

## **Terms & Conditions**

- 1. Both clients and non-clients are eligible for our referral scheme. Moneypenny employees are not eligible to refer.
- 2. The referrer will choose and receive one of the following for every successful referral:
  - £500 John Lewis e-gift card
  - £500 charity donation made in their name
  - A free month's subscription if they are a Moneypenny client

A successful referral is considered to be once the referred person has been either a Moneypenny Telephone Answering, Outsourced Switchboard, Live Chat or Bespoke Customer Teams client for more than 3 months. All other products, including Clever Numbers and Pocket Phone System, are not eligible for referral.

- 3. The £500 John Lewis e-gift card is subject to Terms & Conditions visit John Lewis for further details.
- 4. For those who have selected the charity option, your chosen charity must be registered on either the gov.uk or mygov.scot affiliated websites in order for us to honour the donation.
- 5. If the referrer selects a free month's subscription as their reward, this will be based on their individual scheme. Please speak to Moneypenny for a full breakdown of how this discount applies. If the client refers more than one person in a month, their discount will roll into subsequent months. Should they refer in their final month of service, no discount will be applied. For any client who receives a free period, we'll defer the free subscription until their next paid invoice and it will only be the subscription that is free extras including 24/7 or out-of-hours support and additional minutes and chats will be paid for at normal rates.
- 6. It is only the referrer who will receive the reward, not the person who has been referred.
- 7. Self-referrals will not result in any reward.
- 8. Only new referral enquiries are accepted through the scheme. If the contact referred has been in touch with Moneypenny about a product or service within the last 6 months, this will not result in a reward for the referrer.
- 9. There is no limit to the number of referrals a person can put forward.
- 10. Moneypenny reserves the right to make changes to our referral scheme without notice at any point.
- 11. Should a referred person change scheme or product during their first 3 months, Moneypenny will honour the referrer's chosen reward.