

## Webinar:

# The do's and dont's of protecting vulnerable beneficiaries.



**The right planning now is essential and can help you to prepare for the future. This free webinar covers several connected and very important topics, all based on two linked themes:**

1. Protecting family wealth, so your beneficiaries inherit as much as possible.
2. Protecting your loved ones in the future so the benefit of their inheritance is protected long-term.

### **The webinar covers:**

- The importance of having the right Will
- How to protect wealth to maximise inheritance
- How to avoid disinheritance threats
- How to protect your loved ones in the long term
- How to avoid loss of means tested benefits
- Common pitfalls: what you should NOT do

This is a short presentation designed to provide you with information about some of the specific legal and financial issues you may be faced with. In particular relating to vulnerable beneficiaries and, more importantly the options/solutions available to you. The webinar is completely free of charge and you are under no obligation to provide contact details at the end unless you wish to do so. Information packs containing all material relating to vulnerable beneficiaries are available.

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