



**Massey Hall &
Roy Thomson Hall**

**Agreement to Donate Publicly Listed Securities to
The Corporation of Massey Hall and Roy Thomson Hall**

Step 1: Donor information

Name: _____

Address: _____

Phone Number: _____

Email Address: _____

Step 2: Donor's Broker information

Name: _____

Financial Institution: _____

Phone Number: _____

Email Address: _____

Name on Account: _____

Account Number: _____

Step 2: Securities to be donated

# of Units	Name of Issuer	CUSIP #	Market Symbol

I would like my gift to be designated to the Massey Hall Revitalization Project

Step 3: Submit this form to your broker so that they can initiate the transfer. They will require the following:

Account Name: The Corporation of Massey Hall and Roy Thomson Hall
Registered Charity # 119228633 RR0001

Broker: BMO Nesbitt Burns Inc.

Account Number: 375-32132-18 | Dealer/Rep: 9185/KLS
CUID/DCS: NTDT | DTS: 5043 | BBS FINS #T009 | EUROCLEAR: 90098

Please submit form to:
Tamara Uptigrove | tamara.uptigrove@nbpcd.com | (416) 359-5730

When the securities are easily liquidated, a **charitable tax receipt will be issued for the closing price recorded on the day the securities are received into the account of The Corporation of Massey Hall and Roy Thomson Hall.** The securities will be sold at the Corporation's discretion. If you plan to donate securities that are not easily liquidated or are highly volatile, please call Liew Wong, Director of Finance and Administration, at (416)-593-1204 beforehand to discuss.

Donor Signature _____

Date _____