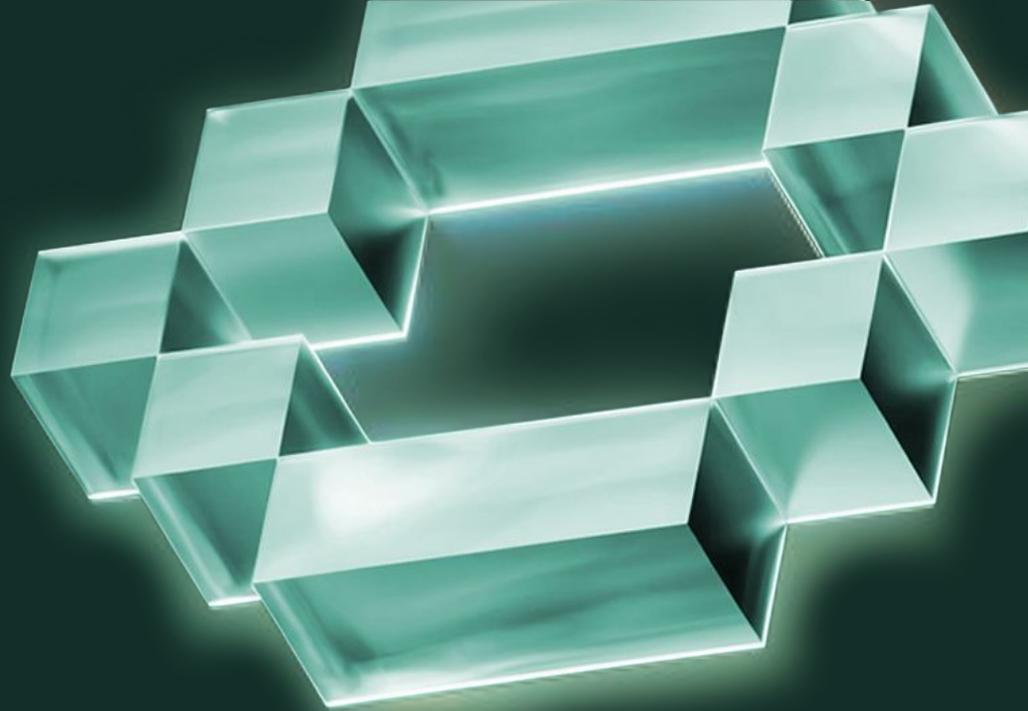


TOHKN



Latin America's Investment Platform

Invest in the Public Pre-Seed Round – THKN1

www.tohkn.com



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1. The Market



TOHKN

Ignored. Underserved. But ready.

Latin America: A Trillion-Dollar Underserved Market

+650 million people and trillions of dollars in personal and business capital, **yet no regional, cross-border platform** that enables efficient investing or capital raising.

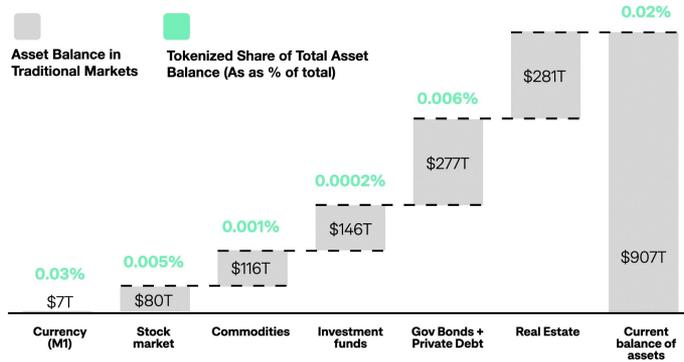
+70%
of adults are
banked¹

+208M
adults save¹

+50%
have made a
crypto transaction

<2%
are active
investors

Real-World Asset Tokenization is the Next Financial Standard



Regulators are actively enabling asset tokenization

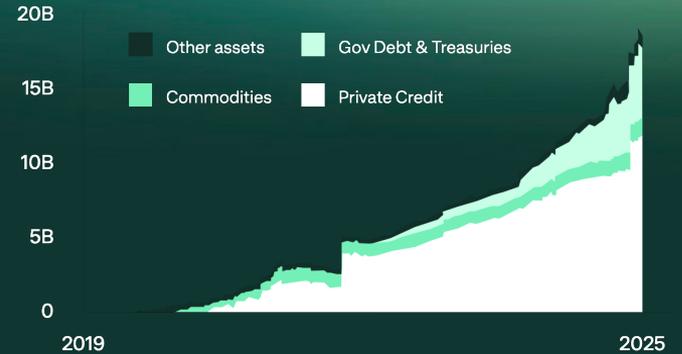


Major financial institutions are adopting blockchain



Rapid growth of tokenized Real-World Assets¹

(Excluding stablecoins)



“We believe the next step forward will be the tokenization of financial assets. **Every stock and bond will be tokenized.**”

Larry Fink, CEO of BlackRock

A system designed for the few
cannot finance the many

Investors

- ◆ Limited investment **alternatives**
- ◆ **High** minimums
- ◆ **Low liquidity** (lock-up periods)
- ◆ Fragmented and **unreliable** information
- ◆ **High Fees** that reduce returns
- ◆ **No fractional** access
- ◆ **Limited diversification** across countries
- ◆ Low **financial education**



Issuers

- ◆ Limited **access** to capital
- ◆ Bureaucratic and **slow** processes
- ◆ **High collateral** requirements and **bank fees**
- ◆ High **legal costs**
- ◆ No access to retail or **cross-border investors**
- ◆ Inefficient access to stable **capital sources**

2. El Producto



TOHKN

TOHKN

Latin America's Investment Platform

Corporate Bonds

US & Latam Stocks

Crypto

Real Estate

Startups

and more.

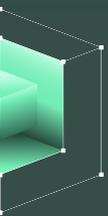


www.tohkn.com



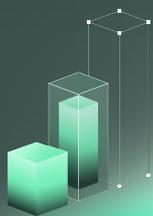
RWA

Real-World Assets at your fingertips



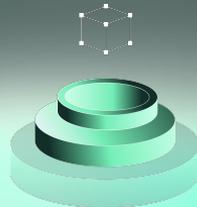
Real Estate

Invest in global assets, real estate, and raw materials.



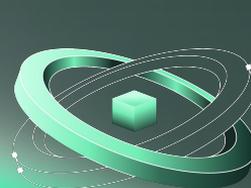
Stocks

Invest in shares of leading companies and be part of their growth.



High Yield

Earn higher returns while maintaining a low-risk profile.



Startups

Invest in emerging companies with high growth potential.



Cryptocurrency

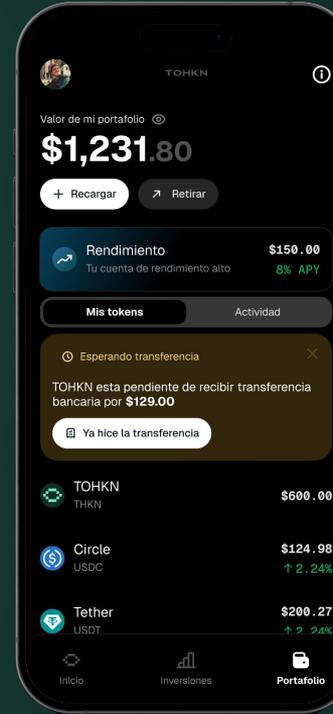
Invest in digital assets with strong innovation and adoption potential.

Invest in the companies you believe in, in **the amount you choose.**

The platform where
issuers and **investors** meet

Investors

- ◆ **Real access to real assets:**
Opportunities previously reserved for a select few.
- ◆ **Affordable amounts:**
Invest from a small amount and diversify easily.
- ◆ **Learn and decide:**
Social and gamified education that increases understanding and confidence.
- ◆ **Complete transparency:**
On-chain traceability and real-time tracking.
- ◆ **Secure by design:**
Easy onboarding with KYC/AML and custody aligned with global best practices.



The platform where
issuers and **investors** meet



Issuers

Functional Benefits

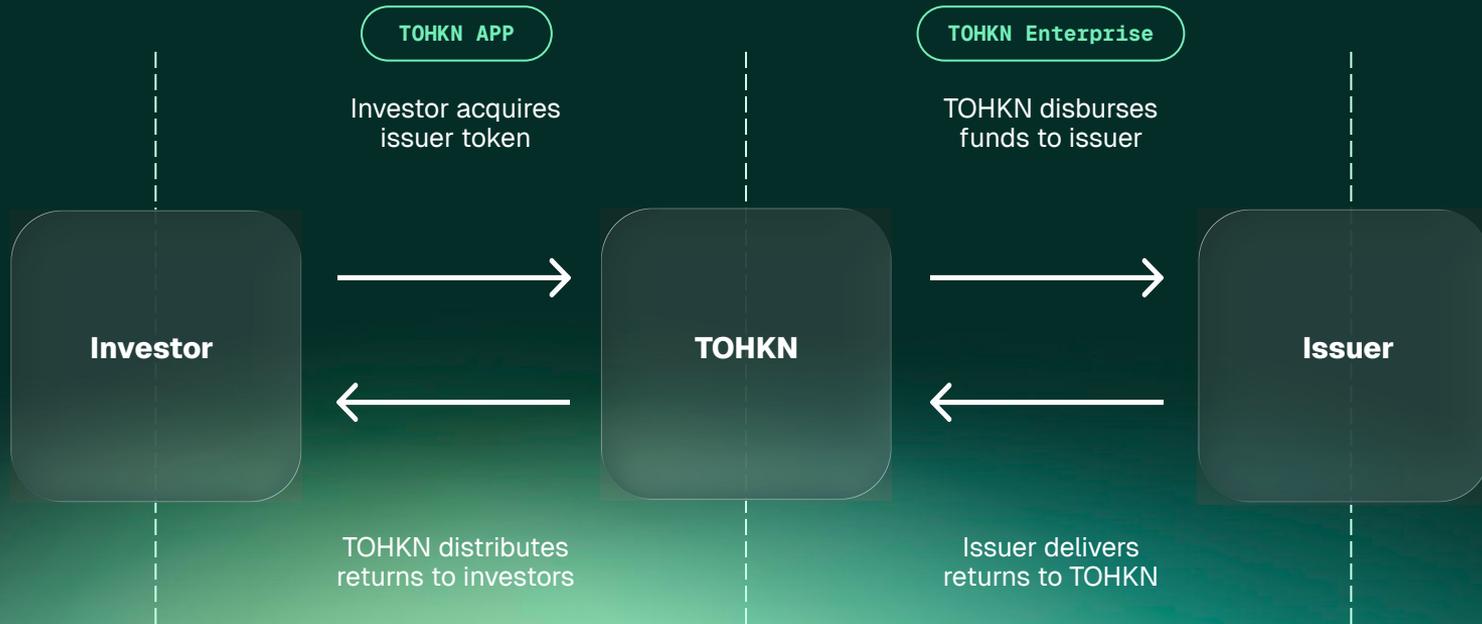
- ◆ **Borderless Capital:**
Access investors across Latin America.
- ◆ **Live Reporting:**
Real-time dashboards; automated payments and cash flows.
- ◆ **Regulatory Confidence:**
Integrated KYC/AML and clear rules; secondary option if applicable.

Brand Benefits

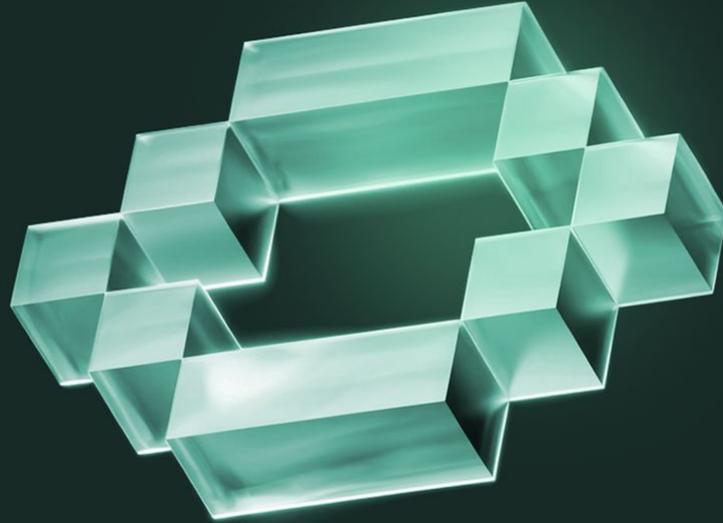
- ◆ **Customer loyalty and community:**
Directly impacts customer lifetime value (LTV).
- ◆ **Positioning as an innovative brand:**
Pioneer in regulated Web3.
- ◆ **On-chain transparency:**
Builds trust and reduces reputational risk.

How TOHKN Works

Scenario: Investor acquires issuer token



3. The Team



TOHKN



Julio Valdés

Chief Executive Officer (CEO)



Felipe Nuila

Chief Technology Officer (CTO)



Alejandro Argumedo

Chief Growth Officer (CGO)



Carlos Dávila

Chief Financial Officer (CFO)



TOHKN

Team

The founding team is backed by a senior group with extensive experience in traditional banking, fintech, blockchain, capital markets and financial regulation.



TOHKN

Powered by MIO3's regulated tokenization infrastructure.

MIO3 S.A. de C.V. is licensed as a **Digital Asset Service Provider** under El Salvador's Digital Assets Law since 2023.

Issuer → MIO3 Tokenization Platform → TOHKN Investment App → Investor



First and leading player in LATAM tokenizing real-world assets under a regulated framework.

\$27M

Active volume

\$313M

Mandated pipeline

24

Assets issued

Security & Regulation

What backs us and your investment

- ◆ **Licensed Entity:** TOHKN is a registered trademark of MIO3, S.A. de C.V., a Digital Asset Service Provider (DASP) registered in El Salvador. Each transaction is executed in accordance with the applicable regulatory framework and under the supervision of the National Digital Assets Commission (CNAD).
- ◆ **Compliance First:** Integrated KYC/AML, governance, and standardized reporting.
- ◆ **Transparency:** On-chain instrument rules and traceable auditing.
- ◆ **Confidence to Scale:** Regulatory clarity for regional operations.

MIO3, S.A. de C.V. | PSAD - 0016
PSB Registered with BCR



4. The Opportunity



TOHKN



Token Type: Income

Issuer: Tokenización SAFE 1 S.A.S. de C.V.

DASP: MIO3 S.A. de C.V.

Total Available: 1,200,000 USDT

Underlying Instrument: Tokenized SAFE

THKN1

The public offering that allows early investment in TOHKN

TOHKN enables a public issuance of **income tokens** called THKN1, created to allow the community to participate from the early stages in the development and growth of the platform.

THKN1 is structured under a **SAFE** (Simple Agreement for Future Equity), an instrument commonly used by startups to enable early investment and align investors with the company's growth under predefined terms. In this issuance, **individuals do not acquire shares directly**; instead, they participate through the issuer in this agreement, whose value is built over time as TOHKN scales.



This issuance is intended for individuals who understand the risks and opportunities of early-stage investing, where value is progressively created as TOHKN expands its operations and strengthens its business model across Latin America.

Tokenized SAFE

The financial instrument behind THKN1

The THKN1 issuance is backed by a SAFE (Simple Agreement for Future Equity), a standard developed and popularized by **Y Combinator**, and used by companies such as Airbnb, Stripe, Dropbox, and Reddit in their early stages.

A SAFE allows you to invest at an early stage **without receiving shares immediately or earning periodic interest payments.**

Instead, it grants economic rights whose value depends on TOHKN's growth and may materialize in the future if certain contractually defined events occur, including:

- A future financing round
- A sale or acquisition of the company

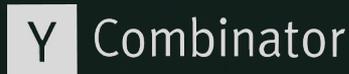


The value of your THKN1 tokens increases as TOHKN grows, and any return is realized only if a conversion event occurs.

Simple Agreement for Future Equity

SAFE

Instrument created by:



TOHKN

Investors Backing Us

+15 institutional investors, investment funds, and Latin American family offices, among others.



Alejandro Argumedo
Fundador de Hugo y N1co



Janma Bardi
Cofundador de Volcano Summit



Eduardo Quiñonez
Presidente en Grupo AGRISAL



Jose A. Sauma
Director de Mesoamerica



Fernando Kriete
Empresario e Inversionista



Roberto Kriete
Presidente de Avianca Holdings



Gian Innocenti
CEO de Construmet



Sergio Paiz
CEO de PDC



INNOGEN
Venture Capital



Simón Borrero
CEO de Rappi



Jaime Matus
General Partner Invariantes Fund



Tu nombre aquí
PRÓXIMAMENTE

Raised

\$3.8M

Private Pre-Seed
Round

Available

\$1.2M

Public Pre-Seed
Round



ESTADOS UNIDOS

**Startup salvadoreña
explora cómo
democratizar las
inversiones en el
mercados de capital**

La plataforma Tohkn cerró una ronda pre-semilla de US\$3,8 millones como parte de su proceso de lanzamiento.

Illustrative Projection of your investment value

When investing in TOHKN through a SAFE, your economic participation is determined based on a **valuation cap** defined at the time of investment.

As TOHKN grows and reaches higher valuations in the future, the economic value associated with your participation may benefit from that growth, in accordance with the terms of the SAFE and subject to the valuation cap.

The figures shown in this section are for illustrative purposes only and are intended to demonstrate, as an example, the relationship between a company's growth and the potential value of your investment.



Valuation Cap:

The maximum company valuation used as a reference to calculate the economic participation of the SAFE, regardless of whether the company reaches higher valuations in future financing rounds.

SCENARIO :

Investing **1,000 USDT** in a SAFE with a USD 25 million valuation cap.



This example is provided for illustrative purposes only to demonstrate the potential growth of an early-stage startup. It does not constitute a promise of returns or investment advice.

THKN1

Exclusive Benefits for investors



Exclusive High-Yield Account

Available for angel investors participating in the public round.



Early Access to Offerings

Advance informational access to selected opportunities.



Milestone-Based Incentives

Access to benefits unlocked as TOHKN progresses in its development.



Annual Reports

Stay informed about TOHKN's growth, milestones, and new features.



TOHKN Concierge

VIP support to assist with your inquiries.



Event Invitations

Be part of the launch event and private TOHKN events.



Angel Investor App Icon

Upgrade your app icon to the exclusive angel investor version.

Potential benefits do not constitute a promise or guarantee. They are subject to availability and may vary or be modified.

Get Ready to Invest in THKN1

Before getting started, make sure you have the following:

Documents

1. Valid government-issued ID with photo.
2. Proof of address (if investing more than \$5,000 USD). Valid examples: Utility bill (water, electricity, or phone) showing your name and address.

Payment Method

- If paying by card: VISA or MASTERCARD debit or credit card.
- If making a transfer: Access to your online banking.



Recommendation: If you plan to invest an amount higher than your usual transaction size, we recommend notifying your bank in advance to avoid potential blocks or declined transactions.

Steps to Invest in the TOHKN App

1. Download TOHKN from the App Store or Play Store
2. Create your account
3. Complete the verification process
4. Select the “Invest in TOHKN” button
5. Choose the amount you want to invest
6. Select your payment method and confirm your investment.
7. Done! You will receive your tokens shortly
8. Share your investment on social media

THKN1

Frequently Asked Questions

Am I a TOHKN shareholder when I invest?

You receive THKN1 tokens that represent economic rights derived from a SAFE subscribed by the issuer. They do not grant shares, but they do provide economic participation in a liquidity event.

What happens if the company is sold?

If a sale, acquisition, or liquidity event occurs, the SAFE is executed and the tokens receive the corresponding economic compensation according to its terms.

Can I get my money back before a liquidity event?

A SAFE is a long-term investment. It is not a loan or a fixed-term deposit. Returns depend on TOHKN's growth and on conversion events defined in the SAFE (such as a company sale), among others.

Can I resell my tokens?

If a secondary market is enabled in the future, you may resell your THKN1 tokens before a liquidity event, provided there are buyers, applicable regulatory conditions are met, and transactions occur exclusively within the TOHKN platform.

Do I receive annual interest or yield?

There is no interest and no periodic payments. Returns come from the company's increase in value in one of the events предусмотрен for in the SAFE, such as a liquidity event or a future financing round.

How do I know it's safe to invest in TOHKN?

The issuance is structured in accordance with El Salvador's Digital Asset Issuance Law (LEAD) and under the supervision of CNAD, with formal tokenization and applicable regulatory compliance.

TOHKN

Be part of LATAM's Transformation

Join **TOHKN** and let's build a region that invests in itself.

TOHKN is a registered trademark of MIO3, S.A. de C.V., a Digital Asset Service Provider (DASP) registered in El Salvador. Each transaction is executed in accordance with the applicable regulatory framework and under the supervision of the National Digital Assets Commission (CNAD).

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