

User Group Online Seminars

Process System Update May 19, 2022

Technical Seminars from TRC Register to receive a calendar invite



TECH TALK

Asset Management
 May 25th

USER GROUP

- ControlLogix Redundant Network Architectures
 June
- Modernization
 July

Visit our Resources page on reynoldsonline.com

Updated Website

ReynoldsOnline.com

Resources Section includes

- Blog articles
- Podcast
- Videos
- **News**



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Our New Orleans branch will remain closed until power is restored. Learn more.

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RESOURCES





LOTO Part 1 - The Components of **Lockout Tagout**

August 27, 2021 | Safety | Podcasts

In this episode of TRC Talks, Brad Freeman speaks with Tim Bohmann from Rockwell Automation on the topic of Lockout Tagout. LOTO is a crucial component of any safety...



CLEAR FILTERS

TechTalk - Spectrum Controls

August 26, 2021 | Automation | Training & Events

In this TRCTechTalk, we are joined by a guest presenter - Spectrum Controls.



User Group - Introduction to InnovationSuite

August 19, 2021 | Automation | Training & Events

FactoryTalk software is built for supporting an ecosystem of advanced industrial applications, including IoT. It all starts at the edge where manufacturing happens and scales from on-...



Program Management

August 12, 2021 | Safety | Training & Events Watch our TechTalk to learn how ScanESC



Introducing Fiix

August 04, 2021 | Services | Featured Products Fiix is a Computerized Maintenance



TechTalk - PlantPAx System Estimator

July 29, 2021 | Networking | Training & Events Watch our TechTalk to learn how to use the

Upcoming Events



A Rockwell Automation and Plex Systems Event

Join us for ROKLive 2022, happening June 13-16 at Loews Royal Pacific Resort in Orlando, Florida

ROKLive 2022 Content

Product and Technology Sessions

105 Total Sessions including

6 PartnerNetwork Led Sessions (sponsoring)

Kalypso (4), Fiix (1), PTC (3)

Hands-on Labs

25 Total Labs + Plex Hands-on Labs

ThinManager, Studio 5000, PlantPAx, FactoryTalk Edge Gateway

Customer Speakers

5 Smart Industry Magazine award-winning DX Leaders +

~10 from Plex customer base

Peer Exchanges (Monday)

Cybersecurity | Food & Beverage | OEM | Water Wastewater



- Industry Roundtables & Customer Speakers
- RA Product and Technology
- Partner Product and Technology
- Plex Content
- Hands-on-Labs



Our Presenters

Mike Masterson Automation Specialist The Reynolds Company David Nute
Business Development Lead
Process and Software
The Reynolds Company

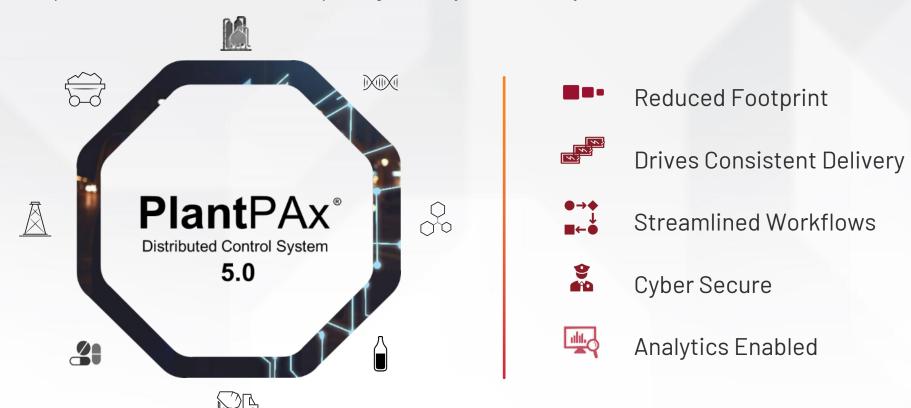
Brian Mikeska Automation Specialist The Reynolds Company

Luis Ramos
Business Development Manager
The Reynolds Company



PlantPAx® System Release

PlantPAx® 5.0 System Release Purpose Built for Plant-wide Control Spanning Batch, Hybrid, and Heavy Industries



PlantPAx® System

Tools and Solutions

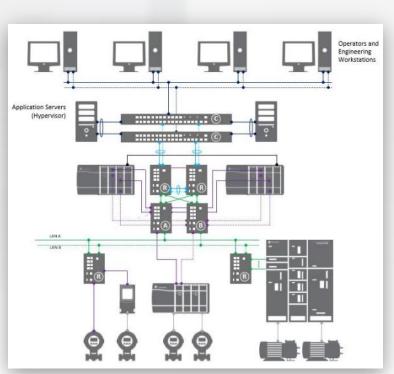
- Rapid Code development
- Process System Estimator
- Process Object Library Migration Tool
- Alarm Builder
- Competitive DCS Migration

Library of Objects

- Standard Objects reusable objects
- Class based solutions
- Known performance characterization
- Digital Device & Instrumentation Interface Objects

Reference Architecture

- Network Infrastructure
- Integration Skids
- Cybersecurity
- Platform Scale
- Known Performance



Product Development

- Key Process Features
 - Controller
 - Power
 - HMI
 - Historian
 - Asset Management

Documentation

- System Guidelines
- System References
- User Manuals
- Selection Guides
- Infrastructure Manual
- Online Help

Bundling and Services

- Process System Lifecycle Support
- Asset Utilization
- Network Services
- Cybersecurity



Integrated Process Solution The Modern DCS

Analytics Enabled **Emulation and Simulation**





Characterized Systems



Application Code Manager Process Instructions Native Alarms / Diagnostics

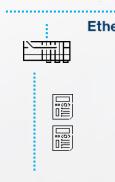


Process Plant

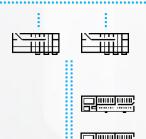


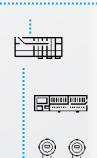


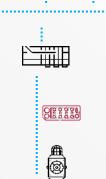
Graphic Framework Asset Management

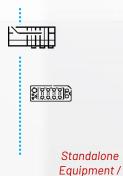














with Power



Integration with **Motor Control**



High Availability



Integration with Instruments



Integration with Safety



Scalability

PlantPAx® 5.10

Expanding the capabilities of the 5.0 release!

- P-Controller emulation
- IEC 61850 power integration
- OPC UA alarm
- PASS C batch
- FactoryTalk® Innovation Suite library (Phase 2)
- Event logging
- Expanded portfolio of industrial PCs









PlantPAx® Architecture

Process controllers in CompactLogix™ and ControlLogix®

Reduce deployment time and variability for process applications

Leverage features like embedded instructions and task modeling to minimize project design time

Available in three ControlLogix® catalogs and two CompactLogix™ catalogs

BENEFITS

- Out-of-the-box settings and instructions that follow PlantPAx® guidelines
- Eight series Logix controller performance profile
- Intuitive workflows eliminate unnecessary rework, simplify design and deploy effort







Process Controllers



Automatic diagnostics

Access and display diagnostic information without additional programming

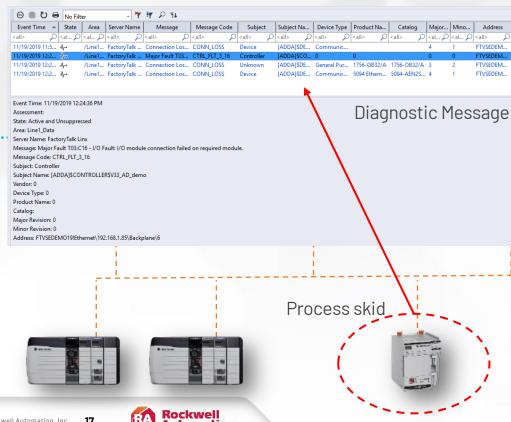
Diagnostics automatically created for all devices in IO tree

FactoryTalk® Alarms and Events provide both real time and historic diagnostic information

FactoryTalk® View Site Edition (SE) automatic diagnostics frame is automatically populated with device diagnostics events

BENEFITS

- No programming through alarms to get and display diagnostic information
- Provide contextual information from the Logix project with the diagnostic event
- Device diagnostics follow the lifecycle of the device





PlantPAx Field Device integration on HART

New Logix feature - Highly Integrated HART

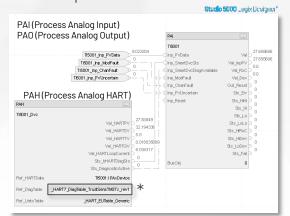
HART Integration

Visible access to HART devices and device connection fault status representation in I/O tree. Add or replace devices online. Device validation via electronic keying

Studio 5000 Logix Designer ▲ 器 Ethernet @ 1756-L85E HIH_5094_L85E_demo ■ 5094-AEN2SFPRXT/A ENET 5094 [0] 5094-AEN2SFPRXT/A ENET_5094 ■ 11 5094-IF8IHXT/A HIH AI ▲ 器 HART * 0 HART-Device-E328 pH_meter \$\foating\$ 1 HART-Device-113B Promass 500 ¥ 2 HART-Device-11A3 Liquline CM82 3 HART-Device-11CA Temperature ¥ 4 HART-Device-11CE iTEMP TMT162 ▲ 1 [2] 5094-OF8IHXT/A HIH AO ▲ 器 HART 0 HART-Device-57FB ValveGuard * 1 HART-Device-E2FA IDC24_valve

Process Instructions

Controller firmware embedded process instructions



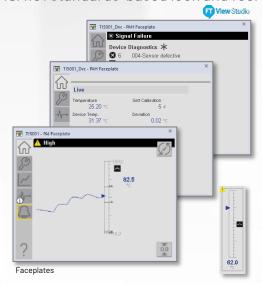


CompactLogix™ 5380 Process Controller ControlLogix® 5580 Process Controller



Process Library

Suite of control and HMI objects to accelerate project engineering. ISA101 standards-based look and feel



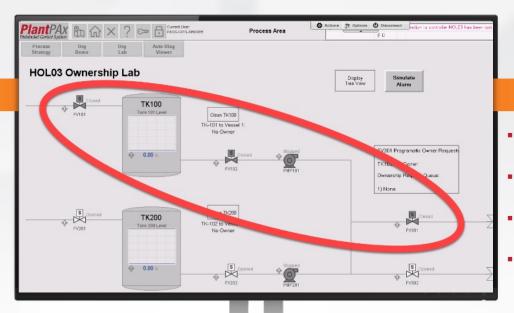


Organization, Ownership, and Arbitration

Managing equipment using native functionality on PlantPAx® 5.0 objects

FEATURES

- Create organizational trees of related devices directly from the HMI
- Manage and prioritize device ownership within these trees
- Propagate commands down and statuses up the organizational trees (alarms, physical vs. virtual mode, and command source)



BENEFITS

- Ability to command devices as an equipment group
- No custom code required to create equipment groups
- Identifies ownership status of equipment groups
- Queues ownership requests of an equipment group and allows user to set custom arbitration rules
- Get statuses and issue commands to equipment groups from one request

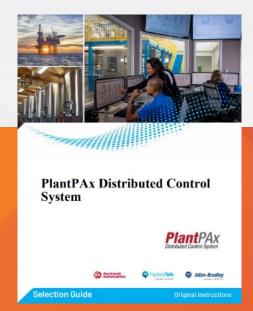




Implementation

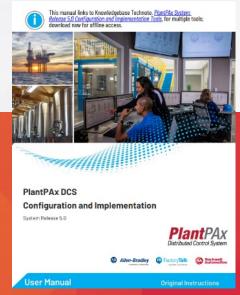
PlantPAx® Manuals

Selection Guide



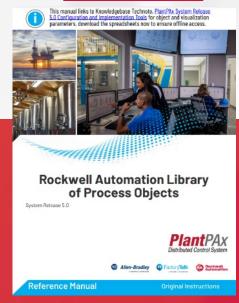
Understand the elements of the PlantPAx® system to ensure an optimized plant

Configuration and Implementation User Manual



System guidelines and instructions to assist with the deployment of a PlantPAx° system

<u>Library of Process Objects</u> Reference Manual



Understand the PlantPAx® instructions and faceplates that are available to develop applications



PlantPAx® 5.0 Configuration and Implementation Guide

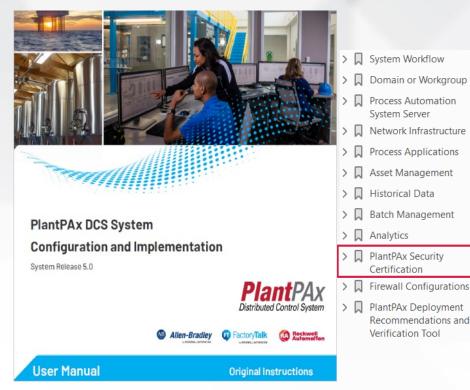
ISA99/IEC 62443-3-3 Compliance

System Security Feature Checklists

Characterization of system elements for multiple configurations such as:

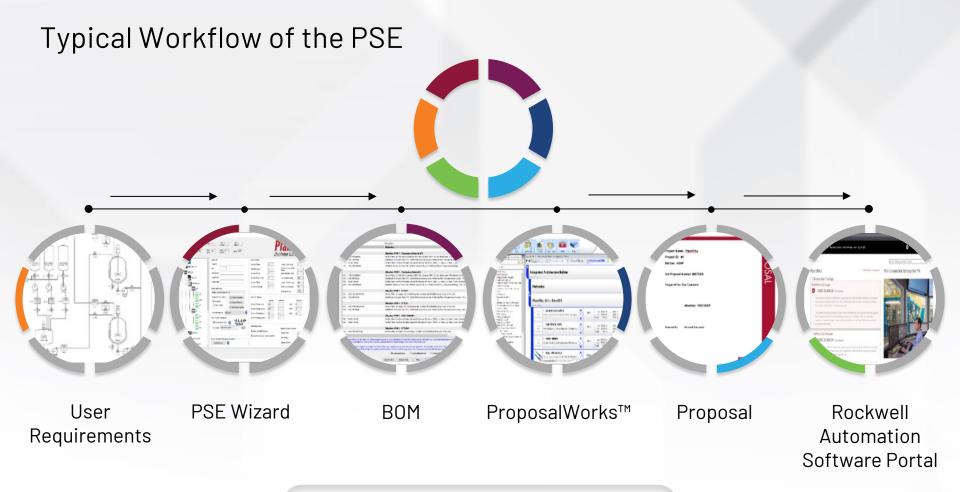
- Wireless and Remote Access
- Multi-site Enterprise topologies
- Firewalled production zones
- FactoryTalk Services
- ThinManager Configuration
- FactoryTalk AssetCentre





PROCES-UM100





Project Workflow

Process System Estimator (PSE)

- · Define control strategies
- Define execution times
- Define hardware
- · Determine software loading
- Determine network architecture and loading
- · Determine virtualized architecture and loading

PlantPAx® Configuration Tool

- Setting alarm groups and commands
- Setting interlock text descriptors and navigation
- Sets values in the offline Automatic Call Distribution (ACD) file
- Organize Hardware Bus and System
 Bus

PlantPAx® Verification Tool

- Audit Implementation iteratively as a check to make sure that the system is within boundaries
- Compare against PSE to be sure that the deployment matches the design
- Catches problems early to reduce rework

Project Documentation

- P&ID
- Process Narrative
- Instrument List
- Plant Layout Diagram
- Networking Layout Diagram

Application Code Manager

- Assigns Process Strategies to instruments and devices
- Loads data from Instrument List into each object to avoid manual entry
- · Allows efficient creation of large projects
- Creates HMI Graphics
- · Creates Historian import file

Deploy Project

- Deploy servers from templates
- Deploy network per Topology Worksheet
- Finalize server deployment with Configuration and Implementation Guide UM-100
- Import all application files

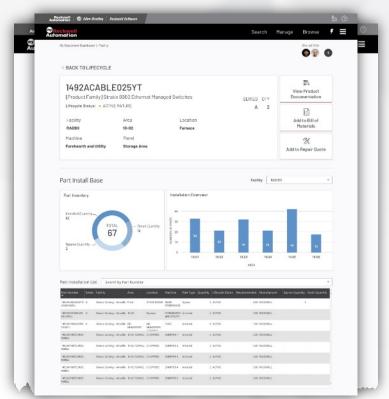


System ID

A System ID enables a strategic, proactive approach to plant lifecycle management.

The PlantPAx® System ID is a unique identifier that helps simplify the management of your system over its lifecycle.

- Obsolescence Risk Analysis
- Lifecycle Updates & Notifications
- Product Notices
- Contextualized Reports
- Connected Support Experience





FactoryTalk View SE license simplification

Introducing new licensing tiers for the FactoryTalk View SE portfolio to simplify buying decisions by including everything needed for a visualization solution in one part number

Station Lite	Station	Small	Medium	Large
View SE Station	View SE Station	View SE Distributed	View SE Distributed	View SE Distributed
 25 display count Unlimited web clients 	 Unlimited display count Unlimited web clients 	HMI server with unlimited display count HMI clients Unlimited web clients	 HMI server with unlimited display count 10 HMI clients Unlimited web clients 	 HMI server with unlimited display count 25 HMI clients Unlimited web clients

Station Add-on Options:

FactoryTalk® View Studio Enterprise

Distributed Add-on options:

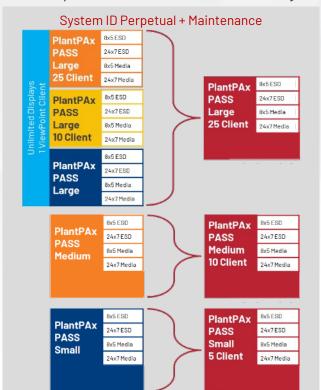
Additional HMI client, full or read-only FactoryTalk® View Studio Enterprise Redundant HMI server



New PlantPAx® Software Bundles

June 2022

Updated to include new FactoryTalk® View SE pricing AND Subscription options







Graphic Framework

PlantPAx 5.0

User Interface and Object Library

Process HMI Style Guide

- Designed using latest guidelines (ISA 101)
- Improves situational awareness
- Easy to troubleshoot

Information Enabled

- Provide diagnostic analytics
- Provide information to improve maintenance and predict failures

Security & Change Management

- Manage who can see what information and perform actions
- Log operator actions for quality records and analysis who did what / when / where



ISA 101

Reduce complexity, customization, and cost in HMIs across the plant lifecycle



PlantPAx® Graphic Framework

Organizes HMI with a logical progression of complexity from main area overview down to detailed device information

4 Main Components

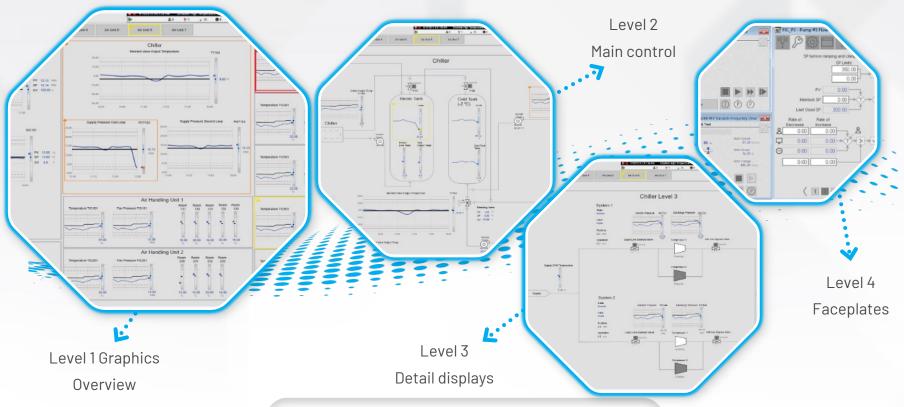
- Header
- Process Control Displays
- Navigation
- Alarm Indication





PlantPAx® Graphic Framework

Driving a consistent user experience leveraging ISA101, using accepted industry standards



PlantPAx 5.0 Graphic Framework

Graphic Framework - Basic Structure for HMI Applications

Modularly Flexible

 Delivers different size/complexity of systems using the same Graphic Framework

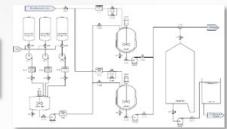
Intuitive Deployment

- Simplified Graphic directory
- Graphic Framework is configured; not programmed
- Clear direction of global object instantiation in Global Object Files
- Operator displays consistently built from only two component display files
- L2 Navigation Bar is component of header
- L3 Navigation Bar is component of L2/L3 graphic display
- Configuration included in PlantPAx® Manuals

Operational Improvements

- Active Display Indicators
- Navigation bars indicate intuitive alarm "breadcrumbs"
- Control Equipment Agnostic Process Alarms
- Three visible alarms in new banner
- Consistent Alarm Colors in all graphical components
- True Language Switching Enabled





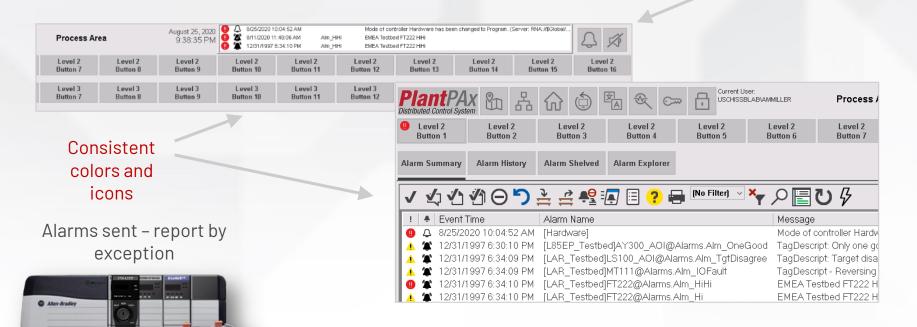




Alarm Management

Alarm Banner

Alarm and Events Server - Alarm Summary and Alarm History

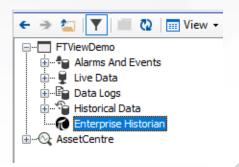


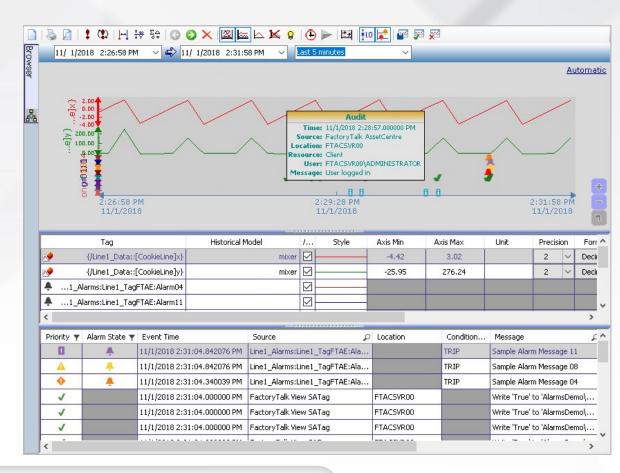
Modern Trending

Advanced Trending and Analysis

Trending Capabilities

- FactoryTalk® Live Data
- FactoryTalk® View SE Data Log
- FactoryTalk® Historian tags
- OSIPI
- FactoryTalk® Alarms and Events
- FactoryTalk® AssetCentre Audits
- XY Plot Control







Process Analytic Reports

Access and display diagnostic process object and event reports

Templates provide insights into process objects

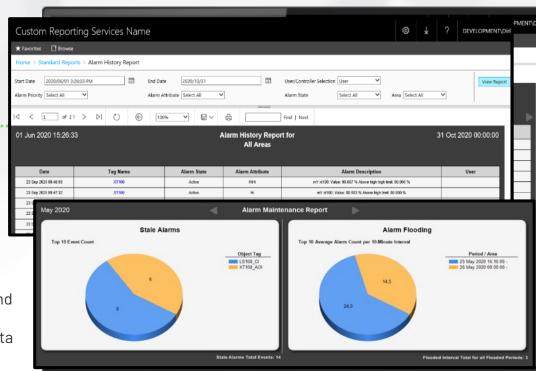
Consolidates data from Alarm and Events, Historian, and AssetCentre

Organize reports by month, day, or shifts

View detailed information on control module values and calculated values

BENEFITS

- Easily view alarm and event data, historical data, and AssetCentre logging data in one report
- · Calculate important insights based on historical data
- Creates framework to enable further analytics





FactoryTalk® Historian Vision (PI Vision)

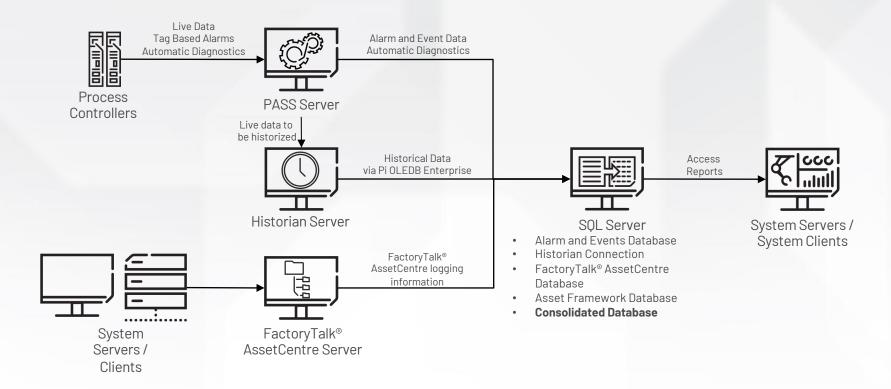
Replaces FactoryTalk® Historian ProcessBook to visualize FactoryTalk® Historian SE data

- Replaces FactoryTalk® Historian ProcessBook
- It is available as subscription and perpetual with maintenance through the MyRockwell Software Portal
- 20 Vision clients are supported per Historian SE Server
- Use Historian Vision (PI Vision) to visualize historical data from FactoryTalk® Historian SE
- View, compare, and analyze your time-series
 Historian SE data during the time range of a particular event (that is, downtime, batch, and so on)





Process Analytic Reports

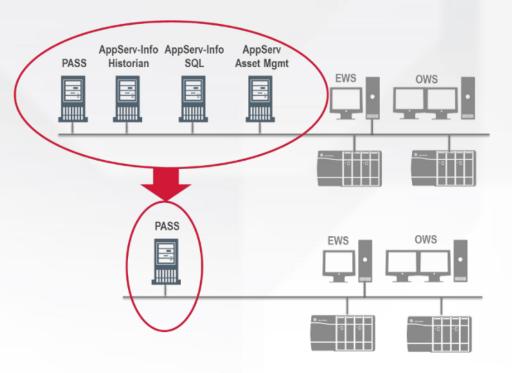




Server Deployment

PlantPAx Server Consolidation

What is the PASS-C



PASS-C (Consolidated PASS Solution)

- PASS Process Automation System Server (HMI Server)
 - FactoryTalk® View Site Edition
- FactoryTalk® AssetCentre
- FactoryTalk® Historian
- Optimized for small PlantPAx® Architectures

Characterization

- Up to 2,000 I/O points
- Up to 5 single or redundant Logix Controllers
- Up to 10 FT clients
- Up to 5,000 Historian tags



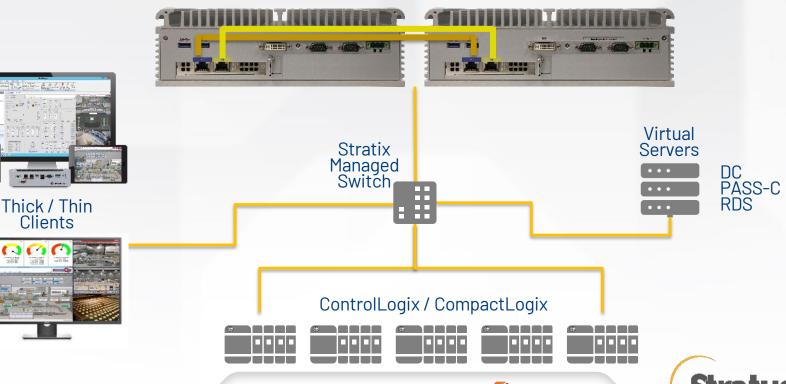


PlantPAx Solution-in-a-Box Architecture

Stratus ztC Edge Solution

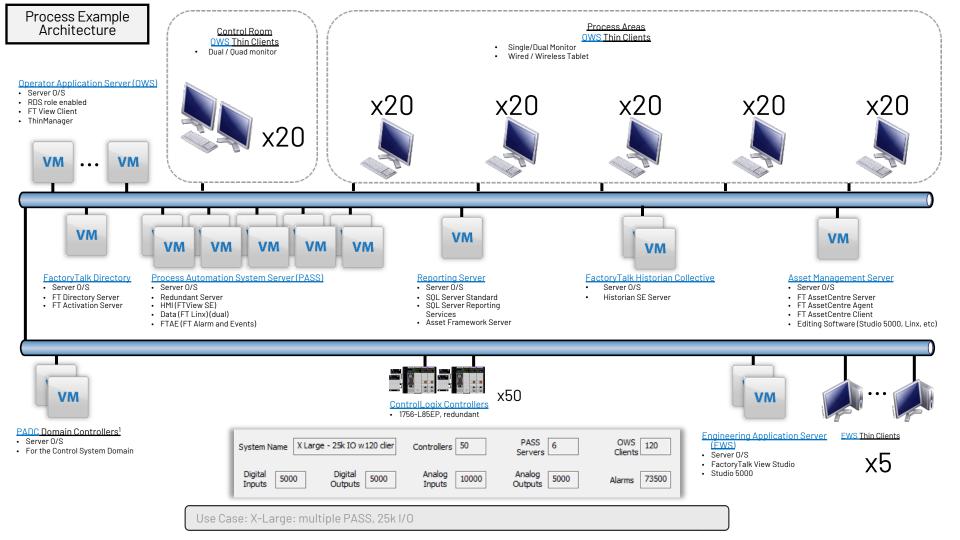
Clients

Stratus ztC Edge Server - 110i (Single / Redundant Node)









Partner Enablement Platforms

Available Training Options









Rockwell University

Dedicated Learning Plans.

Different Modules per Discipline and Capability

OnCourse

Cloud based Demo System.

Virtual, On-Demand Demonstration, training, and learning with Rockwell Automation software and Hardware.

Learning Plus

Access all e-learning content and participate in unlimited virtual classroom sessions.

Gain access by purchasing your annual subscription on the software portal.

ThinManager

Access to a selfpaced, on-demand
ThinManager
certification using
downloadable labs
that cover all major
aspects of the
ThinManager
platform.

Access through RAU.



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