



Including a gift in your Will means your love can keep changing the world for children.

Frequently Asked Questions

ABOUT GIFTS IN WILLS TO WORLD VISION NEW ZEALAND

Do I need a Will?

All adults should have a Will to make sure everyone knows what you want done with your estate. Without a Will, administration of your estate may be delayed, be more costly, and those you most want to benefit may be overlooked. Not having a Will will also add stress for your loved ones at a time when they are grieving.

When should I write a Will?

Right away. None of us know what the future holds, so anyone over 18 years old should have a Will. As your circumstances change throughout your life you should update your Will accordingly.

How do I write a Will?

A Will is a legally binding document.

We advise that you consult your lawyer to assist in drawing up or altering your Will. This is the best way to ensure that your wishes are achieved. If you don't already have a lawyer, the NZ Law Society (www.lawsociety.org.nz or ph 04 472 7837) or your local Citizens Advice Bureau (www.cab.org.nz or ph 0800 367 222) will help you to find one in your area.

Right now, you can access a free online Will-writing service with our trusted partner, Footprint NZ – New Zealand's largest online Will provider. This is our way of thanking you for your kindness. On average, it takes just 15 minutes to write your legal Will with Footprint NZ online.

Scan here,
to learn more



What do the words 'gift in my Will', 'legacy', 'bequest' and 'estate' mean?

'A gift in your Will', also called a 'legacy' or 'bequest', means the property or money that you direct in your Will to give to another person or charity after you're gone. Your 'estate' means the whole of your property and assets at the time of your death.

Why should I include a gift to World Vision New Zealand in my Will?

Your love can help children living in extreme poverty and dangerous places to build brighter futures by remembering World Vision New Zealand in your Will. Your future gift will mean children who are struggling just to survive will have enough food, water, health care and protection to get through the day, stay in school, and build brighter futures for themselves. Your love will change lives and shape futures. Your kindness will give hope, dignity and opportunities to children and families in the world's toughest places.

Large or small, every gift is valued and will impact children's lives. You'll help the world's most vulnerable children to overcome poverty and injustice, realise their potential and become all that they were created to be.

How do I include a gift to World Vision New Zealand in my Will?

You can include a gift in your Will when drafting or updating your Will, or by adding a codicil (an additional legal clause) to your existing Will.

Your legal advisor will clarify what best suits your wishes and situation. The following are some examples:

- **Percentage** – making a gift a percentage of your estate, or of the residual of your estate, means no matter the value of your final estate, the proportion you intended for World Vision New Zealand remains the same.
- **Residual** – a residual gift is the remainder (or a proportion of the remainder) of your estate after debts are fulfilled and any specific gifts are distributed to the beneficiaries named in your Will.
- **Whole or part of your estate** – you can include your estate or any part of your estate.

Suggested wording:

"I give to World Vision New Zealand (CC25984) the residue of my estate (or% of my estate) for its general purposes and declare that the receipt of the Chair or other authorised officer shall be full and sufficient discharge for my Trustees."



Can I still make a charitable gift if most of my assets are held in a Trust?

Yes. If your assets are in a Family Trust, you may prepare a Statement or Memorandum of Wishes giving clear guidance to the Trustees on distribution of income and capital. Your lawyer will advise you on this.

Can I state what project or a sponsored child I want to support with my gift?

No. As it may be many years before your gift becomes a reality, we want to make sure your gift goes where it's needed most at the time. We ask that Gifts in Wills are not restricted to a specific focus so that as our work evolves to better serve children and families in the world's toughest places, your gift can evolve with it. Please trust our experienced leadership team to use your gift where it's needed most, so you can make the greatest impact for children. If you do have specific wishes, please contact us to discuss them. We will do our utmost to honour your wishes wherever possible.

Should I tell World Vision if I include a gift to you in my Will?

We understand that you may wish to keep the contents of your Will entirely to yourself. However, we ask you to consider letting us know if you have included a gift in your Will to World Vision New Zealand so that we can thank you personally during your lifetime and welcome you to our Visionaries Group. We will keep you or your Trustees informed of the impact Gifts in Wills are making now, invite you to meet our staff and update you on our future plans. You'll also have the chance to meet like-minded, loving Visionaries at special events. All information that you give us will be kept confidential unless we have your express permission otherwise.





For more information, please contact:

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www.worldvision.org.nz/connect/gift-in-your-will/



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Thank you for your generous support.

A gift in your Will can break the chains of poverty for future generations.