



2022 Fall Finance & Tribal Economies Conference

Foxwoods Resort and Casino • October 3-4, 2022

CPE Credits: Information & Frequently Asked Questions

1101 30th Street, NW, Suite 500 • Washington DC

1. Can I earn CPE credits at NAFOA's 2022 Fall Finance & Tribal Economies Conference?

Yes. The majority of the general and breakout sessions are eligible for CPE credits. Total CPE credits will be based on the final conference agenda, but the full program will be worth a minimum of 10 CPE credits.

2. How do I request a CPE Certificate to prove I earned credits?

There is a CPE Worksheet at the registration desk. Fill out the requested information, including the e-mail address to send the certificate to, and turn it in prior to leaving the conference. The certificate will be e-mailed to you within two weeks of the conference concluding. You may also e-mail the certificate to christina@nafoa.org.

3. How do I keep track of the credits I earn at this conference?

There is a CPE Worksheet at the registration desk. Fill out the requested information, and during the conference keep track of the sessions you attend. Tally up the total minutes you attended, divide by 50, and round down to determine the total number of credits you will earn.

4. Do I have to sign in at each session?

Yes, there is a sign-in sheet in each session room. At the start of each session a sign in sheet will begin to circulate around the room. In addition, one is on the AV table. In order to receive credit for all the sessions and instruction time you attend, you must sign the attendance sheets. In addition, you must indicate if you entered the session late or left early. In accordance with NASBA requirements, a NAFOA staff member or volunteer will be on-site in each room to monitor attendance.

5. I forgot to sign during one of the sessions; do I still have a chance to complete this task?

Please come to the registration desk and speak to a NAFOA staff member about this.

6. General program information:

The program level is intermediate, no advanced preparation required, and the delivery method is Group-Live. Program prerequisites are a basic understanding of tribal finances and the financial goals of your tribe.

7. Learning Objectives

- Learn about at least two recent macroeconomic trends and how these national events are impacting Indian Country, and at least two specific ways that Tribes can respond.
- Understand three different ways that tribes can effectively manage their grant compliance systems to prepare for recent and future changes.
- Learn about Section 17 corporations and specific ways tribes can use them for their benefit.
- Discover at least three ways to prepare tribal governments to adjust their budgets back to non-covid funding levels when programs like ARPA eventually run out.
- Learn about recent infrastructure legislation and at least two ways tribes can take advantage of

these programs to address their infrastructure needs.

- Understand the uses of New Market Tax Credits and the ways tribes can qualify for them.
- Learn about the non-gaming financial market and at least two different types of projects tribes can use to diversify their economies.
- Understand the defining court cases and statutes, like IGRA and GWE, that establish what payments to tribal members are subject to tax and how tribes can adopt strategies to minimize tax liabilities.
- Learn the criteria of ESG and at least two different factors that can contribute to improving a ESG of a business
- Understand the changes in interest rate increases, rate swaps, how this will affect financing, and at least two pitfalls to avoid.
- Understand how a tribe can use LIHTCs to both benefit their local economy and alleviate housing needs.
- Find out about the energy transition, how this will affect tribal governments and members, what opportunities this presents, and how best position your tribal government going forward.
- Learn the process of how tribal governments qualify for section 105 leases and their impacts.
- Learn how tribes can use this fund to assist homeowners and understand how to follow Treasury's reporting and compliance guidelines correctly.
- Learn how to protect a business or organization from accusations of fraud as well as how to properly conduct a forensic audit.
- Discover how tribes can utilize the final and underutilized parts of ARPA funding.

Please visit www.nafoa.org for the full program agenda, registration information, etc. If you have questions regarding CPE credits, or for more information regarding refund, complaint and program cancellation policies, please contact please contact Christina Morbelli at Christina@nafoa.org.



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