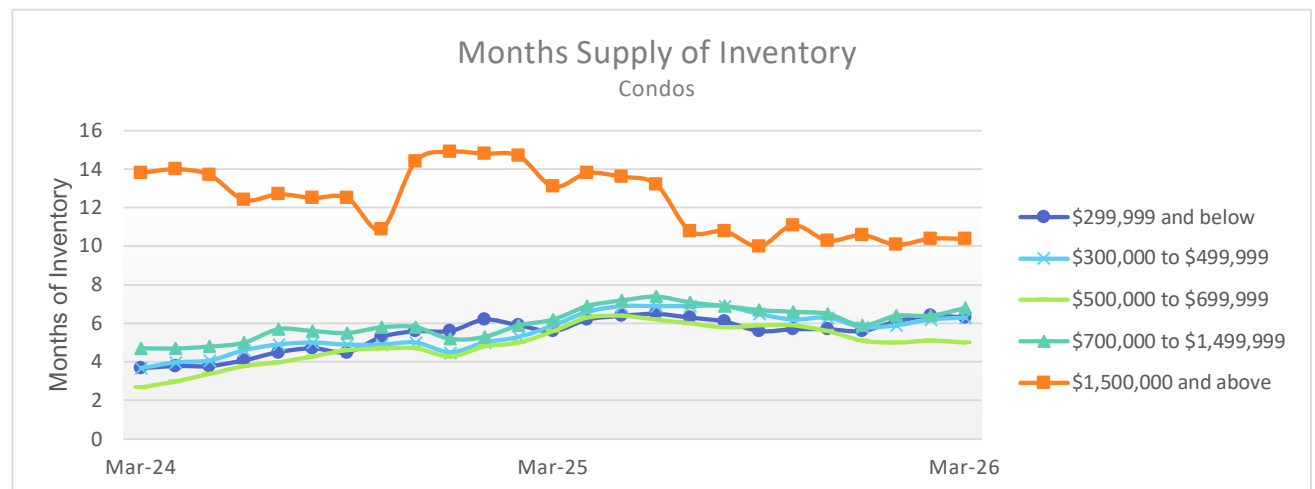
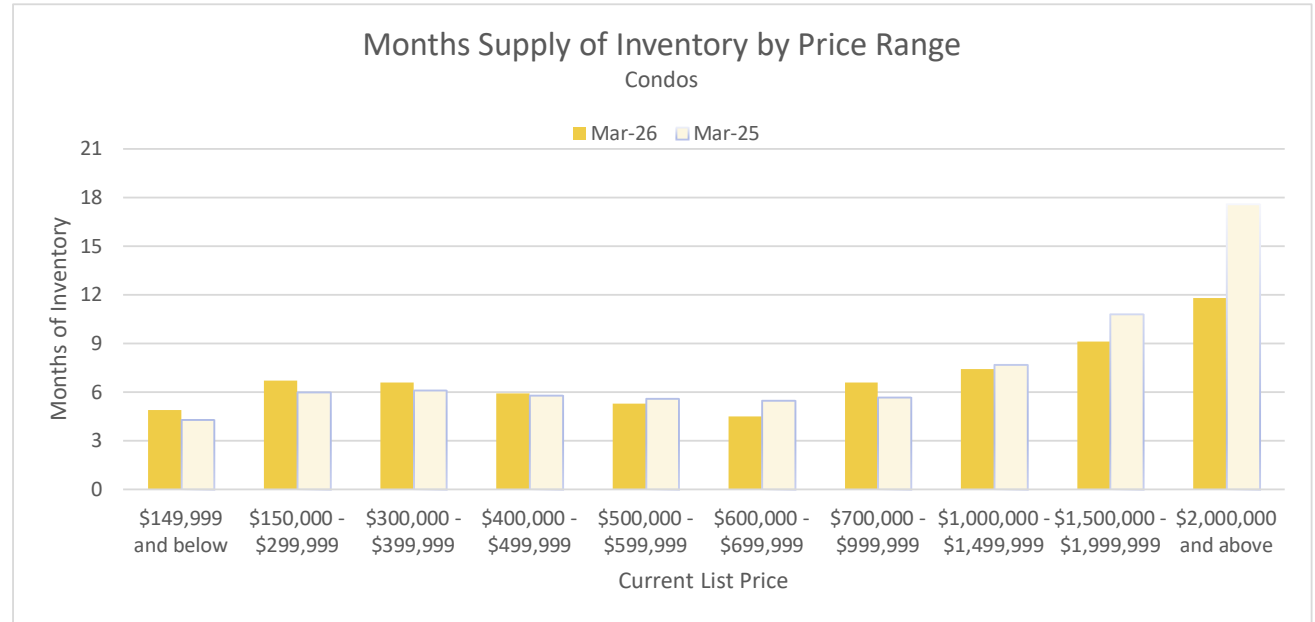
# Months Supply of Active Inventory by Price Range: Condos

March 2026

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

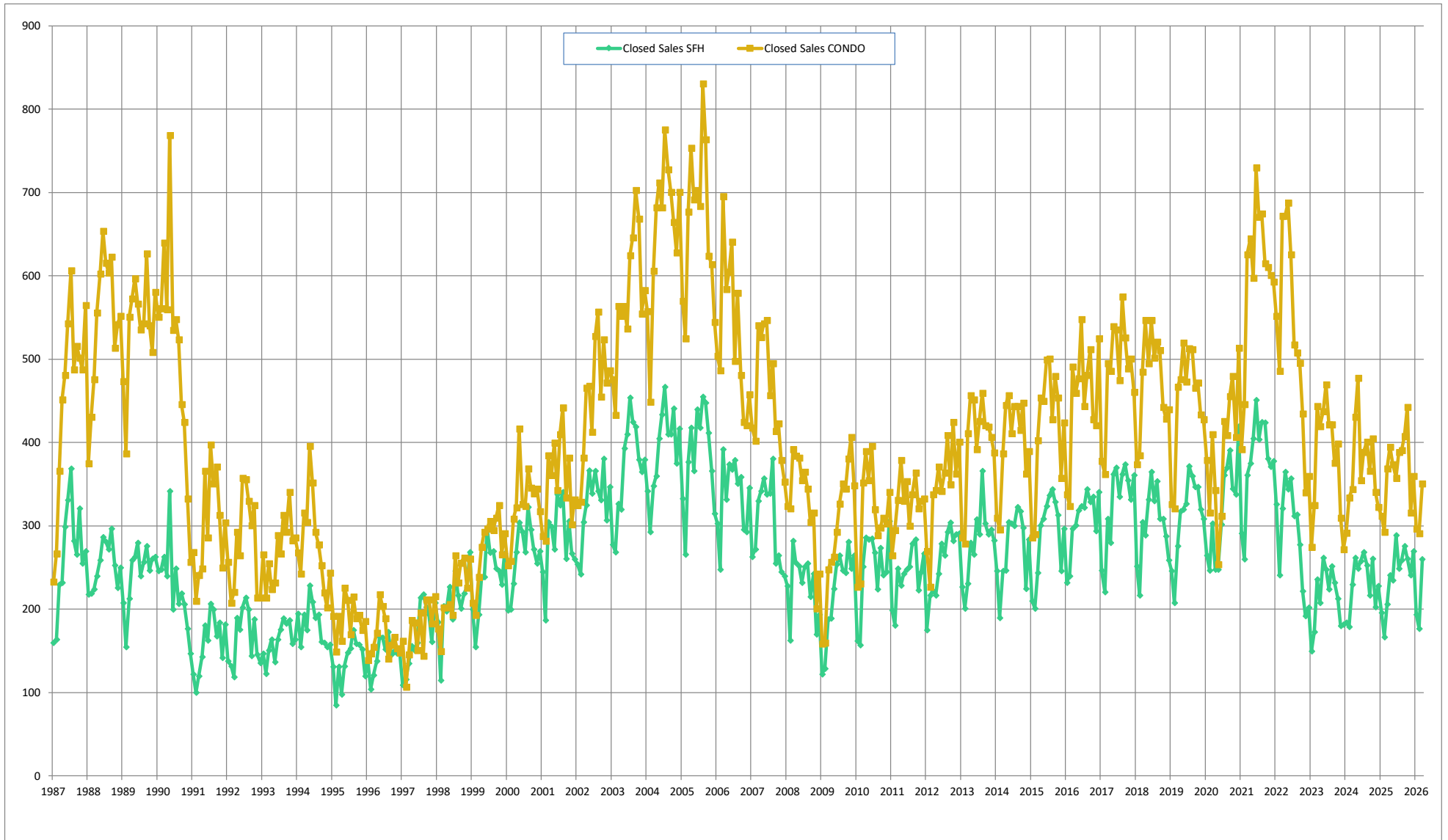
Condos	Mar-26	Mar-25	YOY chg
\$149,999 and below	4.9	4.3	14.0%
\$150,000 - \$299,999	6.7	6.0	11.7%
\$300,000 - \$399,999	6.6	6.1	8.2%
\$400,000 - \$499,999	5.9	5.8	1.7%
\$500,000 - \$599,999	5.3	5.6	-5.4%
\$600,000 - \$699,999	4.5	5.5	-18.2%
\$700,000 - \$999,999	6.6	5.7	15.8%
\$1,000,000 - \$1,499,999	7.4	7.7	-3.9%
\$1,500,000 - \$1,999,999	9.1	10.8	-15.7%
\$2,000,000 and above	11.8	17.6	-33.0%
<b>All Condos</b>	<b>6.3</b>	<b>6.2</b>	<b>1.6%</b>



# Closed Sales

## Single-Family Homes and Condos

OAHU, HAWAII: Jan 1987 to the Present



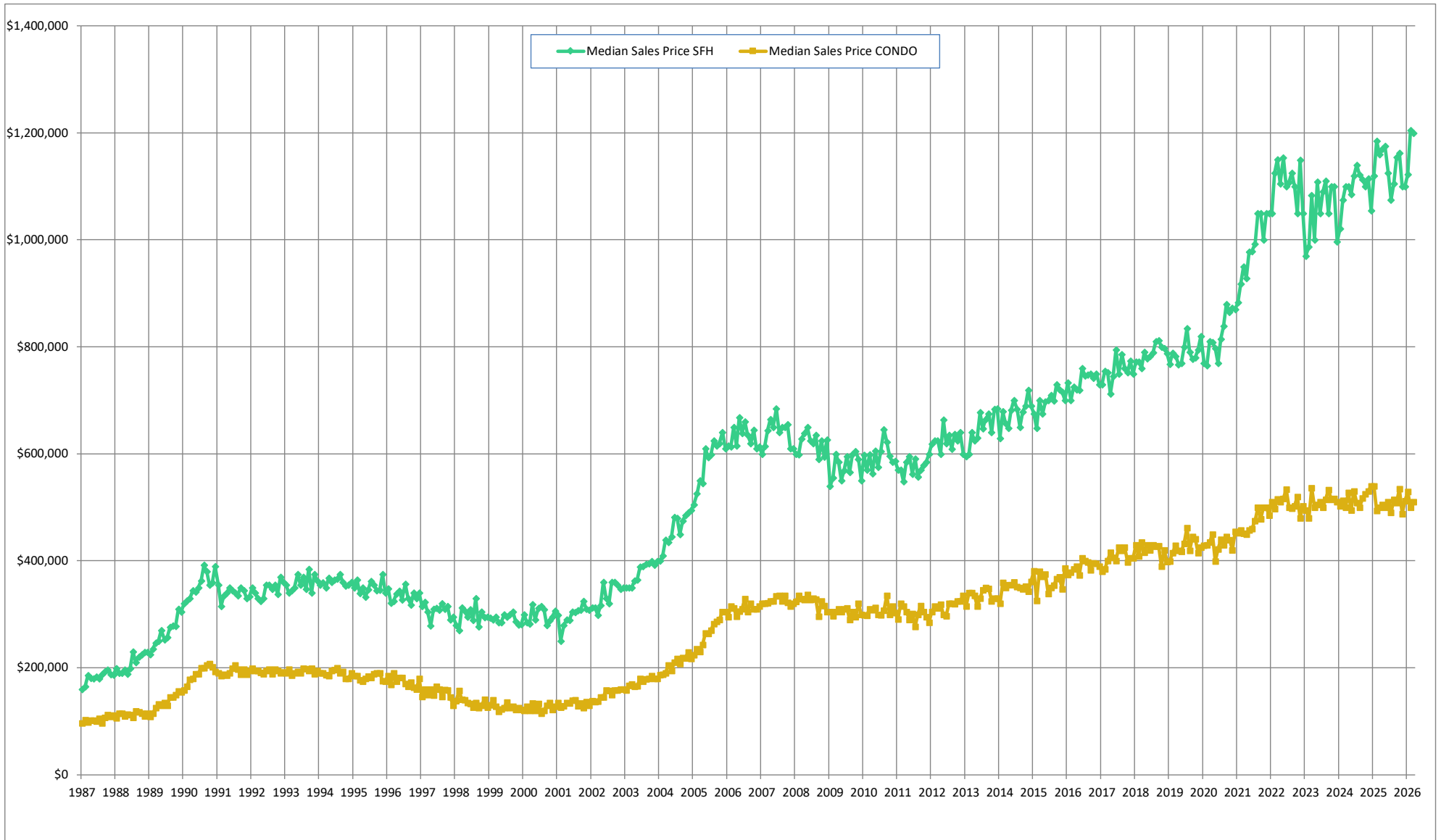
SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

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# Median Sales Price

## Single-Family Homes and Condos

OAHU, HAWAII: Jan 1987 to the Present



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